



**CIN: L40103GJ2012PLC072005**

Date: December 21, 2023

To,  
**National Stock Exchange of India Limited**  
'Exchange Plaza'. C-1, Block G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai - 400 051

Dear Sir,

**Sub: Disclosure of Listing approval received from NSE for listing of 5060000 Equity shares pursuant to conversion of warrants issued on preferential basis to Promoter group and Non promoters**

**NSE Symbol: - FELIX**

With reference to the captioned subject we would like to inform you that the Company has received a Listing approval(s) from NSE vide their letter no. NSE/LIST/38264 for listing of 50,60,000 Equity Shares pursuant to conversion of warrants into equity shares to Promoter group and Non promoters on Preferential Basis.

A copy of Listing approval(s) received from NSE is attached herewith.

Thanking you

Yours faithfully,

**For, FELIX INDUSTRIES LIMITED**

HENA  
HARSHAL  
SHAH

Digitally signed by  
HENA HARSHAL SHAH  
Date: 2023.12.21  
13:03:40 +05'30'

**HENA SHAH**  
**COMPANY SECRETARY & COMPLIANCE OFFICER**  
**(F-12582)**

**National Stock Exchange Of India Limited**

Ref: NSE/LIST/38264

December 20, 2023

The Company Secretary  
Felix Industries Limited**Kind Attn: Ms. Hena Shah**

Dear Madam,

**Sub: In - Principle approval for listing of 5060000 Equity shares of Rs. 10/- each issued on preferential basis.**

We are in receipt of your application for in-principle approval for listing of 5060000 Equity shares of Rs. 10/- each issued on preferential basis bearing distinctive numbers from 7383001 to 12443000.

We have perused the listing application and the related documents/details submitted by you for listing of the above shares.

We are pleased to grant the in-principle approval for listing of the above shares on the Exchange. The said shares would be listed and admitted to dealings on the Exchange on receipt of the following confirmation from the depositories i.e. NSDL/CDSL for credit of beneficiaries' accounts.

Yours faithfully,  
For National Stock Exchange of India LimitedCharmi Dharod  
Senior ManagerCc:  
National Securities Depository Limited  
4th Floor, Trade World  
Kamala Mills Compound  
Senapati Bapat Marg  
Lower Parel, Mumbai 400 013.Central Depository Services Limited  
P. J. Towers, 28th Floor  
Dalal Street  
Mumbai – 400 023.

P.S. Checklist of all the further issues is available on website of the exchange at the following URL:  
[http://www.nseindia.com/corporates/content/further\\_issues.htm](http://www.nseindia.com/corporates/content/further_issues.htm)

This Document is Digitally Signed

Signer: DHAROD CHARMI CHETAN  
Date: Wed, Dec 20, 2023 18:22:44 IST  
Location: NSE