

SE/2026/1126

Date: October 30, 2026

To,
National Stock Exchange of India Ltd,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East), Mumbai- 400051
Maharashtra, India.

Scrip: FIDEL

SUB: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

This is to inform you that the Company has agreed to acquire 100% shares of **Softenger (India) Private Limited and Soft Data Middle Eastern IT Solutions LLC**, subject to completion of closing conditions as per Share Purchase Agreements. The disclosures pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Part A of Schedule III of the aforesaid regulations, is attached as per 'Annexure A and B'.

This is for your information and record.
Thanking you.

Yours faithfully,

For Fidel Softech Limited

PRACHI
SUNIL
KULKARNI

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PRACHI SUNIL
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Prachi Kulkarni
Managing Director
DIN 03618459

Annexure A : Softenger (India) Private Limited

Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

a. Name of the target entity, details in brief such as size, turnover etc.;	i) Name of the Target: "Softenger (India) Private Limited." (Target) ii) Details of the Target: Softenger (India) Private Limited, along with its wholly owned subsidiaries, is engaged in the business of IT services and consultancy. iii) Turnover: Rs. 212+ Crs INR
b. Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms-length";	NO
c. Industry to which the entity being acquired belongs;	Information Technology
d. Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	<p>The acquisition is proposed with the objective of strengthening and expanding the Company's presence in the Information Technology (IT) services and consulting sector.</p> <p>The acquisition of Softenger (India) Private Limited, along with its wholly owned subsidiaries, will enable the Company to:</p> <ul style="list-style-type: none"> Strengthen its managed IT services, AIOps, cybersecurity services & build competencies into datacenter support & telecom support services Strengthening its direct customer base (especially Japanese firms in ASEAN - Singapore & Malaysia) and enhance service offerings across domestic and international (ASEAN) markets; Leverage on Target Company's established expertise, skilled workforce and operational capabilities (24*7); Create operational and business synergies, resulting in improved efficiency & enhanced value for stakeholders; <p>The acquisition is expected to strengthen the Company's long-term strategic position and</p>

	contribute positively to its revenue growth, operational scale, and overall business performance.
e. Brief details of any governmental or regulatory approvals required for the acquisition;	NO
f. Indicative time period for completion of the acquisition;	31 December 2026
g. Nature of consideration - whether cash consideration or share swap and details of the same	Cash and share swap
h. Cost of acquisition or the price at which the shares are acquired;	INR 34,79,24,160 (Rupees Thirty-Four Crores Seventy-Nine Lakhs Twenty-Four Thousand One Hundred and Sixty only)
i. Percentage of shareholding / control acquired and / or number of shares acquired;	100%
j. Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	<p>Brief background: The Target Company is engaged in the business of datacenter support, cybersecurity & managed IT services, together with all businesses carried on by its subsidiaries, including its subsidiaries incorporated in Malaysia and Singapore.</p> <p>Line of business: Information Technology</p> <p>Date of incorporation: 17th August 1999</p> <p>Consolidated Turnover of last 3 years: 2025-2026- INR 211,78,52,938 2024-2025- INR 157,45,16,028 2023-2024- INR 173,13,73,126</p>

For Fidel Softech Limited

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Prachi Kulkarni
 Managing Director
 DIN 03618459

Annexure B- Soft Data Middle Eastern IT Solutions LLC

Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

k. Name of the target entity, details in brief such as size, turnover etc.;	iv) Name of the Target: "Soft Data Middle Eastern IT Solutions LLC." (Target) v) Details of the Target: Soft Data Middle Eastern IT Solutions LLC, is engaged in the business of IT services and consultancy. vi) Turnover: AED 2,069,300
l. Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arms-length";	NO
m. Industry to which the entity being acquired belongs;	Information Technology
n. Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	<p>The acquisition is proposed with the objective of strengthening and expanding the Company's presence in the Information Technology (IT) services and consulting sector.</p> <p>The acquisition of Soft Data Middle Eastern IT Solutions LLC, will enable the Company to:</p> <ul style="list-style-type: none"> • Expanding its IT services • Strengthening its customer base and enhance service offerings across domestic and international markets; • Leverage on Target Company's established expertise, skilled workforce, and operational capabilities; • Create operational and business synergies, resulting in improved efficiency and enhanced value for stakeholders; <p>The acquisition is expected to strengthen the Company's long-term strategic position and contribute positively to its revenue growth, operational scale, and overall business performance.</p>
o. Brief details of any governmental or regulatory approvals required for the acquisition;	NO

p. Indicative time period for completion of the acquisition;	31 December 2026
q. Nature of consideration - whether cash consideration or share swap and details of the same	Cash
r. Cost of acquisition or the price at which the shares are acquired;	AED 1537500 (One Million Five Hundred Thirty-Seven Thousand Five Hundred United Arab Emirates Dirham)
s. Percentage of shareholding / control acquired and / or number of shares acquired;	100%
t. Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	<p>Brief background: The Target Company is engaged in the business of IT services and consultancy,.</p> <p>Line of business: Information Technology</p> <p>Date of incorporation: 07th August 2018</p> <p>Consolidated Turnover of last 3 years: 2025: AED 2,069,300 2024: AED 3,961,147 2023: AED 1,962,720</p>

For Fidel Softech Limited

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