भारतीय स्टेट बँक
भारतीय स्टेट बैंक
State Bank of India

शेयर आणि बॉन्ड विभाग, कॉर्पोरेट केन्द्र, 14वा माळा, स्टेट बँक भवन,
मादाम कामा रोड, मुंबई - 400 021.
शेयर एवं बॉन्ड विभाग, कारपोरेट केन्द्र, 14वाँ तल, स्टेट बैंक भवन,
मादाम कामा रोड, मुंबई - 400 021.
Shares & Bonds Department, Corporate Centre, 14th Floor, State Bank Bhavan,
Madame Cama Road, Mumbai - 400 021.

Tel. : 91-22-2274 0841 - 48 (Eight Lines) | **Fax** : 91-22-2285 5348 | **E-mail:** gm.snb@sbi.co.in

Date :

Ref. No.:

June 28, 2017

CC/S&B/SA/ 708

The Executive Director
BSE Limited
PhirozeJ eejeebhoy Towers,
Dalal Street,
Mumbai- 400001.

The Executive Director
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot No. C/1, G- Block,
Bandra Kurla Complex, Bandra
Mumbai – 400051.

Dear Sir/Madam,

Disclosure under Regulation 30: Redemption and cancellation of USD 225 Million Hybrid Tier 1 Notes issued under medium Term Notes Program (The MTN Program)

State Bank of India yesterday i.e. 27.06.2017 has fully redeemed all the outstanding Notes in an aggregate principal amount of US$225,000,000 and an aggregate accrued amount of interest of US$ 8,032,500 for a total sum of US$233,032,500 which comprises, in the case of each Note 100.00 per cent of the principal amount of each Note together with any interest accrued from the last interest payment date to (but excluding) the First Optional Redemption Date, calculated in accordance with the conditions. The Bank announces that following the full redemption of all the outstanding Notes on the First Optional Redemption Date, the Notes have been cancelled in accordance with the Conditions and there are no outstanding Notes.

This is for you information and record.

Yours faithfully,
For State Bank of India

(Sanjay M. Abhyankar)
Vice President – Compliance &
Company Secretary