FIEM INDUSTRIES LIMITED
LIGHT UP THE WORLD
R&D-Electronics, Innovation Centre & Corporate Office
2nd Floor, Tower A, Plot No. 243, SP Infocity, Udyog Vihar Phase-1, Gurugram, Haryana - 122016 (INDIA)
Tel. : +91-124-4792550/51/52/53/54 E-mail : corporate@fiemindustries.com

August 12, 2026

The Manager, **Dept. of Corporate Services** **B S E Limited** 25th Floor, P. J. Towers, Dalal Street, Fort, Mumbai - 400 001 **[BSE Code: 532768]**	**The Manager,** **Listing Department,** **National Stock Exchange of India Ltd.** Exchange Plaza, Bandra Kurla Complex Bandra (East), Mumbai -400051 **[NSE Symbol: FIEMIND]**

Dear Sir,

Sub: **Outcome of the Board Meeting held today, August 12, 2026**
Ref: **SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations).**

We would like to inform that in the Board Meeting of the Company held today i.e. on August 12, 2026 (commenced at **2:30 p.m.** and concluded at 3:50 **p.m.**), the Board of Directors of the Company, have inter-alia, considered and approved the Un-audited Financial Results (Standalone and Consolidated) for Quarter ended on June 30, 2026, as recommended by the Audit Committee.

A copy of these Results are enclosed herewith as under:

(i) Statement of Un-audited Standalone Financial Results for the Quarter ended on June 30, 2026, along with the Limited Review Report thereon.
(ii) Statement of Un-audited Consolidated Financial Results for the Quarter ended on June 30, 2026 along with the Limited Review Report thereon.
(iii) Results highlights for the Quarter ended on June 30, 2026.

The above-mentioned Results are also being uploaded on the website of the Company at https://fiemindustries.com/financial-results/

This is for your information and records please.

Yours faithfully
For Fiem Industries Limited

Arvind Kumar Chauhan
Digitally signed by Arvind Kumar Chauhan
Date: 2026.08.12 16:03:04 +05'30'

Arvind K. Chauhan
Company Secretary
Encls: A/a

FIEM INDUSTRIES LIMITED

LIGHT UP THE WORLD

Regd. Office : Unit No. 1A & 1C, First Floor, Commercial Towers, Hotel JW Marriott, Aerocity, New Delhi-110037 **Tel. :** +91-9821795327/28/29/30 **E-mail :** fiemaerocity@fiemindustries.com
Website : http://www.fiemindustries.com **CIN :** L36999DL1989PLC034928

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

(Rs. in lakhs)

SL. No.	Particulars	QUARTER ENDED 30.06.26 (Unaudited)	31.03.26 (Audited)	30.06.25 (Unaudited)	YEAR ENDED 31.03.26 (Audited)
1	**Income**				
	a) Net Sales	76,989.72	74,435.19	64,906.67	279,065.46
	b) Other Operating Income	548.47	662.79	925.73	2,345.31
	Revenue from Operations	**77,538.19**	**75,097.98**	**65,832.40**	**281,410.77**
	Other Income	480.54	443.64	586.19	2,078.51
	Total Income	**78,018.73**	**75,541.62**	**66,418.59**	**283,489.28**
2	**Expenses**				
	a) Cost of materials consumed	49,602.16	45,200.04	40,421.12	170,893.90
	b) Purchases of stock-in-trade	168.29	142.50	118.87	524.78
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(1,948.94)	297.87	(375.50)	(476.82)
	d) Employee benefits expense	11,490.37	10,016.99	8,835.18	38,546.50
	e) Finance Costs	111.09	167.41	37.00	278.68
	f) Depreciation and amortization expense	1,917.58	1,772.33	1,710.32	7,206.19
	g) Other expenses	7,820.24	8,522.71	8,096.98	32,588.18
	Total Expenses	**69,160.79**	**66,119.85**	**58,843.97**	**249,561.41**
3	**Profit/ (Loss) before exceptional items and Tax (1-2)**	**8,857.94**	**9,421.77**	**7,574.62**	**33,927.87**
4	Exceptional Items - Gain/(Loss)	-	-	-	-
5	**Profit/ (Loss) before Tax (3+4)**	**8,857.94**	**9,421.77**	**7,574.62**	**33,927.87**
6	Tax expense	2,339.37	2,363.20	1,969.24	8,540.11
7	**Net Profit/(Loss) for the period (5-6)**	**6,518.57**	**7,058.57**	**5,605.38**	**25,387.76**
8	**Other comprehensive Income (net of Income tax)**				
	a) Items that will not be reclassified to Profit or loss				
	- Remeasurement of defined benefit Liability/ asset	(15.87)	(68.26)	(65.07)	(122.47)
	- Income tax related to items that will not be reclassified to profit or loss	3.99	17.17	16.38	30.82
	Total Items that will not be reclassified to Profit or loss (net of income tax)	(11.88)	(51.09)	(48.69)	(91.65)
	b) Items that will be reclassified to Profit or loss	-	-	-	-
	Total Other Comprehensive Income (net of income tax) (a+b)	(11.88)	(51.09)	(48.69)	(91.65)
9	**Total Comprehensive Income for the period (7+8)**	**6,506.69**	**7,007.48**	**5,556.69**	**25,296.11**
10	**Paid up Equity Share Capital (face value Rs 10 per share)**	**2,631.97**	**2,631.97**	**2,631.97**	**2,631.97**
11	**Other Equity**				118,317.21
12	**Earnings Per Share (EPS) (Not annualised except for the year ended) (Face Value of Rs 10 per share)**				
	a) Basic - Rs.	24.77	26.82	21.30	96.46
	b) Diluted - Rs.	24.77	26.82	21.30	96.46

NOTES

1. The above results have been reviewed by the Audit Committee and approved by the Board of Directors in their respective meetings held on August 12, 2026.The statutory Auditors of the company have carried out Limited Review of the above results.

2. These results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act 2013 read with relevant rules issued thereunder and the other accounting principles generally accepted in India.

3. **Update on Fire Incident and Insurance claim for Unit 8-Tapukara, Rajasthan**
During the year ended March 31, 2026, a fire incident occurred on August 23, 2025 at Unit-8, located at Plot No. SP1-C, Industrial Area Tapukara, District Alwar-301707 (Rajasthan).
During the quarter ended September 30, 2025, the company had recognised the value of the affected assets as Insurance Claim receivable to the extent of the carrying value of inventories amounting to Rs 2105.87 Lakhs and property, plant and equipment amounting to Rs 2767.91 Lakhs as the company maintains adequate insurance coverage of all assets on reinstatement basis with the insurer.
An estimated claim of Rs. 82.30 Crores (on the reinstatement value basis) has been submitted on January 30,2026 to insurer. The final settlement remains subject to assessment by the insurer and any additional accounting impact will be recorded upon finalization of the claim.

Fiem Industries Ltd. New Delhi

ANIL S. GUPTA & ASSOCIATES CHARTERED ACCOUNTANTS NEW DELHI

FIEM INDUSTRIES LIMITED
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Website : http://www.fiemindustries.com **CIN : L36999DL1989PLC034928**

4 **Update on Fire Incident and Insurance claim for Unit 7- Rai,Haryana**
As reported in earlier quarters, a fire incident occurred on June 13, 2023 at Unit-7, located at Plot No. 1915, Phase-V, Rai Industrial Estate, Sonipat-131029 (Haryana). The Company has completed reinstatement of all property, plant and equipment and the insurance assessment is under process. During FY 2024-25, the Company has already received Rs 50 Crore as adhoc/interim payment from the insurance company.

During the year ended March 31, 2024, the company had recognised the value of the affected assets as Insurance Claim receivable to the extent of the carrying value of inventories amounting to Rs 2583.74 Lakhs and the carrying value of property, plant and equipment amounting to Rs 2552.72 Lakhs. The final entries will be recorded in the books of accounts upon finalization of the claim by the insurer.

5 The Company is engaged in the business of manufacturing and supply of auto components comprising of automotive lighting and signaling equipments, rear view mirrors, plastic molded parts and sheet metal components for motorized vehicles, and LED luminaries for indoor and outdoor applications and integrated passenger information systems with LED Display etc.
- As per Ind AS108 Operating Segment, the Company has identified two reportable segments, as described below :
a) "Automotive Segment" comprising of automotive lighting and signaling equipment, rear view mirrors, plastic moulded and other automotive parts.
b) "Others Segment" comprising of LED Luminaries i.e. indoor and outdoor lighting products, display panels and LED integrated Passenger Information Systems etc.

STANDALONE SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER ENDED JUNE 30, 2026

S. No.	Particulars	QUARTER ENDED			YEAR ENDED
		30.06.26 (Unaudited)	31.03.26 (Audited)	30.06.25 (Unaudited)	31.03.26 (Audited)
I	**Segment Revenue (Sales and Other operating income)**				
	a) Automotive Segment	77,427.84	75,050.15	65,650.49	280,951.66
	b) Others Segment	110.35	47.83	181.91	459.11
	Total	77,538.19	75,097.98	65,832.40	281,410.77
	Less - Inter Segment Revenue	-	-	-	-
	Total Income from Operations	**77,538.19**	**75,097.98**	**65,832.40**	**281,410.77**
II	**Segment Results (Profit/(Loss) before tax and interest from each Segment)**				
	a) Automotive Segment	9,674.15	10,561.53	8,203.91	36,303.03
	b) Others Segment	(3.35)	(11.07)	(3.22)	(38.52)
	Total Segment Results	**9,670.80**	**10,550.46**	**8,200.69**	**36,264.51**
	Less:				
	i) Finance Costs	111.09	167.41	37.00	278.68
	ii) Other Un-allocable Expenditure net off Un-allocable Income	701.77	961.28	589.07	2,057.96
	Total Profit/(Loss) before tax from ordinary activities	**8,857.94**	**9,421.77**	**7,574.62**	**33,927.87**
III	**Segment Assets**				
	a) Automotive Segment	150,257.18	137,999.49	111,575.39	137,999.49
	b) Others Segment	875.74	891.49	838.84	891.49
	Unallocable Corporate Assets	31,022.82	30,561.24	37,124.38	30,561.24
	Total Segment Assets	**182,155.74**	**169,452.22**	**149,538.61**	**169,452.22**
	Segment Liabilities				
	a) Automotive Segment	50,192.00	44,238.33	34,931.06	44,238.33
	b) Others Segment	68.57	126.18	78.56	126.18
	Unallocable Corporate Liabilities	4,439.28	4,138.53	5,423.33	4,138.53
	Total Segment Liabilities	**54,699.85**	**48,503.04**	**40,432.95**	**48,503.04**
	CAPITAL EMPLOYED (Segment Assets Less Segment Liabilities)				
	a) Automotive Segment	100,065.18	93,761.16	76,644.33	93,761.16
	b) Others Segment	807.17	765.31	760.28	765.31
	Unallocable Corporate Assets Less Liabilities	26,583.54	26,422.71	31,701.05	26,422.71
	TOTAL CAPITAL EMPLOYED	**127,455.89**	**120,949.18**	**109,105.66**	**120,949.18**

6 Provision for Taxation includes current tax expense and deferred tax expense.

7 Previous period's figures have been regrouped/ rearranged wherever necessary, to make them comparable.

8 These results for the Quarter ended June 30, 2026 are available on the website of the Company (www.fiemindustries.com) and website of the Stock Exchanges viz. BSE Limited (www.bseindia.com) and National Stock Exchange of India Limited (www.nseindia.com).

By order of the Board
For FIEM INDUSTRIES LIMITED

Fiem Industries Ltd. New Delhi

J.K. Jain
Executive Chairman
DIN-00013356

Place- Gurugram
Date- August 12, 2026

ANIL S. GUPTA & ASSOCIATES CHARTERED ACCOUNTANTS NEW DELHI

ANIL S GUPTA & ASSOCIATES
CHARTERED ACCOUNTANTS
201, VIKRAM TOWER, 16, RAJENDRA PLACE, NEW DELHI - 110008
TEL. : 257 28146, 415 38344

INDEPENDENT AUDITOR'S REVIEW REPORT ON QUARTERLY UNAUDITED STANDALONE FINANCIAL RESULTS OF THE COMPANY PURSUANT TO THE REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015, AS AMENDED

Review report to
The Board of Directors
FIEM INDUSTRIES LIMITED
Unit No 1A &1C, First floor, Commercial Tower
Hotel JW Marriott, Aerocity, New Delhi-110037

1. We have reviewed the accompanying statement of standalone unaudited financial results of Fiem Industries Limited ("the Company") for the quarter ended 30th June 2026 (the "statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015.

2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Anil S. Gupta & Associates
Chartered Accountants
Firm Registration Number 004061N

GUPTA & ASSOCIATES CA NEW DELHI CHARTERED ACCOUNTANTS

Anil Kumar Gupta
Partner
(Membership No. 083159)
UDIN 26083159FAGYAT4921

Date: 12/08/2026
Place: Gurugram (HR.)

FIEM INDUSTRIES LIMITED

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Website : http://www.fiemindustries.com **CIN : L36999DL1989PLC034928**

STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

(Rs. in lakhs)

SL. No.	Particulars	QUARTER ENDED			YEAR ENDED
		30.06.26 (Unaudited)	31.03.26 (Audited)	30.06.25 (Unaudited)	31.03.26 (Audited)
1	**Income**				
	a) Net Sales	76,990.51	74,460.98	64,963.87	279,213.96
	b) Other Operating Income	548.47	664.27	925.84	2,346.91
	Revenue from Operations	**77,538.98**	**75,125.25**	**65,889.71**	**281,560.87**
	Other Income	480.69	443.77	586.36	2,078.89
	Total Income	**78,019.67**	**75,569.02**	**66,476.07**	**283,639.76**
2	**Expenses**				
	a) Cost of materials consumed	49,602.16	45,200.04	40,421.12	170,893.90
	b) Purchases of stock-in-trade	168.29	140.06	128.42	535.13
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(1,948.94)	297.87	(375.50)	(476.82)
	d) Employee benefits expense	11,699.26	10,236.26	9,044.91	39,407.44
	e) Finance Costs	111.09	167.41	37.00	278.68
	f) Depreciation and amortization expense	1,926.97	1,783.15	1,720.72	7,248.81
	g) Other expenses	7,629.22	8,279.87	7,722.48	31,609.77
	Total Expenses	**69,188.05**	**66,104.66**	**58,699.15**	**249,496.91**
3	**Profit/ (Loss) before exceptional items and Tax (1-2)**	**8,831.62**	**9,464.36**	**7,776.92**	**34,142.85**
4	Exceptional Items - Gain/(Loss)	-	-	-	-
5	**Profit/ (Loss) before Tax (3+4)**	**8,831.62**	**9,464.36**	**7,776.92**	**34,142.85**
6	Tax expense	2,339.37	2,363.97	2,024.54	8,583.00
7	**Net Profit/(Loss) for the period (5-6)**	**6,492.25**	**7,100.39**	**5,752.38**	**25,559.85**
8	**Share of Profit/(Loss) of associates**	(3.96)	2.49	(0.39)	(1.41)
9	**Net Profit/(Loss) for the Period after Share of Profit/(Loss) of Associates / Joint Ventures (7+8)**	**6,488.29**	**7,102.88**	**5,751.99**	**25,558.44**
10	**Other comprehensive Income (net of Income tax)**				
	a) Items that will not be reclassified to Profit or loss				
	- Remeasurement of defined benefit Liability/ asset	(15.87)	(68.26)	(65.07)	(122.47)
	- Income tax related to items that will not be reclassified to profit or loss	3.99	17.17	16.38	30.82
	Total Items that will not be reclassified to Profit or loss (net of income tax)	(11.88)	(51.09)	(48.69)	(91.65)
	b) Items that will be reclassified to Profit or loss	-	-	-	-
	Total Other Comprehensive Income (net of income tax) (a+b)	(11.88)	(51.09)	(48.69)	(91.65)
11	**Total Comprehensive Income for the period (9+10)**	**6,476.41**	**7,051.79**	**5,703.30**	**25,466.79**
12	**Paid up Equity Share Capital (face value Rs 10 per share)**	**2,631.97**	**2,631.97**	**2,631.97**	**2,631.97**
13	**Other Equity**				118,869.17
14	**Earnings Per Share (EPS) (Not annualised except for the year ended)** **(Face Value of Rs 10 per share)**				
	a) Basic - Rs.	24.65	26.99	21.85	97.11
	b) Diluted - Rs.	24.65	26.99	21.85	97.11

NOTES

1. The above results have been reviewed by the Audit Committee and approved by the Board of Directors in their respective meetings held on August 12, 2026.The statutory Auditors of the company have carried out Limited Review of the above results.

2. These results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act 2013 read with relevant rules issued thereunder and the other accounting principles generally accepted in India.

3. **Update on Fire Incident and Insurance claim for Unit 8-Tapukara, Rajasthan**
During the year ended March 31, 2026, a fire incident occurred on August 23, 2025 at Unit-8, located at Plot No. SP1-C, Industrial Area Tapukara, District Alwar-301707 (Rajasthan).

   During the quarter ended September 30, 2025, the company had recognised the value of the affected assets as Insurance Claim receivable to the extent of the carrying value of inventories amounting to Rs 2105.87 Lakhs and property, plant and equipment amounting to Rs 2767.91 Lakhs as the company maintains adequate insurance coverage of all assets on reinstatement basis with the insurer.
   An estimated claim of Rs. 82.30 Crores (on the reinstatement value basis) has been submitted on January 30,2026 to insurer. The final settlement remains subject to assessment by the insurer and any additional accounting impact will be recorded upon finalization of the claim.

Fiem Industries Ltd. New Delhi

ANIL S. GUPTA & ASSOCIATES CHARTERED ACCOUNTANTS NEW DELHI

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FIEM INDUSTRIES LIMITED

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Website : http://www.fiemindustries.com **CIN : L36999DL1989PLC034928**

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As reported in earlier quarters, a fire incident occurred on June 13, 2023 at Unit-7, located at Plot No. 1915, Phase-V, Rai Industrial Estate, Sonipat-131029 (Haryana). The Company has completed reinstatement of all property, plant and equipment and the insurance assessment is under process. During FY 2024-25, the Company has already received Rs 50 Crore as adhoc/interim payment from the insurance company.

During the year ended March 31, 2024, the company had recognised the value of the affected assets as Insurance Claim receivable to the extent of the carrying value of inventories amounting to Rs 2583.74 Lakhs and the carrying value of property, plant and equipment amounting to Rs 2552.72 Lakhs. The final entries will be recorded in the books of accounts upon finalization of the claim by the insurer.

5 The Consolidated financial results include results of the following companies :

Name of the Company	Country of Incorporation	Percentage shareholding of the
1) Fiem Industries Japan Co., Ltd.	Japan	100%
2) Fiem Research and Technology S.r.l..	Italy	100%
3) Fiem Kyowa (HK) Mould Company Ltd.	Hong Kong	50%

6 The Company is engaged in the business of manufacturing and supply of auto components comprising of automotive lighting and signaling equipments, rear view mirrors, plastic molded parts and sheet metal components for motorized vehicles, and LED luminaries for indoor and outdoor applications and integrated passenger information systems with LED Display etc.
- As per Ind AS108 Operating Segment, the Company has identified two reportable segments, as described below :
a) "Automotive Segment" comprising of automotive lighting and signaling equipment, rear view mirrors, plastic moulded and other automotive parts.
b) "Others Segment" comprising of LED Luminaries i.e. indoor and outdoor lighting products, display panels and LED integrated Passenger Information Systems etc.

CONSOLIDATED SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER ENDED JUNE 30, 2026

S. No.	Particulars	QUARTER ENDED			YEAR ENDED
		30.06.26 (Unaudited)	31.03.26 (Audited)	30.06.25 (Unaudited)	31.03.26 (Audited)
I	**Segment Revenue (Sales and Other operating income)**				
	a) Automotive Segment	77,428.63	75,077.41	65,707.80	281,101.76
	b) Others Segment	110.35	47.83	181.91	459.11
	Total	77,538.98	75,125.25	65,889.71	281,560.87
	Less - Inter Segment Revenue	-	-	-	-
	Total Income from Operations	**77,538.98**	**75,125.25**	**65,889.71**	**281,560.87**
II	**Segment Results (Profit/(Loss) before tax and interest from each Segment)**				
	a) Automotive Segment	9,647.83	10,604.12	8,406.21	36,518.02
	b) Others Segment	(3.35)	(11.07)	(3.22)	(38.52)
	Total Segment Results	**9,644.48**	**10,593.05**	**8,402.99**	**36,479.50**
	Less:				
	i) Finance Costs	111.09	167.41	37.00	278.68
	ii) Other Un-allocable Expenditure net off Un-allocable Income	701.77	961.28	589.07	2,057.97
	Total Profit/(Loss) before tax from ordinary activities	**8,831.62**	**9,464.36**	**7,776.92**	**34,142.85**
III	**Segment Assets**				
	a) Automotive Segment	150,376.46	138,055.62	111,760.97	138,055.62
	b) Others Segment	875.74	891.49	838.84	891.49
	Unallocable Corporate Assets	31,561.60	31,106.47	37,626.79	31,106.47
	Total Segment Assets	**182,813.80**	**170,053.58**	**150,226.60**	**170,053.58**
	Segment Liabilities				
	a) Automotive Segment	50,327.95	44,276.17	35,076.86	44,276.17
	b) Others Segment	68.57	126.18	78.56	126.18
	Unallocable Corporate Liabilities	4,439.28	4,150.09	5,480.85	4,150.09
	Total Segment Liabilities	**54,835.80**	**48,552.44**	**40,636.27**	**48,552.44**
	CAPITAL EMPLOYED (Segment Assets Less Segment Liabilities)				
	a) Automotive Segment	100,048.51	93,779.45	76,684.11	93,779.45
	b) Others Segment	807.17	765.31	760.28	765.31
	Unallocable Corporate Assets Less Liabilities	27,122.32	26,956.38	32,145.94	26,956.38
	TOTAL CAPITAL EMPLOYED	**127,978.00**	**121,501.14**	**109,590.33**	**121,501.14**

7 Provision for Taxation includes current tax expense and deferred tax expense.

8 Previous period's figures have been regrouped/ rearranged wherever necessary, to make them comparable.

9 These results for the Quarter ended June 30, 2026 are available on the website of the Company (www.fiemindustries.com) and website of the Stock Exchanges viz. BSE Limited (www.bseindia.com) and National Stock Exchange of India Limited (www.nseindia.com).

By order of the Board
For FIEM INDUSTRIES LIMITED

Fiem Industries Ltd. New Delhi

J.K. Jain
Executive Chairman
DIN-00013356

Place- Gurugram
Date- August 12, 2026

ANIL GUPTA & ASSOCIATES CHARTERED ACCOUNTANTS NEW DELHI

ANIL S GUPTA & ASSOCIATES

CHARTERED ACCOUNTANTS

201, VIKRAM TOWER, 16, RAJENDRA PLACE, NEW DELHI - 110008

TEL. : 257 28146, 415 38344

INDEPENDENT AUDITOR'S REVIEW REPORT ON QUARTERLY UNAUDITED CONSOLIDATED FINANCIAL RESULTS OF THE COMPANY PURSUANT TO THE REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015, AS AMENDED

Review report to
The Board of Directors
FIEM INDUSTRIES LIMITED
Unit No 1A &1C, First floor. Commercial Tower
Hotel JW Marriott, Aerocity, New Delhi-110037

1. We have reviewed the accompanying statement of consolidated unaudited financial results of Fiem Industries Limited ("the Parent") and its subsidiaries (the parent and its subsidiaries together referred to as 'the Group'), its share of the net profit/(loss) after tax and total comprehensive income/loss of its joint ventures for the quarter ended 30th June 2026 (the "statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI(Listing Obligation and Disclosure Requirements) Regulations 2015, as amended.

2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following entities:

S. No.	Name of the Company	Country of Incorporation	Percentage shareholding	Consolidated as
1	Fiem Industries Japan Co., Ltd.	Japan	100%	Subsidiary
2	Fiem Research and Technology S.r.l..	Italy	100%	Subsidiary
3	Fiem Kyowa (HK) Mould Company Ltd.	Hongkong	50%	Joint venture

ANIL S. GUPTA & ASSOCIATES NEW DELHI CHARTERED ACCOUNTANTS

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. Other matters

   The consolidated unaudited financial results includes interim financial result of One (1) foreign Joint Venture which reflect total net loss of Rs 3.96 lakhs and Two (2) Subsidiaries which reflects total Net Loss of Rs 26.32 lakhs for the quarter ended 30th June 2026, which are certified by the management of the company. According to the information and explanations given to us by the Management, these financial results are not material to the Group. Our conclusion on the Statement is not modified in respect of our reliance on the financial results certified by the Management.

For Anil S. Gupta & Associates
Chartered Accountants
Firm Registration Number 004061N

Anil Kumar Gupta
Partner
(Membership No. 083159)
UDIN 26083159JDGODP1696

Date: 12/08/2026
Place: Gurugram (HR.)

Light Up The World

FIEM INDUSTRIES LTD.

Results Highlights Standalone: Q1FY27

Financial Results comparison (Standalone) Q1FY27 Vs Q1FY26:

- 18.62% growth in Total Sales in Q1FY27 as compared to Q1FY26. Total Sales during Q1FY26 is Rs 769.90 Crore as compared to Rs 649.07 Crore in Q1FY26.

- In "Automotive segment" the growth is 18.79% in Q1FY27 as compared to Q1FY26. Sales of "Automotive segment" during Q1 FY27 is Rs 768.89 Crore as compared to Rs 647.26 Crore in Q1FY26.

- 16.31% growth in PAT in Q1FY27 as compared to Q1FY26. PAT during Q1FY27 is Rs 65.19 Crore as compared to PAT of Rs 56.05 Crore in Q1FY26.

Financial Results Comparison (Standalone) Q1FY27 Vs Q4FY26:

- 3.43% growth in Total Sales in Q1FY27 as compared to Q4FY26. Total Sales during Q1FY27 is Rs 769.90 Crore as compared to Rs 744.35 crore in Q4FY26.

- In "Automotive segment" the growth is 3.36% in Q1FY27 as compared to Q4FY26. Sales of "Automotive segment" during Q1FY27 is Rs 768.89 Crore as compared to Rs 743.88 Crore in Q4FY26.

- PAT during Q1FY27 is Rs 65.19 Crore as compared to PAT of Rs 70.59 Crore in Q4FY26.

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Fiem Industries Ltd. New Delhi