

**Fine Organic Industries Limited**

Regd. Office

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Date: November 9, 2025

To <b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001	To <b>National Stock Exchange of India Limited</b> Plot No. C/1, "6" Block, Exchange Plaza Bandra Kurla Complex, Bandra (East) Mumbai - 400 051
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**Security Code: 541557****Symbol: FINEORG****Subject: Press release on the unaudited financial results for the quarter and half year ended September 30, 2025****Dear Sir / Madam,**

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached herewith the investor release on the unaudited financial results for the quarter and half year ended September 30, 2025.

The aforesaid release is also available on the Company's website [www.fineorganics.com](http://www.fineorganics.com).

We request you to take the above information on your record.

Thanking you,

**For Fine Organic Industries Limited****Pooja Lohor****Company Secretary and Compliance Officer****Membership No. A28397**

Encl.: As above

## Fine Organic Industries Limited

**Mumbai, 7<sup>th</sup> November 2025:**

Fine Organic Industries Limited, the largest manufacturer of oleochemical-based additives in India, has more than 600+ different products used in food, polymer, cosmetics, paint, ink, coatings, etc., and has announced its financial results for the Quarter and months ended 30<sup>th</sup> June 2025.

### Consolidated Performance Highlights

Particulars (Rs in Crs)	Q2FY26	Q2FY25	YoY	Q1FY26	QoQ	H1FY26	H1FY25	YoY	FY25
Revenue from Operations	597.3	595.8	0.2%	588.4	1.5%	1,185.7	1,145.5	3.5%	2,269.1
EBITDA	135.2	150.7	-10.3%	123.6	9.4%	258.7	290.6	-11.0%	512.9
EBITDA Margin	22.6%	25.3%		21.0%		21.8%	25.4%		22.6%
PAT	108.5	117.4	-7.6%	117.1 <sup>#</sup>	-7.3%	225.7 <sup>#</sup>	230.7	-2.2%	410.5
PAT Margin %	18.2%	19.7%		19.9%		19.0%	20.1%		18.1%

<sup>#</sup>Includes claim of Rs 6.98 crs as full and final settlement for business interruption from the insurance company

### Q2 & H1FY26 Performance Highlights:

- **Revenue Composition and Demand Trends**
  - Exports accounted for 55% for total revenue in Q2FY26 and H1FY26
  - Overall demand remained stable during H1 FY26, with export markets showing steady performance and domestic demand improving in Q2.
- **Operating Environment and Cost Dynamics**
  - Raw material costs increased in H1 FY 26 as compared to H1 FY 25. There is a slight increase in raw material prices in Q2 as compared to Q1.
  - Freight costs remained stable throughout H1FY26
- **Infusion of Equity in WOS Fine Organic Industries (SEZ) Private Limited**
  - During the quarter, the WOS Company issued Preference Shares amounting to ₹65 crore as part of its equity capital structure.
- **Strategic Expansion – United States Operations**
  - The Company incorporated a wholly owned subsidiary, Fine Organics Americas LLC, in the United States to set up a manufacturing plant
  - An equity investment of USD 1.12 mn (Rs ~9.6 cr) was made in June'25
  - In July'25, the Company acquired ~159.9 acres of land in Jonesville, Union County, South Carolina, for future expansion and manufacturing capabilities

## Investor Release

### **About Us:**

Fine Organic Industries Ltd. is the largest manufacturer of oleochemical-based additives in India and a strong player globally in this industry. It produces a wide range of specialty plant-derived oleochemical-based additives used in food, polymer, cosmetics, paint, ink, coatings, and other specialty applications in various industries. The company has a strong distribution network within India and globally. The state-of-the-art manufacturing facilities are located in Maharashtra.

### **Safe Harbor:**

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

### **For further details please contact:**

Company	Investor Relations Advisors
<b>Fine Organic Industries Limited</b> CIN No: L24119MH2002PLC136003 Name: Ms. Sonali Bhadani Email id: <a href="mailto:investors@fineorganics.com">investors@fineorganics.com</a>	<b>Strategic Growth Advisors Pvt. Ltd.</b> CIN No: U74140MH2010PTC204285 Mr. Mandar Chavan / Mr. Rahul Agarwal Email id: <a href="mailto:mandar.chavan@sgapl.net">mandar.chavan@sgapl.net</a> / <a href="mailto:rahul.agarwal@sgapl.net">rahul.agarwal@sgapl.net</a> Tel No: +91 96993 82195 / +91 98214 38864