



**CIN: L40103GJ2012PLC072005**

**August 11, 2023**

**To,**  
**The Manager,**  
Listing Department  
**National Stock Exchange (NSE),**  
Exchange Plaza,  
Plot no. C/1, G Block,  
Bandra Kurla Complex  
Bandra (East),  
Mumbai - 400 051.

**Security Code: FELIX**  
**ISIN: INE901X01013**

**SUBJECT: Disclosure under regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015- Allotment of Equity Shares upon conversion of warrants under Preferential Issue**

Dear Sir/Madam,

In Compliance with regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Board of Directors in their meeting held on 11<sup>th</sup> August, 2023 which was commenced at 03:15 p.m. and concluded at 04:00 p.m. decided to allot 22,90,000 (Twenty Two Lakhs Ninety Thousand) Equity Shares upon conversion of warrants at the price of Rs. 41/- per share to the Promoters group and Non-Promoters on preferential basis.

The details required under Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015 is given in the enclosed Annexure-I & Annexure-II.

Kindly take the same on records.

Thanking you,

Yours faithfully,  
**FOR FELIX INDUSTRIES LIMITED**

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**Hena Harshal Shah**  
**Company Secretary & Compliance Officer**  
**(F-12582)**

**FELIX INDUSTRIES LIMITED**

REGISTERED / CORPORATE OFFICE :  
208, Devshruti Complex, Opp. HCG Hospital, Nr. Mithkhali Cross  
Road, Ellisbridge, Ahmedabad - 380 006, Gujarat, India.

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**Annexure-I**

**List of Allottees:**

Name of Allottees	Nos. of Warrants Alloted	Nos. of Warrants applied for conversion	No. of equity shares allotted, upon conversion/ exchange of Warrants	Warrants pending for conversion
<b>Promoter Group</b>				
Felix Nano Synthesis Private Limited	31,00,000	8,90,000	8,90,000	22,10,000
<b>Non-Promoter/Public</b>				
Shyam Taparia	50,000	50,000	50,000	NIL
Prajal Bhandari	2,50,000	2,50,000	2,50,000	NIL
Srestha Finvest Ltd.	8,50,000	8,50,000	8,50,000	NIL
Meet Narendra Mehta HUF	2,50,000	2,50,000	2,50,000	NIL

**Annexure-II**

**(Details required under Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015)**

Sr. No.	Particulars of Material Event																				
1.	<b><u>Type of Securities proposed to be issued:</u></b> Allotment of 22,90,000 (Twenty-Two Lakhs Ninety Thousand) Fully paid up Equity Shares upon conversion of convertible Warrants to the Promoter Group and Non-Promoters.																				
2.	<b><u>Type of Issuance:</u></b> Preferential Allotment in accordance with Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws.																				
3.	<b><u>Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately):</u></b> The Board has allotted 22,90,000 (Twenty Two Lakhs Ninety Thousand) Fully paid up Equity Shares upon conversion of equal number of convertible Warrants at a price of Rs. 41/- (Rupees Forty One Only).																				
4.	<b><u>Details to be furnished in case of preferential issue:</u></b> i. <b>Name of Allottees under Preferential issue:</b> <b>Promoter Group:</b> Felix Nano Synthesis Private Limited <b>Non-Promoter:</b> a. Shyam Taparia b. Prajal Bhandari c. Srestha Finvest Ltd. d. Meet Narendra Mehta HUF																				
	<b>b. Post allotment of securities - outcome of the subscription, issue price/allotted price (in case of convertibles), number of investors</b> <b>Outcome of the Subscription:</b>																				
	<table border="1"> <thead> <tr> <th>Name of Allottee (s)</th> <th>Pre Issue Equity Holding</th> <th>No. of Shares allotted upon conversion of warrants</th> <th>Post Issue Equity Holding after exercise of warrants</th> </tr> <tr> <td></td> <th>No. of Shares</th> <th>%</th> <th>No. of Shares</th> </tr> </thead> <tbody> <tr> <td>Felix Nano Synthesis Private Limited</td> <td>-</td> <td>-</td> <td>8,90,000</td> </tr> <tr> <td>Shyam Taparia</td> <td>-</td> <td>-</td> <td>50,000</td> </tr> <tr> <td>Prajal Bhandari</td> <td>-</td> <td>-</td> <td>2,50,000</td> </tr> </tbody> </table>	Name of Allottee (s)	Pre Issue Equity Holding	No. of Shares allotted upon conversion of warrants	Post Issue Equity Holding after exercise of warrants		No. of Shares	%	No. of Shares	Felix Nano Synthesis Private Limited	-	-	8,90,000	Shyam Taparia	-	-	50,000	Prajal Bhandari	-	-	2,50,000
Name of Allottee (s)	Pre Issue Equity Holding	No. of Shares allotted upon conversion of warrants	Post Issue Equity Holding after exercise of warrants																		
	No. of Shares	%	No. of Shares																		
Felix Nano Synthesis Private Limited	-	-	8,90,000																		
Shyam Taparia	-	-	50,000																		
Prajal Bhandari	-	-	2,50,000																		

Srestha Finvest Ltd	-	-	8,50,000	8,50,000	11.51
Meet Narendra Mehta HUF	-	-	2,50,000	2,50,000	3.39
Total			22,90,000	22,90,000	

**Issue Price/Allotted Price (in case of convertibles):**

22,90,000 Equity Shares having face value of Rs.10/- each at a price of Rs.41/- each upon conversion of equal number of convertible Warrants.

**Number of Investors:**

5(Five)

**In case of Convertibles-Intimation on conversion of securities or on lapse of the tenure of the instrument:**

The Warrant holders shall, subject to the SEBI (ICDR) Regulations and other applicable rules, regulations and laws, be entitled to exercise the Warrants in one or more tranches within a period of 18 (Eighteen) months from the date of allotment of the Warrants by issuing a written notice to the Company specifying the number of Warrants proposed to be exercised. The Company shall accordingly issue and allot the corresponding number of Equity Shares of face value of Rs. 10/- (Rupees Ten Only) each to the Warrant holders;

An amount equivalent to 25% of the Warrant Issue Price is received at the time of subscription and allotment of each Warrant and the balance 75% shall be payable by the Warrant holder(s) on the exercise of the Warrant(s);

In the event that, a Warrant holder does not exercise the Warrants within a period of 18(Eighteen) months from the date of allotment of such Warrants, the unexercised Warrants shall lapse and the amount paid by the Warrant holders on such Warrants shall stand forfeited by Company.

**FOR FELIX INDUSTRIES LIMITED**

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**Hena Harshal Shah**  
**Company Secretary & Compliance Officer**  
**(F-12582)**