

Treasury Department

TSY/NSLR/ /2019-20

Date 13/06/2019

To

The General Manager
Department of Corporate Relations
BSE Limited
Sir Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001.

The Vice President,
Listing Department
The National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051.

Sub: Approval of Information Memorandum for issuance of 1000 (One Thousand) rated, unsecured, listed, redeemable Basel III Compliant Tier II bonds having a face value of INR 10,00,000 (Indian Rupees Ten Lakh) each, with an option to retain oversubscription of 4000 (Four Thousand) rated, unsecured, listed, redeemable Basel III Compliant Tier II bonds having a face value of INR 10,00,000 (Indian Rupees Ten Lakh) each upto INR 400,00,00,000 (Indian Rupees Four Hundred cores), aggregating to INR 500,00,00,000 (Indian Rupees Five Hundred Crores) ("Debentures"), on a private placement basis (the "Issue") by the Federal Bank Limited ("Bank").

Dear Sir/Madam,

Pursuant to Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that a meeting of the Credit, Investment and Raising Capital Committee of the Board of the Bank ("Committee") shall be held on 19/06/2019 at Mumbai for inter alia the approval of the information memorandum for issuance of 1000 (One Thousand) rated, unsecured, listed, redeemable Basel III Compliant Tier II bonds having a face value of INR 10,00,000 (Indian Rupees Ten Lakh) each, with an option to retain oversubscription of 4000 (Four Thousand) rated, unsecured, listed, redeemable Basel III Compliant Tier II bonds having a face value of INR 10,00,000 (Indian Rupees Ten Lakh) each upto INR 400,00,00,000 (Indian Rupees Four Hundred cores), aggregating to INR 500,00,00,000 (Indian Rupees Five Hundred Crores) by the Committee.

We request you to take on record and the same be treated as compliance under the applicable clauses(s) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,
Yours Faithfully,



For The Federal Bank Limited
Name: **GIRISH KUMAR GANAPATHY**
Title: SVP - COMPANY SECRETARY & CHIEF COMPLIANCE OFFICER