FEDERAL BANK
YOUR PERFECT BANKING PARTNER

Secretarial Department

SD/ F 24/ /2018-19 15th November 2018

Listing Department **The National Stock Exchange of India Limited** **Exchange Plaza,** **Bandra-Kurla Complex,** **Bandra (E),** **Mumbai – 400 051.**	**Department of Corporate Services – Listing** **BSE Limited** **Phiroze Jeejeebhoy Towers,** **Floor 25, Dalal Street,** **MUMBAI – 400 001**

Re.: Scrip Symbol: FEDERALBNK/Scrip Code: 500469

Dear Sir,

Re: Allotment of equity shares of Fedbank Financial Services Limited (Subsidiary Company of the Bank) to True North Fund VI LLP

In continuation of earlier intimation to Stock Exchanges dated 08th October 2018, we wish to inform you that the Board of Fedbank Financial Services Limited ("**Fedfina**"), subsidiary company of the Bank, had in its meeting dated 13th November 2018 approved allotment of 40,042,500 equity shares, with face value of INR 10 each, corresponding to 17.40% of the share capital of Fedfina, to "True North Fund VI LLP" on preferential basis for a total consideration of INR 1,686,000,000.

You are requested to take the same on your records.

Thanking you,
Yours faithfully,
For The Federal Bank Limited

Company Secretary