

Date: 12th December, 2022

To,
The National Stock Exchange Limited.
Exchange Plaza, C-1, Block G,
BandraKurla Complex, Bandra (E)
Mumbai – 400 051.

Script Code/Symbol: FELIX

**Sub.: Intimation under Regulation 30(6) of the SEBI (LODR) Regulation, 2015-
Summery of the Proceedings of the Extra Ordinary General Meeting of the
Company.**

Dear Sir,

The Extra Ordinary General Meeting ('EGM') of the Company was held on today, i.e. Monday, 12th December, 2022 at the Registered Office of the Company at 208, Devshruti Complex, Opposite Medisurge Hospital, Near Mithakali Cross Road, Ellisbridge, Ahmedabad – 380 006.

The Meeting commenced at 12:35 p.m. (IST) and concluded at 13.10 p.m. (IST).

Kindly find attached the detailed summery of the proceedings of the Extra Ordinary General Meeting of the Company Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Please note that the results of E-voting as well as voting at EGM will intimate to you separately upon receipt of Report from Scrutinizer within 48 hours from the conclusion of the Extra Ordinary General Meeting.

You are requested to kindly acknowledge the receipt and take the same in your records.

Yours Faithfully,

FOR FELIX INDUSTRIES LIMITED

Ritesh
Vinay Patel

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Ritesh Vinay Patel
Date: 2022.12.12
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RITESH V.PATEL
MANAGING DIRECTOR
(DIN: 05350896)

FELIX INDUSTRIES LIMITED

REGISTERED / CORPORATE OFFICE :
208, Devshruti Complex, Opp. HCG hospital, Nr. Mithakhali Cross
Road, Ellisbridge, Ahmedabad - 380 006, Gujarat, India.

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SUMMARY OF THE PROCEEDINGS OF EXTRA-ORDINARY GENERAL MEETING OF THE COMPANY

1. Date, time and venue of the Extra-Ordinary General Meeting

The Extra-Ordinary General Meeting (EGM) of the Members of Felix Industries Limited held on today, i.e. 12th December, 2022 at the Registered Office of the Company at 208, Devshruti Complex, Opposite Medisurge Hospital, Near Mithakhali Cross Road, Ellisbridge, Ahmedabad - 380 006 at 12:30 P.M.

2. Proceedings in brief

- a. Mr. Ritesh Vinaybhai Patel, Managing Director was appointed as the Chairperson of the meeting and chaired the meeting.
- b. The requisite quorum being present, the Company Secretary & Compliance Officer Mr. Pranav Patel with the permission of the Chairperson called the meeting to order.
- c. Mr. Pranav Patel then addressed the shareholders by giving him introductory speech and introduced the Board of Directors, Panel Members and Invitees, who attending the meeting.
- d. The requisite documents are available for inspection.
- e. With the consent of members present, the notice convening the EGM circulated to members was taken as read.
- f. The Chairperson then addressed the members and delivered a speech thereafter highlighting the future perspective, growth outlook and working capital requirements for the same. He also explained the intent behind raising funds through issue of fully convertible equity warrants on preferential basis in one or more tranches, upto 73,50,000 Fully Convertible warrants each convertible into, or exchangeable for 1 (one) Fully paid up equity shares of the company having face value of Rs. 10/- each at an issue price of Rs. 41/- per warrant including premium of Rs. 31/- per share or such other higher price as may be determined in accordance with the Regulation 166A read with Regulation 164 of Chapter V of SEBI (LODR) Regulation, 2018 ("warrant Issue Price") to the promoters group and Non-promoters group of the Company and as more particularly mentioned in the explanatory statements of the notice of EGM.
- g. Mr. Pranav Patel informed the Members present that pursuant to the provision of the Companies Act, 2013 read with rules framed thereunder and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the remote e-voting facility commenced on Friday, 09th December, 2022 (09:00 A.M.) till Sunday, 11th December, 2022 (05:00 P.M.)

- h. The following items of business as set out in the Notice of the EGM were transacted at EGM:

SPECIAL BUSINESS:

Item No.	Particulars
1	To Consider And Approve Increase In Authorized Share Capital Of The Company And Subsequent Alteration Of The Capital Clause Of The Memorandum Of association.
2	To Issue Fully Convertible Equity Warrants On Preferential Basis

3. Q & A Session:

There were no shareholder speakers.

4. Voting by Members

The Company had provided the members the facility to cast their votes electronically on all resolutions set forth in the notice. Members who were present at the meeting and had not cast their votes electronically were provided opportunity to cast their votes at meeting through ballot.

5. Results of voting (remote e-voting and voting at the meeting)

The Board of Directors had appointed CS Vishwas Sharma, Practicing Company Secretary (Membership No.: ACS 33017; CP No: 16942) as Scrutinizer to conduct the remote e-voting and ballot voting during the Extra Ordinary General Meeting held at the Registered Office of the Company in a fair and transparent manner. The Voting Results of remote e-voting and voting in respect of business items transacted at the EGM and Scrutinizer's Report will be submitted separately in accordance with the provisions of Regulation 44 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 within 2 working days and shall be placed on the Company's website and the results of e-voting / voting at EGM results shall also be forwarded to the Stock Exchange.

6. Vote of Thanks

Since there was no other business to transact, the meeting was concluded at 13.10 P.M. with the vote of thanks to the Chair.

Yours Faithfully,

FOR FELIX INDUSTRIES LIMITED

Ritesh

Vinay Patel

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Ritesh Vinay Patel
Date: 2022.12.12
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RITESH V.PATEL

MANAGING DIRECTOR

(DIN: 05350896)