



CIN: L40103GJ2012PLC072005

Date: 30/05/2019

To,
National Stock Exchange Of India Ltd.,
Exchange Plaza,
C-1, Block G,
Bandra Kurla Complex,
Bandra (E),
Mumbai-400051

Scrip Symbol: FELIX

Dear Sir,

Subject: Statement of deviation and/or variation in utilization of public issue proceeds pursuant to Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

With reference to the above captioned subject, we hereby submit the Statement of deviation and/or variation in utilization of proceeds raised from Initial Public Offer (IPO) of the Company.

Sr. No.	Particulars	As per Prospectus	Actual Utilisation of IPO Proceeds till 30.09.2018	Actual Utilisation of IPO Proceeds till 31.03.2019	Unutilized Issue Proceeds till 31.03.2019	(Rs. In lacs) Deviation/s (if any)
1.	Building & Construction cost	91.56	NIL	80.72	10.84	NIL
2.	Procurement of Machineries	65.80	48.01	65.80	NIL	NIL
3.	Furniture & Fixtures	36.14	NIL	20.00	16.14	NIL
4.	Working Capital Requirement	197.50	197.50	197.50	NIL	NIL
5.	General Corporate Expenses	51.05	51.05	51.05	NIL	NIL
6.	Issued Expenses	36.75	36.75	36.75	NIL	NIL
	Total	478.80	333.31	451.82	26.98	NIL

FELIX INDUSTRIES LIMITED

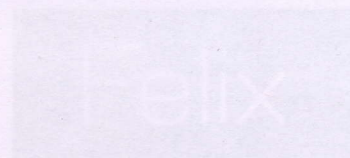
REGISTERED / CORPORATE OFFICE :

208, Devshruti Complex, Opp. HCG Hospital, Nr. Mithkhali Cross Road, Ellisbridge, Ahmedabad - 380 006, Gujarat, India.

Ph. : +91 79 2646 3658 / 59

Cell : +91 84690 10908

E-mail : info@felixindustries.co



The above statement has been duly reviewed by Audit Committee of the Company in its meeting held on 30th May, 2019.

CIN: L60103GJ29127LC372005

For, Felix Industries Limited



Ritesh Patel
Managing Director
(DIN: 05350896)

Scrp Symbol: FELIX

Dear Sir,

Reference is made to the deviation and/or variation in utilization of public issue proceeds pursuant to Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

In response to the aforesaid subject, we hereby submit the Statement of deviation and/or variation of proceeds raised from Initial Public Offer (IPO) of the Company.

(Rs. in lacs)						
Sr. No.	Particulars	As per Prospectus	Actual Utilisation of IPO Proceeds till 30.09.2018	Actual Utilisation of IPO Proceeds till 31.03.2019	Unutilized IPO Proceeds till 31.03.2019	Deviation/s (if any)
1.	Building & Construction cost	91.56	NIL	80.72	10.84	NIL
2.	Procurement of Machinery	85.80	48.01	85.80	NIL	NIL
3.	Furniture & Fittings	85.00	NIL	20.00	16.14	NIL
4.	Working Capital	197.70	197.50	197.50	NIL	NIL
5.	General Corporate Expenses	51.05	51.05	51.05	NIL	NIL
6.	Interest on Bank Loan	36.75	36.75	36.75	NIL	NIL
	Total	678.60	333.31	451.82	26.98	NIL

FELIX INDUSTRIES LIMITED

REGISTERED / CORPORATE OFFICE

205, Jyeshtha, 3rd Floor, 100, Hospital St. Mill Road Cross,
Post, Chokkikulam, Ahmedabad - 380 005, Gujarat, India.

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CIN : L60103GJ29127LC372005

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