

SEC/LODR/269/2025-26

October 21, 2025

The Manager

The National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai – 400 051

Re: Scrip Symbol: FEDERALBNK/ Scrip Code: 500469

Dear Madam/ Sir,

Sub: Clarification under Regulation 30(11) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”) on news item appearing in “Mainstream Media”

This is with reference to a news item captioned “Federal Bank to roll out preferential issue for 9.99% stake” which appeared in The **Website-www.moneycontrol.com** on October 20, 2025

In this regard, we wish to clarify the following as sought in the letter/email from NSE:

1. Whether such negotiations/events were taking place? If so, you are advised to provide the said information along with the sequence of events in chronological order from the start of negotiations/events till date.

Please refer to our stock exchange disclosure dated October 18, 2025, regarding the meeting of the Board of Directors of the Company scheduled on October 24, 2025, to evaluate various fund-raising options. At this stage, no decision has been taken by the Board, and accordingly, no further disclosure obligation arises under Regulation 30 of the Listing Regulations beyond what has already been announced. The Company will make necessary disclosures, if required, following the outcome of the Board meeting.

2. Whether you/company are aware of any information that has not been announced to the Exchanges which could explain the movement in the trading, if any? Further, you are advised to provide the said information and the reasons for not disclosing the same to the Exchange earlier as required under regulation 30 of the SEBI (LODR) Regulations, 2015.

All material information requiring disclosure under Regulation 30 of the Listing Regulations has already been disclosed to the stock exchanges. Please also refer to our response to Query 1 above.

3. The material impact of this article on the Bank.

There is no impact of this article on the Bank.

This is for your information and records.

Thanking you,
Yours faithfully,

For The Federal Bank Limited

Samir P Rajdev
Company Secretary