

RITESH VINAYBHAI PATEL

Address: 17, Satellite Co.Op. Soc. Opp. Sundervab, Satellite Road, Satellite
Ahmedabad-380015, Gujarat, India

02nd February, 2021

To,
National Stock Exchange of India Limited
Exchange Plaza,
Plot no. C/1, G Block,
Bandra Kurla Complex
Bandra (East),
Mumbai - 400 051

Sub: Submission of Disclosure required under Regulation 10(5) of the SEBI (SAST) Regulations, 2011.

Dear Sir/Madam,

I hereby submit the disclosure as required under Regulation 10(5) of the SEBI (SAST) Regulations, 2011, for acquisition of 1898000 equity shares held by Mr. Sagar Samir Shah in Felix Industries Limited, details of which are stated as below:

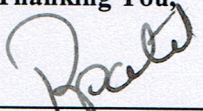
Sr.No	Date of Transaction	Name of the person- belonging to promoter / promoter group) Transferor/Seller	Name of the person- belonging to promoter / promoter group) Transferee/Acquirer	No. of Shares proposed to be acquired by way of purchase	% of holding
1.	09.02.2021	Sagar Samir Shah	Ritesh Vinay Patel	1898000	37.27%

This transaction, being an inter-se transfer of shares amongst the promoter group, falls within the exemptions provided under Regulation 10(1)(a)(ii) of the SEBI (SAST) Regulations, 2011. The Aggregate holding of Promoter and Promoter Group before and after the above inter-se transaction remains the same.

In this connection necessary disclosure under Regulation 10(5) for the above said acquisition in the prescribed format is enclosed herewith for your kind information and records.

Kindly take the same on record and acknowledge the receipt of the same.

Thanking You,


Ritesh Vinay Patel
Date: 02.02.2021
Place: Ahmedabad
Encl: As Above
CC: Felix Industries Limited

RITESH VINAYBHAI PATEL

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Ahmedabad-380015, Gujarat, India

Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers)

Regulations, 2011

1.	Name of the Target Company (TC)	FELIX INDUSTRIES LIMITED
2.	Name of the acquirer(s)	Ritesh Vinay Patel
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	A) Sagar Samir Shah
	b. Proposed date of acquisition	09 th February, 2021
	c. Number of shares to be acquired from each person mentioned in 4(a) above	A) Sagar Samir Shah- 1898000
	d. Total shares to be acquired as % of share capital of TC	1898000 37.27 % (1898000/5093000)*100
	e. Price at which shares are proposed to be acquired	Rs.30.00 Per Share
	f. Rationale, if any, for the proposed transfer	No
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Sub Clause 10(1) (a) (ii)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs.24.15 Per Share
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of Regulation 8.	Not Applicable
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Yes
9.	Declaration by the acquirer, that the transferor and transferee have complied/ will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	Yes
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemption has been duly complied with.	Yes

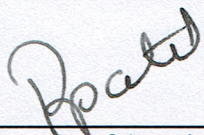
11.	Shareholding details		Before the proposed transaction		After the proposed transaction	
			No. of shares /voting rights	% w.r.t total share capital of TC		No. of shares /voting rights
	a	Acquirer(s) and PACs (other than sellers)				
		Ritesh Vinay Patel	1738000	34.12%	3636000 (1738000+1898000)	71.39% (3636000/5093000*100)
	b	Seller (s)				
		Sagar Samir Shah	1898000	37.27%	0	0

I hereby declare that the transferor and transferee have complied /will comply with the applicable disclosure requirements in Chapter V of Takeover Regulations, 2011.

I hereby declare that the acquisition price would not be higher by more than 25% of the price computed in point 6.

I hereby also declare that all the conditions as specified under Regulation 10(1)(a) of SEBI (SAST), Regulations, 2011 have been complied with.

For and on behalf of Promoter/Promoter Group



Signature of Acquirer
Ritesh Vinay Patel
(DIN: 05350896)

Date: 02.02.2021
Place: Ahmedabad