CIN: L40103GJ2012PLC072005

August 17, 2026

To,
National Stock Exchange of India Limited.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra Kurla Complex
Bandra (East),
Mumbai - 400 051.

Dear Sir,

Sub: Press Release
Security Code: FELIX
ISIN: INE901X01013

Pursuant to Regulation 30 read with Para A of Part A of Schedule III and other applicable provisions of the Listing Regulations, we hereby enclose a copy of the Press Release, titled " **Felix Industries Delivers 37.80% Revenue Growth and 54.51% PAT Growth in Q1 FY27; EBITDA Margin Expands to 34.79%"**

Kindly take the above on record and oblige.

Yours Faithfully
For, Felix Industries Limited

HENA HARSHAL SHAH
Digitally signed by HENA HARSHAL SHAH
Date: 2026.08.17 14:56:03 +05'30'

Hena Harshal Shah
Company Secretary
(F-12582)

Felix Industries Delivers 37.80% Revenue Growth and 54.51% PAT Growth in Q1 FY27; EBITDA Margin Expands to 34.79%

Felix Industries Limited, an environmental engineering and resource-recovery company, reported a strong performance for Q1 FY27, supported by growth in its core business and improved operating efficiencies. The Company provides end-to-end solutions across **water and wastewater treatment, solid and hazardous waste management, hydrocarbon recycling and resource recovery**, with operations spanning India and Oman.

The Company's **total revenue grew 37.80% YoY to ₹28.97 crore**, compared with ₹21.02 crore in Q1 FY26. More importantly, profitability grew at a faster pace, with **EBITDA rising 64.22% to ₹9.81 crore**. EBITDA margin expanded to **34.79% from 28.99%**, an improvement of **580 bps**, and remained ahead of the Company's FY27 target range of 30 - 31%.

PAT increased 54.51% YoY to ₹5.51 crore, while PAT margin improved by **223 bps to 19.53%**. The improvement reflects better operating leverage, normalization of project-related overheads and manpower costs, despite the sequential moderation in revenue arising from the project-based nature of the business.

Felix is building a diversified growth platform through **EPC execution and recurring O&M revenues**, while its expanding Oman operations and emerging resource-recovery businesses provide additional avenues for growth. The Company's integrated operating models include EPC, DBO, BOOT, O&M and PPP structures, enabling it to participate across the project lifecycle.

The Company remains confident of achieving its **FY27 consolidated revenue target of ₹180 - 200 crore with EBITDA of ₹54 - 62 crore**, translating into an **EBITDA margin of 30 - 31%**, in line with its stated expectations. Growth is expected to be supported by **EPC execution, recurring O&M revenues, expanding Oman operations and emerging resource-recovery businesses**.

With profitability growing ahead of revenue and multiple business verticals contributing to its growth strategy, Felix Industries enters FY27 with a focus on **profitable growth, recurring revenues and expansion across sustainable environmental solutions**.

About the Company

Felix Industries Limited is an environmental engineering and resource recovery company offering integrated solutions across Water and Waste water Management, Waste Oil Management, Hazadarous Waste Management, Metal Recycling and Plastic Waste Management . The Company undertakes projects through various models, including EPC, BOO, BOOT, O&M and PPP. Its solutions cover the complete project lifecycle, from engineering and execution to operation and maintenance. Felix also has operations in Oman and is expanding its presence across international markets. The Company is focused on developing sustainable and resource-efficient solutions for industrial and municipal applications, while building a diversified platform across project execution and recurring revenue streams.

Disclaimer

This press release may contain forward-looking statements based on current expectations and assumptions, which are subject to risks, uncertainties and other factors that could cause actual results, performance or achievements to differ materially from those expressed or implied. Felix Industries Limited undertakes no obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. This release is for informational purposes only and does not constitute an offer, invitation or recommendation to buy or sell any securities of the Company.