FEDERAL-MOGUL POWERTRAIN

Dt.: 7th August, 2015

1. Listing Department
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai 400001

(Fax : 022-22723719 /22722037/ 22722041 /22722061/ 22722039 /22658121)

2. Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No. C/1, G Block,
Bandra-Kurla Complex
Bandra (East), Mumbai 400001

(Fax : 022-26598237/26598238)

Subject : Intimation under Clause 41 of the Listing Agreement.

Dear Sir/ Ma'am,

Pursuant to Clause 41 of the Listing Agreement, please be informed that the Unaudited financial results of the Company for the Quarter ended 30th June, 2015 have been approved by the Board of Directors in its meeting held today, Friday, 7th August, 2015. A copy of the results along with the Limited Review Report thereon is enclosed herewith for your kind information & record.

Regards,

Yours truly,

For Federal-Mogul Goetze (India) Limited

(Dr. Khalid Iqbal Khan)
Whole-time Director-Legal & Company Secretary

Encl: As above

CC: 1. National Securities Depository Limited
Trade Word, 4th Floor,
Kamala Mills Compound,
Senapati Bapat Marg,
Lower Parel, Mumbai 400 013

2. Central Depository Services [India] Limited
Phiroze Jeejeeboy Towers
28th Floor, Dalal Street
Mumbai 400 023

Walker Chandiok & Co LLP

Walker Chandiok & Co LLP
(Formerly Walker, Chandiok & Co)
21st Floor, DLF Square
Jacaranda Marg, DLF Phase II
Gurgaon 122002
India

T +91 124 462 8000
F +91 124 462 8001

Review Report

To the Board of Directors of Federal-Mogul Goetze (India) Limited

1. We have reviewed the accompanying statement of unaudited financial results ("the Statement") of **Federal-Mogul Goetze (India) Limited** ("the Company") for the quarter ended **30 June 2015** except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures, applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with applicable accounting standards, as notified under the Companies (Accounting Standards) Rules, 2006 read with Rule 7 of the Companies (Accounts) Rules, 2014 in respect of Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Walker Chandiok & Co LLP
(formerly Walker, Chandiok & Co)
Chartered Accountants
Firm Registration No: 001076N/N500013

per **Anamitra Das**
Partner
Membership No. 062191

WALKER CHANDIOK & CO LLP * CHARTERED ACCOUNTANTS *

CERTIFIED TRUE COPY

For Federal Mogul Goetze (India) Ltd.

Company Secretary

Place: Gurgaon
Date: August 7, 2015

Walker Chandiok & Co LLP is registered with limited liability with identification number AAC-2085 and its registered office at L-41 Connaught Circus, New Delhi, 110001, India

FEDERAL-MOGUL GOETZE (INDIA) LIMITED
Regd Off: G-4, J.R Complex Gate No.-4, Mandoli
Delhi: 110093
Corp off: 10th Floor , Paras Twin Towers Golf Course Road, Sector 54
Gurgaon-122002
Website: www.federalmogulgoetzeindia.net
CIN:L74899DL1954PLC002452
PH:+91 11 7174 5675, Fax: +9111 7174 5675
Statement of Unaudited Results for the Quarter Ended June 30, 2015

(Rs. In lacs except per share data)

S.No		Description	Quarter Ended June 30, 2015 (Unaudited)	Quarter Ended March 31, 2015 (Refer note-5)	Quarter Ended June 30, 2014 (Unaudited)	15 months ended March 31, 2015 (Audited)
PART I						
1		Income from Operations				
		Gross Sales	36,656.87	34,016.23	33,464.00	161,526.05
		Less: Excise duty	3,411.31	3,134.40	2,503.08	13,056.65
	(a)	Net Sales (Net of Excise Duty)	33,245.56	30,881.83	30,960.92	148,469.40
	(b)	Other operating income	1,019.83	1,058.21	1,038.16	5,183.50
		Total income from Operations (net)	34,265.39	31,940.04	31,999.08	153,652.90
2		Expenses				
	(a)	Cost of materials consumed	12,442.58	12,085.62	10,975.10	55,112.52
	(b)	Purchases of stock-in-trade	1,528.10	1,274.59	1,140.60	5,379.44
	(c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade ((Increase)/ Decrease)	(445.85)	153.12	(52.03)	(3,326.78)
	(d)	Employee benefits expense	7,092.77	6,641.39	6,269.32	31,949.53
	(e)	Depreciation and amortisation expense	1,852.49	1,830.60	1,748.79	8,937.31
	(f)	Consumption of stores and spares	2,962.91	2,697.29	2,943.71	13,978.13
	(g)	Other expenses	7,006.83	7,892.06	7,493.89	36,922.70
		Total expenses	32,439.83	32,574.67	30,519.38	148,952.85
3		Profit from operations before other income, finance costs & exceptional items (1-2)	1,825.56	(634.64)	1,479.70	4,700.05
4		Other income	454.01	1,230.10	920.78	3,742.53
5		Profit from ordinary activities before finance costs & exceptional items (3+4)	2,279.57	595.46	2,400.48	8,442.58
6		Finance costs	782.89	771.34	695.13	3,696.85
7		Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	1,496.68	(175.88)	1,705.35	4,745.73
8		Exceptional items	-	-	-	-
9		Profit / (Loss) from ordinary activities before tax (7+8)	1,496.68	(175.88)	1,705.35	4,745.73
10		Tax Expense	517.85	58.68	439.80	1,610.19
11		Net Profit / (Loss) from ordinary activities after tax (9-10)	978.83	(234.56)	1,265.55	3,135.54
12		Net Profit / (Loss) from ordinary activities after tax and prior period items	978.83	(234.56)	1,265.55	3,135.54
13		Extra ordinary items	-	-	-	-
14		Net Profit / (Loss) for the period	978.83	(234.56)	1,265.55	3,135.54
15		Paid-up equity share capital (Face value Rs 10/- each)	5,563.21	5,563.21	5,563.21	5,563.21
16		Reserve excluding revaluation reserve as per balance sheet of previous accounting year.	-	-	-	39,514.31
17		Basic and diluted Earnings / (Loss) Per Share before extraordinary items for the period (of Rs. 10 each) (not annualised for quarters)	1.76	(0.42)	2.27	5.64
18		Basic and diluted Earnings / (Loss) Per Share after extraordinary items for the period (of Rs. 10 each) (not annualised for quarters)	1.76	(0.42)	2.27	5.64

See accompanying notes to the financial results

WALKER CHANDIOK & CO LLP * CHARTERED ACCOUNTANTS *

CERTIFIED TRUE COPY

For Federal Mogul Goetze (India) Ltd.

Company Secretary

S.No		Description	Quarter Ended June 30, 2015 (Unaudited)	Quarter Ended March 31, 2015 (Refer note-5)	Quarter Ended June 30, 2014 (Unaudited)	15 months ended March 31, 2015 (Audited)
PART II						
Information for the period ended June 30, 2015						
A		PARTICULARS OF SHAREHOLDING				
1		Public shareholding				
		- Numbers of shares	13,916,676	13,916,676	13,916,676	13,916,676
		- Percentage of shareholding	25.02	25.02	25.02	25.02
2		Promoters and Promoter group shareholding				-
	(a)	Pledged/Encumbered	Nil	Nil	Nil	Nil
	(b)	Non-Encumbered (in nos.)	41,715,454	41,715,454	41,715,454	41,715,454
		- Percentage of shares (as a % of total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00
		- Percentage of shares (as a % of total share capital of the company)	74.98	74.98	74.98	74.98

	Particulars	Quarter ended June 30, 2015
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	0
	Received during the quarter	0
	Disposed off during the quarter	0
	Remaining unresolved at the end of the quarter	0

Notes:

1 The above financial results of the Company have been reviewed by the Audit Committee and thereafter have been approved by the Board of Directors at their meeting held on August 7, 2015.

2 The limited review as required under clause 41 of Listing Agreement has been completed by statutory auditor for the quarter ended June 30, 2015.

3 Segment Reporting: As the Company's business activities fall within a single primary business segment viz, auto components for two wheeler and four wheeler industry, the disclosure requirement of Accounting Standard (AS-17) 'Segment Reporting' is not applicable.

4 The estimated useful lives of certain fixed assets have been revised in accordance with Schedule II to the Companies Act 2013, with effect from 1st April 2015. Pursuant to the above mentioned changes in useful life of assets, the depreciation expense for the quarter is higher by Rs. 123.53 lacs and for the assets whose revised useful life is NIL as on 31st March 2015, the net book value of Rs. 437.52 lacs (net of deferred tax of Rs. 225.28 lacs) has been adjusted with the retained earnings.

5 The figures for quarter ended March 31, 2015 are balancing figures between audited figures in respect of 15 months ended March 31, 2015 and unaudited published year to date figures for 12 months ended December 31, 2014.

6 Previous period figures have been regrouped / recasted, wherever necessary.

For and on behalf of Board of Directors

(Andreas Wilhelm Kolf)
Managing Director

Place: Gurgaon
Date : August 7, 2015

WALKER CHANDIOK & CO LLP * CHARTERED ACCOUNTANTS *

CERTIFIED TRUE COPY

For Federal Mogul Goetze (India) Ltd.

Company Secretary