



CIN: L40103GJ2012PLC072005

September 16, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East),
Mumbai – 400 051.

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Reference: In continuation of the earlier material disclosure dated August 18, 2026, regarding the proposed acquisition of equity shares of Tierra Fertilizer Private Limited from its subsidiary company, Felix Prime Metals Private Limited.

Symbol: FELIX
ISIN: INE901X01013

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform you that the Board of Directors of Tierra Fertilizer Private Limited ("Tierra Fertilizer"), a step down subsidiary of the Company, at its meeting held on Wednesday 16th September, 2026, has considered and proposed to issue and offer 1,25,874 (One Lakh Twenty Five Thousand Eight Hundred Seventy Four) Equity Shares of face value of ₹10/- each at an issue price of ₹360/- per Equity Share, aggregating to ₹4,53,14,640/- (Rupees Four Crore Fifty-Three Lakhs Fourteen Thousand Six Hundred Forty Only), by way of private placement / preferential issue, subject to receipt of requisite approvals and completion of applicable statutory and regulatory compliances.

The aforesaid proposal is in continuation of the Company's earlier disclosure dated August 18, 2026, wherein the Company had informed that it had proposed to acquire equity shares of Tierra Fertilizer from its existing subsidiary company, Felix Prime Metals Private Limited, with a view to making Tierra Fertilizer a direct subsidiary of the Company.

Upon completion of the proposed acquisition and the aforesaid issue and allotment of Equity Shares by Tierra Fertilizer, the shareholding of Felix Industries Limited in Tierra Fertilizer Private Limited will stand at approximately 79.34%, and consequently, Tierra Fertilizer Private Limited will continue to be classified as a subsidiary of Felix Industries Limited.

You are requested to take the above information on record.

Thanking you,

Yours faithfully,

For Felix Industries Limited

Hena Harshal Shah
Company Secretary & Compliance Officer
(F-12582)