Fidel Softech

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: +91-20-49007800

SE/2026/1116

**Date:** July 30, 2026

To,
**National Stock Exchange of India Ltd,**
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East), Mumbai– 400051
Maharashtra, India.

**Scrip: FIDEL**

**SUB: Outcome of Board Meeting held on July 30, 2026**

**Ref.: Regulation 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sir/Madam,

This is to inform you that the Board of Directors at its meeting held today, i.e. Thursday July 30, 2026 have approved the following:

1. Unaudited Standalone and Consolidated Financial Results for the First quarter ended June 30, 2026

2. 'Nil Report' for statement of deviation or variation for the funds raised by Initial Public Offer, as approved by the audit committee.

The results along with the copy of limited review report duly signed by the Auditors of the Company are enclosed herewith. A copy of the 'Key Takeaways' and 'Nil Report' for statement of deviation or variation for the funds will be filed with the Stock Exchange separately.

The aforementioned documents shall also be available on the Company's website at www.fidelsoftech.com.

The Board meeting commenced at 11.00 am and ended at 12.10 pm and requesting you to take this on your record.

Thanking you.

Yours faithfully,

**For Fidel Softech Limited**

Sneha Ratnaparkhi

Digitally signed by Sneha Ratnaparkhi
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Date: 2026-07-30 13:12+05:30

**Sneha Ratnaparkhi**
**Company Secretary**
**(A42657)**

## Independent Auditor's Limited Review Report on Unaudited Consolidated Financial Results of Fidel Softech Limited for the quarter ended June 30, 2026

**To**
**The Board of Directors of**
**Fidel Softech Limited**

1. We have reviewed the accompanying Statement of Un-audited Financial Results of **Fidel Softech Limited** (the "Holding Company") and its subsidiaries (the Holding Company and its subsidiary companies together referred to as "the Group") for the quarter ended June 30, 2026, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. This Statement which is the responsibility of the Holding Company's Management and has been approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting" prescribed under Section 133 of the Companies Act. 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement.

KIRTANE & PANDIT LLP
FRN 105215W/ W100057
Chartered Accountants

A review of interim financial information consists of making enquiries, primarily of persons responsible for financials and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. We also performed procedures in accordance with the SEBI Circular CIR/CFD/CMD1/44/2019 dated March 29, 2019, issued by the SEBI under Regulation 33 (8) of the Listing Regulation, to the extent applicable.

5. The Statement includes the results of the following entities:

Parent Company
Fidel Softech Limited

Subsidiary companies
1. Fidel Soft Inc.
2. Fidel Technologies KK
3. Techvine Consulting LLC (step down subsidiary of Fidel Soft Inc.)
4. IM Corporation (step down subsidiary of Fidel Technologies KK)

6. Based on our review conducted as above, and based on the consideration of the review reports of other auditors referred to paragraph 7 below, nothing has come to our attention that causes us to believe that the accompanying Statement of Un-audited Financial Results, prepared in accordance with applicable accounting standards and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

7. We draw attention to the following matters:
The consolidated financial results include the un-audited results of three entities (a subsidiary and two stepdown subsidiaries), incorporated outside India whose interim financial information reflects total revenue (before consolidation

adjustments) of Rs. 773.61 Lakhs, Rs. 533.42 Lakhs and Rs. 1,529.70 Lakhs for the quarter ended June 30, 2026 respectively and net profit after tax (before consolidation adjustments) of Rs. 39.31 Lakhs, Rs. 45.84 Lakhs and Rs. 57.88 lakhs respectively for the quarter ended June 30, 2026 as considered in the Statement.

The unaudited interim financial results of these entities have been reviewed by other auditors whose report has been furnished to us and our opinion in so far as it relates to the amounts and disclosures included in respect of this entity, is based solely on the reports of such auditors and the procedures performed by us as stated in paragraph 3 above.

Our conclusion on the Statement is not qualified in respect of this matter.

**For Kirtane & Pandit LLP**
Chartered Accountants
Firm Registration No.105215W/W100057

KIRTANE & PANDIT LLP
FRN
105215W/
W100057
Chartered Accountants

**Anand Jog**
Partner
Membership No.: 108177
UDIN: 26108177TCLPCK2761

Pune, July 30, 2026

**FIDEL SOFTECH LIMITED**
**CIN - L72200PN2004PLC020061**
Unit No. 202, 2nd Floor, Marisoft 3, West Wing, Pune, Maharashtra 411014
Website - www.fidelsoftech.com; Email : cs@fidelsoftech.com

**Statement of Consolidated Unaudited Financial Results for the quarter ended June 30, 2026 Pursuant to regulation 33 of SEBI (LODR) Regulation, 2015**

*Currency - Indian Rupees Lakhs except EPS*

| | Particulars | Quarter ended 30th June 2026 | Quarter ended 31st March 2026 | Quarter ended 30th June 2025 | Year ended 31st March 2026 |
|---|---|---|---|---|---|
| | | Unaudited | Unaudited | Unaudited | Audited |
| I | Revenue from operations | 3,793.23 | 3,727.42 | 1,663.81 | 10,235.86 |
| II | Other income | 59.96 | 126.34 | 66.35 | 471.94 |
| III | **Total Income (I+II)** | 3,853.19 | 3,853.76 | 1,730.16 | 10,707.80 |
| | Expenses | | | | |
| | Cost of Services | 1,525.27 | 1,579.36 | 404.08 | 4,187.70 |
| | Employee benefits expenses | 1,566.44 | 1,507.80 | 684.63 | 3,937.24 |
| | Finance costs | 28.80 | 32.71 | 5.23 | 61.46 |
| | Depreciation and amortization expenses | 46.55 | 14.75 | 6.00 | 35.77 |
| | Other expenses | 258.97 | 181.23 | 146.10 | 614.87 |
| IV | **Total expenses** | 3,426.03 | 3,315.85 | 1,246.04 | 8,837.04 |
| V | **Profit before exceptional items and tax (III-IV)** | 427.16 | 537.91 | 484.12 | 1,870.76 |
| VI | Exceptional items: | - | - | - | 38.78 |
| VII | **Profit before tax (V-VI)** | 427.16 | 537.91 | 484.12 | 1,831.98 |
| VIII | Tax expense | | | | |
| | Current tax | 108.53 | 104.87 | 119.12 | 431.75 |
| | Previous Year | - | - | 5.57 | 8.95 |
| | Deferred tax | 0.65 | -1.49 | -3.95 | -13.73 |
| IX | **Profit after tax (VII-VIII)** | 317.98 | 434.53 | 363.38 | 1,405.01 |
| X | **Profit for the Year attributable to:** | | | | |
| | (1) Shareholders of the Company | 308.14 | 410.41 | 363.38 | 1,380.89 |
| | (2) Minority intrest | 9.84 | 24.12 | - | 24.12 |
| | | 317.98 | 434.53 | 363.38 | 1,405.01 |
| X | Paid up Equity Share Capital (Face value of Rs 10 each) | 1,375.06 | 1,375.06 | 1,375.06 | 1,375.06 |
| XI | Reserves & Surplus | | | | 4,220.65 |
| XII | Earnings per equity share | | | | |
| | (1) Basic | 2.24 | 2.98 | 2.64 | 10.04 |
| | (2) Diluted | 2.24 | 2.98 | 2.64 | 10.04 |

1 The above financial results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meeting held on 30th July 2026.
The limited review of the financial results for the quarter ended 30th June 2026 has been carried out by statutory auditors.

2 The financial statements of the Holding Company have been prepared in accordance with the Generally Accepted Accounting Principles in India (Indian GAAP) to comply with the Accounting Standards specified under Section 133 of the Companies Act, 2013, and the relevant provisions of the Companies Act, 2013.

3 The Group is operating only in one segment, namely Language Technology Services, IT and Consultancy Services
As part of secondary reporting, revenue is attributed to geographical areas based on the location of the customers as per the details below:

Fidel Softech Limited

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KIRTANE & PANDIT LLP Chartered Accountants SIGNED FOR IDENTIFICATION

| Particulars | Quarter ended 30th June 2026 | Quarter ended 31st March 2026 | Quarter ended 30th June 2025 | Year ended 31st March 2026 |
|---|---|---|---|---|
| Within India | 55.23 | 154.96 | 62.38 | 482.46 |
| Outside India | 3,738.00 | 3,572.46 | 1,601.43 | 9,753.40 |
| Total | 3,793.23 | 3,727.42 | 1,663.81 | 10,235.86 |

4 Foreign exchange gain of Rs. 27.94 Lakhs for quarter ended 30 June, 2026 has been recorded as part of Other Income and Accordingly, the corresponding comparative figures for the quarter ended 31st March 2026, quarter ended 30th June 2025 and Year ended 31st March 2026 amounting to Rs. 67.25 Lakhs, Rs.45.66 Lakhs, Rs.215.54 Lakhs respectively , have also been regrouped from other expenses to other Income

5 The previous year's figures have been regrouped/ reclassified, wherever necessary to conform to the current year presentation.

For and on behalf of the Board of Directors of
Fidel Softech Limited
CIN: L72200PN2004PLC020061

Prachi Kulkarni

Prachi Kulkarni
Managing Director
DIN: 03618459
Date: 30th July 2026
Place: Pune

Fidel Softech Limited

NV

KIRTANE & PANDIT LLP
SIGNED FOR IDENTIFICATION
Chartered Accountants