Secretarial Department

FEDERAL BANK
YOUR PERFECT BANKING PARTNER

SD/ F 24/ /2014-15 30th April 2014

The National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (E),
Mumbai – 400 051.

Dear Sir,

Please find attached the disclosure received from ICICI Prudential Mutual Fund, for disclosure to be made under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 and disclosure as required in terms of Regulation 13(3) read with Regulation 13(6) of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992.

Kindly take the same on record.

Yours faithfully,

COMPANY SECRETARY

Encl: as above

ICICI PRUDENTIAL ASSET MANAGEMENT

April 28, 2014

To,
The Federal Bank Limited,
Post Bag no. 103, Federal Towers,
Aluva, Kerala – 683101.

Dear Sir,

Sub: Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992 and SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011

This is to inform you that ICICI Prudential Mutual Fund (the Fund) under its various schemes and Eastspring Investments (Singapore) Limited (Eastspring), under its various Funds holds equity shares of your Company. Various Schemes managed by the Funds and Eastspring have traded in equity shares of your Company on April 23, 2014.

This reporting is being made because as a result of the trades done on April 23, 2014 and which are specified in annexure A, aggregate gross holding of the Fund and Eastspring has decreased by more than 2% as compared to the previous disclosure made on February 9, 2012 for 5.033%.

The disclosure in this regard as required under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is enclosed herewith and also find attached Form C, in terms of Regulation 13(3) read with Regulation 13(6) of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992.

Thanking you.

Sincerely,
For ICICI Prudential Asset Management Company Limited

Rakesh Shetty
Company Secretary

Encl: as above

ICICI Prudential Asset Management Company Limited
Corporate Identity Number: U99999DL1993PLC054135
Corporate Office: 3rd Floor, Hallmark Business Plaza, Sant Dyaneshwar Marg, Bandra (E), Mumbai - 400051. Tel: 022 2642 8000 Fax: 022 2655 4165 , website: www.icicipruamc.com, email id: enquiry@icicipruamc.com
Central Service Office: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway, Mumbai - 400063. Tel: 022 2685 2000 Fax: 022 26868313
Registered Office: 12th Floor, Narain Manzil, 23, Barakhamba Road, New Delhi 110 001

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	The Federal Bank Limited		
Name(s) of the acquirer and Persons Acting in concert (PAC) with the acquirer	ICICI Prudential Mutual Fund alongwith Eastspring Investments (Singapore) Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd, National Stock Exchange of India Limited and Cochin Stock Exchange Ltd		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share / voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the Sale under consideration, holding of :			
a) Shares carrying voting rights	26,241,515	3.07	
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking / others)	--	--	
c) Voting rights (VR) otherwise than by shares	--	--	
d) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	
e) Total (a+b+c+d)	26,241,515	3.07	
Details of sale			
a) Shares carrying voting rights sold	2,236,305	0.26	
b) VRs sold otherwise than by shares	--	--	
c) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) sold	--	--	
d) Shares encumbered / invoked /released by the acquirer	--	--	
e) Total (a+b+c+d)	2,236,305	0.26	
After the sale, holding of:			
a) Shares carrying voting rights	24,005,210	2.81	

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b) Shares encumbered with the acquirer	--	--	
c) VRs otherwise than by equity shares	--	--	
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	
e) Total (a+b+c+d)	24,005,210	2.81	
Mode of acquisition (e.g. open market/ off-market /public issue /rights issue/preferential allotment/inter-se transfer etc.)	Secondary Market Purchase		
Date of acquisition / VR or date of receipt of intimation of allotment of shares, whichever is applicable.	April 23, 2014		
Equity share capital / total voting capital of the TC before the said sale	855,311,785		
Equity share capital/ total voting capital of the TC after the said sale	855,311,785		
Total diluted share/voting capital of the TC after the said acquisition	855,311,785		

Note.—

(*)Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

R R. Shetty

Signature of the ~~acquirer~~/seller/Authorised Signatory

Place : Mumbai Date : April 28, 2014

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FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

(Regulation 13 (3) and (6)

Regulation 13(3) – Details of change in shareholding in respect of person holding more than 5% shares in a listed company

Name & address and PAN No. of shareholder	Shareholding prior to sale	No. & % of shares/voting rights sold	Receipt of allotment advice/sale of shares of shares – specify	Date of intimation to Company	Mode of sale on (market purchase/public/rights/preferential offer etc.)	No. & % of shares/voting rights post-sale	Trading member through whom the trade was executed with SEBI Registration no. of the TM	Exchange on which the trade was executed	Sale quantity	Sale value (In Rs.)
ICICI Prudential Mutual Fund under its schemes namely 1. ICICI Prudential Banking and Financial Services Fund 2. ICICI Prudential CNX 100 ETF 3. ICICI Prudential Midcap Fund 4. ICICI Prudential Indo Asia Equity Fund 5. ICICI Prudential Nifty Junior Index Fund 6. ICICI Prudential R.I.G.H.T. (Rewards of Investing & Generation of Healthy Tax-savings) Fund 7. ICICI Prudential Value Fund - Series 2 Address: 2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway,Goregaon (East), Mumbai – 400 063 PAN of ICICI Prudential Mutual Fund: AAAAI0038F; Eastspring Investments (Singapore) Limited under its various schemes enclosed as Annexure A	26,241,515 Equity Shares of Rs. 2/- each 3.70% of the Equity Share Capital	22,36,305 Equity Shares of Rs. 2/- each 0.26% of the Equity Share Capital	23-Apr-14	28-Apr-14	Secondary Market	24,005,210 Equity Shares of Rs. 2/- each 2.81% of the Equity Share Capital	Refer Annexure A	NSE	2,236,305	211,458,773

R. R Shetty

Annexure A

Sr. No.	Fund Name	Address of the Shareholder	Trading member through whom the trade was executed with SEBI Registration no. of the TM	Exchange on which the trade was executed	Sale quantity	Sale value	Holding as on April 23, 2014	% of holding
1	PRUDENTIAL ASSURANCE COMPANY LTD	HSBC Securities Services, Level 29, 8 Canada Square, Canary Wharf, London, E14 5HQ, United Kingdom	MORGAN STANLEY INDIA COMPANY PVT LTD, SEBI Reg. No. -		148,738	13,979,335.94	10,087,090	1.18
			INDIA INFOLINE LTD, SEBI Regn No. - INB231097537	NSE	1,263,379	119546514.8318		
2	PRUDENTIAL PENSIONS LTD	HSBC Securities Services, Level 29, 8 Canada Square, Canary Wharf, London, E14 5HQ, United Kingdom	INDIA INFOLINE LTD, SEBI Regn No. - INB231097537		29,844	2823971.4200	211,666	0.02
			MORGAN STANLEY INDIA COMPANY PVT LTD, SEBI Reg. No. - INB231054231	NSE	3,513	330,173.91		
3	PRUDENTIAL ASSURANCE CO. SCOTTISH AMICABLE CAPITAL FUND	HSBC Securities Services, Level 29, 8 Canada Square, Canary Wharf, London, E14 5HQ, United Kingdom	INDIA INFOLINE LTD, SEBI Regn No. - INB231097537		124,822	11,811,210.31	996,286	0.12
			MORGAN STANLEY INDIA COMPANY PVT LTD, SEBI Reg. No. - INB231054231	NSE	14,695	1,381,128.84		
4	INDIA EQUITY PORTFOLIO	Kuwait Investment Authority, Ministries Complex, Block No 3 2nd floor, PO Box 64, 13001 Safat, Kuwait.	-	-	-	-	2,480,163	0.29
5	EASTSPRING INV ASIAN EQUITY	BNY Mellon, Singapore Branch1 Temasek Avenue#03-01 Millenia Tower, Singapore 039192	INDIA INFOLINE LTD, SEBI Regn No. - INB231097537		351,741	33,283,290.82	1,437,829	0.17
			MORGAN STANLEY INDIA COMPANY PVT LTD, SEBI Reg. No. - INB231054231	NSE	41,411	3,892,067.13		
6	EASTSPRING INVESTMENTS INDIA CONSUMER EQUITY OPEN	Deutsche Bank (Mauritius) LimitedSuite 450 4th floorBarkly Wharf East, Le Caudan WaterfrontPort Louis, Mauritius	-	-	-		295,593	0.03
7	EASTSPRING INVESTMENTS INDIA INFRASTRUCTURE EQUITY OPEN LIMITED	Deutsche Bank (Mauritius) LimitedSuite 450 4th floorBarkly Wharf East, Le Caudan WaterfrontPort Louis, Mauritius	-	-	-		952,070	0.11
8	GOVERNMENT OF SINGAPORE	The Northern Trust Company Singapore BranchOne George Street#12-06Singapore 049145	-	-	-		2,651,795	0.31
9	PRULINK ASIAN EQUITY FUND	Citibank N.A. - Citigroup Global Transaction Services8 Marina View#16-00 Asia Square Tower 1Singapore 018960	INDIA INFOLINE LTD, SEBI Regn No. - INB231097537		175,398	16,596,935.37	1,126,524	0.13
			MORGAN STANLEY INDIA COMPANY PVT LTD, SEBI Reg. No. - INB231054231	NSE	20,650	1940817.325		
10	JNL/EASTSPRING INV AS EX-JPN	J.P. Morgan168 Robinson Road#24-02 Capital TowerSingapore 068912	INDIA INFOLINE LTD, SEBI Regn No. - INB231097537		55,572	5258468.696	247,091	0.03
			MORGAN STANLEY INDIA COMPANY PVT LTD, SEBI Reg. No. - INB231054231	NSE	6,542	614,858.45		
11	ICICI Prudential Banking and Financial Services Fund		-	-	-	-	1,251,880	0.15
12	ICICI Prudential CNX 100 ETF		-	-	-	-	6,682	0.00
13	ICICI Prudential Midcap Fund		-	-	-	-	625,000	0.07
14	ICICI Prudential Indo Asia Equity Fund		-	-	-	-	203,080	0.02
15	ICICI Prudential Nifty Junior Index Fund		-	-	-	-	19,636	0.00

ICICI Prudential Mutual Fund

R R Shetty

Annexure A

Sr. No.	Fund Name	Address of the Shareholder	Trading member through whom the trade was executed with SEBI Registration no. of the TM	Exchange on which the trade was executed	Sale quantity	Sale value	Holding as on April 23, 2014	% of holding
16	ICICI Prudential R.I.G.H.T. (Rewards of Investing & Generation of Healthy Tax-savings) Fund	2nd Floor, Block B-2, Nirlon Knowledge Park, Western Express Highway,Goregaon (East), Mumbai	-	-	-	-	270,525	0.03
17	ICICI Prudential Value Fund - Series 2	- 400 063	-	-	-	-	1,142,300	0.13

R. R. Shetty