



**CIN: L40103GI2012PLC072005**

**October 31, 2023**

**To,**  
**The Manager,**  
Listing Department  
**National Stock Exchange (NSE),**  
Exchange Plaza,  
Plot no. C/1, G Block,  
Bandra Kurla Complex  
Bandra (East),  
Mumbai - 400 051.

**Security Code: FELIX**  
**ISIN: INE901X01013**

**SUBJECT: Disclosure under regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015- Allotment of Equity Shares upon conversion of warrants under Preferential Issue**

Dear Sir/Madam,

In Compliance with regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Board of Directors in their meeting held on 30<sup>th</sup> October, 2023 which was commenced at 05:45 p.m. and concluded at 06:50 p.m. decided to allot 50,60,000 (Fifty Lakhs Sixty Thousand Only) Equity Shares upon conversion of warrants at the price of Rs. 41/- per share to the Promoters group and Non-Promoters on preferential basis.

The details required under Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023 is given in the enclosed Annexure-I & Annexure II.

The Board meeting commenced at 5.45 p.m. and concluded at 6.50 p.m.

Kindly take the same on records.

Thanking you,

Yours faithfully,  
**FOR FELIX INDUSTRIES LIMITED**

**Hena Harshal Shah**  
**Company Secretary & Compliance Officer**  
**(F-12582)**



**Annexure-I****List of Allottees:**

<b>Name of Allottees</b>	<b>Nos. of Warrants Alloted</b>	<b>Nos of warrants already converted into Equity</b>	<b>Nos. of Warrants applied for conversion</b>	<b>No. of equity shares allotted, upon conversion/ exchange of Warrants</b>	<b>Warrants pending for conversion</b>
<b>Promoter Group</b>					
Felix Nano Synthesis Private Limited	31,00,000	8,90,000	22,10,000	22,10,000	NIL
<b>Non-Promoter/Public</b>					
Rekha Bhandari	2,50,000	0	2,50,000	2,50,000	NIL
Base Engineering LLP	5,00,000	0	5,00,000	5,00,000	NIL
Alok Kumar HUF	5,00,000	0	5,00,000	5,00,000	NIL
Arun Kumar Sharma	50,000	0	50,000	50,000	NIL
Suketu Sumtilal Shah	2,00,000	0	2,00,000	2,00,000	NIL
Sanjay Biyani	1,00,000	0	1,00,000	1,00,000	NIL
Sapna Shah	2,50,000	0	2,50,000	2,50,000	NIL
Devang Shah	2,50,000	0	2,50,000	2,50,000	NIL
Ashish Agarwal	1,00,000	0	1,00,000	1,00,000	NIL
Raj Narendra Mehta HUF	2,50,000	0	2,50,000	2,50,000	NIL
Rahul Shah	1,00,000	0	1,00,000	1,00,000	NIL
Raksha Shah	1,00,000	0	1,00,000	1,00,000	NIL
Daksha Shah	1,00,000	0	1,00,000	1,00,000	NIL
Bipin Shah	1,00,000	0	1,00,000	1,00,000	NIL

**Annexure-II**  
**(Details required under Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015)**

Sr. No.	Particulars of Material Event					
1.	<b><u>Type of Securities proposed to be issued:</u></b> Allotment of 50,60,000 (Fifty Lakhs Sixty Thousand Only) Fully paid up Equity Shares upon conversion of 50,60,000 (Fifty Lakhs Sixty Thousand Only) convertible Warrants to the Promoter Group and Non-Promoters.					
2.	<b><u>Type of Issuance:</u></b> Preferential Allotment in accordance with Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws.					
3.	<b><u>Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately):</u></b> The Board has allotted 50,60,000 (Fifty Lakhs Sixty Thousand Only) Fully paid up Equity Shares upon conversion of equal number of convertible Warrants at a price of Rs. 41/- (Rupees Forty One Only) including premium of Rs. 31/- (Thirty One only) per equity share..					
4.	<b><u>Details to be furnished in case of preferential issue:</u></b> <b>i. Name of Allottees under Preferential issue:</b> <b>Promoter Group:</b> Felix Nano Synthesis Private Limited <b>Non-Promoter:</b> <ol style="list-style-type: none"> <li>a. Rekha Bhandari</li> <li>b. Base Engineering LLP</li> <li>c. Alok Kumar HUF</li> <li>d. Arun Kumar Sharma</li> <li>e. Suketu Sumtilal Shah</li> <li>f. Sanjay Biyani</li> <li>g. Sapna Shah</li> <li>h. Devang Shah</li> <li>i. Ashish Agarwal</li> <li>j. Raj Narendra Mehta HUF</li> <li>k. Rahul Shah</li> <li>l. Raksha Shah</li> <li>m. Daksha Shah</li> <li>n. Bipin Shah</li> </ol>					
	<b>b. Post allotment of securities - outcome of the subscription, issue price/allotted price (in case of convertibles), number of investors Outcome of the Subscription:</b>					
	<b>Name of Allottee (s)</b>	<b>Pre Issue Equity Holding</b>		<b>No. of Shares allotted upon conversion of warrants</b>	<b>Post Issue Equity Hold after exercise of warra</b>	
		<b>No. of Shares</b>	<b>%</b>		<b>No. of Shares</b>	<b>%</b>
	Felix Nano Synthesis Private Limited	8,90,000	7.15%	22,10,000	31,00,000	24.91
	Rekha Bhandari	-	-	2,50,000	2,50,000	2.00%
	Base Engineering LLP	-	-	5,00,000	5,00,000	4.01%
	Alok Kumar HUF	-	-	5,00,000	5,00,000	4.01%
	Arun Kumar Sharma	-	-	50,000	50,000	0.42%

Suketu Sumtilal Shah	-	-	2,00,000	2,00,000	1.61%	
Sanjay Biyani	-	-	1,00,000	1,00,000	0.80%	
Sapna Shah	-	-	2,50,000	2,50,000	2.01%	
Devang Shah	-	-	2,50,000	2,50,000	2.01%	
Ashish Agarwal	-	-	1,00,000	1,00,000	0.80%	
Raj Narendra Mehta HUF	-	-	2,50,000	2,50,000	2.01%	
Rahul Shah	-	-	1,00,000	1,00,000	0.80%	
Raksha Shah	-	-	1,00,000	1,00,000	0.80%	
Daksha Shah	-	-	1,00,000	1,00,000	0.80%	
Bipin Shah	-	-	1,00,000	1,00,000	0.80%	
<b>TOTAL</b>			<b>50,60,000</b>	<b>59,50,000</b>	<b>47.79%</b>	

**Issue Price/Allotted Price (in case of convertibles):**

50,60,000 Equity Shares having face value of Rs.10/- each at a price of Rs.41/- each including premium of Rs.31/- per share upon conversion of equal number of convertible Warrants.

**Number of Investors:**

15(Fifteen)

**In case of Convertibles-Intimation on conversion of securities or on lapse of the tenure of the instrument:**

Exercise of 50,60,000 (Fifty Lakhs Sixty Thousand Only) convertible warrants into 50,60,000 Fully paid up Equity Shares of Rs.10/- each at a price of Rs. 41/- (Rupees Forty One Only) ) including premium of Rs. 31/- (Thirty One only) per equity share.

**FOR FELIX INDUSTRIES LIMITED**

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**Hena Harshal Shah**  
**Company Secretary & Compliance Officer**  
**(F-12582)**