13th November, 2026

To,
The National Stock Exchange of India Limited,
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E), Mumbai-400051

Sub: Outcome of Board Meeting of the Directors
Symbol: FELIX

Dear Sir,
This is to inform you that under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, a meeting of the Board of Directors of the Company was held on Friday , 13th November, 2026 and the same meeting commenced at 03.35 P.M. and concluded at 04.00 P.M. In that meeting, the Board decided the following matters:

1. Considered & approved the Un-Audited Financial Results (the "Results") of the company for the Quarter and Half-Year ended on 30th September, 2026 along with Limited Review Report as per Regulation 33 of SEBI (LODR) Regulations, 2015.

2. To take note of the resignation of Mr. Niren Atinbhai Desai (DIN: 10192300) from the directorship of the company
   Details of disclosure as required under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for Resignation of Mr. Niren Atinbhai Desai (DIN: 10192300) from the position of Non-Executive Independent Director of the Company as Annexure-I.

3. Considered and approved the reconstitution of the Committees of the Board of Directors of the Company, in accordance with the applicable provisions of the Companies Act, 2013 and the SEBI Listing Regulations, as applicable.

   The Details of disclosure as required under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for reconstitution of Committee as Annexure-II.)

Please take the same on your record.
Yours faithfully,
For **Felix Industries Limited**

FELIX INDUSTRIES LTD. Ahmedabad

Ritesh Vinay Patel
Managing Director
(DIN:05350896)

Annexure I

Details of disclosure as required under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for Resignation of Mr. Niren Atinbhai Desai (DIN: 10192300) from Independent Director is as follows:

Sr. No.	Details of events that need to be provided	Information of such event(s)
		Mr. Niren Atinbhai Desai
1	Reason for change viz. ~~appointment~~, resignation, ~~removal, death or~~ ~~otherwise~~;	Resignation of Mr. Niren Desai from the position of Independent Director of the Company due to his other professional commitments with effect from Saturday 31st October, 2026.
2	Date of ~~appointment~~/ Cessation and terms of appointment;	Mr. Niren Atinbhai Desai will cease to be Director of the Company with effect from Saturday 31st October, 2026.
3	Brief Profile (in case of appointment);	Not Applicable
4	Disclosure of relationships between directors. (in case of Appointment)	Not Applicable

For **Felix Industries Limited**

Ritesh Vinay Patel
Managing Director
(DIN:05350896)

Details of disclosure as required under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for reconstitution of Committee as Annexure-II.

Pursuant to the applicable regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that the board of directors of the Company vide resolution passed on Friday 13th November, 2026 has approved the reconstitution of the following committees of the Board of the Company as detailed below:

Sr. No	Name of Committee	Composition	Designation	Category
1	Audit Committee	Mr. Shital Barot	Chairperson	Independent Director
		Mrs. Sai Swapna Pericharla	Member	Independent Director
		Mr. Mayur Karunashankar Jani	Member	Independent Director
2	Nomination & Remuneration Committee	Ms. Shital Barot	Chairperson	Independent Director
		Ms. Sai Swapna Pericharla	Member	Independent Director
		Mr. Mayur Karunashankar Jani	Member	Independent Director
3	Stakeholder Relationship Committee	Ms. Shital Barot	Chairperson	Independent Director
		Mr. Ritesh Vinay Patel	Member	Executive Director
		Mr. Mayur Karunashankar Jani	Member	Independent Director

You are requested to take the same on your record.

Thanking you,

For **Felix Industries Limited**

FELIX INDUSTRIES LTD

Ritesh Vinay Patel
Managing Director
(DIN:05350896)

S N D K & Associates LLP	CA Kishan Kanani, FCA, M. Com, LLB CA Sanskriti Jain, B. Com, FCA CA Harsh Shah, B. Com, ACA
Chartered Accountants	202, 2nd Floor, Shaival Plaza
LLPIN:-AAD-3828	Nr. Gujarat College Road
	Ellisbridge, Ahmedabad- 380006
	Mob No.9727748898 sndkassociates@gmail.com

UDIN: 26192347ZFJTDV5064

Limited Review Report

Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results and Year to Date Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Review Report to

The Board of Directors

Felix Industries Limited

INTRODUCTION

We have reviewed the accompanying statement of unaudited standalone financial results of **FELIX INDUSTRIES LIMITED** (the 'Company') for the quarter ended 30, 2026 and year to date results from 1st April, 2026 to 30th September, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“'the Regulation”) as amended.

This Statement, which is the responsibility of the Company’s Management and approved by the Company’s Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Accounting Standards 25 “Interim Financial Reporting” (“AS 25”), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

SCOPE OF REVIEW

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India (the ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to

26192347ZFJTDV5064

inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

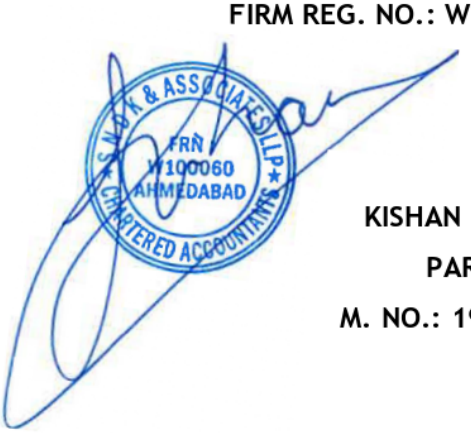
CONCLUSION

Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement of Standalone unaudited financial results prepared in accordance with the applicable Accounting Standards and other recognized Accounting Practices and Policies has not disclosed the Information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed or that it contains any material misstatement.

OTHER MATTER

The figures for the quarter ended 30th September, 2026 and 2025 are the balancing figures between the unaudited figures in respect of the half financial year ending on 30th September and the published figures for the quarter ended on 30th June respectively.

FOR, S N D K & ASSOCIATES LLP,
CHARTERED ACCOUNTANTS,
FIRM REG. NO.: W100060



KISHAN KANANI
PARTNER
M. NO.: 192347

DATE: 13th NOVEMBER, 2026
PLACE: AHMEDABAD

26192347ZFJTDV5064

FELIX INDUSTRIES LIMITED

[CIN:L40103GJ2012PLC072005]

(Regd. Office:- PLOT NO. 123 DEVRAJ INDUSTRIAL PARK,PIPLAJ PIRANA ROAD, PIRANA , GUJARAT, AHMEDABAD-382405

E-mail id: cs@felixindustries.co website:www.felixindustries.co

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED ON SEPTEMBER 30, 2026

(Rs. In Lakh Except EPS and Face Value of Share)

	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30-Sep-26	30-Jun-26	30-Sep-25	30-Sep-26	30-Sep-25	March 31, 2026
		Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
I	Revenue from operations	1,810.41	2,048.19	1,522.31	3,858.60	2,826.08	7,735.87
II	Other Income	142.41	91.41	57.08	233.82	87.64	345.83
III	**Total Revenue (I+II)**	**1,952.82**	**2,139.60**	**1,579.39**	**4,092.42**	**2,913.72**	**8,081.70**
IV	**Expenses**						
	a) Cost of Material Consumed	-	-	-	-	-	-
	b) Purchase of Stock In Trade/Project Materials	401.23	562.61	575.70	963.84	1,026.83	2,585.44
	c) Change in Inventories of Project Stock & Stock-in-Trade	(76.68)	159.52	(143.53)	82.84	(98.31)	(143.12)
	d) Employee Benefit Expenses	243.35	227.29	260.68	470.64	422.53	902.49
	e) Finance Cost	102.18	90.65	61.26	192.83	126.37	278.32
	f) Depreciation and Amortisation Expenses	31.60	30.60	13.04	62.20	24.80	66.89
	g) Other Expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	126.97	262.95	154.65	389.92	310.96	1,572.90
	Total Expenses	**828.65**	**1,333.62**	**921.80**	**2,162.27**	**1,813.18**	**5,262.92**
V	**Profit before exceptional and extraordinary items and tax (III-IV)**	**1,124.17**	**805.98**	**657.59**	**1,930.15**	**1,100.54**	**2,818.78**
VI	Exceptional Items/Extraordinary Items			-	-	-	-
VII	**Profit before tax (VII-VIII)**	**1,124.17**	**805.98**	**657.59**	**1,930.15**	**1,100.54**	**2,818.78**
VIII	**Tax Expenses**						
	1) Current tax	(331.78)	(217.09)	(195.14)	(548.87)	(318.93)	(817.90)
	2) MAT Tax					-	-
	3) Deferred tax	(4.12)	(11.87)	(2.15)	(15.99)	(2.67)	(20.04)
IX	**Profit After Tax From Continuing Operations For The Period (VII-VIII)**	**788.27**	**577.02**	**460.30**	**1,365.29**	**778.94**	**1,980.84**
X	**Profit / (Loss) from discontinuing operations**	-	-	-	-	-	-
XI	**Tax expenses of discontinuing operations**	-	-	-	-	-	-
XII	Profit / (Loss) from discontinuing operations after tax	-	-	-	-	-	-
XIII	**Net Profit / (Loss) for the period**	**788.27**	**577.02**	**460.30**	**1,365.29**	**778.94**	**1,980.84**
XIV	**Details of Equity Share Capital**						
	Paid-up Share Capital	**1,720.64**	**1,720.64**	**1,720.64**	**1,720.64**	**1,720.64**	**1,720.64**
	Face Value of Equity Share Capital	**10.00**	**10.00**	**10.00**	**10.00**	**10.00**	**10.00**
	Money Received Against Share Warrants	-	-	-	-	-	-
XV	**Reserves excluding Revaluation Reserve**	**14,589.21**	-	**12,312.77**	**14,589.21**	**12,312.77**	**13,215.20**
XVI	**Earning Per Equity Share of Rs. 10 each**						
	A. Before Extraordinary Items						
	i) Basic EPS	**4.58**	**3.35**	**3.22**	**7.93**	**5.55**	**12.54**
	ii) Diluted EPS	**4.58**	**3.35**	**3.83**	**7.93**	**5.55**	**12.54**
	B. After Extraordinary Items						
	i) Basic EPS	**4.58**	**3.35**	**3.22**	**7.93**	**5.55**	**12.54**
	ii) Diluted EPS	**4.58**	**3.35**	**3.83**	**7.93**	**5.55**	**12.54**
	(See accompanying notes to financial result)						

Notes:

1 The above unaudited Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at its Meeting held on 13th November, 2026.

2 This Statement have been prepared under the historical cost convention on accrual basis of accounting and in accordance with the accounting standards issued by the Institute of Chartered Accountants of India and referred to in section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014 and in accordance with the Generally Accepted Accounting Principles accepted in India. The results are being published in accordance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

3 The Company identifies operating segments on the basis of dominant source, nature of risks and returns and the internal organization. The operating segments are the segments for which separate financial information is available and for which operating profit/loss amounts are evaluated regularly by the Managing Director/Chief Executive Officer who is Company's chief operating decision maker in deciding how to allocate resources and in assessing performance. The dominant source of income of the company from its activities do not materially differ in respect of risk perception and the return realized/to be realized. Even the geographical/regulatory environment in which the company operates does not materially differ considering the political and economic environment, the type of customers, assets employed and the risk and return associated in respect of each of the geographical area. So, the disclosure requirements pursuant to "Segment Reporting" are not applicable.

4 Figures for the quarter ended 30th September 2026 as reported in these financial results are the balancing figures between unaudited figures for the half year ended 30th September, 2026 and quarter ended 30th June, 2026.

5 The Disclosure is as per Regulation 33 of SEBI (Listing Obligations & Discloser Requirements) Regulations, 2015.

6 Company had received Nil complaint from shareholder during the Quarter ended on 30.09.2026.

Date **13th November, 2026**
Place **Ahmedabad**

For, FELIX INDUSTRIES LIMITED

Ritesh Vinay Patel
Managing Director
(DIN: 05350896)

Un-Audited Standalone Statement of Assets And Liabilities for the Half Year Ended On 30/09/2026

(Rs. In Lakh)

	Standalone Statement of Assets and Liabilities	Half Year ended on	Year ended on
		Un-Audited	Audited
	Particulars	30.09.2026	31.03.2026
	Equity and Liabilities		
1	Shareholders' Fund		
	Equity Share Capital	1,720.64	1,720.64
	Reserves and Surplus	14,589.21	13,215.20
	Money Received Against Shares Warrants	-	-
	Sub Total-Share Holders Fund	**16,309.85**	**14,935.84**
2	Share Application Money Pending Allotment	-	-
3	Deferred Government Grants	-	-
4	Minority Interest	-	-
5	**Non Current liabilities**		
	Long Term Borrowings	1,200.35	919.70
	Deffered Tax Liabilities	71.12	55.13
	Foreign currency monetary item translation difference liability account	-	-
	Other Long Term Liabilities	-	-
	Long term provisions	57.35	34.80
	Sub-Total-Non Current Liabilities	**1,328.82**	**1,009.63**
6	**Current Liabilities**		
	Short Term Borrowings	2,153.28	1,936.30
	Trade Payables		
	(i) Total Outstanding Dues to Micro, Small & Medium Enterprise	491.26	161.32
	(ii) Total Outstanding Dues to other than Micro, Small & Medium Enterprise	549.96	504.43
	Other Current Liabilities	1,326.20	979.04
	Short Term Provisions	1,518.52	819.65
	Sub-Total Current Liabilities	**6,039.22**	**4,400.74**
	TOTAL EQUITY AND LIABILITIES	**23,677.89**	**20,346.21**
	ASSETS		
1	**Non-Current Assets**		
(i)	Property, Plant & Equipment		
	Tangible Assets	1,660.36	1,411.17
	Producing Properties	-	-
	Intangible Assets	5.46	6.63
	Preproducing Properties	-	-
	Tangible Assets Capital Work-in-Progress	1,670.10	1,711.96
	Intangible Assets under development or work-in-progress	-	-
	Total Property, Plant & Equipment	**3,335.92**	**3,129.76**
(ii)	Non-current Investments	3,067.03	3,067.03
(iii)	Deferred Tax Assets (Net)	-	-
(iv)	Foreign currency monetary item translation difference asset account	-	-
(v)	Long-term Loans and Advances	24.57	24.57
(vi)	Other Non-current Assets	251.42	355.11
	Total Non-current Assets	**3,343.02**	**3,446.71**
2	**Current assets**		
(i)	Current Investments	-	-
(ii)	Inventories	1,245.69	1,328.53
(iii)	Trade Receivables	4,454.64	2,826.06
(iv)	Cash and Cash Equivalents	415.18	756.48
(v)	Bank Balance Other Than Cash And Cash Equivalents	-	-
(vi)	Short-Term Loans and Advances	10,760.49	8,559.31
(vii)	Other Current Assets	122.95	299.36
	Sub-Total-Current Assets	**16,998.95**	**13,769.74**
	TOTAL ASSETS	**23,677.89**	**20,346.21**

Date: 13/11/2026
Place: Ahmedabad

For, FELIX INDUSTRIES LIMITED

RITESH VINAY PATEL
Managing Director
(DIN: 05350896)

Un-Audited Standalone Cashflow Statement for the Half Year Ended On 30/09/2026

	Statement of Cashflow As per AS-3(REVISED)	Half Year Ended	Year Ended
		Un-Audited	Audited
	Particulars	30.09.2026	31.03.2026
A	**Cash Flow From Operating Activities**		
	Net Profit before tax as per Profit & Loss A/c	1,930.15	2,818.78
	Adjustments :		
	Depreciation and Amortization	62.20	66.89
	Profit On Sale of PPE	(3.92)	-
	Foreign Exchange Gain/Loss	-	-
	Interest Income	(203.62)	(192.32)
	Finance Cost	192.83	278.32
	Short Term Provisions	-	-
	Preliminary Expenses Written Off	1.28	2.55
	Prior Period Expenses	-	-
	Operating Profit before working capital	**1,978.92**	**2,974.22**
	Adjusted for :		
	i) Trade Receivables	(1,639.16)	(1,243.39)
	ii) Inventories	82.84	(143.12)
	iii) Non-Current Loans & Advances		(0.59)
	iv) Other Non-Current Assets	113.00	(139.21)
	v) Current Loans & Advances	(2,201.18)	(5,810.47)
	vi) Other Current Assets	227.90	399.56
	vii) Trade Payable	375.47	352.31
	viii) Other Current Liabilities	347.16	9.17
	ix) Non-Current Provisions	22.56	34.80
	x) Current Provisions	150.00	(5.47)
	Cash generated from operations	**(542.49)**	**(3,572.19)**
	Direct Tax Paid	(42.77)	(276.92)
	Extra Ordinary Item	-	-
	Net Cash from Operating Activities (a)	**(585.26)**	**(3,849.11)**
B	**Cash Flow from Investing Activities :**		
	Purchase of Property , Plant & Equipment and Intangible Assets	(277.95)	(734.47)
	Sale of PPE	13.50	-
	Investments	-	(572.65)
	Loans	-	-
	Interest Received	203.62	192.32
	Net Cash used in Investing Activities (b)	**(60.83)**	**(1,114.80)**
C	**Cash Flow from Financing Activities**		
	Proceeds from/(Repayment) of Long Term Borrowings (Net)	442.68	940.71
	Proceeds from/(Repayment) of Short Term Borrowings (Net)	54.94	678.92
	Issue Of Share Capital /Warrant	-	4,635.65
	Expenses on Issue of Share Warrants	-	(484.34)
	Finance Costs	(192.83)	(278.32)
	Dividend paid including distribution tax		-
	Net Cash From Financing Activities (c)	**304.79**	**5,492.62**
	Net Increase in Cash & Cash Equivalents (a+b+c)	**(341.30)**	**528.71**
	Opening Balance of Cash & Cash Equivalents	756.48	227.77
	Closing Balance of Cash & Cash Equivalents	415.18	756.48
	Net Increase/(Decrease) In Cash & Cash Equivalents	**(341.30)**	**528.71**

Date: 13/11/2026
Place: Ahmedabad

For, FELIX INDUSTRIES LIMITED

RITESH VINAY PATEL
Managing Director
(DIN: 05350896)

S N D K & Associates LLP	CA Kishan Kanani, FCA, M. Com, LLB CA Sanskriti Jain, B. Com, FCA CA Harsh Shah, B. Com, ACA
	[redacted]
Chartered Accountants	202, 2nd Floor, Shaival Plaza
LLPIN:-AAD-3828	Nr. Gujarat College Road
	Ellisbridge, Ahmedabad- 380006
	Mob No.9727748898 sndkassociates@gmail.com

UDIN: 26192347TAJIDP5838

Limited Review Report

Independent Auditor's Review Report on the Quarterly Unaudited Consolidated Financial Results and Year to Date Financial Results of the Holding Company and its Indian Subsidiary Companies and Foreign Subsidiary pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Review Report to

The Board of Directors

Felix Industries Limited

INTRODUCTION

We have reviewed the accompanying statement of unaudited consolidated financial results of **FELIX INDUSTRIES LIMITED** (the 'Holding Company') and its subsidiaries (the Holding Company and its Subsidiaries together referred to as the "Group") and its share of net loss before tax of its associate for the quarter year ended September 30, 2026 and year to date results from 1st April, 2026 to 30th September, 2026 (the "Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("'the Regulation") as amended.

This Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Accounting Standards 25 "Interim Financial Reporting" ("AS 25"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

SCOPE OF REVIEW

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the

26192347TAJIDP5838

Entity" issued by the Institute of Chartered Accountants of India (the ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

The statement includes unaudited and un-reviewed results of the following subsidiaries:

(a) Felix Industries LLC, Oman-Foreign Subsidiary
(b) Rivita Solutions Private Limited, India-Indian Subsidiary
(c) Felix WMC Private Limited, India - Indian Subsidiary
(d) Enovation Aquaprocess Private Limited, India - Indian Subsidiary
(e) Felix Prime Metals Private Limited, India-Indian Subsidiary
(f) Tierra Fertilizers Private Limited, India-Indian Sub-Subsidiary (Upto 30.09.2026)

The statement includes unaudited and unreviewed share loss and its impact on value of investment in associate in respect of the following associate:

(g) Eco Vision Aqua Care Private Limited

CONCLUSION

Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement of Consolidated unaudited financial results prepared in accordance with the applicable Accounting Standards and other recognized Accounting Practices and Policies has not disclosed the Information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed or that it contains any material misstatement.

OTHER MATTERS

I. The consolidated Financial Results include management certified Financial Results of the following subsidiaries which have not been reviewed by independent auditors of the respective companies:

(a) Felix Industries LLC, Oman-Foreign Subsidiary
(b) Rivita Solutions Private Limited, India-Indian Subsidiary
(c) Felix WMC Private Limited, India - Indian Subsidiary

26192347TAJDP5838

(d) Enovation Aquaprocess Private Limited, India - Indian Subsidiary

(e) Felix Prime Metals Private Limited, India-Indian Subsidiary

(f) Tierra Fertilizers Private Limited, India-Indian Sub-Subsidiary

whose Financial Statements/Financial Results/ Financial Information reflects total assets of Rs.12,736.24 lakhs as at 30th September, 2026, total revenue of Rs. Lakhs Rs. 1,391.62 Lakhs and company's share of total net profit before tax of Rs. 7.37 Lakhs for the quarter ended 30th September, 2026, and total revenue of Rs. Lakhs Rs. 2,220.77 Lakhs and company's share of total net profit before tax of Rs. 17.46 Lakhs for the period from 1st April, 2026 to 30th September, 2026 in respect of subsidiaries and one associate company as considered in the consolidated Financial Results.

II. Our conclusion on the consolidated financial results for the quarter ended September 30, 2026 and year to date results from 1st April, 2026 to 30th September, 2026 so far as it relates to the interim Financial Statements/Financial Results/ Financial Information of subsidiaries and share of loss in associate is to based solely on unaudited financial results of the respective subsidiaries companies and associate as certified and approved by the management of the holding company.

III. The figures for the quarter ended 30th September, 2026 and 2025 are the balancing figures between the unaudited figures in respect of the half financial year ending on 30th September and the published figures for the quarter ended on 30th June respectively.

FOR, S N D K & ASSOCIATES LLP,
CHARTERED ACCOUNTANTS,
FIRM REG. NO.: W100060

S N D K & ASSOCIATES LLP ★ CHARTERED ACCOUNTANTS ★ FRN W100060 AHMEDABAD

KISHAN KANANI
PARTNER
M. NO.: 192347

DATE: 13th NOVEMBER, 2026
PLACE: AHMEDABAD

26192347TAJDP5838

FELIX INDUSTRIES LIMITED

[CIN:L40103GJ2012PLC072005]

(Regd. Office:- PLOT NO. 123 DEVRAJ INDUSTRIAL PARK,PIPLAJ PIRANA ROAD, PIRANA , GUJARAT, AHMEDABAD-382405

E-mail id: cs@felixindustries.co website:www.felixindustries.co

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER & HALF YEAR ENDED ON SEPTEMBER 30, 2026

(Rs. In Lakh Except EPS and Face Value of Share)

	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30-Sep-26	30-Jun-26	30-Sep-25	30-Sep-26	30-Sep-25	31-Mar-26
		Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
I	Revenue From Operations	3,165.89	2,822.10	1,737.99	5,987.99	3,799.97	10,221.25
II	Other Income	155.16	74.64	95.18	229.80	135.28	366.28
III	**Total Revenue (I+II)**	**3,321.05**	**2,896.74**	**1,833.17**	**6,217.79**	**3,935.25**	**10,587.53**
IV	**Expenses**						
	a) Cost of Material Consumed	63.92	-	-	63.92	-	-
	b) Purchase of Stock In Trade/Project Materials	974.55	1,044.12	507.41	2,018.67	1,425.31	3,593.28
	c) Change in Inventories of Project Stock & Stock-in-Trade	(461.35)	113.04	(371.35)	(348.31)	(481.15)	(570.48)
	d) Employee Benefit Expenses	664.31	330.44	448.82	994.75	753.32	1,591.66
	e) Finance Cost	142.31	97.18	75.70	239.49	153.59	315.96
	f) Depreciation and Amortisation Expenses	87.82	91.74	37.22	179.56	78.94	201.52
	g) Other Expenses (Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	766.72	427.40	382.33	1,194.12	774.00	2,784.98
	Total Expenses	**2,238.28**	**2,103.92**	**1,080.13**	**4,342.20**	**2,704.01**	**7,916.92**
V	**Profit before exceptional and extraordinary items and tax (III-IV)**	**1,082.77**	**792.82**	**753.04**	**1,875.59**	**1,231.24**	**2,670.61**
VI	Share of Profit/(Loss) From Associates	1.21	(1.98)	(1.04)	(0.77)	(1.04)	(1.06)
VII	**Profit before tax (VII-VIII)**	**1,083.98**	**790.84**	**752.00**	**1,874.82**	**1,230.20**	**2,669.55**
VIII	**Tax Expenses**						
	1) Current tax	(342.31)	(228.24)	(217.08)	(570.55)	(337.97)	(817.90)
	2) MAT Tax					-	-
	3) Deferred tax	(8.90)	(11.31)	(2.15)	(20.21)	(2.67)	(33.39)
IX	**Profit After Tax From Continuing Operations For The Period (VII-VIII)**	**732.77**	**551.29**	**532.77**	**1,284.06**	**889.56**	**1,818.26**
X	**Profit / (Loss) from discontinuing operations**	-	-	-	-	-	-
XI	**Tax expenses of discontinuing operations**	-	-	-	-	-	-
XII	Profit / (Loss) from discontinuing operations after tax	-	-	-	-	-	-
XIII	**Net Profit / (Loss) for the period**	**732.77**	**551.29**	**532.77**	**1,284.06**	**889.56**	**1,818.26**
XIV	**Share of Profit /(Loss) of Minority Interest**	**(73.44)**	**16.19**	**53.89**	**(57.25)**	**41.24**	**(3.83)**
XV	**Net Profit / (Loss) for the Period**	**659.33**	**567.48**	**478.88**	**1,226.81**	**848.32**	**1,814.43**
XVI	**Details of Equity Share Capital**						
	Paid-up Share Capital	**1,720.64**	**1,720.64**	**1,720.64**	**1,720.64**	**1,720.64**	**1,720.64**
	Face Value of Equity Share Capital	**10.00**	**10.00**	**10.00**	**10.00**	**10.00**	**10.00**
	Money Received Against Share Warrants	-	-	-	-	-	-
XVII	**Reserves excluding Revaluation Reserve**	**14,839.04**	-	**12,587.78**	**14,839.04**	**12,587.78**	**13,453.71**
XVIII	**Earning Per Equity Share of Rs. 10 each**						
	A. Before Extraordinary Items						
	i) Basic EPS	**4.26**	**3.20**	**3.73**	**7.46**	**6.34**	**11.51**
	ii) Diluted EPS	**4.26**	**3.20**	**4.42**	**7.46**	**6.34**	**11.51**
	B. After Extraordinary Items						
	i) Basic EPS	**4.26**	**3.20**	**3.73**	**7.46**	**6.34**	**11.51**
	ii) Diluted EPS	**4.26**	**3.20**	**4.42**	**7.46**	**6.34**	**11.51**
	(See accompanying notes to financial result)						

Notes:

1 The above unaudited Financial Results have been reviewed by the Audit Committee of the Holding Company and approved by the Board of Directors of the Holding Company at its Meeting held on 13th November, 2026

2 This Statement have been prepared under the historical cost convention on accrual basis of accounting and in accordance with the accounting standards issued by the Institute of Chartered Accountants of India and referred to in section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014 and in accordance with the Generally Accepted Accounting Principles accepted in India. The results are being published in accordance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

3 The Group identifies operating segments on the basis of dominant source, nature of risks and returns and the internal organization. The operating segments are the segments for which separate financial information is available and for which operating profit/loss amounts are evaluated regularly by the Managing Director/Chief Executive Officer of the respectivev company in the group who is Company's chief operating decision maker in deciding how to allocate resources and in assessing performance. The dominant source of income of the Group is from its activities which do not materially differ in respect of risk perception and the return realized/to be realized.

The Group operates in two different geographical territories i.e. India and Oman which are subject to differing economic and political conditions, proximity of operations, location of assets, exchange regulations, location of customers and the risk and return associated in respect of each of the geographical area. Accordingly, the Group has identified the following two geographical segments as reportable segments for which separate financial information is available.

India-Comprising of Revenue, Expenses, Assets and Liabilities-Functional Currency-INR
Oman-Comprising of Revenue, Expenses, Assets and Liabilities-Functional Currency-Omani Rial (OMR).
The details of geographical segment have been given as under:

A. Within India

	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30-Sep-26	30-Jun-26	30-Sep-25	30-Sep-26	30-Sep-25	31-Mar-26
		Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
I.	Revenue From Customers	1,825.18	2,057.36	1,613.40	3,882.54	3,011.56	8,191.53
II.	Non-Current Assets						
i.	Property, Plant and Equipments, Right to Use Assets and Land and Leasehold Rights (Net Carrying Value)	2,834.37		688.79	2,834.37	688.79	1,519.58
ii.	Intangible Assets (Net Carrying Value)	5.46		7.43	5.46	7.43	6.63
iii.	Capital Work in Progress (BOOT Plants & Other PPE Items)	1,670.11		1,839.50	1,670.11	1,839.50	1,714.95
v.	Goodwill On Consolidation	326.59			326.59	-	-
vi.	Non-current Investments	471.29		1,045.08	471.29	1,045.08	472.06
v.	Long Term Loans & Advances	24.57		-	24.57	-	524.57
vii.	Other Non-Current Assets	270.34		160.26	270.34	160.26	367.56
	Total Non-Current Assets	**5,602.73**		**3,741.06**	**5,602.73**	**3,741.06**	**4,605.35**

B. Within Oman

	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30-Sep-26	30-Jun-26	30-Sep-25	30-Sep-26	30-Sep-25	31-Mar-26
		Un-Audited	Un-Audited	Un-Audited	Un-Audited	Un-Audited	Audited
I.	Revenue From Customers	1,340.71	764.74	124.59	2,105.45	788.41	2,029.72
II.	Non-Current Assets						
i.	Property, Plant and Equipments, Right to Use Assets and Land and Leasehold Rights (Net Carrying Value)	4,937.81		5,448.70	4,937.81	5,448.70	5,195.49
ii.	Intangible Assets (Net Carrying Value)	-		-	-	-	-
iii.	Capital Work in Progress (BOOT Plants & Other PPE Items)	565.51		111.53	565.51	111.53	565.51
iv.	Goodwill On Consolidation	-		-	-	-	-
v.	Non-current Investments	-		-	-	-	-
vi.	Long Term Loans & Advances	-		-	-	-	-
vii.	Other Non-Current Assets	28.02		12.56	28.02	12.56	14.04
	Total Non-Current Assets	**5,531.34**		**5,572.79**	**5,531.34**	**5,572.79**	**5,775.04**

4 Figures for the quarter ended 30th September 2026 as reported in these financial results are the balancing figures between unaudited figures for the half year ended 30th September, 2026 and quarter ended 30th June, 2026.

5 The Financial Consolidated Financial Results for the half year and quarter ended 30th September, 2026 includes results of following subsidiaries/associates which have not been reviewed by the respective auditors of the subsidiaries/associates.

i. Rivita Solutions Private Limited, India-Indian Subsidiary
ii. Felix WMC Private Limited, India - Indian Subsidiary
iii. Enovation Aquaprocess Private Limited, India - Indian Subsidiary
iv. Felix Prime Metals Private Limited, India-Indian Subsidiary
v. Tierra Fertilizers Private Limited, India-Indian Sub-Subsidiary (Upto 30.09.2026
vi. Felix Industries LLC, Oman-Foreign Subsidiary
vii. Eco-Vision Aqua Care Private Limited, Associate

6 The Disclosure is as per Regulation 33 of SEBI (Listing Obligations & Discloser Requirements) Regulations, 2015.

7 The Holding Company had received Nil complaint from shareholder during the Quarter ended on 30.09.2026.

Date 13th November, 2026
Place Ahmedabad

For, FELIX INDUSTRIES LIMITED

RITESH VINAY PATEL
Managing Director
(DIN: 05350896)

	Un-Audited Consolidated Statement of Assets And Liabilities for the Half Year Ended On 30/09/2026		
			(Rs. In Lakh)
	Consolidated Statement of Assets and Liabilities	Half Year ended on	Year ended on
		Un-Audited	Audited
	Particulars	30.09.2026	31.03.2026
	Equity and Liabilities		
1	Shareholders' Fund		
	Equity Share Capital	1,720.64	1,720.64
	Reserves and Surplus	14,839.04	13,453.71
	Money Received Against Shares Warrants	-	-
	Sub Total-Share Holders Fund	**16,559.68**	**15,174.35**
2	Share Application Money Pending Allotment	-	-
3	Deferred Government Grants	-	-
4	Minority Interest	1,005.38	1,057.66
5	**Non Current liabilities**		
	Long Term Borrowings	2,214.42	1,385.95
	Deffered Tax Liabilities	87.74	93.22
	Foreign Currency Monetary Item Translation Difference Liability Account	-	-
	Other Long Term Liabilities	-	-
	Long Term Provisions	57.35	34.80
	Sub-Total-Non Current Liabilities	**2,359.51**	**1,513.97**
6	**Current Liabilities**		
	Short Term Borrowings	2,755.69	2,000.65
	Trade Payables		
	(i) Total Outstanding Dues To Micro, Small & Medium Enterprise	492.62	161.32
	(ii) Total Outstanding Dues To Other Than Micro, Small & Medium Enterprise	893.34	593.96
	Other Current Liabilities	2,212.01	2,954.72
	Short Term Provisions	1,564.71	1,088.99
	Sub-Total Current Liabilities	**7,918.37**	**6,799.64**
	TOTAL EQUITY AND LIABILITIES	**27,842.94**	**24,545.62**
	ASSETS		
1	**Non-Current Assets**		
(i)	Property, Plant & Equipment		
	Tangible Assets	7,772.18	6,718.06
	Producing Properties	-	-
	Intangible Assets	5.46	6.63
	Preproducing Properties	-	-
	Tangible Assets Capital Work-in-Progress	2,235.62	2,277.48
	Goodwill on Consolidation	326.59	-
	Total Property, Plant & Equipment	**10,339.85**	**9,002.17**
(ii)	Non-current Investments	471.29	472.06
(iii)	Deferred Tax Assets (Net)	-	-
(v)	Foreign Currency Monetary Item Translation Difference Asset Account	-	-
(vi)	Long-term Loans and Advances	24.57	524.57
(vii)	Other Non-current Assets	298.36	371.01
	Total Non-current Assets	**794.22**	**1,367.64**
2	**Current assets**		
	Current Investments	-	-
	Inventories	2,570.72	1,975.49
	Trade Receivables	4,779.20	3,404.25
	Cash and Cash Equivalents	953.90	981.95
	Bank Balance Other Than Cash And Cash Equivalents	-	-
	Short-Term Loans and Advances	8,058.17	5,941.59
	Other Current Assets	346.88	1,872.53
	Sub-Total-Current Assets	**16,708.87**	**14,175.81**
	TOTAL ASSETS	**27,842.94**	**24,545.62**

Date: 13/11/2026
Place: Ahmedabad

For, FELIX INDUSTRIES LIMITED

RITESH VINAY PATEL
Managing Director
(DIN: 05350896)

Un-Audited Consolidated Cashflow Statement for the Half Year Ended On 30/09/2026

	Statement of Cashflow As per AS-3(REVISED)	Half Year Ended	Year Ended
		Un-Audited	Audited
	Particulars	30.09.2025	31.03.2026
A	**Cash Flow From Operating Activities**		
	Net Profit before tax as per Profit & Loss A/c	1,874.82	2,669.55
	Adjustments :		
	Depreciation and Amortization	179.56	201.52
	Profit on Sale of Property, Plant & Equipment/Exceptional Items	(3.92)	-
	Foreign Currency Translation Reserve	50.73	252.94
	Expected Credit Loss	48.83	52.25
	Share of Loss from Associates	0.77	1.06
	Interest Income	(167.80)	(149.04)
	Finance Cost	239.49	315.96
	Short Term Provisions	-	-
	Preliminary Expenses Written Off	1.28	2.55
	Impairment of Supplier Advances	-	52.39
	Operating Profit before working capital	**2,223.76**	**3,399.18**
	Adjusted for :		
	i) Trade Receivables	(1,434.37)	(1,867.70)
	ii) Inventories	(595.22)	(570.48)
	iii) Non-Current Loans & Advances	500.00	(500.59)
	iv) Other Non-Current Assets	81.97	(147.00)
	v) Current Loans & Advances	(2,116.58)	(3,335.68)
	vi) Other Current Assets	1,579.78	(1,107.35)
	vii) Trade Payable	630.68	(1,377.81)
	viii) Other Current Liabilities	(742.73)	1,966.10
	ix) Non-Current Provisions	22.56	34.80
	x) Current Provisions	(81.58)	131.52
	Cash generated from operations	**68.27**	**(3,375.01)**
	Direct Tax Paid	(48.21)	(284.13)
	Extra Ordinary Item	-	-
	Net Cash from Operating Activities (a)	**20.06**	**(3,659.14)**
B	**Cash Flow from Investing Activities :**		
	Purchase of Property , Plant & Equipment and Intangible Assets	(1,521.16)	(1,461.70)
	Sale of PPE	13.50	-
	Investments	-	(270.00)
	Loans	-	-
	Interest Received	167.80	149.04
	Net Cash used in Investing Activities (b)	**(1,339.86)**	**(1,582.66)**
C	**Cash Flow from Financing Activities**		
	Proceeds from/(Repayment) of Long Term Borrowings & Leases (Net)	991.09	964.86
	Proceeds from/(Repayment) of Short Term Borrowings & Leases (Net)	592.43	645.39
	Issue Of Share Capital /Warrant	-	4,635.65
	Expenses on Issue of Shares/ Share Warrants	-	(484.33)
	Finance Costs	(239.49)	(315.96)
	Minority interest	(52.28)	444.76
	Net Cash from financing Activities (c)	**1,291.75**	**5,890.37**
	Net Increase in Cash & Cash Equivalents (a+b+c)	**(28.05)**	**648.57**
	Opening Balance of Cash & Cash Equivalents	981.95	333.38
	Closing Balance of Cash & Cash Equivalents	953.90	981.95
	Net Increase/(Decrease) in cash & cash equivalents	**(28.05)**	**648.57**

Date: 13/11/2026
Place: Ahmedabad

For, FELIX INDUSTRIES LIMITED

RITESH VINAY PATEL
Managing Director
(DIN: 05350896)