

February 18, 2026

National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex, Bandra (E)
Mumbai 400 051
Email id: takeover@nse.co.in

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001.
Email id:
corp.relations@bseindia.com

The Federal Bank Limited
Federal Towers, P O Box
No.103, Aluva, Ernakulam,
Kerala, India 683 101
Email id:
secretarial@federalbank.co.in

NSE Symbol - FEDERALBNK BSE Scrip Code – 500469

Sub: Disclosure under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“SEBI Takeover Regulations”)

Dear Sir/Madam,

This is to inform you that Asia II Topco XIII Pte. Ltd. has been allotted 27,29,74,043 warrants of The Federal Bank Limited on a preferential basis on February 16, 2026. Accordingly, in compliance with the disclosure requirements under Regulation 29(1) of the SEBI Takeover Regulations, please find enclosed herewith as **Annexure I**, the disclosure in the prescribed format.

Kindly take the above on record.

Regards,

Signed and delivered for and on behalf of Asia II Topco XIII Pte. Ltd.

By: Lixian Wang

Name: Lixian Wang

Designation: Director

Annexure I

Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (“TC”)	The Federal Bank Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Asia II Topco XIII Pte. Ltd. (“Acquirer”)		
Whether the acquirer belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited BSE Limited		
Details of the acquisition as follows	Number	% w.r.t.total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	0	0%	0%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	0	0%	0%
c) Voting rights (“VR”) otherwise than by shares	0	0%	0%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0%	0%
e) Total (a+b+c+d)	0	0%	0%
Details of acquisition:			
a) Shares carrying voting rights acquired	0	0%	0%
b) VRs acquired otherwise than by equity shares	0	0%	0%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	27,29,74,043	0%	9.89%

d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0%	0%
e) Total (a+b+c+/-d)	27,29,74,043	0%	9.89%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	0	0%	0%
b) VRs otherwise than by equity shares	0	0%	0%
c) Warrants/ convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	27,29,74,043	0%	9.89%
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0%	0%
e) Total (a+b+c+d)	27,29,74,043	0%	9.89%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Preferential allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	(a) Allotment of an aggregate of 27,29,74,043 (Twenty-Seven Crores Twenty Nine Lakh Seventy Four Thousand and Forty Three Only) warrants of the TC at a price of INR 227 per such warrant, with each warrant carrying a right to subscribe to 1 fully paid up equity share of the TC having face value INR 2/- each (including a premium of INR 225 per equity share). (b) The warrants shall be exercisable into equity shares, in one or more tranches, within a period of 18 (eighteen) months from the date of allotment of the warrants or a shorter period determined in accordance with the terms of the Investment Agreement entered into between the TC and the Acquirer dated October 24, 2025.		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	February 16, 2026		

Equity share capital / total voting capital of the TC before the said acquisition ¹	INR 492,60,74,622 which consists of 246,30,37,311 equity shares of face value of INR 2
Equity share capital/ total voting capital of the TC after the said acquisition ²	INR 492,60,74,622 which consists of 246,30,37,311 equity shares of face value of INR 2
Total diluted share/voting capital of the TC after the said acquisition ³	INR 551,80,11,470 which consists of 275,90,05,735 equity shares of face value of INR 2

¹ **Note:** The numbers set out in this row are as per the paid up shares and corresponding paid up value of the TC as on February 17, 2026 (excluding outstanding convertible securities/warrants/employee stock options into equity shares of the TC).

² **Note:** Same as footnote #1 above.

³ **Note:** Assuming full exercise of the outstanding warrants and employee stock options granted by the TC as on February 17, 2026, into equity shares of the TC.

Part-B***

Name of the Target Company: The Federal Bank Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/or PACs
Asia II Topco XIII Pte. Ltd.	No	

Lixian Wang

Lixian Wang
Signature of the Authorised Signatory of Acquirer

Place: Singapore

Date: February 18, 2026

Note:

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (earlier Clause 35 of the listing Agreement).
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants/employee stock options into equity shares of the TC as on February 17, 2026 and assuming no further allotment of equity shares by the TC (including on account of exercise of any further employee stock options).
- (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.