

May 30, 2024

To,

National Stock Exchange (NSE),
Exchange Plaza,
Plot no. C/1, G Block,
Bandra Kurla Complex
Bandra (East),
Mumbai - 400 051.

Sub.: Outcome of (02/2024-25) Board Meeting
Company Symbol - FELIX

This is to inform you under Regulation 30 and any other regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 that a meeting of the Board of Directors of the Company was held on 30th May, 2024 and the said meeting commenced at 05.30 p.m. and concluded at 08.15 p.m. In that meeting the Board has decided the following matters:

1. Considered and approved the Audited Standalone and consolidated Financial Results of the Company for the Half Year and Year ended on 31st March, 2024.
2. Took a note on appointment of Ms. Shital Barot (DIN: 10105593) through circular resolution as an Additional Director under the category of Independent Director of the Company.
3. Took a note on resignation of Ms. Mayuri Vinay Patel (DIN: 05350901) through circular resolution from the directorship of the Company.
4. Took a note on appointment of Mr. Rushi Jani (DIN: 10445308) through circular resolution as Non-Executive Additional Director under the Professional category of the Company.
5. Considered and allotted 7,28,490 (Seven Lakhs Twenty Eight Thousand Four Ninety) Equity Shares of the Company at a price of Rs.175/- including Premium of Rs. 165/- per share to the allottees as mentioned in Annexure-A upon conversion of 7,28,490 warrants as earlier issued and allotted on preferential basis to Non-Promoter Group under the terms of SEBI (Issue of Capital & Disclosures Requirement) Regulation, 2018.

Pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby enclose the following:

- a. Audited Financial Results (Standalone & Consolidated) for the half year and year ended on 31st March, 2024.
- b. Auditor's Report on Standalone & Consolidated Financial Results for the half year and year ended on 31st March, 2024.
- c. Declaration regarding Audit Report with unmodified/unqualified opinion.

Kindly take the same on your record.
Thanking you,

Yours faithfully,
For, **FELIX INDUSTRIES LIMITED**


Ritesh Vinay Patel
Managing Director
(DIN: 05350896)

FELIX INDUSTRIES LIMITED

REGISTERED / CORPORATE OFFICE :

Plot No. 123, Devraj Industrial Park, Piplaj-Pirana Road,
Piplaj, Ahmedabad - 382405. GUJARAT. INDIA

Ph. : +91 79 2646 3658 / 59
Cell : +91 99099 97538
E-mail : info@felixindustries.co

Felix



CIN : L40103GJ2012PLC072005

AN ISO 9001:2015 | OHSAS 18001:2007 | CERTIFIED
AN ISO 14001:2015 | RoHS COMPLIANT | COMPANY



WWW.felixindustries.CO



CIN: L40103GJ2012PLC072005

May 30, 2024

To,
The Manager,
Listing Department
National Stock Exchange (NSE),
Exchange Plaza,
Plot no. C/1, G Block,
Bandra Kurla Complex
Bandra (East),
Mumbai - 400 051.

Security Code: FELIX
ISIN: INE901X01013

SUBJECT: Disclosure under regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015- Allotment of Equity Shares upon conversion of warrants under Preferential Issue

Dear Sir/Madam,

In Compliance with regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Board of Directors in their meeting held on 30th May, 2024 which was commenced at 05:30 p.m. and concluded at 08:15 p.m. decided to allot 7,28,490 (Seven Lakhs Twenty Eight Thousand Four Ninety Only) Equity Shares upon conversion of warrants at the price of Rs. 175/- per share to the and Non-Promoters on preferential basis.

The details required under Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July, 2023 is given in the enclosed Annexure-I & Annexure II.

Kindly take the same on records.

Thanking you,

Yours faithfully,
FOR FELIX INDUSTRIES LIMITED

Hena Harshal Shah
Company Secretary & Compliance Officer
(F-12582)



Annexure-I

List of Allottees:

Name of Allottees	Nos. of Warrants Alloted	Nos of warrants already converted into Equity	Nos. of Warrants applied for conversion	No. of equity shares allotted, upon conversion/ exchange of Warrants	Warrants pending for conversion
Non-Promoter/Public					
NAV Capital VCC- NAV Capital Emerging Star Fund	1,80,000	0	1,80,000	1,80,000	NIL
Morde Foods Private Limited	1,50,000	0	1,50,000	1,50,000	NIL
Pradip Ratanchand Surana	50,000	0	15,000	15,000	35,000
Nikhil Tyagi	50,000	0	3,520	3,520	46,480
Bridgemonte Advisors Private Limited	50,000	0	50,000	50,000	NIL
Gautam Biharilal Patel	30,000	0	30,000	30,000	NIL
Shilpa Abhijit Salecha	30,000	0	10,000	10,000	20,000
Kamlesh R Adhiya	30,000	0	20,000	20,000	10,000
Rajeev Singh	30,000	0	30,000	30,000	NIL
Pranaya B Gandhi	30,000	0	30,000	30,000	NIL
R S Financial Consultants & Services Pvt Ltd	30,000	0	30,000	30,000	NIL
Mahaveer Kumar Chhajer	30,000	0	10,000	10,000	20,000
Dipti Uday Shah	30,000	0	10,000	10,000	20,000
Kanhaiya Lal Rathi	25,000	0	25,000	25,000	NIL
Gala Bijal Jigar	25,000	0	25,000	25,000	NIL
Varun Shankarlal Jain	25,000	0	8,350	8,350	16,650
Navin Khimji Dedhia	20,000	0	20,000	20,000	NIL
Ravi Navin shah HUF	20,000	0	20,000	20,000	NIL
Deviyam Finvest Private Limited	20,000	0	20,000	20,000	NIL
Gaurav Chhajer	20,000	0	6,650	6,650	13,350
Prashant Sharma	20,000	0	6,650	6,650	13,350
Bishir K Mehta	10,000	0	10,000	10,000	NIL
Neel Jagdish Kalolia	10,000	0	3,320	3,320	6,680
Ketan Manubhai Shah HUF	10,000	0	10,000	10,000	NIL
Naman Rajesh Shah HUF	5,000	0	5,000	5,000	NIL
TOTAL	9,30,000	0	7,28,490	7,28,490	2,01,510



Annexure-II
(Details required under Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015)

Sr. No.	Particulars of Material Event								
1.	<u>Type of Securities proposed to be issued:</u> Allotment of 7,28,490(Seven Lakhs Twenty Eight Thousand Four Ninety Only) Fully paid up Equity Shares upon conversion of 7,28,490(Seven Lakhs Twenty Eight Thousand Four Ninety Only) convertible Warrants to the Non-Promoters.								
2.	<u>Type of Issuance:</u> Preferential Allotment in accordance with Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws.								
3.	<u>Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately):</u> The Board has allotted 7,28,490(Seven Lakhs Twenty Eight Thousand Four Ninety Only) Fully paid up Equity Shares upon conversion of equal number of convertible Warrants at a price of Rs. 175/- (Rupees One Seventy Five Only) including premium of Rs. 165/- (One Sixty Five only) per equity share.. *The Company has allotted 57,00,000 warrants to Promoter and Non-Promoter Group out of which the company has received request to convert the warrants into equity shares of 7,28,490.								
4.	<u>Details to be furnished in case of preferential issue:</u> i. Name of Allottees upon conversion of Warrants into Equity Shares: Non-Promoter: <ol style="list-style-type: none"> a. NAV Capital VCC– NAV Capital Emerging Star Fund b. Morde Foods Private Limited c. Pradip Ratanchand Surana d. Nikhil Tyagi e. Bridgemonte Advisors Private Limited f. Gautam Biharilal Patel g. Shilpa Abhijit Salecha h. Kamlesh R Adhiya i. Rajeev Singh j. Pranaya B Gandhi k. R S Financial Consultants & Services Pvt Ltd l. Mahaveer Kumar Chhajer m. Dipti Uday Shah n. Kanhaiya Lal Rathi o. Gala Bijal Jigar p. Varun Shankarlal Jain q. Navin Khimji Dedhia r. Ravi Navin shah HUF s. Deviyam Finvest Private Limited t. Gaurav Chhajer u. Prashant Sharma v. Bishir K Mehta w. Neel Jagdish Kalolia x. Ketan Manubhai Shah HUF y. Naman Rajesh Shah HUF 								
	b. Post allotment of securities – outcome of the subscription, issue price/allotted price (in case of convertibles), number of investors Outcome of the Subscription:								
	<table border="1"> <thead> <tr> <th>Name of Allottee (s)</th> <th>Pre Issue Equity Holding</th> <th>No. of Shares allotted upon conversion</th> <th>Post Issue Equity Holding exercise of warrants</th> </tr> </thead> <tbody> <tr> <td> </td> <td> </td> <td> </td> <td> </td> </tr> </tbody> </table>	Name of Allottee (s)	Pre Issue Equity Holding	No. of Shares allotted upon conversion	Post Issue Equity Holding exercise of warrants				
Name of Allottee (s)	Pre Issue Equity Holding	No. of Shares allotted upon conversion	Post Issue Equity Holding exercise of warrants						



	No. of Shares	%	of warrants		No. of Shares	%
NAV Capital VCC- NAV Capital Emerging Star Fund	-	-	1,80,000	1,80,000	1.37	
Morde Foods Private Limited	-	-	1,50,000	1,50,000	1.14	
Pradip Ratanchand Surana	-	-	15,000	15,000	0.11	
Nikhil Tyagi	-	-	3,520	3,520	0.03	
Bridgemonte Advisors Private Limited	-	-	50,000	50,000	0.38	
Gautam Biharilal Patel	-	-	30,000	30,000	0.23	
Shilpa Abhijit Salecha	-	-	10,000	10,000	0.08	
Kamlesh R Adhiya	-	-	20,000	20,000	0.15	
Rajeev Singh	-	-	30,000	30,000	0.23	
Pranaya B Gandhi	-	-	30,000	30,000	0.23	
R S Financial Consultants & Services Pvt Ltd	-	-	30,000	30,000	0.23	
Mahaveer Kumar Chhajjer	-	-	10,000	10,000	0.08	
Dipti Uday Shah	-	-	10,000	10,000	0.08	
Kanhaiya Lal Rathi	-	-	25,000	25,000	0.19	
Gala Bijal Jigar	-	-	25,000	25,000	0.19	
Varun Shankarlal Jain	-	-	8,350	8,350	0.06	
Navin Khimji Dedhia	-	-	20,000	20,000	0.15	
Ravi Navin shah HUF	-	-	20,000	20,000	0.15	
Deviyam Finvest Private Limited	-	-	20,000	20,000	0.15	
Gaurav Chhajjer	-	-	6,650	6,650	0.05	
Prashant Sharma	-	-	6,650	6,650	0.05	
Bishir K Mehta	-	-	10,000	10,000	0.08	
Neel Jagdish Kalolia	-	-	3,320	3,320	0.03	
Ketan Manubhai Shah HUF	-	-	10,000	10,000	0.08	
Naman Rajesh Shah HUF	-	-	5,000	5,000	0.04	
TOTAL			7,28,490	7,28,490	5.53	

Issue Price/Allotted Price (in case of convertibles):

7,28,490 Equity Shares having face value of Rs.10/- each at a price of Rs.175/- each including premium of Rs.165/- per share upon conversion of equal number of convertible Warrants.

Number of Investors:

25(Twenty Five)

In case of Convertibles-Intimation on conversion of securities or on lapse of the tenure of the instrument:

Exercise of 7,28,490(Seven Lakhs Twenty Eight Thousand Four Ninety Only) convertible warrants into 7,28,490 Fully paid up Equity Shares of Rs.10/- each at a price of Rs. 175/- (Rupees One Seventy Five Only)) including premium of Rs. 165/- (One Sixty Five only) per equity share.

FOR FELIX INDUSTRIES LIMITED

Hena Harshal Shah
Company Secretary & Compliance Officer
(F-12582)