



CIN: L40103GJ2012PLC072005

Date: September 20, 2023

To,
National Stock Exchange of India Limited,
Mumbai-400051

Dear Sir,

Sub: Disclosure of Listing Approval received from NSE for listing of 22,90,000 equity shares pursuant to conversion of warrants issued to Promoters and Non promoters group on Preferential basis.

Scrip Code: - FELIX

With reference to the captioned subject we would like to inform you that the Company has received a Listing approval(s) from NSE vide their letter no. NSE/LIST/37170 for listing of 22,90,000 Equity Shares pursuant to conversion of warrants to Promoters and Non promoters group on Preferential Basis.

A copy of Listing approval(s) received from NSE Limited is attached herewith.

Thanking you,
Yours faithfully,
For FELIX INDUSTRIES LIMITED

HENA HARSHAL SHAH
COMPANY SECRETARY
(F-12582)

National Stock Exchange Of India Limited

Ref: NSE/LIST/37170

September 18, 2023

The Company Secretary
Felix Industries Limited
208, Devshruti Complex
Opp. Medisurge Hospital
Nr. Mithakhali Cross Road
Ellisbridge, Ahmedabad -380006.

Kind Attn: Ms. Hena Shah

Dear Madam,

Sub: In - Principle approval for listing of 2290000 Equity shares of Rs. 10/- each allotted pursuant to conversion of warrants allotted on preferential basis.

We are in receipt of your application for in-principle approval for listing of 2290000 Equity shares of Rs. 10/- each allotted pursuant to conversion of warrants allotted on preferential basis bearing distinctive numbers from 5093001 to 7383000.

We have perused the listing application and the related documents/details submitted by you for listing of the above shares.

We are pleased to grant the in-principle approval for listing of the above shares on the Exchange. The said shares would be listed and admitted to dealings on the Exchange on receipt of the following confirmation from the depositories i.e. NSDL/CDSL for credit of beneficiaries' accounts.

Yours faithfully,
For National Stock Exchange of India Limited

Bansri Gosalia
Manager

Cc:

National Securities Depository Limited
4th Floor, Trade World
Kamala Mills Compound
Senapati Bapat Marg
Lower Parel, Mumbai 400 013.

Central Depository Services Limited
Marathon Futurex, A-Wing, 25th floor,
N M Joshi Marg, Lower Parel, Mumbai
– 400 013.

P.S. Checklist of all the further issues is available on website of the exchange at the following URL: <https://www.nseindia.com/companies-listing/raising-capital-further-issues-mainsme-checklist>

This Document is Digitally Signed

Signer: BANSRI RAKESH GOSALIA
Date: Mon, Sep 18, 2023 15:03:30 IST
Location: NSE