

Fine Organic Industries Limited

Regd. Office

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Ghatkopar East, Mumbai 400 077, India.

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Date: May 20, 2026

To BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001	To National Stock Exchange of India Limited Plot No. C/1, "6" Block, Exchange Plaza Bandra Kurla Complex, Bandra (East) Mumbai - 400 051
Security Code: 541557	Symbol: FINEORG

Dear Sir / Madam,

Subject: Press release on the Audited Standalone and Consolidated Financial Results of the Company for the quarter and financial year ended March 31, 2026

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached herewith the investor release on the Audited Standalone and Consolidated Financial Results of the Company for the quarter and financial year ended March 31, 2026.

The aforesaid investor release is also available on the Company's website www.fineorganics.com

We request you to take the above information on your record.

Thanking you,

For Fine Organic Industries Limited

Pooja Lohor

Company Secretary and Compliance Officer

Membership No. A28397

Encl.: As above

Fine Organic Industries Limited
Mumbai, 20th May 2026:

Fine Organic Industries Limited, the largest manufacturer of specialty additives in India, has more than 600+ different products used in food, polymers, cosmetics, feeds, coatings, etc., and has announced its financial results for the quarter and financial year ended 31st March 2026.

Consolidated Performance Highlights

Particulars (Rs in Crs)	Q4FY26	Q4FY25	YoY	Q3FY26	QoQ	FY26	FY25	YoY
Revenue from Operations	625.3	606.8	3.1%	554.8	12.7%	2,365.8	2,269.1	4.3%
EBITDA	129.8	119.6	8.6%	94.4	37.6%	483.0	512.9	-5.8%
EBITDA Margin	20.8%	19.7%		17.0%		20.4%	22.6%	
PAT	117.5	97.1	21.0%	73.9	58.9%	417.1 [#]	410.5	1.6%
PAT Margin %	18.8%	16.0%		13.3%		17.6%	18.1%	
EPS	38.32	31.68		24.11		136.03	133.89	

[#]Includes claim of Rs 6.98 crs as full and final settlement for business interruption from the insurance company

FY26 Performance Highlights:

- **Revenue Composition and Demand Trends**
 - Exports accounted for around 55% of total revenue in Q4 FY26 and for the year FY26 while domestic demand accounted for 45% respectively
 - Overall demand remained stable during the year with export markets showing steady performance while domestic demand showed improved performance
- **Operating Environment and Cost Dynamics**
 - Raw Material prices increased in FY26 vs FY25. There is a slight increase in raw material prices in Q4FY26 as compared to Q3FY26
 - Freight costs stabilized during year but increased in Q4FY26, mainly due to West Asia crisis
- **Strategic Expansion – United States Operations**
 - In Q1 FY26, the Company incorporated a WOS, Fine Organics Americas LLC, in the United States to set up a manufacturing plant. An equity investment of USD 1.12 million (approximately Rs. 9.6 crore) has been made, and the subsidiary has acquired approximately 160 acres of land in Jonesville, Union County, South Carolina
- **Infusion of Equity in WOS Fine Organic Industries (SEZ) Private Limited**
 - In Q2FY26, the WOS Company issued additional Preference Shares amounting to Rs. 65 crores as part of its capital structure

Investor Release

- **Infusion of Equity – Joint venture company in Thailand**
 - In Q3FY26, the Company infused equity of about THB 22.50 million (equivalent to Rs. 6.17 crores) in its Joint Venture company Fine Organic Industries (Thailand) Co. Ltd. for business growth purposes

- **Incorporation and Equity Infusion in WOS – FZE in UAE, Dubai**
 - Incorporated WOS, Fine Organics FZE, in Dubai, UAE in Q3FY26. In Q4FY26, the holding company infused an equity of AED 200,000 (equivalent to Rs. 49.48 lakhs) in the subsidiary. The subsidiary aims to establish a local presence in GCC countries and enhance supply chain efficiency.

- **Proposed Acquisition of 80% shares in Oleofine Organics Sdn. Bhd., Malaysia:**
 - The Board of Directors have approved the company's proposal to acquire up to 80% shares of Oleofine Organics Sdn. Bhd. (Target company) from its existing shareholders, Smoothex Chemicals Pvt. Ltd. (50%) and Premier Additives Sdn. Bhd. along with other individual shareholders (30%)
 - The target company is in the business of food additives. The proposed acquisition is in line with the company's growth strategy, which shall aggregate upto an approximately 34. 210 million RM (equivalent to approximately Rs. 83 crores)

- **New Labour Code:**
 - The Government of India has implemented four new Labour Codes effective November 21, 2025, consolidating 29 existing laws. Based on actuarial valuation, the Company has made an incremental provision of Rs. 7.11 crores towards gratuity for the quarter and nine months ended December 31, 2025, in line with Ind AS 19.

Investor Release

About Us:

Fine Organic Industries Limited, is the largest manufacturer of oleochemical-based additives in India and a strong player globally in this industry. It produces a wide range of specialty plant-derived oleochemical-based additives used in food, polymer, cosmetics, paint, ink, coatings, and other specialty applications in various industries. The company has a strong distribution network within India and globally. The state-of-the-art manufacturing facilities are located in Maharashtra.

Safe Harbor:

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

For further details please contact:

Company	Investor Relations Advisors
<p>Fine Organic Industries Limited CIN No: L24119MH2002PLC136003 Name: Ms. Sonali Bhadani Email id: investors@fineorganics.com</p>	<p>Strategic Growth Advisors Pvt. Ltd. CIN No: U74140MH2010PTC204285 Mr. Mandar Chavan / Mr. Rahul Agarwal Email id: mandar.chavan@sgapl.net / rahul.agarwal@sgapl.net Tel No: +91 96993 82195 / +91 98214 38864</p>