



Filatex Fashions Ltd.

Date: April 03, 2026

To,
The General Manager
BSE Limited
P.J. Towers, Dalal Street,
Mumbai - 400 001

Listing Department,
National Stock Exchange Limited
Exchange Plaza, C-1, Block-G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

Scrip Code: 532022

Trading Symbol: FILATFASH

Dear Sir/Madam,

Sub.: Outcome of Board Meeting

Ref.: Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

In continuation to our intimation dated March 30, 2026, we wish to inform you that the Board of the Directors of the Company at their meeting held on today i.e. April 03, 2026 has inter alia considered and approved, the following:

1. Approved raising of funds by way of issue of Foreign Currency Convertible Bonds ("FCCBs")

The Board of Directors has approved the proposal to raise funds by way of issuance of Foreign Currency Convertible Bonds ("FCCBs") for an aggregate amount **not exceeding USD 100 million**, in one or more tranches, subject to the approval of the Members of the Company and receipt of such other statutory and regulatory approvals as may be required. The proposed issuance shall be undertaken in accordance with the applicable provisions of the Companies Act, 2013, the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, and other applicable laws, rules, and regulations.

Further, the Board has also approved the constitution of an **FCCB Committee** to oversee and execute the proposed issuance of Foreign Currency Convertible Bonds ("FCCBs") and to exercise such powers as may be delegated by the Board in this regard.

The details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the SEBI Circular No. HO/CFD/PoD2/CIR/P/2025/3762 dated January 30, 2026 are enclosed as **Annexure – A**.

2. Increase in Authorised Share Capital

The Board has approved the proposal for increase in the Authorized Share Capital of the Company from existing ₹ 8,50,00,00,000/- (Rupees Eight Hundred Fifty Crores Only) divided into 8,50,00,00,000 (Eight Hundred Fifty Crores) Equity Shares of ₹ 1/- (Rupees One Only) each to ₹ 10,00,00,00,000 (Rupees One Thousand Crore Only) divided into 10,00,00,00,000 (One Thousand Crore) Equity Shares of ₹ 1/- (Rupees One Only) each and consequential alteration in Clause V of the Memorandum of Association of the Company, subject to approval of the shareholders of the Company.

3. Approved the proposal to give loan(s), guarantee(s), provide security(ies) and/or make investment(s) as per Section 186 of the Companies Act, 2013

The Board considered and approved the proposal to give loan(s), guarantee(s), provide security(ies) and/or make investment(s) upto Rs. 2000 Crores (Rupees Two Thousand Crores only) which is in excess of the prescribed limits under Section 186 of the Companies Act, 2013, subject to the approval of the shareholders by way of a Special Resolution in General Meeting;

4. Appointment of Scrutinizer for Extra-Ordinary General Meeting (EGM)

The Board has appointed Mr. Sachin Singh, Practicing Company Secretary (Membership No. 67686, CP No.28269), as the Scrutinizer for the purpose of Extra-Ordinary General Meeting.

5. Notice of Postal Ballot will be shared in due course by the company.

The Board Meeting commenced at 2:15 PM (IST) and concluded at 4:15 PM (IST)

We request you to take the above information on record.

Thanking you,

For ~~Eilatex~~ Fashions Limited



Prabhat Sethia
Managing Director
DIN: 00699415

Annexure A

Sr. No.	Particular	Details
1	Type of securities proposed to be issued	Foreign Currency Convertible Bonds ("FCCB")
2	Type of issuance	International offering on a private placement basis.
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	FCCB upto USD 100 Million
4	In case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose following additional details to the stock exchange(s):	
(i)	Name of the stock exchange(s) where ADR/GDR /FCCBs are listed (opening = closing status) / proposed to be listed	To be decided by the board of Directors
(ii)	Proposed no. of equity shares underlying the ADR/GDR or on conversion of FCCB	The FCCBs which are proposed to be issued are in the nature of being optionally convertible bonds. The bondholders shall have the option to convert the FCCBs, in whole or in part, into equity shares of the Company (subject to adjustments, if any, as may be determined in accordance with the terms of issue and applicable laws).
(iii)	(a) Proposed Date of Allotment (b) Tenure, date of Maturity of FCCB (c) Coupon offered if any,	As may be mutually decided between the Company and the Proposed Investors and subject to requisite approvals, if any.
(iv)	Issue price of ADR/GDR /FCCBs (in terms of USD and in INR after considering conversion rate);	As may be mutually decided between the Company and the Proposed Investors and subject to requisite approvals, if any.
(v)	Change in terms of FCCBs, if any;	Not applicable
(vi)	Details of defaults, if any, by the listed entity in payment of coupon on FCCBs & subsequent updates in relation to the default, including the details of the corrective measures undertaken, if any.	NIL