

SE/2026/1099

Date: January 26, 2026

To,
National Stock Exchange of India Ltd,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East), Mumbai- 400051
Maharashtra, India.

Scrip: FIDEL

SUB: Disclosure as per Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") in respect of Disclosure of Material Event.

Dear Sir / Madam,

We wish to inform you that :

Fidel Technology KK, Japan, a wholly owned subsidiary of Fidel Softech Limited, has executed an agreement with IM Co., Ltd., Japan, for the acquisition of a majority shareholding in IM Co., Ltd. The agreement was signed in Japan on 26 January 2026.

Pursuant to Regulation 30 of the SEBI Listing Regulations and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023, The requisite details as required by the SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, regarding the same are enclosed herewith as Annexure "A".

This is for your information and records. You are requested to kindly take note of the same.

The aforementioned documents shall also be available on the Company's website at www.fidelsoftech.com

Thanking You,
Yours faithfully,

For Fidel Softech Limited

Sneha Ratnaparkhi
Company Secretary
Membership No: A42657

***ANNEXURE A**

Disclosure Requirements	Brief Particulars								
Name of the target entity, details in brief such as size, turnover etc.;	Target Entity Name: IM Co. Ltd, Japan Reg Number: 0133-01-000038 Registered Office: 1-3-3vKudankita, Chiyoda-ku, Tokyo (Brief details of business of Target): Information Technology enabled Services Turnover (FY 2024-25): JPY 1420 Million/-								
Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length";	No, The same is not with Related party								
Industry to which the entity being acquired belongs;	Information Technology enabled Services								
Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	Business Growth in IT Sector of Japan								
Brief details of any governmental or regulatory approvals required for the acquisition	To the best of our knowledge, no governmental or regulatory approvals are anticipated.								
Indicative time period for completion of the acquisition	Within 30 days of execution of SPA.								
Consideration - whether cash consideration or share swap or any other form and details of the same	Cash consideration- 4720 shares								
Cost of acquisition or the price at which the shares are acquired	500 JPY per share								
Percentage of shareholding / control acquired and / or number of shares acquired	NA (Acquisition is by Fidel Technologies KK, Subsidiary of Fidel Softech Limited)								
Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	Line of Business: - Information Technology enabled Services Turnover of IM Corporation, Japan for last 3 years is: <table border="1"> <thead> <tr> <th>Financial Year</th><th>Turnover Amount (JPY)</th></tr> </thead> <tbody> <tr> <td>22-23</td><td>1141 million</td></tr> <tr> <td>23-24</td><td>1170 million</td></tr> <tr> <td>24-25</td><td>1420 million</td></tr> </tbody> </table>	Financial Year	Turnover Amount (JPY)	22-23	1141 million	23-24	1170 million	24-25	1420 million
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