



Secretarial Department

March 03, 2026

<p>To Manager National Stock Exchange of India Limited Listing Department Exchange Plaza, C -1, Block G Bandra Kurla Complex Bandra (E), Mumbai – 400 051</p> <p>SYMBOL - FEDFINA</p>	<p>To Manager BSE Limited The Corporate Relationship Department Rotunda Building Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001</p> <p>Scrip code: 544027 BSE NCD Company Code: 12337, NCD ISINs: INE007N08023, INE007N07041, INE007N08015, INE007N07058, INE007N07066 and INE007N07033 CP ISINs: INE007N14EM0, INE007N14EN8, INE007N14EO6, INE007N14EP3, INE007N14EQ1, INE007N14ES7, INE007N14ET5, INE007N14ER9 and INE007N14EU3</p>
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Subject: Outcome of the Board meeting held on March 03, 2026 and Disclosure under Regulation 30 and 51 of SEBI (LODR) Regulations, 2015

- Ref: 1) Prior intimation of Board Meeting submitted to Stock Exchanges dated August 20, 2025;**
2) Outcome of Board Meeting submitted to Stock Exchanges dated August 25, 2025;
3) Disclosure of Voting Results and Scrutinizers report of the Annual General Meeting (AGM) of the Company submitted to Stock Exchanges on September 30, 2025;
4) Prior intimation of Board Meeting submitted to Stock Exchanges dated February 26, 2026.

Dear Sir/Madam,

Pursuant to the provisions of Regulations 30 and 51 read with Schedule III of the SEBI (Listing Obligations and Disclosure requirements) 2015 (“SEBI Regulations”) and other applicable regulations, if any, we hereby inform that the Board of Directors at their meeting held today i.e. March 03, 2026 has inter- alia, considered and approved the issuance of upto 50,000 (Fifty Thousand) Rated, Listed, Unsecured, Non-Cumulative, Redeemable, Subordinated, Non-Convertible Debentures having a face value of Rs. 1,00,000/- (Rupees One Lakh only) each aggregating upto to Rs. 500,00,00,000/- (Rupees Five Hundred Crores Only) on a private placement basis to one or more prospective investors.



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The details regarding the issuance of securities as required pursuant to SEBI Master Circular-HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are set out in **Annexure I** to this intimation.

The Board meeting commenced at 12.00 noon and concluded at 12.22 p.m.

The above is submitted for your kind information and appropriate dissemination.

Thanking you,

For Fedbank Financial Services Limited

Parthasarathy Iyengar
Company Secretary & Compliance Officer
Mem. No: A21472



Annexure-I

Additional details pursuant to SEBI Master Circular- HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026 on the issuance of Rated, Listed, Unsecured, Non-Cumulative, Redeemable, Subordinated, Non-Convertible Debentures ('NCDs') on a private placement basis

Type of securities proposed to be issued	Rated, Listed, Unsecured, Non-Cumulative, Redeemable, Subordinated, Non-Convertible Debentures
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Issuance of NCDs on a Private Placement basis to eligible investors
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Issuance of upto 50,000 (Fifty Thousand) Rated, Listed, Unsecured, Non-Cumulative, Redeemable, Subordinated, Non-Convertible Debentures having a face value of Rs. 1,00,000/- (Rupees One Lakh only) each aggregating upto to Rs. 500,00,00,000/- (Rupees Five Hundred Crores Only)
Size of the issue	
Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes The NCDs are proposed to be listed on Bombay Stock Exchange (BSE)
Tenure of the instrument - date of allotment and date of maturity	Series-3 Sub Debt Deemed Date of Allotment: On or before March 31, 2026. Date of Maturity: 7 (Seven) years and 7 (Seven) months (91 (Ninety One) months) from the Deemed Date of Allotment
Coupon / interest offered, schedule of payment of coupon/interest and Principal	Coupon / Interest offered: Fixed Coupon of 9% p.a.p.a (Nine Percent) per annum payable annually Schedule of coupon/interest: Annually Principal Payment – Bullet on maturity

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Charge / security, if any, created over the assets	Not applicable, The NCDs are Unsecured.
Special right / interest / privileges attached to the instrument and changes thereof	Not Applicable
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	None
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any	None
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;	None
Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable