



FIL/SE/2021-22/70
29th March, 2022

National Stock Exchange of India Limited
Listing Department
5th Floor, Exchange Plaza, C-1, Block-G,
Bandra-Kurla Complex, Bandra (E)
Mumbai-400 051
Security Symbol: **FILATEX**

BSE Limited
Listing Department
25th Floor, Pheroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001
Security Code: **526227**

Subject: Outcome of the Board Meeting - Buyback of Equity Shares of the Company

Dear Sir/ Madam,

Further to our intimation dated 23rd March, 2022 and pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations**"), we wish to inform you that the Board of Directors of the Company at its meeting held today i.e., 29th March, 2022 has considered and approved the proposal for Buyback of its own fully paid equity shares of Rs. 2/- each ("**Equity Shares**") from the equity shareholders of the Company as on the record date ("**Record Date**"), which shall be informed separately, on a proportionate basis through the Tender Offer route in accordance and consonance with the provisions contained in the Securities and Exchange Board of India (Buyback of Securities) Regulations, 2018 and applicable provisions of the Companies Act, 2013 and rules made under.

It is further informed that Promoter and Promoter Group of the Company have expressed their intention to participate in the above-mentioned Buyback.

The details of proposed buy-back of shares in terms of SEBI Circular dated September 09, 2015 are as follows:

- i. **Number of securities proposed for buyback, percentage as to existing paid-up capital of the Company and Buyback price:**
42,50,000 (Forty-Two Lakh and Fifty Thousand) Equity Shares of Rs. 2/- each comprising of 1.89% of the total existing paid-up equity capital of the Company at a price of **Rs. 140/- (Rupees One Hundred and Forty Only) per Equity Share** for an aggregate amount not exceeding **Rs. 59,50,00,000/- (Rupees Fifty-Nine Crore and Fifty Lakh Only)** which is 8.63% of the total paid-up equity capital and free reserves of the Company based on latest audited standalone financial statements of the Company as on 31st March, 2021.

Abovementioned Buyback Size i.e. Rs. 59,50,00,000 does not include any expenses incurred or to be incurred for the Buyback like filing fees payable to the Securities and Exchange Board of India, brokerage, applicable taxes (such as income tax, buyback taxes, securities transaction tax, stamp duty and goods and service tax), advisors' fees, public announcement publication expenses, printing and dispatch expenses and other incidental and related expenses.

The public announcement setting out the process, timelines and other requisite details will be released in due course in accordance with the Buyback Regulations. The dates of the Buyback offer will be mentioned in the public announcement.

CORPORATE OFFICE

Bhageria House
43 Community Centre
New Friends Colony
New Delhi - 110025, India
P +91.11.26312503,26848633/44
F +91.11.26849915
E fildelhi@filatex.com

REGD. OFFICE & WORKS

S. No. 274 Demni Road
Dadra - 396193
U.T. of Dadra & Nagar Haveli
India
P +91.260.2668343/8510
F +91.260.2668344
E fildadra@filatex.com

SURAT OFFICE

Bhageria House
Ring Road
Surat - 395002
India
P +91.261.4030000
F +91.261.2310796
E filurat@filatex.com

MUMBAI OFFICE

321, Maker Chamber - V
Nariman Point
Mumbai - 400021
India
P +91.22.22026005/06
F +91.22.22026006
E filmumbai@filatex.com



ii. Proposed Pre & Post Shareholding Pattern is as under:

Category of Shareholders	Pre-Shareholding		Post Shareholding	
	Number of Shares	% of Existing Capital	Number of Shares	% of Existing Capital
Promoter & Promoter Group (A)	14,68,33,936	65.18	Please note that the details regarding the post-Buyback shareholding pattern have not been provided since the actual number of Equity Shares that would be bought back and category of shareholders from whom the Equity Shares will be bought back cannot be determined at this stage.	
Public (B)				
Financial Institutions/Banks/Mutual Funds	15,455	0.01		
Foreign Investors (Including NRI, FII FPI, Foreign Mutual Funds, Foreign Nationals, Foreign Corporate Bodies)	1,59,97,069	7.10		
Others (Individuals, HUF, LLP, Bodies Corporate, Clearing Members, Trust, IEPF etc.)	6,24,18,790	27.71		
Total (B)	7,84,31,314	34.82		
Grand Total (A+B)	22,52,65,250	100		

**The shareholding is considered as per the last weekly beneficiary position data furnished by the RTA/Depositories as on 26th March, 2022.*

This is for your information and records please

Thanking you
Yours truly

For Filatex India Limited

Raman Kumar Jha
Company Secretary & Compliance Officer

CORPORATE OFFICE

Bhageria House
43 Community Centre
New Friends Colony
New Delhi - 110025, India
P +91.11.26312503,26848633/44
F +91.11.26849915
E fildelhi@filatex.com

REGD. OFFICE & WORKS

S. No. 274 Demni Road
Dadra - 396193
U.T. of Dadra & Nagar Haveli
India
P +91.260.2668343/8510
F +91.260.2668344
E fildadra@filatex.com

SURAT OFFICE

Bhageria House
Ring Road
Surat - 395002
India
P +91.261.4030000
F +91.261.2310796
E filsurat@filatex.com

MUMBAI OFFICE

321, Maker Chamber - V
Nariman Point
Mumbai - 400021
India
P +91.22.22026005/06
F +91.22.22026006
E filmumbai@filatex.com