



November 24, 2025

To,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400 001

Scrip Code:
Equity: 508954
Debt: 976279 & 977033

To,
The Manager – Compliance Department
National Stock Exchange of India Limited
‘Exchange Plaza’ Bandra Kurla Complex,
Bandra (East) Mumbai 400051

NSE Symbol:
Equity: FINKURVE

Subject: Outcome of Board Meeting held on November 24, 2025

Dear Sir/ Madam,

In furtherance to our intimation letter dated November 19, 2025 and pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors, at its Meeting held on November 24, 2025 has *inter alia* approved the raising of funds through issue of Non-Convertible Debentures (NCDs) for an amount up to Rs. 50,00,00,000/- (Rupees Fifty Crores only) on Private Placement basis via Electronic Bidding Platform under Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 and approval of Draft Letter of Offer for the same.

The information pursuant to Regulation 30 of SEBI LODR Regulations SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 (“said Regulation”), is enclosed herewith as “**Annexure A**”.

The meeting of Board of Directors of the Company commenced at 12:00 p.m. and concluded at 12:25 p.m.

We request you to kindly take the same on your record.

Thanking you,

Yours faithfully,

For Finkurve Financial Services Limited

Kajal Parmar
Company Secretary & Compliance Officer
Membership No: ACS65484

Encl. a/a



ANNEXURE A

Sr. No.	Particulars	Disclosure
1.	Type of Security proposed to be issued (viz. equity shares, convertibles etc.)	Secured, rated, listed, taxable, redeemable, Non-Convertible Debentures (NCDs)
2.	Type of Issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.	Private Placement (through EBP)
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	5,000 (Five Thousand) Non-Convertible Debentures (NCDs) of Face Value: Rs. 1,00,000/- each Issue price: Rs. 1,00,000/- each
4.	Size of the Issue	Total Rs. 50,00,00,000/- (Rupees Fifty Crores only) in the following series: Series A - Rs. 20,00,00,000/- (Rupees Twenty Crores only) Series B - Rs. 30,00,00,000/- (Rupees Thirty Crores only)
5.	Whether proposed to be listed, if yes, name of the stock exchange(s)	BSE Limited
6.	Tenure of the instrument Date of allotment Date of Maturity	Series A – 2 Years from Deemed Date of Allotment Series B – 3 Years from Deemed Date of Allotment Date of allotment: November 25, 2025 Series A – November 25, 2027 Series A – November 25, 2028
7.	Coupon / interest offered, schedule of coupon / interest and principal	Coupon Rate: 11.15% (Series A) and 11.25% (Series B) per annum Frequency of interest payment: Monthly Schedule of interest payment shall commence from 01/01/2026 for both series and shall continue to be paid on 01 st of every month (<i>except the last installment</i>) till the date of maturity. Date of last interest installment as well as principal payment: 25/11/2027 for Series A 25/11/2028 for Series A
8.	Charge / security, if any created over the assets	Secured against the receivables of the Company, equivalent to 1.10x of the gold loan AUM, covering the outstanding principal and interest amounts due on the NCDs. The documents required for security creation shall be executed simultaneously with the execution of the transaction documents. The security shall be created prior to making the listing application for the NCDs with the stock exchanges.
9.	Special right / interest / privileges attached to the instrument and changes thereof	Not Applicable



10.	Delay in payment of interest / principal for a period of more than three months from the due date or default in payment of interest / principal	On the occurrence of a Payment Default, the Issuer agrees to pay additional interest at 2% (two percent) per annum over the Interest Rate in respect of the Debentures on the defaulted/overdue amounts in respect of such Payment Default from the date of the occurrence of a Payment Default until such Payment Default is cured or the Obligations are repaid (whichever is earlier), on each Interest Payment Date occurring during the aforementioned period.
11.	Details of any letter of comments regarding payment / non-payment of interest, principal on due dates or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
12.	Details of redemption of debentures	Series A – 2 Years from Deemed Date of Allotment Series B – 3 Years from Deemed Date of Allotment
13.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not applicable