

Secretarial Department

FEDERAL BANK
YOUR PERFECT BANKING PARTNER

SD/ F 24/ /2014-15

30th April 2014

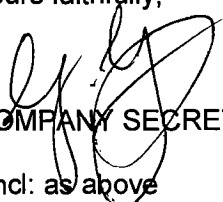
The National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (E),
Mumbai – 400 051.

Dear Sir,

Please find attached the disclosure received from ICICI Prudential Mutual Fund, for disclosure to be made under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 and disclosure as required in terms of Regulation 13(3) read with Regulation 13(6) of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992.

Kindly take the same on record.

Yours faithfully,


COMPANY SECRETARY

Encl: as above

April 28, 2014

To,
The Federal Bank Limited,
Post Bag no. 103, Federal Towers,
Aluva, Kerala – 683101.

Dear Sir,

Sub: Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992 and SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011

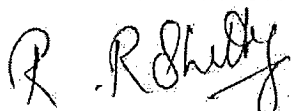
This is to inform you that ICICI Prudential Mutual Fund (the Fund) under its various schemes and Eastspring Investments (Singapore) Limited (Eastspring), under its various Funds holds equity shares of your Company. Various Schemes managed by the Funds and Eastspring have traded in equity shares of your Company on April 23, 2014.

This reporting is being made because as a result of the trades done on April 23, 2014 and which are specified in annexure A, aggregate gross holding of the Fund and Eastspring has decreased by more than 2% as compared to the previous disclosure made on February 9, 2012 for 5.033%.

The disclosure in this regard as required under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is enclosed herewith and also find attached Form C, in terms of Regulation 13(3) read with Regulation 13(6) of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992.

Thanking you.

Sincerely,
For ICICI Prudential Asset Management Company Limited


Rakesh Shetty
Company Secretary

Encl: as above



Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	The Federal Bank Limited		
Name(s) of the acquirer and Persons Acting in concert (PAC) with the acquirer	ICICI Prudential Mutual Fund alongwith Eastspring Investments (Singapore) Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd, National Stock Exchange of India Limited and Cochin Stock Exchange Ltd		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share / voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the Sale under consideration, holding of :			
a) Shares carrying voting rights	26,241,515	3.07	
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking / others)	--	--	
c) Voting rights (VR) otherwise than by shares	--	--	
d) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	
e) Total (a+b+c+d)	26,241,515	3.07	
Details of sale			
a) Shares carrying voting rights sold	2,236,305	0.26	
b) VRs sold otherwise than by shares	--	--	
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) sold	--	--	
d) Shares encumbered / invoked /released by the acquirer	--	--	
e) Total (a+b+c+d)	2,236,305	0.26	
After the sale, holding of:			
a) Shares carrying voting rights	24,005,210	2.81	

ICICI Prudential Asset Management Company Limited

Corporate Identity Number: U99999DL1993PLC054135

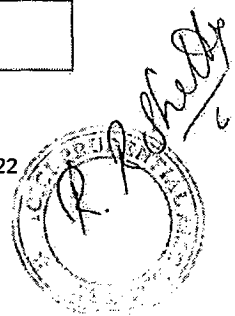
Corporate Office: 3rd Floor, Hallmark Business Plaza, Sant Dyaneshwar Marg, Bandra (E), Mumbai - 400051. Tel: 022

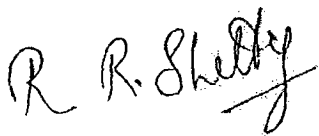
2642 8000 Fax: 022 2655 4165 , website: www.icicipruamc.com, email id: enquiry@icicipruamc.com

Central Service Office: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Mumbai - 400063.

Tel: 022 2685 2000 Fax: 022 26868313

Registered Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi 110 001



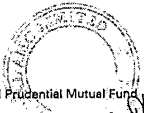
b) Shares encumbered with the acquirer	--	--	
c) VRs otherwise than by equity shares	--	--	
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	
e) Total (a+b+c+d)	24,005,210	2.81	
Mode of acquisition (e.g. open market/ off-market /public issue /rights issue/preferential allotment/inter-se transfer etc.)	Secondary Market Purchase		
Date of acquisition / VR or date of receipt of intimation of allotment of shares, whichever is applicable.	April 23, 2014		
Equity share capital / total voting capital of the TC before the said sale	855,311,785		
Equity share capital/ total voting capital of the TC after the said sale	855,311,785		
Total diluted share/voting capital of the TC after the said acquisition	855,311,785		
Note.— (*)Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.  Signature of the acquirer/seller/Authorised Signatory Place : Mumbai Date : April 28, 2014			

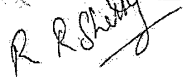


FORM C										
Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992										
(Regulation 13 (3) and (6))										
Regulation 13(3) – Details of change in shareholding in respect of person holding more than 5% shares in a listed company										
Name & address and PAN No. of shareholder	Shareholding prior to sale	No. & % of shares/voting rights sold	Receipt of allotment advice/sale of shares of shares – specify	Date of intimation to Company	Mode of sale on (market purchase/public rights/preferential offer etc.)	No. & % of shares/voting rights post-sale	Trading member through whom the trade was executed with SEBI Registration no. of the TM	Exchange on which the trade was executed	Sale quantity	Sale value (In Rs.)
ICI Prudential Mutual Fund under its schemes namely 1. ICI Prudential Banking and Financial Services Fund 2. ICI Prudential CNX 100 ETF 3. ICI Prudential Midcap Fund 4. ICI Prudential Indo Asia Equity Fund 5. ICI Prudential Nifty Junior Index Fund 6. ICI Prudential R.I.G.H.T. (Rewards of Investing & Generation of Healthy Tax-savings) Fund 7. ICI Prudential Value Fund - Series 2 Address: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon (East), Mumbai – 400 063 PAN of ICI Prudential Mutual Fund: AAAA10038F; Eastspring Investments (Singapore) Limited under its various schemes enclosed as Annexure A	26,241,515 Equity Shares of Rs. 2/- each 3.70% of the Equity Share Capital	22,36,305 Equity Shares of Rs. 2/- each 0.26% of the Equity Share Capital	23-Apr-14	28-Apr-14	Secondary Market	24,005,210 Equity Shares of Rs. 2/- each 2.81% of the Equity Share Capital	Refer Annexure A	NSE	2,236,305	211,458,773

R. R. Shetty

Annexure A

Sr. No.	Fund Name	Address of the Shareholder	Trading member through whom the trade was executed with SEBI Registration no. of the TM	Exchange on which the trade was executed	Sale quantity	Sale value	Holding as on April 23, 2014	% of holding
1	PRUDENTIAL ASSURANCE COMPANY LTD	HSBC Securities Services, Level 29, 8 Canada Square, Canary Wharf, London, E14 5HQ, United Kingdom	MORGAN STANLEY INDIA COMPANY PVT LTD, SEBI Reg. No. - INB231097537	NSE	148,738	13,979,335.94	10,087,090	1.18
2	PRUDENTIAL PENSIONS LTD	HSBC Securities Services, Level 29, 8 Canada Square, Canary Wharf, London, E14 5HQ, United Kingdom	INDIA INFOLINE LTD, SEBI Regn No. - INB231097537	NSE	1,263,379	119,546,514.8318	211,666	0.02
3	PRUDENTIAL ASSURANCE CO. SCOTTISH AMICABLE CAPITAL FUND	HSBC Securities Services, Level 29, 8 Canada Square, Canary Wharf, London, E14 5HQ, United Kingdom	INDIA INFOLINE LTD, SEBI Regn No. - INB231097537	NSE	29,844	282,397,142.00	996,286	0.12
4	INDIA EQUITY PORTFOLIO	Kuwait Investment Authority, Ministries Complex, Block No 3 2nd floor, PO Box 64, 13001 Safat, Kuwait.	MORGAN STANLEY INDIA COMPANY PVT LTD, SEBI Reg. No. - INB231054231	NSE	3,513	11,811,210.31	2,480,163	0.29
5	EASTSPRING INV ASIAN EQUITY	BNY Mellon, Singapore Branch1 Temasek Avenue#03-01 Millenia Tower, Singapore 039192	INDIA INFOLINE LTD, SEBI Regn No. - INB231097537	NSE	124,822	33,283,290.82	1,437,829	0.17
6	EASTSPRING INVESTMENTS INDIA CONSUMER EQUITY OPEN	Deutsche Bank (Mauritius) Limited Suite 450 4th floor Barkly Wharf East, Le Caudan Waterfront Port Louis, Mauritius	MORGAN STANLEY INDIA COMPANY PVT LTD, SEBI Reg. No. - INB231054231	NSE	41,411	3,892,067.13	295,593	0.03
7	EASTSPRING INVESTMENTS INDIA INFRASTRUCTURE EQUITY OPEN LIMITED	Deutsche Bank (Mauritius) Limited Suite 450 4th floor Barkly Wharf East, Le Caudan Waterfront Port Louis, Mauritius	-	-	-	-	952,070	0.11
8	GOVERNMENT OF SINGAPORE	The Northern Trust Company Singapore Branch One George Street #12-06 Singapore 049145	-	-	-	-	2,651,795	0.31
9	PRULINK ASIAN EQUITY FUND	Citibank N.A. - Citigroup Global Transaction Services 8 Marina View #16-00 Asia Square Tower 1 Singapore 018960	INDIA INFOLINE LTD, SEBI Regn No. - INB231097537	NSE	175,398	16,596,935.37	1,126,524	0.13
10	JNL/EASTSPRING INV AS EX-JPN	J.P. Morgan 168 Robinson Road #24-02 Capital Tower Singapore 068912	MORGAN STANLEY INDIA COMPANY PVT LTD, SEBI Reg. No. - INB231054231	NSE	20,650	194,0817.325	247,091	0.03
11	ICICI Prudential Banking and Financial Services Fund	 ICICI Prudential Mutual Fund	-	-	-	-	1,251,880	0.15
12	ICICI Prudential CNX 100 ETF		-	-	-	-	6,682	0.00
13	ICICI Prudential Midcap Fund		-	-	-	-	625,000	0.07
14	ICICI Prudential Indo Asian Equity Fund		-	-	-	-	203,080	0.02
15	ICICI Prudential Nifty Junior Index Fund		-	-	-	-	19,636	0.00

Annexure A

Sr. No.	Fund Name	Address of the Shareholder	Trading member through whom the trade was executed with SEBI Registration no. of the TM	Exchange on which the trade was executed	Sale quantity	Sale value	Holding as on April 23, 2014	% of holding
16	ICICI Prudential R.I.G.H.T. (Rewards of Investing & Generation of Healthy Tax-savings) Fund	2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Goregaon (East), Mumbai - 400 063	-	-	-	-	270,525	0.03
17	ICICI Prudential Value Fund - Series 2	-	-	-	-	-	1,142,300	0.13



R. R. Shetty