



Ref.: Outcome/4th BM/FY. 2022-23

CIN : L40103GJ2012PLC072005
Date: 16th November, 2022

To,
National Stock Exchange of India Limited.
Exchange Plaza,
Plot No. C/1, G Block,
Bandra- Kurla Complex
Bandra(E), Mumbai-400001.

Sub: Outcome 4th Meeting of Board of Directors of the Company.
Script Code: FELIX

Dear Sir/Ma'am,

This is to inform you that, pursuant to the Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and such other as applicable, the meeting of the Board of Directors of the Company held on today i.e. **Wednesday, 16th November, 2022** at Registered office of the Company, commenced at 6.00 P.M. and concluded at 7.10 P.M. In that meeting following Business were transacted;

1. Considered and approved increase in Authorised Capital from Existing Rs. 5,20,00,000 to Rs. 13,00,00,000 and corresponding amendments to the Clause V of the Memorandum of Association of the Company subject to approval of Shareholders.
2. Considered and decided to Issue 73,50,000 (Seventy Three Lakhs Fifty Thousand) Equity Warrants at Rs. 41/- per warrants, determined under Regulation 166A read with Regulation 164 of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 to Promoter Group and Non-Promoter Group on preferential basis under the terms of SEBI (Issue of Capital & Disclosures Requirement) Regulation, 2018 subject to Shareholders and other necessary approvals.
3. Decided to call Extra Ordinary General Meeting of the Company on 12th December, 2022 at 12.30 P.M. at the registered office of the Company and approved the notice of Extra Ordinary General Meeting of the Company.

The detailed disclosure as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular is enclosed as Annexures.

Please take the same on your record.

Thanking you,

Yours faithfully,

FOR FELIX INDUSTRIES LIMITED

PATEL
VINAYKUMAR

MR. VINAY R. PATEL
WHOLE-TIME DIRECTOR
(DIN: 08377751)

Encl: as above

FELIX INDUSTRIES LIMITED

REGISTERED / CORPORATE OFFICE :
208, Devshruti Complex, Opp. HCG hospital, Nr. Mithakhali Cross
Road, Ellisbridge, Ahmedabad - 380 006, Gujarat, India.

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Cell : +91 99099 97538
E-mail : info@felixindustries.co

DISCLOSURE OF MATERIAL EVENT UNDER REGULATION 30(2) OF SEBI (LISTING OBLIGATION AND DISCLOSURE REQUIREMENTS) REGULATION, 2015

Pursuant to provisions of Regulation 30(2) of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 (Regulation), the Company hereby discloses the material event as provided in the Schedule III of Listing Regulations:

Amendments to Memorandum of Association of the Company, in brief

The Board of Directors of the Company at its Meeting held on **16th November, 2022** subject to approval of the shareholders to be obtained, has resolved to amend "clause V" (Capital Clause) of the Memorandum of Association of the Company.

The Current Authorized Capital of the Company is Rs. 5,20,00,000 (Rupees Five Crore Twenty Lakhs Only) divided into 52,00,000 (Fifty Two Lakhs) Equity Shares of Rs.10/- (Rupees Ten Only) each. The Company proposes to increase its authorized share capital to Rs. 13,00,00,000 (Rupees Thirteen Crores Only) to facilitate fund raising in future via issuance of equity shares. The increase in the Authorized Share Capital of the Company will also require consequential amendment in the Clause V of the Memorandum of Association of the Company and pursuant to Section 13 and 61 the Companies Act, 2013, alteration of the Capital Clause requires approval of the members. Therefore, the proposed Clause V of the Memorandum of Association of the Company after Increase in Authorized Share Capital will be as follows:

"The Authorized Share Capital of the Company is Rs. 13,00,00,000 (Rupees Thirteen crores Only) divided into 1,30,00,000 (One Crore Thirty Lakhs) Equity Shares of Rs.10/- (Rupees Ten Only) each"

ANNEXURE II

DISCLOSURE OF MATERIAL EVENT UNDER REGULATION 30(2) OF SEBI (LISTING OBLIGATION AND DISCLOSURE REQUIREMENTS) REGULATION, 2015

Pursuant to provisions of Regulation 30(2) of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 (Regulation), the Company hereby discloses the material event as provided in the Schedule III of Listing Regulations.

Sr. No.	Particular of material event	Disclosure time frame																																																														
a.	<u>Type of securities proposed to be issued:</u> Equity Warrants convertible into Equity Share.	Occurrence of event: 16.11.2022 Date of Disclosure: 16.11.2022																																																														
b.	<u>Type of issuance</u> Preferential allotment.																																																															
c.	<u>Total number of securities proposed to be issued</u> 73,50,000 Equity Warrants at issue price of Rs. 41/- per Equity warrants.																																																															
d.	<u>Name of Investors under Preferential issue</u> i. Promoter Group:<table><tr><th>Sr. No.</th><th>Name</th><th>No. of Share</th></tr><tr><td>1</td><td>FELIX NANO SYNTHESIS PRIVATE LIMITED</td><td>3100000</td></tr></table> iii. Non-Promoter Group / Public:<table><tr><th>Sr. No.</th><th>Name</th><th>No. of Share</th></tr><tr><td>1.</td><td>SHYAM TAPARIA</td><td>50000</td></tr><tr><td>2.</td><td>PRAJAL BHANDARI</td><td>250000</td></tr><tr><td>3.</td><td>REKHA BHANDARI</td><td>250000</td></tr><tr><td>4.</td><td>BASE ENGINEERING LLP</td><td>500000</td></tr><tr><td>5.</td><td>ALOK KUMAR HUF</td><td>500000</td></tr><tr><td>6.</td><td>SRESTHA FINVEST LTD</td><td>850000</td></tr><tr><td>7.</td><td>ARUN KUMAR SHARMA</td><td>50000</td></tr><tr><td>8.</td><td>SUKETU SUMTILAL SHAH</td><td>200000</td></tr><tr><td>9.</td><td>SANJAY BIYANI</td><td>100000</td></tr><tr><td>10.</td><td>SAPNA SHAH</td><td>250000</td></tr><tr><td>11.</td><td>DEVANG SHAH</td><td>250000</td></tr><tr><td>12.</td><td>ASHISH AGARWAL</td><td>100000</td></tr><tr><td>13.</td><td>RAJ NARENDRA MEHTA HUF</td><td>250000</td></tr><tr><td>14.</td><td>MEET NARENDRA MEHTA HUF</td><td>250000</td></tr><tr><td>15.</td><td>RAHUL SHAH</td><td>100000</td></tr><tr><td>16.</td><td>RAKSHA SHAH</td><td>100000</td></tr><tr><td>17.</td><td>DAKSHA SHAH</td><td>100000</td></tr><tr><td>18.</td><td>BIPIN SHAH</td><td>100000</td></tr></table>		Sr. No.	Name	No. of Share	1	FELIX NANO SYNTHESIS PRIVATE LIMITED	3100000	Sr. No.	Name	No. of Share	1.	SHYAM TAPARIA	50000	2.	PRAJAL BHANDARI	250000	3.	REKHA BHANDARI	250000	4.	BASE ENGINEERING LLP	500000	5.	ALOK KUMAR HUF	500000	6.	SRESTHA FINVEST LTD	850000	7.	ARUN KUMAR SHARMA	50000	8.	SUKETU SUMTILAL SHAH	200000	9.	SANJAY BIYANI	100000	10.	SAPNA SHAH	250000	11.	DEVANG SHAH	250000	12.	ASHISH AGARWAL	100000	13.	RAJ NARENDRA MEHTA HUF	250000	14.	MEET NARENDRA MEHTA HUF	250000	15.	RAHUL SHAH	100000	16.	RAKSHA SHAH	100000	17.	DAKSHA SHAH	100000	18.	BIPIN SHAH
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