November 5, 2026

To,
Listing Department
BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400 001

Scrip Code:
Equity: 508954

To,
The Manager – Compliance Department
National Stock Exchange of India Limited
'Exchange Plaza' Bandra Kurla Complex,
Bandra (East) Mumbai 400051

NSE Symbol: FINKURVE

Subject: Declaration in respect of Regulation 32(1) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015

Dear Sir/Madam,

Pursuant to Regulation 32(1) of the SEBI (LODR) Regulations, 2015 we hereby declare that the proceeds of the issue of Preferential Issue of Equity Shares and Share Warrants on private placement basis issued by the Company during the Quarter ended September 30, 2026, were used for the purpose stated in the offer document and further there is no material deviation in use of proceeds of such issue from the objects stated in the offer document of the issue.

The aforementioned statement in "**Annexure 1"** for the quarter ended September 30, 2026 is annexed herewith has been reviewed and noted by the Audit Committee at its Meeting held on November 5, 2026.

You are requested to take note of the same.

Thanking you
For **Finkurve Financial Services Limited**

Kajal Kunal Parmar
Digitally signed by Kajal Kunal Parmar
Date: 2026.11.05 19:23:23 +05'30'

Kajal Parmar
Company Secretary & Compliance Officer
Membership No: ACS65484

Encl: as above

Annexure 1

Statement on deviation or variation for proceeds of public issue, rights issue, preferential issue, qualified institutions placement etc.

Name of listed entity	Finkurve Financial Services Limited
Mode of Fund Raising	Preferential Issue of Equity Shares and Share Warrant on Private Placement Basis
Date of Raising Funds	May 21, 2025, and May 27, 2025
Amount Raised	Rs. 141.50 Crore
Report filed for Quarter ended	September 30, 2026
Monitoring Agency	Applicable
Monitoring Agency Name, if applicable	CRISIL Rating Limited
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	-
If Yes, Date of shareholder Approval	-
Explanation for the Deviation / Variation	-
Comments of the Audit Committee after review	-
Comments of the auditors, if any	-
Objects for which funds have been raised and where there has been a deviation, in the following table	Not Applicable

Original Object	**Modified Object, if any**	**Original Allocation (Rs. In Crore)**	**Modified allocation, if any**	**Funds Utilised (Rs. In Crore)**	**Amount of Deviation/ Variation for the quarter according to applicable object**	**Remarks if any**
Onward lending and investment and repayment of borrowing obtained by company in ordinary course of business	NA	141.50	NA	111.50 (Rs. 30cr Being 75% of the share warrants subscription amount yet to be received)	NA	NA

Deviation or variation could mean:
(a) Deviation in the objects or purposes for which the funds have been raised or
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.