CIN: L40103GJ2012PLC072005

November 13,2026

To,
National Stock Exchange of India Limited.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra Kurla Complex
Bandra (East),
Mumbai - 400 051.

Dear Sir,

Sub: Press Release
Security Code: FELIX
ISIN: INE901X01013

Pursuant to Regulation 30 read with Para A of Part A of Schedule III and other applicable provisions of the Listing Regulations, we hereby enclose a copy of the Press Release, titled " **Felix Industries Reports Q2 FY27 Performance; Revenue Grows 82.2%, EBITDA 50.2% and PAT 37.5% YoY"**

Kindly take the above on record and oblige.

Yours Faithfully
For, Felix Industries Limited

HENA HARSHAL SHAH
Digitally signed by HENA HARSHAL SHAH
Date: 2026.11.13 17:31:30 +05'30'

Hena Harshal Shah
Company Secretary
(F-12582)

Felix Industries Reports Q2 FY27 Performance; Revenue Grows 82.2%, EBITDA 50.2% and PAT 37.5% YoY

Ahmedabad, 13th November 2026 – Felix Industries Limited, an integrated environmental infrastructure and resource recovery platform spanning Water & Wastewater, Solid Waste, Waste Oil and Industrial Hazardous Metals Sludge Recycling Management across India and Oman, announced its unaudited financial results for the quarter and half year ended 30th September 2026.

Financial Snapshot · Consolidated (INR Lakhs)

Particulars	Q2 FY27	Q2 FY26	Y-o-Y	Q1 FY27	Q-o-Q	H1 FY27	H1 FY26	Y-o-Y
Revenue from Operations	**3,165.9**	1,738.0	**82.2%**	2,822.1	**12.2%**	**5,988.0**	3,800.0	**57.6%**
EBITDA	**1,157.7**	770.8	**50.2%**	907.1	**27.6%**	**2,064.8**	1,328.5	**55.4%**
EBITDA Margin (%)	**36.6%**	44.3%		32.1%		**34.5%**	35.0%	
Profit After Tax	**732.8**	532.8	**37.5%**	551.3	**32.9%**	**1,284.1**	889.6	**44.3%**
PAT Margin (%)	**23.1%**	30.7%		19.5%		**21.4%**	23.4%	
Basic EPS (₹)	**4.26**	3.73		3.20		**7.46**	6.34	

Key Business & Operational Highlights

Oman: Funded to Scale

Felix Industries LLC (76.5%) is scaling its 40 TPD waste oil plant, supported by contracts worth ₹60 Cr from OQ8 Duqm and ₹40 Cr from Oman LNG.

Industrial Hazardous Metals Sludge Recycling Management Goes Live

Board approved taking a 79.34% stake in **Tierra Fertilizer** directly. Its **4 TPD Mehsana facility** has commenced commercial production of zinc sulphate, copper sulphate and metal ingots.

Water & ZLD Execution

CETP is ~65% complete, targeting commissioning by March 2027, adding a long-term O&M stream.

Institutional Readiness

Board (3rd July) and shareholders (10th August) approved migration to the **NSE Main Board**.

Commenting on the performance, Mr. Ritesh Patel Managing Director of Felix Industries Limited said, *"H1 FY27 has been a half of steady execution and institutional progress for Felix. We delivered revenue of ₹5,988.0 Lakhs, up 57.6% year-on-year, with an EBITDA margin of 34.5%.*

During the period, we strengthened our Oman operations, commenced commercial production at our Mehsana metal recycling facility and continued progress on our CETP project. Going forward, our focus remains on improving capacity utilization, expanding metal recovery operations and advancing key infrastructure projects while strengthening our recurring O&M revenue base."

About Felix Industries Limited

Founded in 2010 in Ahmedabad and listed on the NSE in 2017, Felix Industries Limited is an integrated environmental infrastructure and resource recovery company focused on transforming industrial and municipal waste streams into valuable resources. Guided by its philosophy of Recycle, Reuse, Recover and Reduce, the Company delivers sustainable solutions across Water & Wastewater Management, Solid Waste Management, Waste Oil Recycling and Industrial Hazardous Metals Sludge Recycling Management.

The Company offers end-to-end solutions across the project lifecycle through multiple business models, including Engineering, Procurement and Construction (EPC), Build, Own and Operate (BOO), Build, Own, Operate and Transfer (BOOT), Operations & Maintenance (O&M) and Public-Private Partnership (PPP). Its integrated capabilities span project development, engineering, installation, commissioning and long-term operations, enabling it to serve a diverse industrial and municipal customer base.

The company operates through has an established presence across India and Oman, serving customers across diverse industries and environmental infrastructure segments. The Company continues to strengthen its international operations while expanding its capabilities in resource recovery, recycling and sustainable infrastructure. With a focus on operational execution, innovative technologies and long-term customer partnerships, Felix is building an integrated circular economy platform addressing the evolving environmental needs of industries and municipalities.

100+	15+	31	India & Oman
Projects delivered	Industries served	Project locations	Operating presence

Safe Harbour Statement

Any forward-looking statements about expected future events, financial and operating results of the Company are based on certain assumptions which the Company does not guarantee the fulfilment of. These statements are subject to risks and uncertainties. Actual results might differ substantially or materially from those expressed or implied. Important developments that could affect the Company's operations include a downtrend in the industry, global or domestic or both, significant changes in political and economic environment in India or key markets abroad, tax laws, litigation, labor relations, exchange rate fluctuations, technological changes, investment and business income, cash flow projections, interest, and other costs. The Company does not undertake any obligation to update forward-looking statements to reflect events or circumstances after the date thereof.

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