

SD/F24/ 211 /2021-22

January 14, 2022

The Manager
The National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051

Ref.: Scrip Symbol: FEDERALBNK/Scrip Code: 500469

Dear Madam/ Sir,

Sub: Reply to clarification sought with respect to announcement submitted to the Exchange dated Jan 12, 2022, regarding issuance of Unsecured Basel III Tier-II Subordinate Bonds

Ref: Your email dated January 13, 2022

With reference to the clarification sought through e-mail on the aspect of special right/interest/privileges attached to the Unsecured Basel III Tier-II Subordinate Bonds and names of the investors, we wish to inform as follows:

1. There are no special right/interest/privileges attached to the Debentures. The proposed issue is for the issuance of Tier 2 bonds as per the RBI Basel III guidelines.
2. The names of the investors will be confirmed only after completion of EBP process and shall be intimated to the exchange in accordance with the EBP guidelines.

Thanking you,

For The Federal Bank Limited

SAMIR
PRAVINCHANDRA
RAJDEV

Digitally signed by SAMIR
PRAVINCHANDRA RAJDEV
Date: 2022.01.14 10:52:12
+05'30'

Samir P Rajdev
Company Secretary