



May 30, 2024

To,

National Stock Exchange (NSE),  
Exchange Plaza,  
Plot no. C/1, G Block,  
Bandra Kurla Complex  
Bandra (East),  
Mumbai - 400 051.

**Sub: Declaration of Unmodified Audit Report pursuant to Regulation 33(3)(d) of the SEBI( Listing Obligations and Disclosure Requirements) , Regulations, 2015.**

**Scrip Code: FELIX**

Dear Sir/Madam,

Pursuant to provision of Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby declare and confirm that M/s. S.N. Shah & Associates Ahmedabad (FRN: 109782W), Statutory Auditors of the Company, have issued an Audit Report with Unmodified Opinion on Audited Standalone and Consolidated Financial Results of the Company for the half year and year ended 31<sup>st</sup> March, 2024.

Please take the same on your record.

Yours faithfully,  
For, **FELIX INDUSTRIES LIMITED**

  
  
Ritesh Vinay Patel  
Managing Director  
(DIN: 05350896)

**FELIX INDUSTRIES LIMITED**

**REGISTERED / CORPORATE OFFICE :**

Plot No. 123, Devraj Industrial Park, Piplaj-Pirana Road,  
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