LIGHT UP THE WORLD

FIEM INDUSTRIES LIMITED

(AN ISO / TS 16949 : 2009, ISO 14001, OHSAS 18001 : 2007 & ISO 9001 : 2008 CERTIFIED COMPANY)
Unit-VII : Plot No. 1915, Rai Industrial Estate, Phase-V, Sonepat-131029 Haryana (INDIA)
Tel. : +91-130-2367905/906/907/908/909/910 Fax : +91-130-2367903
E-mail : fiemunit7@fiemindustries.com

September 19, 2016

The General Manager
BSE Limited
Department of Corporate Services
Floor 25, P.J. Towers, Dalal Street
Mumbai – 400 001
Fax No. 022-2272-3121/1278/1557/3354

Scrip Code:532768

The VP, Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (E)
Mumbai – 400 051
Fax No. 022-2659-8237/8238/8347/8348

Symbol – FIEMIND

Dear Sir/Madam,

Re: Placement of equity shares of face value of ₹10 each ("Equity Shares") of Fiem Industries Limited ("Issuer" or "Company") to Qualified Institutional Buyers ("QIBs") under Chapter VIII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended ("SEBI ICDR Regulations"), Sections 42 and 62 of the Companies Act, 2013, read with Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 (the "Issue" or "Qualified Institutions Placement" or "QIP")

Dear Sirs,

We wish to inform you that the Fund Raising Committee of the Board of Directors of the Company at its meeting held today, i.e. September 19, 2016, approved the issue and allotment of 11,97,604 Equity Shares of face value of ₹ 10 each to qualified institutional buyers at the issue price of ₹1002/- per Equity Share, aggregating to ₹ 1,19,99,99,208 (Rupees One Hundred Nineteen Crores Ninety Nine Lakhs Ninety Nine Thousand Two Hundred and Eight Only).

We request you to take this on record and the same be treated as compliance under the applicable regulations of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time.

Thanking you,

Yours Truly
For **Fiem Industries Limited**

Arvind K. Chauhan
Company Secretary