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CIN: L40103GJ2012PLC072005

February 14, 2025

To,
The Manager,
Listing Department
National Stock Exchange (NSE),
Exchange Plaza,
Plot no. C/1, G Block,
Bandra Kurla Complex
Bandra (East),
Mumbai - 400 051.

Security Code: FELIX
ISIN: INE901X01013

SUBJECT: Disclosure under regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015- Allotment of Equity Shares upon conversion of warrants under Preferential Issue

Dear Sir/Madam,

In Compliance with regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Board of Directors in their meeting held on 14th February, 2025 which was commenced at 04:30 p.m. and concluded at 05:30 p.m. decided to allot 1,41,000 (One Lakh Forty One Thousand) Equity Shares upon conversion of warrants to Non-Promoters at the price of Rs. 175/- per share on preferential basis.

The details required under Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024 is given in the enclosed Annexure-I & Annexure II.

Kindly take the same on records.

Thanking you,

Yours faithfully,
FOR FELIX INDUSTRIES LIMITED

Hena Harshal Shah
Company Secretary & Compliance Officer
(F-12582)

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Annexure-I

List of Allottees:

Name of Allottees	Nos. of Warrants Alloted	Nos of warrants already converted into Equity	Nos. of Warrants applied for conversion	No. of equity shares allotted, upon conversion/ exchange of Warrants	Warrants pending for conversion
Non-Promoter/Public					
Sneha Bhandari	2,50,000	0	76,000	76,000	1,74,000
Rahul Pramod Menon	45,000	0	45,000	45,000	0
Puneet Tandon	20,000	0	20,000	20,000	0
TOTAL	3,15,000	0	1,41,000	1,41,000	1,74,000

Annexure-II
(Details required under Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015)

Sr. No.	Particulars of Material Event																																		
1.	<u>Type of Securities proposed to be issued:</u> Allotment of 1,41,000 (One Lakh Forty One Thousand Only) Fully paid up Equity Shares upon conversion of 1,41,000 (One Lakh Forty One Thousand Only) convertible Warrants to the Non-Promoters.																																		
2.	<u>Type of Issuance:</u> Preferential Allotment in accordance with Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws.																																		
3.	<u>Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately):</u> The Board has allotted 1,41,000 (One Lakh Forty One Thousand Only) Fully paid-up Equity Shares upon conversion of equal number of convertible Warrants at a price of Rs. 175/- (Rupees One Seventy Five Only) including premium of Rs. 165/- (One Sixty Five only) per equity share. Note: The Company has allotted 57,00,000 warrants to Promoter and Non-Promoter Group out of which the company has already converted 10,89,070 warrants into equity shares and have received request to convert the 1,41,000 warrants into equity shares.																																		
4.	<u>Details to be furnished in case of preferential issue:</u> i. Name of Allottees upon conversion of Warrants into Equity Shares: Non-Promoter: a. Sneha Bhandari b. Rahul Pramod Menon c. Puneet Tandon																																		
	b. Post allotment of securities - outcome of the subscription, issue price/allotted price (in case of convertibles), number of investors Outcome of the Subscription: <table border="1"> <thead> <tr> <th rowspan="2">Name of Allottee (s)</th> <th colspan="2">Pre Issue Equity Holding</th> <th rowspan="2">No. of Shares allotted upon conversion of warrants</th> <th colspan="2">Post Issue Equity Holding after exercise of warrants</th> </tr> <tr> <th>No. of Shares</th> <th>%</th> <th>No. of Shares</th> <th>%</th> </tr> </thead> <tbody> <tr> <td>Sneha Bhandari</td> <td>0</td> <td>0</td> <td>76,000</td> <td>76,000</td> <td>0.56</td> </tr> <tr> <td>Rahul Pramod Menon</td> <td>0</td> <td>0</td> <td>45,000</td> <td>45,000</td> <td>0.33</td> </tr> <tr> <td>Puneet Tandon</td> <td>0</td> <td>0</td> <td>20,000</td> <td>20,000</td> <td>0.15</td> </tr> <tr> <td>TOTAL</td> <td>0</td> <td>0</td> <td>1,41,000</td> <td>1,41,000</td> <td>1.04</td> </tr> </tbody> </table> <p>Issue Price/Allotted Price (in case of convertibles): Issue price of Rs.175/- each including premium of Rs.165/- per share.</p> <p>Number of Investors: 3 (Three)</p>	Name of Allottee (s)	Pre Issue Equity Holding		No. of Shares allotted upon conversion of warrants	Post Issue Equity Holding after exercise of warrants		No. of Shares	%	No. of Shares	%	Sneha Bhandari	0	0	76,000	76,000	0.56	Rahul Pramod Menon	0	0	45,000	45,000	0.33	Puneet Tandon	0	0	20,000	20,000	0.15	TOTAL	0	0	1,41,000	1,41,000	1.04
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In case of Convertibles-Intimation on conversion of securities ~~or on lapse of the tenure of the instrument:~~

Exercise of 1,41,000 (One Lakh Forty One Thousand) convertible warrants into 1,41,000 Fully paid up Equity Shares of Rs.10/- each at a price of Rs. 175/- (Rupees One Seventy Five Only) including premium of Rs. 165/- (One Sixty Five only) per equity share.

FOR FELIX INDUSTRIES LIMITED

Hena Harshal Shah
Company Secretary & Compliance Officer
(F-12582)