



TEMBO
Powering Ahead

Date: March 28, 2025

To,
The Listing Operations,
National Stock Exchange of India Limited
'Exchange Plaza', Bandra Kurla Complex, Bandra (East), Mumbai 400 051

Symbol: TEMBO

Dear Sir/Madam,

Sub: Disclosure under Regulation 29(2) of SEBI (SAST) Regulations, 2011

Dear Sir/Madam

Pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith the disclosure in respect of allotment of equity shares upon conversion of warrants from the following Promoters of the Company.

1. Fatema Shabbir Kachwala
2. Sanjay Jashbhai Patel

We request you to take the same on record and disseminate further.

For Tembo Global Industries Limited

Sanjay Jashbhai Patel
Managing Director
DIN- 01958033

Encl: AS above.

Tembo Global Industries Ltd.

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011			
Part-A- Details of the Acquisition			
Reporting of change in Shareholding of Promoter/Promoter Group and PACs pursuant to acquisition by way of Preferential allotment of Equity Shares of Rs. 10/- each			
Name of the Target Company (TC)	TEMBO GLOBAL INDUSTRIES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SANJAY PATEL		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NATIONAL STOCK EXCHANGE (NSE)		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights acquired	1,261,348	8.48	8.04
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) Sanjay Patel	348,600	0.00	2.22
e) Total (a+b+c+d)	1,609,948	8.48	10.26
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	146,100	0.94	0.90
b) VRs acquired/sold otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	0.00
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	146,100	0.94	0.90
After the acquisition/sale, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	1,407,448	9.10	8.65
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	202,500	0	1.24
e) Total (a+b+c+d)	1,609,948	9.1	9.89
Mode of acquisition/sale (e.g. open market /off market/ public issue / rights issue/ preferentia allotment / inter-se transfer/encumbrance, etc.)	PREFERENTIAL ISSUE - CONVERSION OF WARRANTS INTO EQUITY		

Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	CONVERTIBLE SHARE WARRANTS CONVERTIBLE INTO ONE FULLY PAID UP EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH WITHIN 18 MONTHS OF ALLOTMENT
Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	26-01-2025
Equity share capital / total voting capital of the TC before the said acquisition/sale (Rs.)	Rs. 14,88,27,460 divided into 1,48,82,746 Equity shares of Rs.10/- each
Equity share capital/ total voting capital of the TC after the said acquisition/sale (Rs.)	Rs. 15,46,71,460 divided into 1,54,67,146 Equity shares of Rs.10/- each
Total diluted share/voting capital of the TC after the said acquisition (Rs.)	Rs. 16,27,71,460 divided into 1,62,77,146 Equity shares of Rs.10/- each
<i>Note:</i> (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI(LODR) Regulations, 2015. (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.	

Yours faithfully

SD/-

SANJAY PATEL
Director
(DIN: 06982324)

Place: Mumbai
Date: 28.03-2025

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011			
Part-A- Details of the Acquisition			
Reporting of change in Shareholding of Promoter/Promoter Group and PACs pursuant to acquisition by way of Preferential allotment of Equity Shares of Rs. 10/- each			
Name of the Target Company (TC)	TEMBO GLOBAL INDUSTRIES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Fatema Shabbir Kachwala		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NATIONAL STOCK EXCHANGE (NSE)		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights acquired	2,657,000	17.85	16.93
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	697,200	0	4.44
e) Total (a+b+c+d)	3,354,200	17.85	21.37
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	292,000	1.89	1.79
b) VRs acquired/sold otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	292,000	1.89	1.79
After the acquisition/sale, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	2,949,000	19.07	18.12
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	405,200	0	2.49
e) Total (a+b+c+d)	3,354,200	19.07	20.61
Mode of acquisition/sale (e.g. open market /off market/ public issue / rights issue/ preferential allotment / inter-se transfer/encumbrance, etc.)	PREFERENTIAL ISSUE - CONVERSION OF WARRANTS INTO EQUITY		

Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	CONVERTIBLE SHARE WARRANTS CONVERTIBLE INTO ONE FULLY PAID UP EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH WITHIN 18 MONTHS OF ALLOTMENT. THE EQUITY SHARES SHALL RANK PARI-PASSU WITH THE EXISTING EQUITY SHARES
Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	26-01-2025
Equity share capital / total voting capital of the TC before the said acquisition/sale (Rs.)	Rs. 14,88,27,460 divided into 1,48,82,746 Equity shares of Rs.10/- each
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Yours faithfully

SD/-

Fatema Shabbir Kachwala
Director
(DIN: 06982324)
Place: Mumbai
Date: 28-03-2025