14th August, 2026

To,
The National Stock Exchange of India Limited,
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E), Mumbai-400051

Sub: Outcome of 03rd (03/ 2026-27) Board Meeting of the Directors
Symbol: FELIX

Dear Sir,
This is to inform you that under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, a meeting of the Board of Directors of the Company was held on **Friday, 14th August, 2026** and the same meeting commenced at 07.45P.M. and concluded at 08.15 P.M. In that meeting, the Board decided the following matters:

1. Considered & approved the Un-Audited Financial Results (the "Results") of the company for the Quarter ended on 30th June, 2026 along with Limited Review Report as per Regulation 33 of SEBI (LODR) Regulations, 2015.

Please take the same on your record.

Yours faithfully,
For **Felix Industries Limited**

FELIX INDUSTRIES LTD
Ahmedabad

Vinay Rajnikant Patel
Whole Time Director
(DIN:08377751)

FELIX INDUSTRIES LIMITED
[CIN:L40103GJ2012PLC072005]
(Regd. Office:- PLOT NO. 123 DEVRAJ INDUSTRIAL PARK,PIPLAJ PIRANA ROAD, PIRANA , GUJARAT, AHMEDABAD-382405
E-mail id: cs@felixindustries.co website:www.felixindustries.co
UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED ON JUNE 30, 2026

(Rs. In Lakhs Except EPS and Face Value of Share)

	Particulars	Quarter Ended			Year Ended
		June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
		Un-Audited	Audited	Un-Audited	Audited
I	Revenue from Operations	2,048.19	2,867.27	1,303.77	7,735.87
II	Other Income	91.41	186.65	30.56	345.83
III	**Total Revenue (I+II)**	**2,139.60**	**3,053.92**	**1,334.33**	**8,081.70**
IV	**Expenses**				
	a) Cost of Material Consumed	-	-	-	-
	b) Purchase of Stock In Trade/Project Materials	562.61	1,122.84	451.13	2,585.44
	c) Change in Inventories of Finished Goods, Work in Progress, Project Stock & Stock-in-Trade	159.52	20.61	45.22	(143.12)
	d) Employee Benefit Expenses	227.29	245.51	161.85	902.49
	e) Finance Cost	90.65	78.54	65.11	278.32
	f) Depreciation and Amortisation Expenses	30.60	26.58	11.76	66.89
	g) Other Expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	262.95	634.71	156.31	1,572.90
	Total Expenses	**1,333.62**	**2,128.79**	**891.38**	**5,262.92**
V	**Profit before exceptional and extraordinary items and tax (III-IV)**	**805.98**	**925.13**	**442.95**	**2,818.78**
VI	Exceptional Items/Extraordinary Items		-	-	-
VII	**Profit before tax (VII-VIII)**	**805.98**	**925.13**	**442.95**	**2,818.78**
VIII	**Tax Expenses**				
	1) Current tax	(217.09)	(266.87)	(123.97)	(817.90)
	2) MAT Tax	-	-	-	-
	3) Deferred tax	(11.87)	(5.29)	(0.52)	(20.04)
IX	**Profit After Tax From Continuing Operations For The Period (VII-VIII)**	**577.02**	**652.97**	**318.46**	**1,980.84**
X	**Profit / (Loss) from discontinuing operations**	-	-	-	-
XI	**Tax expenses of discontinuing operations**	-	-	-	-
XII	Profit / (Loss) from discontinuing operations after tax	-	-	-	-
XIII	**Net Profit / (Loss) for the period**	**577.02**	**652.97**	**318.46**	**1,980.84**
XIV	**Details of Equity Share Capital**				
	Paid-up Share Capital	**1,720.64**	**1,720.64**	**1,720.64**	**1,720.64**
	Face Value of Equity Share Capital	**10.00**	**10.00**	**10.00**	**10.00**
	Money Received Against Share Warrants	-	-	-	-
XV	**Reserves excluding Revaluation Reserve**	-	-	-	-
XVI	**Earning Per Equity Share of Rs. 10 each**				
	A. Before Extraordinary Items				
	i) Basic EPS	**3.35**	**4.13**	**2.33**	**12.54**
	ii) Diluted EPS	**3.35**	**4.13**	**1.72**	**12.54**
	B. After Extraordinary Items				
	i) Basic EPS	**3.35**	**4.13**	**2.33**	**12.54**
	ii) Diluted EPS	**3.35**	**4.13**	**1.72**	**12.54**
	(See accompanying notes to financial result)				

Notes:

1 The above unaudited Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at its Meeting held on 14th August, 2026.

2 This Statement have been prepared under the historical cost convention on accrual basis of accounting and in accordance with the accounting standards issued by the Institute of Chartered Accountants of India and referred to in section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014 and in accordance with the Generally Accepted Accounting Principles accepted in India. The results are being published in accordance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

3 The Company identifies operating segments on the basis of dominant source, nature of risks and returns and the internal organization. The operating segments are the segments for which separate financial information is available and for which operating profit/loss amounts are evaluated regularly by the Managing Director/Chief Executive Officer who is Company's chief operating decision maker in deciding how to allocate resources and in assessing performance. The dominant source of income of the company from its activities do not materially differ in respect of risk perception and the return realized/to be realized. Even the geographical/regulatory environment in which the company operates does not materially differ considering the political and economic environment, the type of customers, assets employed and the risk and return associated in respect of each of the geographical area. So, the disclosure requirements pursuant to "Segment Reporting" are not applicable.

5 The Disclosure is as per Regulation 33 of SEBI (Listing Obligations & Discloser Requirements) Regulations, 2015.

6 Company had received Nil complaint from shareholder during the Quarter ended on 30.06.2026

FOR, FELIX INDUSTRIES LIMITED

Date 14th August, 2026

Place Ahmedabad

VINAY RAJNIKANT PATEL

WHOLE TIME DIRECTOR

[DIN: 08377751]

Limited Review Report

Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Review Report to
The Board of Directors
Felix Industries Limited

INTRODUCTION

We have reviewed the accompanying statement of unaudited standalone financial results of **FELIX INDUSTRIES LIMITED** (the 'Company') for the quarter ended June 30, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("'the Regulation") as amended.

This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Accounting Standards 25 "Interim Financial Reporting" ("AS 25"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

SCOPE OF REVIEW

We conducted our review of the financial statements in accordance with the Standard on Review Engagement (SRE) 2410,"Review Of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company's personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

S N SHAH & ASSOCIATES
FRN : 109782W
AHMEDABAD
CHARTERED ACCOUNTANTS

CONCLUSION

Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement of Standalone unaudited financial results prepared in accordance with the applicable Accounting Standards and other recognized Accounting Practices and Policies has not disclosed the Information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed or that it contains any material misstatement.

FOR, S N SHAH & ASSOCIATES,
CHARTERED ACCOUNTANTS,
FIRM REG. NO.: 109782W

S N SHAH & ASSOCIATES FRN : 109782W AHMEDABAD CHARTERED ACCOUNTANTS

FIROJ G. BODLA
PARTNER
M. NO.: 126770
DATE: AUGUST 14, 2026

PLACE: AHMEDABAD

UDIN: 26126770FKSJGO4370

FELIX INDUSTRIES LIMITED

[CIN:L40103GJ2012PLC072005]

(Regd. Office:- PLOT NO. 123 DEVRAJ INDUSTRIAL PARK,PIPLAJ PIRANA ROAD, PIRANA , GUJARAT, AHMEDABAD-382405

E-mail id: cs@felixindustries.co website:www.felixindustries.co

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED ON JUNE 30, 2026

(Rs. In Lakhs Except EPS and Face Value of Share)

	Particulars	Quarter Ended			Year Ended
		30-Jun-26	31-Mar-26	30-Jun-25	March 31, 2026
		Un-Audited	Audited	Un-Audited	Audited
I	Revenue from operations	2,822.10	3,743.40	2,061.98	10,221.25
II	Other Income	74.64	170.58	40.10	366.28
III	**Total Revenue (I+II)**	**2,896.74**	**3,913.98**	**2,102.08**	**10,587.53**
IV	**Expenses**				
	a) Cost of Material Consumed	-	-	-	-
	b) Purchase of Stock In Trade/Project Materials	1,044.12	1,493.49	917.90	3,593.28
	c) Change in Inventories of Finished Goods, Work in Progress, Project Stock & Stock-in-Trade	113.04	28.99	(109.80)	(570.48)
	d) Employee Benefit Expenses	330.44	434.66	304.50	1,591.66
	e) Finance Cost	97.18	90.39	77.89	315.96
	f) Depreciation and Amortisation Expenses	91.74	67.53	41.72	201.52
	g) Other Expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	427.40	1,024.62	391.67	2,784.98
	Total Expenses	**2,103.92**	**3,139.68**	**1,623.88**	**7,916.92**
V	**Profit before exceptional and extraordinary items and tax (III-IV)**	**792.82**	**774.30**	**478.20**	**2,670.61**
VI	Exceptional Items/Extraordinary Items	-	-	-	-
VII	Share of Profit/(Loss) From Associates	(1.98)	0.91	-	(1.06)
VIII	**Profit before tax (VII-VIII)**	**790.84**	**773.39**	**478.20**	**2,669.55**
IX	**Tax Expenses**				
	1) Current tax	(228.24)	(321.16)	(120.89)	(817.90)
	2) MAT Tax	-		-	-
	3) Deferred tax	(11.31)	(18.64)	(0.52)	(33.39)
X	**Profit After Tax From Continuing Operations For The Period (VII-VIII)**	**551.29**	**433.59**	**356.79**	**1,818.26**
XI	**Profit / (Loss) from discontinuing operations**	-	-	-	-
XII	**Tax expenses of discontinuing operations**	-	-	-	-
XIII	Profit / (Loss) from discontinuing operations after tax	-	-	-	-
XIV	**Net Profit / (Loss) for the period**	551.29	433.59	356.79	1,818.26
	Share of (Profit)/Loss of Minority Interest	**16.19**	**(24.76)**	**(12.65)**	**(3.83)**
XV	**Net Profit / (Loss) for the period**	**567.48**	**408.83**	**344.14**	**1,814.43**
XVI	**Details of Equity Share Capital**				
	Paid-up Share Capital	**1,720.64**	**1,720.64**	**1,720.64**	**1,720.64**
	Face Value of Equity Share Capital	**10.00**	**10.00**	**10.00**	**10.00**
	Money Received Against Share Warrants	-	-		-
XVI	**Reserves excluding Revaluation Reserve**	-	**13,543.71**	-	**13,543.71**
XVII	**Earning Per Equity Share of Rs. 10 each**				
	A. Before Extraordinary Items				
	i) Basic EPS	**3.20**	**2.74**	**2.61**	**11.51**
	ii) Diluted EPS	**3.20**	**2.74**	**1.92**	**11.51**
	B. After Extraordinary Items				
	i) Basic EPS	**3.20**	**2.74**	**2.61**	**11.51**
	ii) Diluted EPS	**3.20**	**2.74**	**1.92**	**11.51**
	(See accompanying notes to financial result)				

Notes:

1 The above unaudited Financial Results have been reviewed by the Audit Committee Holding Company and approved by the Board of Directors of the Holding Company at its Meeting held on 14th August, 2026

2 This Statement have been prepared under the historical cost convention on accrual basis of accounting and in accordance with the accounting standards issued by the Institute of Chartered Accountants of India and referred to in section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014 and in accordance with the Generally Accepted Accounting Principles accepted in India. The results are being published in accordance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

3 The Group identifies operating segments on the basis of dominant source, nature of risks and returns and the internal organization. The operating segments are the segments for which separate financial information is available and for which operating profit/loss amounts are evaluated regularly by the Managing Director/Chief Executive Officer of the respective company in the group who is Company's chief operating decision maker in deciding how to allocate resources and in assessing performance. The dominant source of income of the Group is from its activities which do not materially differ in respect of risk perception and the return realized/to be realized. Even the geographical/regulatory environment in which the Group operates does not materially differ considering the political and economic environment, the type of customers, assets employed and the risk and return associated in respect of each of the geographical area. So, the disclosure requirements pursuant to "Segment Reporting" are not

5 The Disclosure is as per Regulation 33 of SEBI (Listing Obligations & Discloser Requirements) Regulations, 2015.

6 The Holding Company had received Nil complaint from shareholder during the Quarter ended on 30.06.2026.

Date 14th August, 2026

Place Ahmedabad

FOR, FELIX INDUSTRIES LIMITED

VINAY RAJNIKANT PATEL
WHOLE TIME DIRECTOR
[DIN:08377751]

S N Shah & Associates
Chartered Accountants
www.snshahassociates.com
info@snshahassociates.com
(M) 98244 31031
(O) 079-40098280

Limited Review Report

Independent Auditor's Review Report on the Quarterly Yearly Unaudited Consolidated Financial Results of the Holding Company and its Indian Subsidiary Companies and Foreign Subsidiary pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Review Report to
The Board of Directors
Felix Industries Limited

INTRODUCTION

We have reviewed the accompanying statement of unaudited consolidated financial results of **FELIX INDUSTRIES LIMITED** (the 'Holding Company') and its subsidiaries (the Holding Company and its Subsidiaries together referred to as the "Group") for the quarter year ended June 30, 2026 (the "Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("'the Regulation") as amended.

This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Accounting Standards 25 "Interim Financial Reporting" ("AS 25"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

S N SHAH & ASSOCIATES
FRN : 109782W
AHMEDABAD
CHARTERED ACCOUNTANTS

SCOPE OF REVIEW

We conducted our review of the financial statements in accordance with the Standard on Review Engagement (SRE) 2410, "Review Of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company's personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

The statement includes unaudited results of the following subsidiaries:

(a) Felix Industries LLC, Oman-Foreign Subsidiary

(b) Rivita Solutions Private Limited, India-Indian Subsidiary

(c) Felix WMC Private Limited, India - Indian Subsidiary

(d) Enovation Aquaprocess Private Limited, India - Indian Subsidiary

(e) Felix Prime Metals Private Limited, India-Indian Subsidiary

(f) Tierra Fertilizers Private Limited, India-Indian Subsidiary

The Consolidated Financial Results include the Group's proportionate share of net loss after tax of the following Associate:

(g) Eco Vision Aquacare Private Limited

CONCLUSION

Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement of Consolidated unaudited financial results prepared in accordance with the applicable Accounting Standards and other recognized Accounting Practices and Policies has not disclosed the Information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed or that it contains any material misstatement.

S N SHAH & ASSOCIATES
FRN : 1097[illegible]W
AHMEDABAD
CHARTERED ACCOUNTANTS

OTHER MATTERS

I. The consolidated Financial Results include management certified Financial Results of the following subsidiaries/associates which have not been reviewed by independent auditors of the respective companies:

Subsidiaries:

(a) Felix Industries LLC, Oman-Foreign Subsidiary

(b) Rivita Solutions Private Limited, India-Indian Subsidiary

(c) Felix WMC Private Limited, India - Indian Subsidiary

(d) Enovation Aquaprocess Private Limited, India - Indian Subsidiary

(e) Felix Prime Metals Private Limited, India-Indian Subsidiary

(f) Tierra Fertilizers Private Limited, India-Indian Subsidiary

Associates:

(g) Eco Vision Aquacare Private Limited

whose Financial Statements/Financial Results/ Financial Information reflects total revenue of Rs. 829.15 Lakhs and company's share of total net loss before tax of Rs. 10.09 Lakhs for the quarter year ended 30th June, 2026, as considered in the consolidated Financial Results.

Our conclusion on the consolidated financial results for the quarter ended June 30, 2026 so far as it relates to the interim Financial Statements/Financial Results/ Financial Information of subsidiaries and associates is to based solely on unaudited financial results of the respective subsidiaries companies and associates as certified and approved by the management of the holding company.

FOR, S N SHAH & ASSOCIATES,
CHARTERED ACCOUNTANTS,
FIRM REG. NO.: 109782W

FIROJ G. BODLA
PARTNER
M. NO.: 126770
DATE: AUGUST 14, 2026

S N SHAH & ASSOCIATES
FRN : 109782W
AHMEDABAD
CHARTERED ACCOUNTANTS

PLACE: AHMEDABAD

UDIN: 26126770CFDCGQ8818