FILATEX INDIA LIMITED

CIN L17119DN1990PLC000091

FIL/SE/2026-27/36
13th November, 2026

National Stock Exchange of India Limited
Listing Department
5th Floor, Exchange Plaza, C-1, Block-G,
Bandra-Kurla Complex, Bandra (E)
Mumbai-400 051
Security Symbol: **FILATEX**

BSE Limited
Listing Department
25th Floor, Pheroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001
Security Code: **526227**

Dear Sir,

We wish to inform you that the Board of Directors of the Company, in its meeting held on 13th November, 2026 have, inter alia, considered and approved the Standalone and Consolidated Unaudited Financial Results for the quarter and half year ended 30th September, 2026. A copy of the said results together with the Auditors' Report in respect of the Limited Review conducted by them in respect of the Standalone and Consolidated Unaudited Financial Results for the quarter and half year ended 30th September, 2026 are enclosed. The results are also being published in the newspapers in the prescribed format.

In this regard, please also find enclosed Earnings Release for the quarter and half year ended 30th September, 2026.

The Meeting commenced at 3.45 P.M. and concluded at 4.30 P.M.

This is for your information and records please.

Thanking you,

Yours faithfully,
For FILATEX INDIA LIMITED

RAMAN KUMAR JHA
Digitally signed by RAMAN KUMAR JHA
Date: 2026.11.13 16:54:32 +05'30'

RAMAN KUMAR JHA
COMPANY SECRETARY

Encl.: a/a

CORPORATE OFFICE
4th & 5th Floor,
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Arun K. Gupta & Associates
Chartered Accountants

D-58, East of Kailash,
New Delhi-110 065
Phone : 011 26287885
Email : akgassociates@gmail.com

Independent Auditor's Review Report on Standalone Unaudited Quarterly & Year to Date Financial Results of Filatex India Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors,
Filatex India Limited

1. We have reviewed the accompanying statement of standalone unaudited financial results of **Filatex India Limited** ('the Company') for the quarter ended September 30, 2026 and year to date results for the period from 1St April 2026 to 30th September 2026 ("the Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 ('the Regulation') as amended (the "Listing Regulations").

2. This Statement which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34" Interim Financial Reporting" (Ind AS 34") prescribed under section 133 of the Companies Act, 2013, as amended read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the statement in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulation, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For ARUN K GUPTA & ASSOCIATES
Chartered Accountants
Firm Registration No. 000605N

GIREESH KUMAR GOENKA
Partner
Membership No.:096655

UDIN: 26096655VZHNMT3887

Arun K. Gupta & Associates
FRN: 000605N
Chartered Accountants

Place: New Delhi
Date: 13-11-2026

FILATEX INDIA LIMITED

Regd Office: S.No.274, Demni Road, Dadra-396 193 (UT of Dadra & Nagar Haveli)

Corporate Identification Number (CIN)- L17119DN1990PLC000091

Statement of Unaudited Standalone Financial Results for the Quarter and Half Yearly Ended September 30, 2026

(Rs. In Crores)

Sl. No.	Particulars	Quarter Ended			Half Year ended		Year Ended
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
I	Revenue from operations	1,304.19	1,145.30	1,075.93	2,449.49	2,125.33	4,160.51
II	Other Income	8.43	10.01	5.47	18.44	16.27	29.48
III	**Total Income (I + II)**	**1,312.62**	**1,155.31**	**1,081.40**	**2,467.93**	**2,141.60**	**4,189.99**
IV	**Expenses :**						
	(a) Cost of Materials consumed	1,044.82	880.38	839.75	1,925.20	1,610.86	3,220.83
	(b) Purchases of Stock-in-trade	65.65	31.83	8.43	97.48	49.53	86.65
	(c) Changes in inventories of finished goods, stock-in-trade & work-in-progress	(43.32)	29.32	11.28	(14.00)	45.74	8.39
	(d) Employee benefits expense	34.06	32.32	31.19	66.38	59.95	122.60
	(e) Finance costs	3.09	3.35	4.77	6.44	9.65	19.11
	(f) Exchange fluctuation (net)	4.79	(0.94)	6.38	3.85	16.26	33.20
	(g) Depreciation and amortisation expense	19.92	19.65	19.46	39.57	38.37	77.37
	(h) Other expenses	111.95	93.53	96.35	205.48	192.56	375.53
	Total Expenses	**1,240.96**	**1,089.44**	**1,017.61**	**2,330.40**	**2,022.92**	**3,943.68**
V	**Profit before exceptional items and tax (III - IV)**	**71.66**	**65.87**	**63.79**	**137.53**	**118.68**	**246.31**
VI	Exceptional items	-	-	-	-	-	-
VII	**Profit before tax (V - VI)**	**71.66**	**65.87**	**63.79**	**137.53**	**118.68**	**246.31**
VIII	**Tax expense**						
	(a) Current Tax	19.33	15.91	16.61	35.24	32.76	64.34
	(b) Deferred Tax Charge/(Credit)	(1.15)	0.82	(0.40)	(0.33)	(2.39)	(1.93)
	Total Tax Expense	**18.18**	**16.73**	**16.21**	**34.91**	**30.37**	**62.41**
IX	**Net Profit after tax (VII - VIII)**	**53.48**	**49.14**	**47.58**	**102.62**	**88.31**	**183.90**
X	**Other Comprehensive Income /(Loss)**						
	Re-measurement gains/ (loss) on defined benefit plans	0.04	0.03	-	0.07	1.23	0.18
	Income tax effect on above	(0.01)	(0.01)	-	(0.02)	(0.31)	(0.05)
	Total other comprehensive Income/ (Loss)	**0.03**	**0.02**	**-**	**0.05**	**0.92**	**0.13**
XI	**Total Comprehensive Income for the period/ year (IX + X)**	**53.51**	**49.16**	**47.58**	**102.67**	**89.23**	**184.03**
XII	Paid-up equity share capital (Face value of Rs. 1/- each)	44.41	44.41	44.39	44.41	44.39	44.41
XIII	Other Equity						1,461.84
XIV	Earnings per equity share (EPS) (Face value of Rs. 1/- each) (not annualised):						
	- Basic (Rs.)	1.20	1.11	1.07	2.31	1.99	4.14
	- Diluted (Rs.)	1.20	1.11	1.07	2.31	1.99	4.14

FILATEX INDIA LIMITED
4th & 5th Floor,
Office Block,
Radisson Hotel,
MG. Road, Delhi
NEW DELHI

STATEMENT OF ASSETS AND LIABILITIES (Rs. In Crores)

Particulars		As at September 30, 2026 (Unaudited)	As at March 31, 2026 (Audited)
A.	**ASSETS**		
1	Non - Current Assets		
	a) Property, Plant and Equipment	1,216.55	1,242.08
	b) Right of Use Assets	58.32	59.45
	c) Capital work in progress	206.84	55.07
	d) Other Intangible assets	0.01	0.03
	e) Intangible assets under Development	-	3.02
	f) Financial Assets		
	i) Investments	105.67	75.67
	ii) Loans	21.71	9.14
	iii) Other Financial Assets	3.05	2.53
	g) Non Current Income tax assets (net)	-	0.52
	h) Other non-current assets	114.26	35.09
	Total Non-Current Assets	**1,726.41**	**1,482.60**
2	**Current Assets**		
	a) Inventories	419.71	425.36
	b) Financial Assets		
	i) Investments	219.99	217.95
	ii) Trade receivables	146.99	107.31
	iii) Cash & Cash Equivalents	4.58	2.70
	iv) Bank balances (other than cash and cash equivalents)	135.21	46.22
	v) Loans	2.18	0.34
	vi) Other Financial assets	5.42	33.91
	c) Current Income tax assets (net)	5.20	11.01
	d) Other current assets	175.76	130.68
	Total Current Assets	**1,115.04**	**975.48**
TOTAL - ASSETS		**2,841.45**	**2,458.08**
B.	**EQUITY AND LIABILITIES**		
1	**EQUITY**		
	a) Equity Share Capital	44.41	44.41
	b) Other Equity	1,551.74	1,461.83
	Total Equity	**1,596.15**	**1,506.24**
2	**Non - Current Liabilities**		
	a) Financial Liabilities		
	i) Borrowings	154.72	53.21
	ii) Lease liabilities	21.17	21.60
	iii) Other financial liabilities	5.55	5.47
	b) Provisions	15.16	14.48
	c) Deferred tax liability (Net)	152.87	153.23
	d) Other Non current liabilities	25.40	26.21
	Total Non-Current Liabilities	**374.87**	**274.20**

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3	**Current Liabilities**		
	a) Financial Liabilities		
	i) Borrowings	82.46	68.92
	ii) Lease liabilities	0.83	0.79
	iii) Trade Payables		
	Total Outstanding Dues of Micro Enterprises and Small Enterprises	18.13	8.89
	Total Outstanding Dues of Creditors other than Micro Enterprises and Small Enterprises	685.95	537.04
	iv) Other financial liabilities	60.78	46.90
	b) Other current liabilities	13.63	6.92
	c) Provisions	8.65	8.18
	Total Current Liabilities	**870.43**	**677.64**
TOTAL - EQUITY AND LIABILITIES		**2,841.45**	**2,458.08**

STATEMENT OF CASH FLOW FOR THE HALF YEAR ENDED SEPTEMBER 30, 2026

(Rs. In Crores)

Particulars	**For the Half Year Ended September 30, 2026 (Unaudited)**	**For the Half Year Ended September 30, 2025 (Unaudited)**
Cash flow from operating activities		
Net profit / (loss) before tax	137.53	118.68
Adjustments for:		
- Depreciation/amortization	39.57	38.37
- Loss/(profit) on Property, Plant & Equipment sold/discarded (net)	(0.06)	(0.33)
- Employee Stock Option expense	0.54	0.66
- Remeasurement of Employee Benefit Expenses	0.07	0.01
- Unrealised Foreign exchange Loss/ (profit) (net)	1.46	18.20
- Unrealised Marked to Market (Gain)/Loss	0.14	(1.11)
- Processing Fees on Long term Loans	0.51	0.77
- Provision for Doubtful Debts	0.01	0.21
- Provision for Net gain on Fair Value changes at FVTPL on Investments	2.93	(0.91)
- Excess provision written back	-	(1.00)
- Income recognised on account of government assistance	(0.72)	(0.72)
- Interest expense	4.03	4.09
- Interest income	(8.65)	(5.69)
- Dividend Income	(0.37)	-
- Gain on sale of mutual fund measured at fair value through profit and loss	(11.34)	(7.39)
Operating profit before working capital changes	**165.65**	**163.84**
Movements in working capital :		
Decrease/ (increase) in trade receivables	(39.68)	(4.78)
Decrease/ (increase) loans and advances/other current assets	(17.69)	(8.58)
Decrease/ (increase) in inventories	5.65	64.94
Increase / (decrease) in trade & other payable / provisions	177.24	49.20
Cash generated from operations	**291.17**	**264.62**
Direct taxes paid (net of refunds)	(28.91)	(30.78)
Net cash flow from operating activities (a)	**262.26**	**233.84**

FLATEX INDIA LIMITED
4th & 5th Floor, Office Block, Radisson Hotel, MG. Road, Delhi
NEW DELHI

Cash flow from investing activities		
Purchase of Property, Plant & Equipment (Including Capital Advances & CWIP)	(244.35)	(69.39)
Proceeds from sale of Property, Plant & Equipment (Including advances received)	0.26	0.81
Proceeds from sale of Intangible asset under development	3.38	-
Investment made in wholly owned subsidiary	(30.00)	(19.98)
Proceeds from loan given to subsidiary	29.39	0.04
Loan made to wholly owned subsidiary	(41.96)	-
Payment to acquire Investments	(969.65)	(996.00)
Proceeds from sale of Investment	976.02	871.77
(Increase)/Decrease in deposits	(89.47)	(0.63)
Dividend Received	0.37	-
Interest received	7.70	6.54
Net cash flow from/(used in) investing activities (b)	**(358.31)**	**(206.84)**
Cash flow from financing activities		
Proceeds from long-term borrowings from banks	131.72	-
Repayment of long term borrowings to Banks	(23.58)	(21.61)
Net Proceeds/(repayment) from/of short-term borrowings	6.30	(0.74)
Dividend Paid	(13.32)	(11.10)
Payment of Lease Liabilities	(1.42)	(1.29)
Interest paid	(1.77)	(2.74)
Net cash flow from/(used in) financing activities (c)	**97.93**	**(37.48)**
Net increase/(decrease) in cash and cash equivalents (a + b + c)	1.88	(10.48)
Cash and cash equivalents at the beginning of the period	2.70	21.22
Cash and cash equivalents at the end of the period	**4.58**	**10.74**

Notes:-

1 The above standalone financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on November 13, 2026 and have undergone "Limited Review" by the statutory Auditor's of the Company. The standalone financial results have been prepared in accordance with Indian Accounting Standards (IND-AS) as prescribed under section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and relevant amendment rules thereafter. The Statutory Auditor's have expressed an unmodified report on these results.

2 Based on the guiding principles given in IndAS 108 - Operating Segments, the Company's business activity falls within a single operating segment, namely, manufacture of polyester goods.

3 During the quarter ended September 30, 2026 the Company has made an additional investment of Rs. 20.00 Crores via rights issue in its wholly owned subsidiary, Ecosis Limited (formerly Texfil Private Limited), bringing the total cumulative investment to Rs. 84.98 Crores.

4 Effective from quarter ended June 2026, the Company has changed its presentation currency unit from "Rs. In Lakhs" to "Rs. In Crores". Previous period figures have been regrouped/re-presented accordingly for comparability.

On behalf of the Board of Directors

FINTEX INDIA LIMITED 4th & 5th Floor, Office Block, Radisson Hotel, M.G. Road, Delhi NEW DELHI

MADHU SUDHAN BHAGERIA
CHAIRMAN & MANAGING DIRECTOR
DIN: 00021934

Place: New Delhi
Dated: November 13, 2026

Arun K. Gupta & Associates
Chartered Accountants

D-58, East of Kailash,
New Delhi-110 065
Phone : 011 26287885
Email : akgassociates@gmail.com

Independent Auditor's Review Report on the Consolidated Quarterly & Year to Date Unaudited Financial Results of Filatex India Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors,
Filatex India Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results of **Filatex India Limited** ('hereinafter referred to as 'the Holding Company') and its subsidiary (the Holding Company and its subsidiary together referred to as "the Group") for the quarter September 30, 2026 and year to date results for the period April 01, 2026 to September 30, 2026 ('the Statement'), being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 ('the Regulation') as amended ('Listing Regulations').

2. This statement which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "*Interim Financial Reporting*" ("Ind AS 34") prescribed under section 133 of the Companies Act 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the statement based on our review.

3. We conducted our review of the statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standard on Auditing and consequently does not enable us to obtain assurance that would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations,2015, as amended, to the extent applicable.

4. The Statement includes results of the following entities:

Name of the Company	**Relationship**
M/s Filatex India Limited	Holding Company
M/s Ecosis Limited (Formerly known as Texfil Private Limited)	Wholly Owned Subsidiary

Arun K. Gupta & Associates FRN: 000605N Chartered Accountants

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid India Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For ARUN K GUPTA & ASSOCIATES
Chartered Accountants
Firm Registration No.:000605N

GIREESH KUMAR GOENKA
Partner
Membership No.:096655

UDIN: 26096655AEZPE03923

Place: New Delhi
Date: 13-11-2026

FILATEX INDIA LIMITED

Regd Office: S.No.274, Demni Road, Dadra-396 193 (UT of Dadra &Nagar Haveli)

Corporate Identification Number (CIN)- L17119DN1990PLC000091

Statement of Unaudited Consolidated Financial Results for the Quarter and Half Yearly Ended September 30, 2026

(Rs. In Crores)

Sl. No.	Particulars	Quarter Ended			Half Year ended		Year Ended
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
I	Revenue from operations	1,304.19	1,145.30	1,075.93	2,449.49	2,125.33	4,160.51
II	Other Income	8.06	9.86	5.44	17.92	16.20	29.14
III	**Total Income (I + II)**	**1,312.25**	**1,155.16**	**1,081.37**	**2,467.41**	**2,141.53**	**4,189.65**
IV	**Expenses :**						
	(a) Cost of Materials consumed	1,044.82	880.38	839.75	1,925.20	1,610.86	3,220.83
	(b) Purchases of Stock-in-trade	65.65	31.83	8.43	97.48	49.53	86.65
	(c) Changes in inventories of finished goods, stock-in-trade & work-in-progress	(43.32)	29.32	11.28	(14.00)	45.74	8.39
	(d) Employee benefits expense	34.20	32.40	31.19	66.60	59.95	122.61
	(e) Finance costs	3.10	3.35	4.77	6.45	9.65	19.11
	(f) Exchange fluctuation (net)	4.79	(0.94)	6.38	3.85	16.26	33.20
	(g) Depreciation and amortisation expense	19.99	19.67	19.46	39.66	38.37	77.40
	(h) Other expenses	112.62	93.90	96.35	206.52	192.59	375.81
	Total Expenses	**1,241.85**	**1,089.91**	**1,017.61**	**2,331.76**	**2,022.95**	**3,944.00**
V	**Profit before exceptional items and tax (III - IV)**	**70.40**	**65.25**	**63.76**	**135.65**	**118.58**	**245.65**
VI	Exceptional items	-	-	-	-		-
VII	**Profit before tax (V - VI)**	**70.40**	**65.25**	**63.76**	**135.65**	**118.58**	**245.65**
VIII	**Tax expense**						
	(a) Current Tax	19.33	15.91	16.61	35.24	32.76	64.34
	(b) Deferred Tax Charge/(Credit)	(1.15)	0.82	(0.40)	(0.33)	(2.39)	(1.93)
	Total Tax Expense	**18.18**	**16.73**	**16.21**	**34.91**	**30.37**	**62.41**
IX	**Net Profit after tax (VII - VIII)**	**52.22**	**48.52**	**47.55**	**100.74**	**88.21**	**183.24**
X	**Other Comprehensive Income /(Loss)**						
	Re-measurement gains/ (loss) on defined benefit plans	0.04	0.03	-	0.07	0.01	0.18
	Income tax effect on above	(0.01)	(0.01)	-	(0.02)	-	(0.05)
	Total other comprehensive Income/ (Loss)	**0.03**	**0.02**	**-**	**0.05**	**0.01**	**0.13**
XI	**Total Comprehensive Income for the period/ year (IX + X)**	**52.25**	**48.54**	**47.55**	**100.79**	**88.22**	**183.37**
XII	Paid-up equity share capital (Face value of Rs. 1/- each)	44.41	44.41	44.39	44.41	44.39	44.41
XIII	Other Equity	-	-	-	-	-	1,460.35
XIII	Earnings per equity share (EPS) (Face value of Rs. 1/- each) (not annualised):						
	- Basic (Rs.)	1.18	1.09	1.07	2.27	1.99	4.13
	- Diluted (Rs.)	1.18	1.09	1.07	2.27	1.99	4.13

FILATEX INDIA LIMITED
5th & 5th Floor,
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NEW DELHI

STATEMENT OF ASSETS AND LIABILITIES			
	Particulars	As at September 30, 2026 (Unaudited)	As at March 31, 2026 (Audited)
A.	**ASSETS**		
1	**Non - Current Assets**		
	a) Property, Plant and Equipment	1,227.79	1,253.23
	b) Right of Use Assets	58.32	59.45
	c) Capital work in progress	414.82	97.22
	d) Other Intangible assets	3.60	0.03
	e) Intangible assets under Development	-	3.02
	f) Financial Assets		
	i) Investments	20.69	20.68
	ii) Loans		
	ii) Other Financial Assets	5.66	2.94
	g) Non Current Income tax assets (net)	-	0.52
	h) Other non-current assets	134.96	53.49
	Total Non-Current Assets	**1,865.84**	**1,490.58**
2	**Current Assets**		
	a) Inventories	419.72	425.36
	b) Financial Assets		
	i) Investments	219.99	217.95
	ii) Trade receivables	146.99	107.31
	iii) Cash & Cash Equivalents	4.59	2.76
	iv) Bank balances (other than cash and cash equivalents)	136.04	46.22
	v) Loans	2.19	0.35
	vi) Other Financial assets	5.39	33.84
	c) Current Income tax assets (net)	5.20	11.02
	d) Other current assets	197.60	134.99
	Total Current Assets	**1,137.71**	**979.80**
TOTAL - ASSETS		**3,003.55**	**2,470.38**
B.	**EQUITY AND LIABILITIES**		
1	**EQUITY**		
	a) Equity Share Capital	44.41	44.41
	b) Other Equity	1,548.34	1,460.35
	Total Equity	**1,592.75**	**1,504.76**
2	Non - Current Liabilities		
	a) Financial Liabilities		
	i) Borrowings	306.07	58.99
	ii) Lease liabilities	21.17	21.60
	iii) Other financial liabilities	5.55	5.47
	b) Provisions	15.26	14.58
	c) Deferred tax liability (Net)	152.87	153.23
	d) Other Non current liabilities	25.40	26.21
	Total Non-Current Liabilities	**526.32**	**280.08**



3	**Current Liabilities**		
	a) Financial Liabilities		
	i) Borrowings	82.46	68.92
	ii) Lease liabilities	0.83	0.79
	iii) Trade Payables		
	Total Outstanding Dues of Micro Enterprises and Small Enterprises	18.13	8.89
	Total Outstanding Dues of Creditors other than Micro Enterprises and Small Enterprises	685.95	537.04
	iv) Other financial liabilities	74.50	54.64
	b) Other current liabilities	13.81	6.94
	c) Provisions	8.80	8.32
	Total Current Liabilities	**884.48**	**685.54**
TOTAL - EQUITY AND LIABILITIES		**3,003.55**	**2,470.38**

STATEMENT OF CASH FLOW FOR THE HALF YEAR ENDED SEPTEMBER 30, 2026

(Rs. In Crores)

Particulars	**For the Half Year Ended September 30, 2026 (Unaudited)**	**For the Half Year Ended September 30, 2025 (Unaudited)**
Cash flow from operating activities		
Net profit / (loss) before tax	135.65	118.58
Adjustments for:		
- Depreciation/amortization	39.66	38.37
- Loss/(profit) on Property, Plant & Equipment sold/discarded (net)	(0.06)	(0.33)
- Employee Stock Option expense	0.54	0.66
- Remeasurement of Employee Benefit Expenses	0.07	0.01
- Unrealised Foreign exchange Loss/ (profit) (net)	1.46	18.20
- Unrealised Marked to Market (Gain)/Loss	0.14	(1.11)
- Processing Fees on Long term Loans	0.51	0.77
- Provision for Doubtful Debts	0.01	0.21
- Provision for Doubtful Debts written back	-	(1.00)
- Provision for Net gain on Fair Value changes at FVTPL on Investments	2.93	(0.91)
- Income recognised on account of government assistance	(0.72)	(0.72)
- Interest expense	4.03	4.09
- Interest income	(8.13)	(5.53)
- Dividend income	(0.37)	-
- Gain on sale of mutual fund measured at fair value through profit and loss	(11.34)	(7.49)
Operating profit before working capital changes	**164.38**	**163.80**
Movements in working capital :		
Decrease/ (increase) in trade receivables	(39.68)	(4.78)
Decrease/ (increase) loans and advances/other current assets	(35.25)	(9.30)
Decrease/ (increase) in inventories	5.65	64.94
Increase / (decrease) in trade & other payable / provisions	182.54	49.21
Cash generated from operations	**277.64**	**263.87**
Direct taxes paid (net of refunds)	(28.90)	(30.78)
Net cash flow from operating activities (a)	**248.74**	**233.09**

INDIA LIMITED
5th Floor,
Office Block,
Radisson Hotel,
MG. Road, Delhi
NEW DELHI

Cash flow from investing activities		
Purchase of Property, Plant & Equipment (Including Capital Advances & CWIP)	(409.44)	(88.00)
Proceeds from sale of Property, Plant & Equipment (Including advances received)	0.26	0.81
Payment to acquire Investments	(969.65)	(1,002.50)
Proceeds from sale of Investment	976.02	878.36
(Increase)/Decrease in deposits	(91.65)	(0.63)
Dividend Received	0.37	-
Interest received	7.13	5.85
Net cash flow from/(used in) investing activities (b)	**(486.96)**	**(206.11)**
Cash flow from financing activities		
Proceeds from long-term borrowings from Banks	277.29	-
Repayment of long term borrowings to Banks	(23.58)	(21.61)
Net Proceeds/(repayment) from/of short-term borrowings	6.30	(0.74)
Dividend Paid	(13.32)	(11.10)
Share issue expenses	(0.03)	(0.02)
Payment of Lease Liabilities	(1.42)	(1.29)
Interest paid	(5.18)	(2.74)
Net cash flow from/(used in) financing activities (c)	240.06	**(37.50)**
Net increase/(decrease) in cash and cash equivalents (a + b + c)	1.84	(10.52)
Cash and cash equivalents at the beginning of the period	2.75	21.27
Cash and cash equivalents at the end of the period	4.59	**10.75**

Notes:-

1 The above consolidated financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on November 13, 2026 and have undergone "Limited Review" by the Statutory Auditor's of the Company. The consolidated financial results have been prepared in accordance with Indian Accounting Standards (IND-AS) as prescribed under section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and relevant amendment rules thereafter. The Statutory Auditor's have expressed an unmodified reports on these results.

2 Based on the guiding principles given in IndAS 108 - Operating Segments, the Group's business activity falls within a single operating segment, namely, manufacture of polyester goods.

3 Effective from quarter ended June 2026, the Company has changed its presentation currency unit from "Rs. In Lakhs" to "Rs. In Crores". Previous period figures have been regrouped/re-presented accordingly for comparability.

On behalf of the Board of Directors

FILATEX INDIA LIMITED
4th & 5th Floor,
Office Block,
Radisson Hotel,
MG. Road, Delhi
NEW DELHI

MADHU SUDHAN BHAGERIA
CHAIRMAN & MANAGING DIRECTOR
DIN: 00021934

Place: New Delhi
Dated: November 13, 2026

Earnings Release

Filatex India Q2FY27 revenue rises 21% to ₹1,304 crore,
Strengthens execution across long-term growth initiatives

New Delhi, November 13, 2026: Filatex India Limited (BSE: 526227; NSE: FILATEX), an integrated, ESG-aligned polyester filament yarn manufacturer with a strategic focus on high value yarns, textile to textile recycling and cleaner energy with sustainability guiding its expansions, today announced its financial results for the quarter and half year ended September 30, 2026.

Financial Highlights (Standalone figures)

Particulars	Q2FY27	Q1FY27	QoQ%	Q2FY26	YoY%	H1FY27	H1FY26
Revenue from Operations	1,304.19	1,145.30	13.87%	1,075.93	21.22%	2,449.49	2,125.33
EBITDA	91.03	77.92	16.82%	88.93	2.36%	168.95	166.69
EBITDA Margin	6.98%	6.80%	18bps	8.27%	(129bps)	6.90%	7.84%
Profit After Tax	53.48	49.14	8.83%	47.58	12.40%	102.62	88.32
Production (Qty/ MT)	94,763	84,076	12.71%	99,974	(5.21%)	1,78,839	1,94,970
Sales (Qty/ MT)	92,998	89,972	3.36%	1,01,391	(8.28%)	1,82,970	1,98,654

Key Financial Highlights – Q2FY27 & H1FY27

- Standalone revenue from operations stood at ₹ 1,304.19 crore for Q2FY27, up 13.87% QoQ and 21.22% YoY, reflecting steady business momentum.
- EBITDA stood at ₹ 91.03 crore with a margin of 6.98% for Q2FY27, a QoQ change of 16.82% (Q1FY27: ₹ 77.92 crore; 6.80%), supported by continued operational efficiency amid elevated raw material prices.
- Profit after tax for the quarter was ₹ 53.48 crore with a margin of 4.10%, reflecting a QoQ change of 8.83% (Q1FY27: ₹ 49.14 crore) and consistent earnings performance.
- Sales volume stood at 92,998 MT in Q2FY27, against 89,972 MT in Q1FY27 and 1,01,391 MT in Q2FY26, with production at 94,763 MT for the quarter.
- For H1FY27, revenue stood at ₹ 2,449.49 crore, EBITDA at ₹ 168.95 crore (margin of 6.90%) and profit after tax at ₹ 102.62 crore against ₹ 2,125.33 crore, ₹ 166.69 crore (7.84%) and ₹ 88.32 crore respectively in H1FY26.

Key Business and Strategic Updates:

1. Project Execution Updates
    - **Recycling Project**: The ₹300 crore textile-to-textile recycling project (26,750 TPA) under the wholly owned subsidiary, Ecosis Limited, is in the final stage of execution, with commissioning expected in Q3FY27. A further ₹20 crore was invested in Ecosis Limited through a rights issue in September 2026. Project fundamentals remain unchanged.
    - **PFY Capacity Expansion**: The ₹235 crore brownfield expansion, adding ~55,000 TPA primarily in POY/FDY/DTY, is partially commissioned and balance expected to be commissioned by end of November 2026 and will support product mix improvement.
    - **Renewable Energy Transition**: The Company continued implementation of renewable sourcing from hybrid wind-solar and solar projects, with commissioning expected by January 2027, increasing its renewable power share from ~26% to ~55%.

2. Brand Partnerships & MoUs: Trials of recycled polyester yarn under the MoUs signed with American & Efird Global, LLC and Decathlon continued during the quarter in thread manufacturing and other applications, with several other global brand approvals at an advanced stage, reflecting growing market confidence in Filatex's recycled yarn platform.

Key Industry & Regulatory Updates:

- Despite elevated input costs, downstream demand started recovering during the quarter as the cautious, need-based buying seen earlier in the year gradually eased.
- Domestic PTA capacity is expanding, with GAIL's 1.25 MTPA Mangalore plant now commissioned, IOCL's 1.2 MTPA Paradip plant nearing completion and RIL's 3 MTPA planned, progressively reducing import dependence and making recent supply disruptions transitional rather than structural.
- The India–EU FTA moved to the signing stage in Sept' 2026, with entry into force expected in early 2027; together with India's competitive 10% US tariff position, supporting long-term export competitiveness.

Commenting on the results, Mr. Madhu Sudhan Bhageria, Chairman & Managing Director, said: "Q2FY27 was a quarter of steady execution for Filatex. We reported revenue of ₹ 1,304.19 crore, EBITDA of ₹ 91.03 crore and PAT of ₹ 53.48 crore, taking H1FY27 revenue to ₹ 2,449.49 crore and PAT to ₹ 102.62 crore. Our integrated operations and disciplined cost management helped us protect profitability in a volatile raw material environment.

During the quarter, raw material prices remained elevated amid continued geopolitical tensions in West Asia, while downstream demand started recovering as the cautious, need-based buying seen earlier in the year gradually eased. We continued to align production closely with demand, supported by calibrated inventory levels and disciplined sourcing, which positions us well to benefit from the improving demand environment.

Our recycling, capacity expansion and renewable energy projects are progressing well, with the recycling and PFY expansion projects expected to be commissioned in Q3FY27, and trials of our recycled yarn with global brands are ongoing. With our scale, integrated manufacturing capabilities and early leadership in textile-to-textile recycling, we believe Filatex is well positioned for sustainable long-term growth."

For more information, contact:

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Safe Harbour Statement:

This document contains certain forward-looking statements within the meaning of applicable securities laws and regulations. These statements are based on management's current expectations, assumptions, estimates, and projections about the business, industry, and markets in which the Company operates. Such statements include, but are not limited to, statements relating to the Company's financial position, business strategy, plans, future operations, and objectives of management. Forward looking statements are subject to known and unknown risks, uncertainties, and other factors, many of which are beyond the Company's control, that may cause actual results, performance, or achievements of the Company to differ materially from those expressed or implied by such forward-looking statements. These risks and uncertainties include, among others: general economic and business conditions in India and overseas, changes in government regulations, tax laws, and other statutes, as well as other factors affecting the Company's business and operations. The Company undertakes no obligation to publicly update or revise any forward-looking statement, whether as a result of new information, future events, or otherwise, unless required by law. Investors are advised not to place undue reliance on these forward looking statements, which speak only as of their respective dates.