SUPREME PETROCHEM LTD

Regd. Office :
Solitaire Corporate Park, Building No. 11, 5th Floor, 167, Guru Hargovindji Marg,
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✆ : 91-22-6709 1900 **Fax** - 022 - 4005 5681 • CIN : L23200MH1989PLC054633
Website : www.supremepetrochem.com • Email : corporate@spl.co.in

Ref: CFA/CS/86/AGM_36/2025-2026

Date: July 27, 2026

BSE Limited
Phiroze Jeejeebhoy Towers,
1st Floor, Dalal Street,
Mumbai - 400 001
Scrip Code - 500405

National Stock Exchange of India Ltd
Exchange Plaza, Bandra Kurla Complex
Bandra East,
Mumbai – 400 051
Symbol - SPLPETRO

Dear Sir/Madam,

Sub: Submission of "Earnings Presentation Q1/FY2026-27" under Regulation 30 of SEBI (LODR), 2015

With reference to the captioned subject matter, please find herewith attached an "Earnings Presentation Q1/FY2026-27" prepared by the Company for the general awareness of its shareholders comprising of Company's Overview, Business Overview, Financial Overview etc. This presentation has also been uploaded on the Company's website.

Kindly take above on record for doing needful in the matter.

Thanking you,

Yours faithfully,
For **Supreme Petrochem Ltd**

D. N. Mishra
A.V.P (Legal) & Company Secretary
FCS 5506

KM

SUPREME PETROCHEM LTD. SPL MUMBAI

DEOKI
NANDAN
MISHRA

Digitally signed by DEOKI NANDAN MISHRA
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pseudonym=tpehx1780jc2gnwda6msqbvyo5flk349,
2.5.4.20=04f9b598e2d68ac5a6fce5a8da5164eedfc24ad14d210d2789b756bbb04147fa,
postalCode=400065, st=Maharashtra,
serialNumber=74961a4d1274034a2235aa1e69869e264ec54d83cbd88c765a5cd337858d2f61, cn=DEOKI NANDAN MISHRA
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Earnings Presentation

Q1-FY27

Snapshot

India's first truly international scale state-of-art Styrenics complex at Amdoshi

Market Leader in Polystyrene and Expanded Polystyrene with market share exceeding 50%

India's first and only plant of Extruded Polystyrene Insulation Foam Board (XPS)

Internationally reputed supplier of quality Styrenics products

Strong balance sheet, debt free & meeting all capital expenditure through internal sources

Zero liquid discharge at both plants

About 50% of power consumed is met from renewable sources

FY26
RONW: 14%;
ROCE: 21%

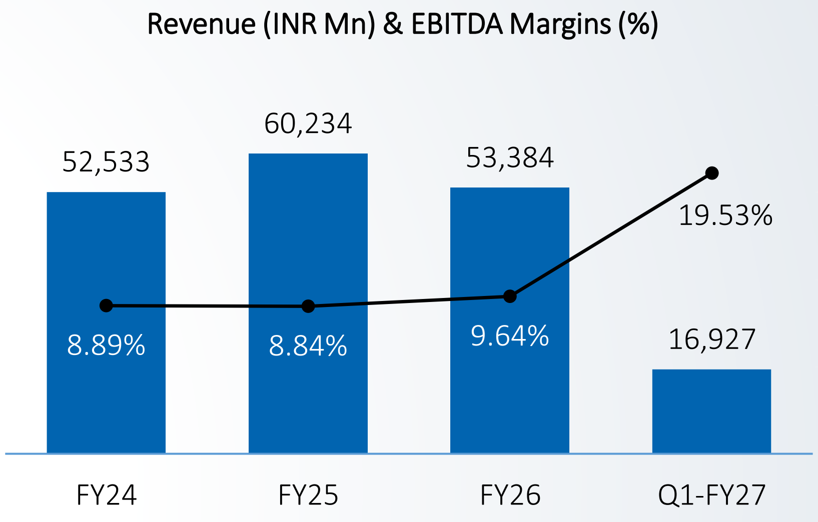
In association with several NGO’s SPL is promoting extensively “Re-cycling of Post- Consumer Expandable Polystyrene” and applications thereof.

Long-term rating maintained at AA-/Stable by CRISIL (outlook revised to Stable); short-term rating remains A1+

Company Overview

Company Overview

- SPL was formed as joint venture between The Supreme Industries Ltd. and the well diversified Rajan Raheja Group.
- SPL has two manufacturing locations - village Amdoshi, Taluka Roha, Maharashtra and Manali New Town, Chennai, Tamil Nadu.
- Amdoshi Maharashtra complex has an installed capacity to produce 533,000 TPA of various polymers consisting of Polystyrene, Expandable Polystyrene, Acrylonitrile Butadiene Styrene (ABS), Compounds of Polymers and Extruded Polystyrene.
- SPL's plant at Manali New Town, produces EPS with installed capacity of 33,000 TPA.
- In line with its commitment to sustainability, SPL has setup a 12.5 MW solar power plant in joint venture with Tata Renewable Energy Ltd. This along with rooftop solar power plant has helped to reduce its reliance on conventional energy sources by about 50%.
- Company acquired M/S Xmold Polymers Pvt Ltd, a Tier II supplier of polymer compounds to producers of components for automobile companies and appliance manufacturers.



Manufacturing Plants

Amdoshi Wangani Village near Nagothane in Raigad, Maharashtra

ABS Plant in Amdoshi - Wangani Village near Nagothane in Raigad, Maharashtra

New Manali Town near Chennai in Tamil Nadu

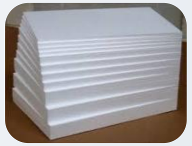
Installed Capacities

POLYSTYRENE (GPPS and HIPS)
3,00,000 TPA

ABS
70,000 TPA

EPS
1,43,000 TPA

MASTERBATCHES
COMPOUNDS
50,000 TPA



XPS
72,000 M^3

Board of Directors

Non-Executive - Non-Independent

Shri Mahaveer Prasad Taparia (Chairperson)

Shri Rajan B. Raheja

Shri Shivratan J Taparia

Shri Akshay Rajan Raheja

Whole Time Director

Shri KV Mujumdar

Non-Executive - Independent

Shri Rajeev M Pandia

Shri Basavaraj Ningappa Bankapur

Ms. Rita Amitabh Teaotia

Shri Sanjay Rangrao Chougule

Prof. (Dr.) Anup Kumar Ghosh

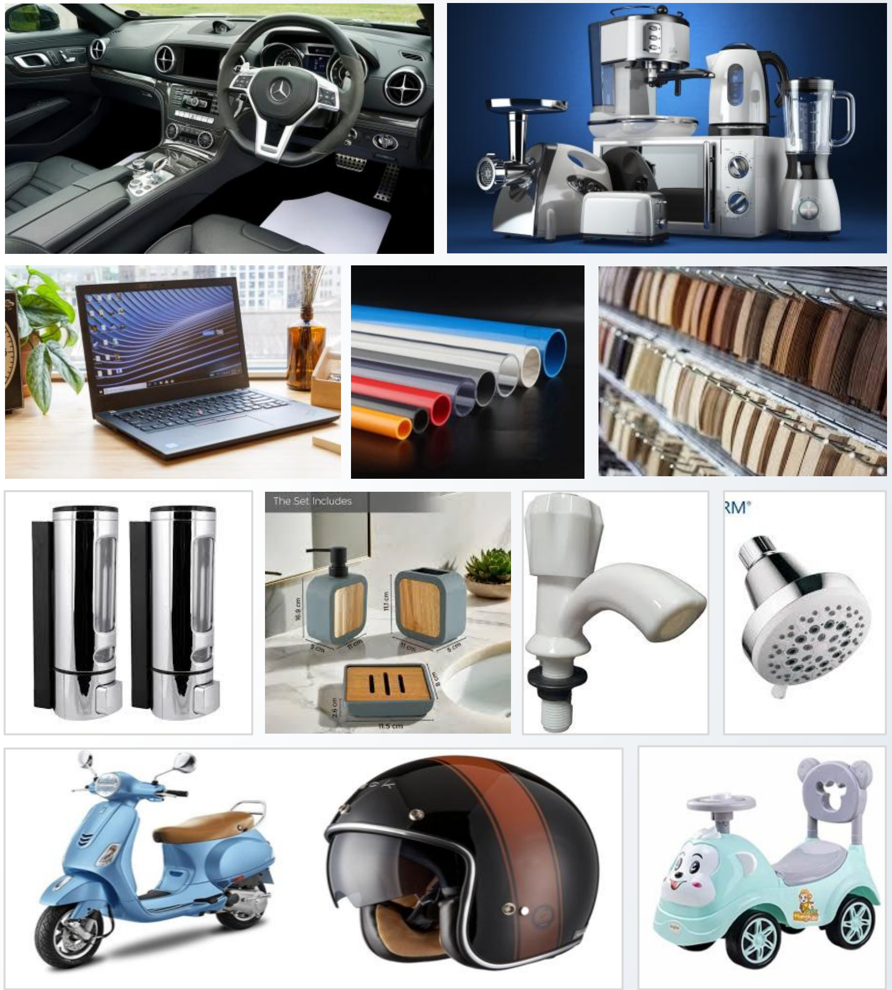
Ms. Mona Ninad Desai

Business Overview

Acrylonitrile Butadiene Styrene (ABS)

- Acrylonitrile Butadiene Styrene (mass ABS) is an opaque engineering plastic with uses in automotive sheet and components, e-scooters, Small Electrical Devices, Appliances like - Juicer, Mixer, Grinders, RO/Water purifiers, Air Coolers, refrigerators and Consumer items such as Toys, Helmets, clocks, automobile Batteries, Medical equipment, Bathroom Fittings, etc.
- ABS provides good impact strength. It offers a high degree of surface quality and exhibits good chemical resistance properties.

ABS APPLICATIONS



A FIRST OF ITS KIND Continuous Production Process for ABS in India, with following benefits -

ATRIBUTES

- Better Lot-to-lot Consistency
- Lower Base Colour & More Efficient Coloring
- Better UV Stability
- Better Thermal Stability
- Lower Gels
- Lower VOC's (Volatile Organic Compounds)
- Higher Melt Strength

BENEFITS

- Less ScrapLess
- Pigment Requirement
- Improved UV Absorption
- Lower Regrinding
- Improved Surface Quality
- Less Odour (Vehicles , Car Interiors)
- Improved Thermoforming

Our Products: GPPS and HIPS

APPLICATIONS

General Purpose Polystyrene (GPPS)

GPPS is one of the most widely used transparent polymers suitable for injection molding and extrusion applications.

Properties:
a) Excellent processability and good dimensional stability
b) Very high clarity and aesthetics
c) FDA Compliant – Non-Toxic

Applications: Components in consumer durables like Refrigerators, Stationery, Writing Instruments, Rigid Sheets, Medical Disposables, Beads, bangles and Household Items.

High Impact Polystyrene (HIPS)

HIPS is a tough plastic that has excellent impact strength, high stiffness and excellent moldability but opaque.

Properties: Excellent processability , wide processing window, well-balanced mechanical properties and high flexural strength are some of its key properties.

Applications: Consumer durables like Refrigerators cabinets/ components, Air conditioners, cooler bodies, toys, computer accessories, food packaging, dairy packaging.

APPLICATIONS

Our Products: Expandable Polystyrene (EPS)

EPS is solid beads of Polystyrene impregnated with Pentane gas. When processed, these beads expand and fuse to become foam called "Thermocol".

Properties:

It is a lightweight material with good insulation characteristics and cushioning properties.

Applications:

Widely used in packaging consumer durables, Fish and Fruit packaging and in construction for energy-efficient insulation including Cold Storages. EPS can be molded into any shape and are used in helmets, Infant car seats, 3D Panels for construction and Geofoam for Road building.

APPLICATIONS

Our Products: Extruded Polystyrene (XPS) INSU board

The XPS thermal insulation board is a rigid foam board having a closed cell structure produced in a fully automated continuous extrusion process.

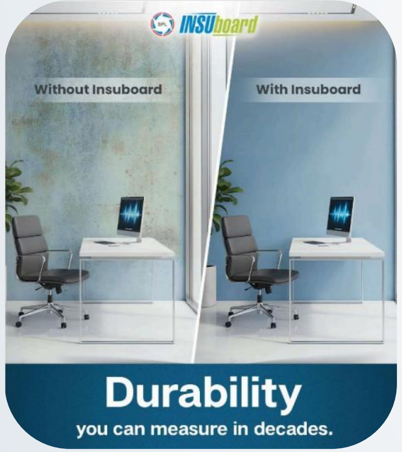
Properties:

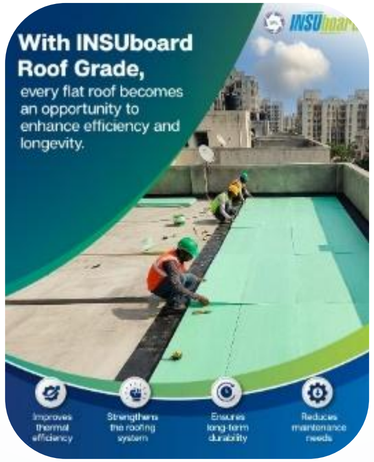
High compressive strength, higher R value and low water absorption makes it an ideal insulating material for wall, roofs and floors.

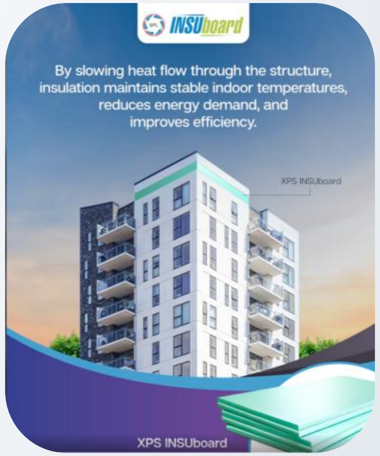
Applications:

Main applications are Insulation of Commercial & Residential buildings for energy conservation – An important product for combating climate change and reduction in emission of Co_2. Other applications are in refrigerated vehicles, vaccine boxes and medicine packing boxes, tunnel linings etc.

APPLICATIONS







Our Products: Compounds & Masterbatches

APPLICATIONS

Compounds

These are ready to use grades wherein specific / custom stated properties are introduced into the polymer by used of functional minerals & additives. Various formulations are produced in GPPS, HIPS, SAN, ABS, PP and Nylon. Properties include resistance to fire & UV light, toughened / impact modified, low shrinkage, improved load bearing capacity & high heat resistance

Benefits:

Proprietary grades specific to the customer/applications can be formulated. Lot to lot consistency is guaranteed for all physical properties and regulatory compliances.

Applications:

Custom colour grades with UV stabilisation are used in appliances like Air conditioners, Washing Machine, TV, Water heaters, Water purifiers and Kitchen appliances. Flame retardant grades are used in Electrical switch accessories, Automotive & Industrial Battery. Mineral & Glass filled grades are used in Automotive exterior & interior parts, under the hood parts, Blower & fan impellers, and textile bobbins.

Masterbatches

These are concentrates of colourants, speciality minerals and performance additives which are used for enhancing specific characteristics of polymers, as demanded by the end application.

Benefits:

In the final product, Masterbatches help in reduction of material & energy cost, improves aesthetic properties like colour, brightness & surface finish; and enhances properties like resistance to UV & thermal degradation, blocking & printing, resistance to static electricity & fire, resistance to fouling due to microbes.

Applications:

White & Additive Masterbatches, are used in Packaging of Diary, Oil & Ghee, Pulses & Grain, Cereals & Juices, Medical, Cosmetics, Fertiliser & Pesticides. Black masterbatches, in pipes & films, are predominantly used in Agriculture & Irrigation applications Colour Masterbatches are used to improve the aesthetic appeal in various Appliances, Automotive parts, Electrical switch accessories, Kitchenware, Tableware, Gift, Toys & Stationary, Geotextiles.

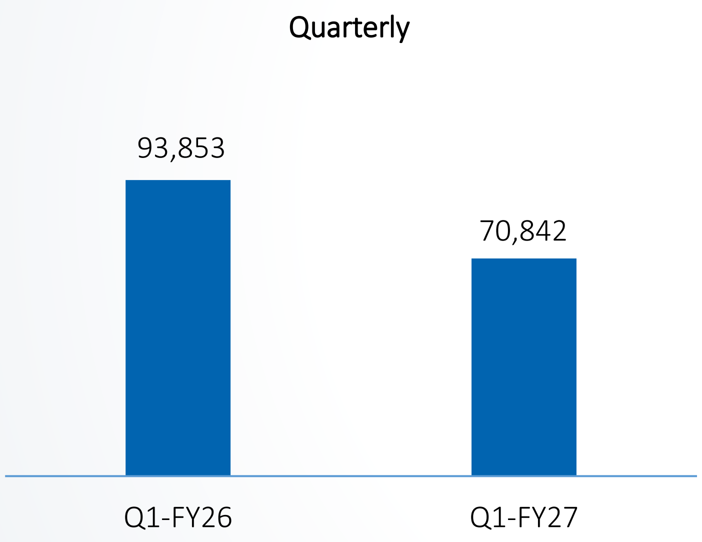
APPLICATIONS

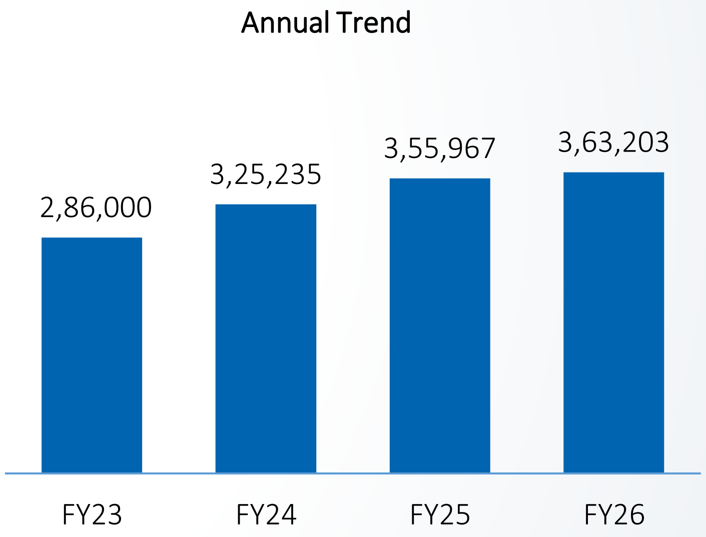
SPL

Financial Overview

Volume Trend

Quantities Sold in MT





Q1-FY27 Financial Highlights

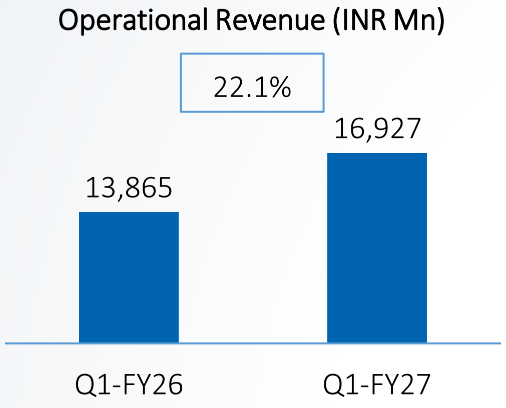
Q1-FY27 Financial Highlights				
INR 16,927 Mn Operating Income	INR 3,305 Mn Operating EBITDA	INR 3,479 Mn Total EBITDA*	19.53% Operating EBITDA Margins	20.55% Total EBITDA Margins

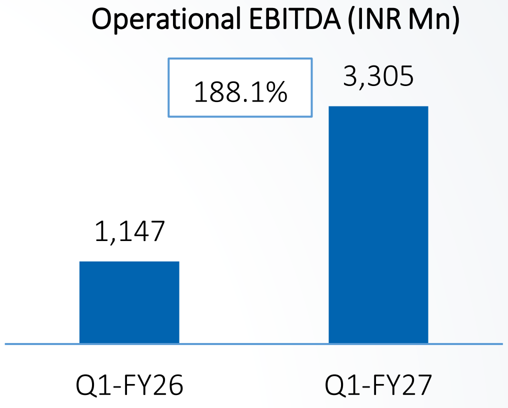
INR 2,363 Mn Net Profit	13.96% PAT Margins	INR 12.57 Diluted EPS

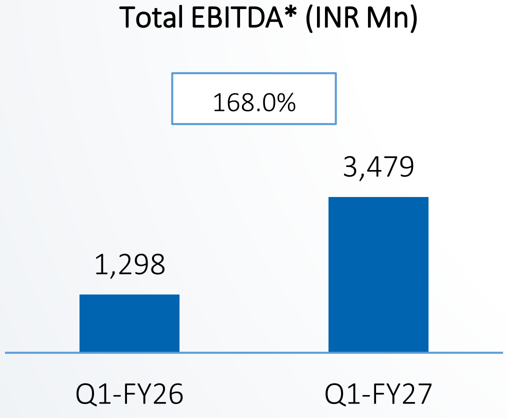
SPL remains debt free with investable surplus of INR 874 crores at the end of June 2026 and all capital expenditure is being met from internal cash accruals

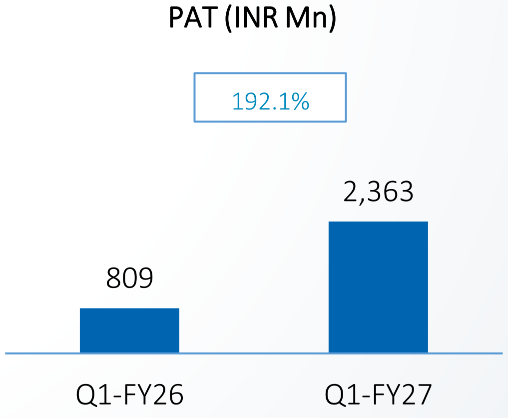
*Total EBITDA includes other income and excludes exceptional Items

Q1-FY27 Financial Highlights









*Total EBITDA includes other income and excludes exceptional Items

Q1-FY27 Operational Highlights

- Closure of Strait of Hormuz due to war in West Asia resulted in complete stoppage of all liquid and container cargoes from Gulf. All three Styrene Plants in this region, the traditional suppliers for the Company, shut down their operations due to safety reasons.
- Company established alternate supply arrangements, to full fill the total requirements of all its domestic Customers.
- Exports, were suspended, due to non-availability of styrene for exports, significant increase in freight rates, reduction in availability of shipping capacity and increased voyage time.
- Price of Styrene monomer in the international markets remained at elevated levels and briefly towards the end of the June quarter, prices began to soften. However increase in hostilities in West Asia have once again resulted in increase in price.
- Delta between Styrene monomer and Polystyrene improved significantly in the international market during the quarter.
- Sharp increase in prices resulted in subdued demand for the Company’s products from the non-OEM Customers.
- Suspension of Import duties on commodity polymer to offset impact of increased cost of imports, led to increased imports eating away market share of local producers
- Total Sales Volume of the manufactured products in Q1FY27 was 70,842 MT as against 93,853 MT in Q1FY26, a decrease of 24.5% due to suspension of exports and subdued demand from non-OEM Customers.
- EPS 2nd Phase expansion completed. Expansion of XPS production capacity from 72,000 cu meters to 122,000 cu meter and Compounding production capacity from 50,000 TPA to 80,000 TPA initiated.
- New line of Polystyrene with capacity of 80,000 TPA at it’s Amdoshi Complex in Maharashtra approved by the Board of the Company. Same when completed by March 2029, shall take Company’s installed capacity of Polystyrene to 380,000 TPA.

Quarterly Standalone Financial Performance

Particulars (INR Mn)	Q1-FY27	Q1-FY26	Y-o-Y	Q4-FY26	Q-o-Q
Revenue from Operations	**16,927**	**13,865**	**22.1%**	**15,870**	**6.7%**
Total Expenses (Include stock-in-trade)	13,622	12,718	7.1%	13,338	2.1%
Operating EBITDA	**3,305**	**1,147**	**NA**	**2,532**	**30.5%**
Operating EBITDA Margins (%)	*19.53%*	*8.27%*	*NA*	*15.95%*	*358 Bps*
Other Income	174	151	15.2%	106	64.2%
Total EBITDA*	**3,479**	**1,298**	**NA**	**2,638**	**31.9%**
Total EBITDA Margins (%)	*20.34%*	*9.26%*	*NA*	*16.51%*	*404 Bps*
Depreciation and Amortization expenses	276	182	51.6%	276	NA
Finance costs	34	30	13.3%	41	(17.1)%
Exceptional items	-	-	NA	29	NA
PBT	**3,169**	**1,086**	**NA**	**2,292**	**38.3%**
Tax	806	277	NA	612	31.7%
PAT	**2,363**	**809**	**NA**	**1,680**	**40.7%**
PAT Margins (%)	*13.96%*	*5.83%*	*813 Bps*	*10.59%*	*337 Bps*
Other Comprehensive Income	(3)	1	NA	(5)	NA
Total Comprehensive Income	**2,360**	**810**	**NA**	**1,675**	**40.9%**
Diluted EPS (INR)	12.57	4.30	NA	8.94	40.6%
Nominal Value of Share (INR)	2	2	NA	2	NA

*Total EBITDA includes other income and excludes exceptional Items

Historical Standalone Income Statement

Particulars (INR Mn)	FY24	FY25	FY26	Q1-FY27
Revenue from Operations	**52,533**	**60,234**	**53,384**	**16,927**
Total Expenses (Include stock-in-trade)	47,865	54,909	48,236	13,622
Operating EBITDA	**4,668**	**5,325**	**5,148**	**3,305**
Operating EBITDA Margins (%)	*8.89%*	*8.84%*	*9.64%*	*19.53%*
Other Income	681	732	433	174
Total EBITDA*	**5,349**	**6,057**	**5,581**	**3,479**
Total EBITDA Margins (%)	*10.05%*	*9.94%*	*10.37%*	*20.34%*
Depreciation and amortization expenses	595	679	911	276
Finance costs	72	124	141	34
Exceptional Items	-	-	100	-
PBT	**4,682**	**5,254**	**4,429**	**3,169**
Tax	1,217	1,349	1,156	806
PAT	**3,465**	**3,905**	**3,273**	**2,363**
PAT Margins (%)	*6.60%*	*6.48%*	*6.13%*	*13.96%*
Other Comprehensive Income	(20)	(3)	(3)	(3)
Total Comprehensive Income	**3,445**	**3,908**	**3,270**	**2,360**
Diluted EPS (INR)	18.43	20.77	17.41	12.57
Nominal Value of Share (INR)	2	2	2	2

*Total EBITDA includes other income and excludes exceptional Items

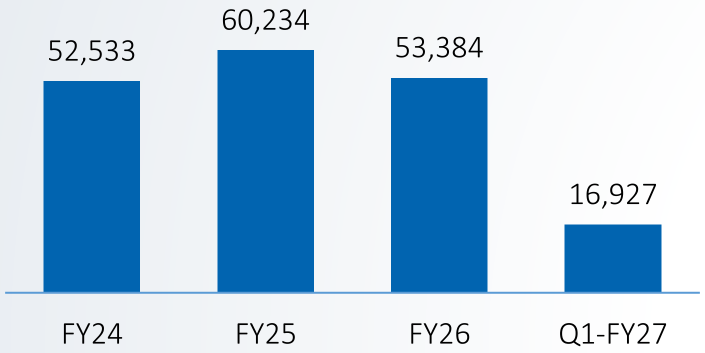
Historical Standalone Balance Sheet

Particulars (INR Mn)	FY24	FY25	FY26
EQUITY	**20,191**	**22,313**	**23,702**
Share Capital	376	376	376
Other Equity	19,815	21,937	23,326
LIABILITIES			
NON-CURRENT LIABILITIES	**1,470**	**1,558**	**1,704**
Long term provision	73	64	143
Other non-current liabilities	41	42	39
Lease Liabilities	983	1,053	950
Deferred tax liability (net)	373	399	572
CURRENT LIABILITIES	**8,987**	**10,610**	**9,261**
Financial liabilities			
(i) Trade Payables	8,089	9,277	7,863
(ii) Other Financial liabilities	455	756	578
(iii) Lease Liabilities	159	242	311
Other Current liabilities	193	176	387
Provisions	29	40	75
Curent Tax Liabilities (net)	62	119	47
TOTAL LIABILITIES	**10,457**	**12,168**	**10,965**
GRAND TOTAL - EQUITY AND LIABILITIES	**30,648**	**34,481**	**34,667**

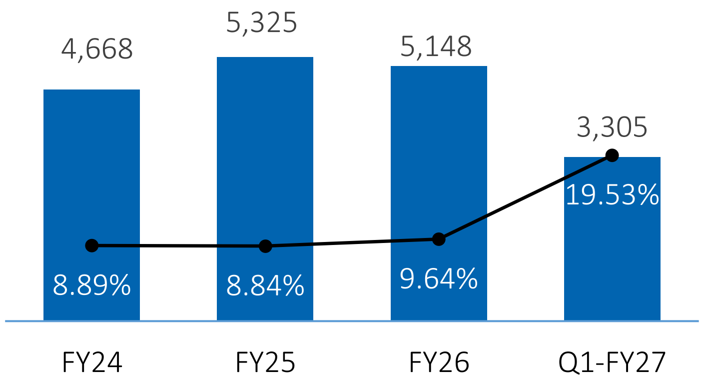
Particulars (INR Mn)	FY24	FY25	FY26
NON-CURRENT ASSETS	**10,621**	**14,268**	**16,005**
Property, plant & equipment	6,575	6,907	13,581
Intangible Assets	3	9	16
Capital Work-in-progress	2,326	5,808	741
Intangible Assets Under Development	-	7	-
Right to use assets	1,110	1,214	1,131
Investment Properties	-	-	13
Financial assets			
(i) Investments	-	54	374
(ii) Loans	13	15	19
(iii) Other financial assets	64	50	76
Non-Current Tax Assets (Net)	-	-	-
Other non-current assets	530	204	54
CURRENT ASSETS	**20,027**	**20,213**	**18,662**
Inventories	4,806	7,008	6,143
Financial assets			
(i) Investment in Liquid Scheme of MF	5,718	4,300	2,868
(ii) Trade Receivable	3,950	3,932	5,038
(iii) Cash and cash equivalents	2,159	3,054	2,965
(iv) Other bank balances	3,045	1,564	1,363
(v) Loans	8	7	7
(vi) Other financial assets	74	104	124
Current tax assets (net)	48	29	8
Other current assets	219	215	146
GRAND TOTAL - ASSETS	**30,648**	**34,481**	**34,667**

Key Standalone Financial Highlights

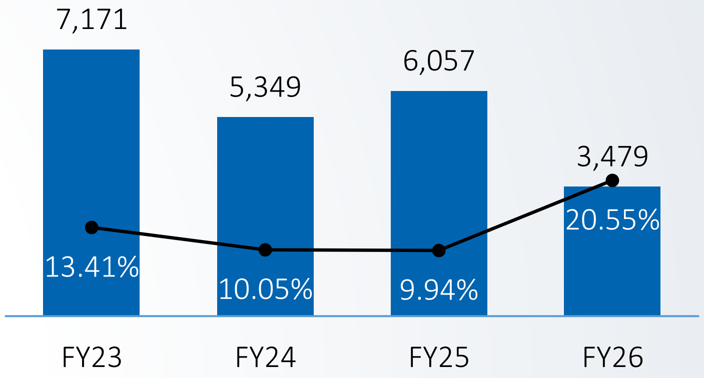
Operational Revenue (INR Mn)



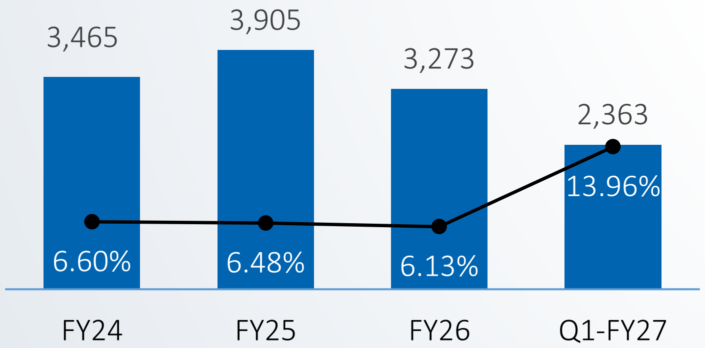
Operating EBITDA (INR Mn) & Operating EBITDA Margins (%)



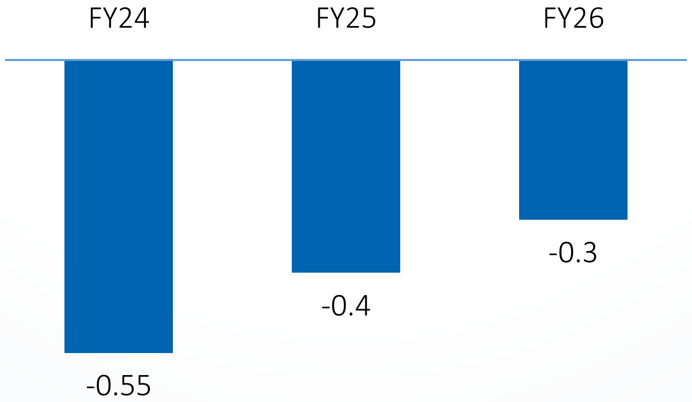
Total EBITDA* (INR Mn) & Total EBITDA Margins (%)



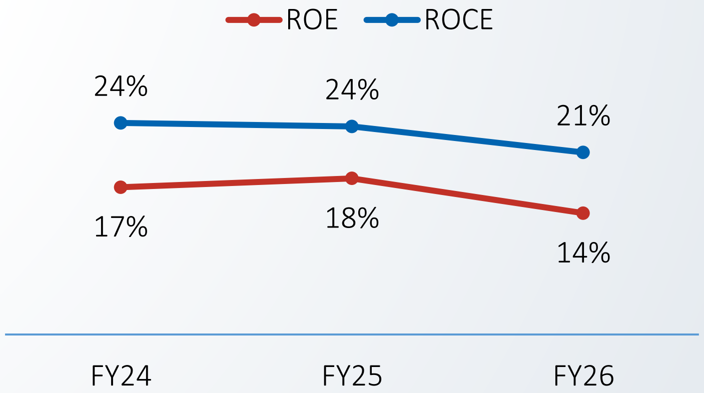
PAT (INR Mn) & PAT Margins (%)



Net Debt to Equity (x)



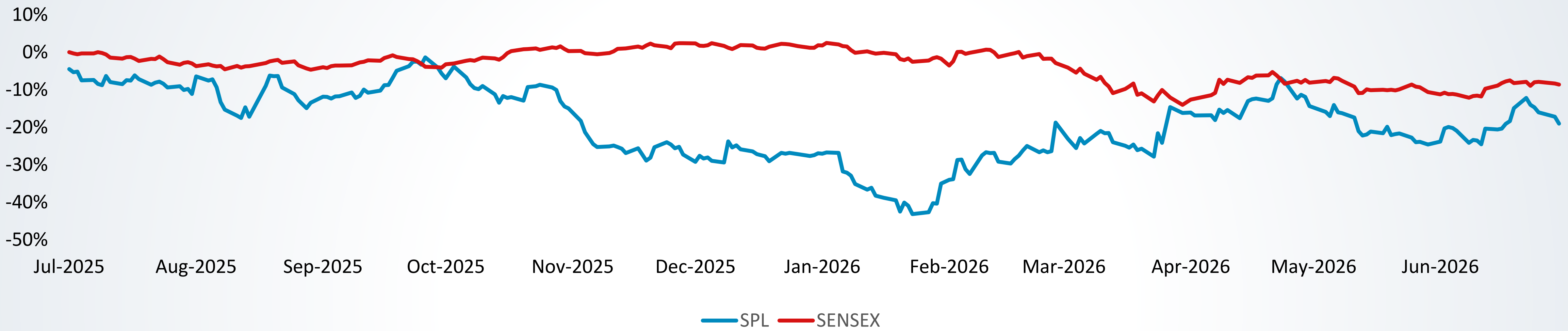
ROCE (%) and ROE (%)



*Total EBITDA includes other income and excludes exceptional Items

Capital Market Information

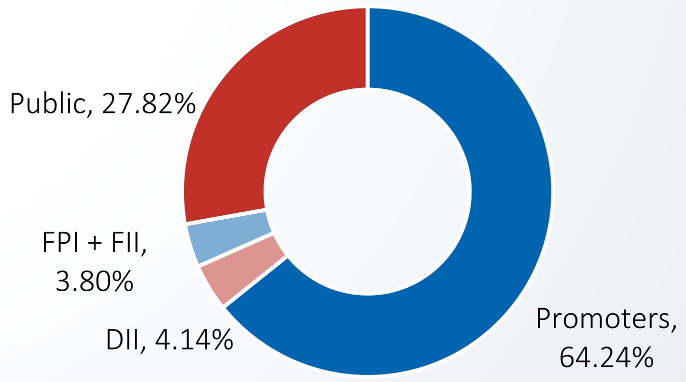
Share Price Movement (Up to 30th June 2026)



Market Data (INR) (As on 30th June 2026)

Face Value	2.0
CMP	714.65
52 Week H/L	981.65/ 460.95
Market Cap (INR Mn)	1,34,383.75
Shares O/S (Mn)	188.04
Avg. Vol. ('000)	171.44

Shareholding Pattern (As on 30th June, 2026)



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For further information please contact our Investor Relations Representatives:

VALOREM ADVISORS
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