



CIN: L40103GJ2012PLC072005

Date: 08th November, 2024

To,
National Stock Exchange of India Limited,
Mumbai-400051

Dear Sir,

Sub: Disclosure of Listing Approval received from NSE for listing of 3,60,580 equity shares pursuant to conversion of warrants issued to Promoter and Non promoters' group on Preferential basis.

Scrip Code: - FELIX

With reference to the captioned subject we would like to inform you that the Company has received a Listing approval(s) from NSE vide their letter no. NSE/LIST/44026 for listing of 3,60,580 Equity Shares pursuant to conversion of warrants to Promoter and Non promoters group on Preferential Basis.

A copy of Listing approval(s) received from NSE Limited is attached herewith.

Thanking you,
Yours faithfully,
For FELIX INDUSTRIES LIMITED

**HENA HARSHAL SHAH
COMPANY SECRETARY
(F-12582)**

National Stock Exchange Of India Limited

Ref: NSE/LIST/44026

November 07, 2024

The Company Secretary
Felix Industries Limited
Plot No.123, Devraj industrial Park
Piplaj-Piran road
Piplaj, Ahmedabad-382405.

Kind Attn: Ms. Hena Shah

Dear Madam,

Sub: In - Principle approval for listing of 360580 Equity shares of Rs. 10/- each issued on preferential basis.

We are in receipt of your application for in-principle approval for listing of 360580 Equity shares of Rs. 10/- each pursuant to conversion of warrants issued on preferential basis bearing distinctive numbers from 13171491 to 13532070.

We have perused the listing application and the related documents/details submitted by you for listing of the above shares.

We are pleased to grant the in-principle approval for listing of the above shares on the Exchange. The said shares would be listed and admitted to dealings on the Exchange on receipt of the following confirmation from the depositories i.e. NSDL/CDSL for credit of beneficiaries' accounts.

Yours faithfully,
For National Stock Exchange of India Limited

Khyati Vidwans
Senior Manager

Cc:
National Securities Depository Limited
3rd Floor, Naman Chamber, Plot C-32,
G-Block, Bandra Kurla Complex,
Bandra East, Mumbai - 400051

Central Depository Services Limited
Marathon Futurex, A-Wing, 25th
floor, N M Joshi Marg, Lower Parel,
Mumbai – 400013

P.S. Checklist of all the further issues is available on website of the exchange at the following URL: <https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-sme-checklist>