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LIVE THE FUTURE

FEDDERS LLOYD CORPORATION LTD.

159, Okhla Industrial Estate, Phase - III, New Delhi-110 020 (INDIA)
Phone : +91-11-40627200, 40627300 Fax : +91-11-41609909

February 04, 2013

To,
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai- 400001 Maharashtra

BSE Code: 500139
Fax No: 022 22722039

To,
National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051, Maharashtra
NSE Code: FEDDERLOYD
Fax No: 022 2659 8237 / 38

Subject- Outcome of Board Meeting held on February 04, 2013

Dear Sir/Madam,

This is to inform you that the Board of Directors of the Company at their meeting held today i.e., February 04, 2013 at 4.00 P.M., inter-alia had considered and approved the Un-audited Financial Results along with segment wise reporting of Revenue, Results and Capital Employed and Statement of Assets and Liabilities of the Company for the Quarter and half year ended on December 31, 2012, which are enclosed herewith alongwith Limited Review Report by Statutory Auditors of the Company.

Kindly take the above information on record and oblige.

Thanking you

Yours truly,
For **Fedders Lloyd Corporation Limited**

Purnima Sharma
Company Secretary

Enclosure: as above

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FEDDERS LLOYD CORPORATION LIMITED

REGD. OFFICE: C-4, PHASE-II, NOIDA, DISTT. GAUTAM BUDH NAGAR, U.P. - 201305

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 31ST DECEMBER, 2012

PART I

Statement of Un Audited Results for the Quarter and Half Year Ended 31.12.2012

Rs. In Lakhs

	Particulars	3 months ended 31.12.2012	Preceding 3 months ended 30.09.2012	Corresponding 3 months ended 31.12.2011	Year to date figures for half year ended 31.12.2012	Year to date figures for the half year ended 31.12.2011	Previous Year ended 30.06.2012
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income from operations						
	Net sales/income from operations(net of excise dut	24,042.61	20,316.12	18,730.96	44,358.73	42,348.64	88,285.71
	Other Operating Income	255.81	-	189.60	255.81	420.67	944.97
	Total Income from Operations (net)	24,298.42	20,316.12	18,920.56	44,614.54	42,769.31	89,230.68
2	Expenses						
	(a) Cost of material consumed	24,145.74	20,256.08	15,881.24	44,401.82	35,312.57	70,208.37
	(b) Purchase of Stock-in-Trade	-	-	-	-	-	5,594.94
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(4,844.74)	(3,747.60)	(186.69)	(8,592.34)	450.98	(3,918.92)
	(d) Employee benefits expense	913.35	795.65	685.24	1,709.00	1,481.98	2,460.96
	(e) Depreciation and amortisation expense	832.66	831.25	310.53	1,663.91	593.26	1,761.18
	(f) Other expenses	765.45	562.00	540.85	1,327.46	1,179.69	5,389.57
	Total Expenses	21,812.46	18,697.38	17,231.17	40,509.85	39,018.48	81,496.10
3	Profit / (Loss)from Operations before other income, finance costs & exceptional Items (1-2)	2,485.96	1,618.74	1,689.39	4,104.69	3,750.83	7,734.58
4	Other Income	-	-	-	-	-	-
5	Profit/(Loss) from ordinary activities before finance costs & exceptional Items (3+4)	2,485.96	1,618.74	1,689.39	4,104.69	3,750.83	7,734.58
6	Finance Costs	975.68	853.68	792.22	1,829.36	1,581.33	3,551.77
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	1,510.28	765.06	897.17	2,275.33	2,169.50	4,182.81
8	Exceptional Items	-	-	-	-	-	1,387.20
9	Profit(+) / Loss(-) from Ordinary activities before tax (7+8)	1,510.28	765.06	897.17	2,275.33	2,169.50	5,570.01
10	Tax Expense	302.06	153.01	179.43	455.07	433.90	1,103.54
11	Net Profit (+)/Loss(-) from ordinary activities after tax (9-10)	1,208.22	612.05	717.74	1,820.26	1,735.60	4,466.47
12	Extraordinary Items (net of tax expense)	-	-	-	-	-	-
13	Net Profit (+)/Loss(-) for the period (11-12)	1,208.22	612.05	717.74	1,820.26	1,735.60	4,466.47
14	Paid-up equity share capital(Face Value of the Share shall be indicated)	3,076.97	3,076.97	3,076.97	3,076.97	3,076.97	3,076.97
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	24,245.21
16	(i) Earnings per share(before extraordinary items) (of Rs.10/- each)(not annualised):						
	(a) Basic	3.93	1.99	2.33	5.92	5.64	14.52
	(b) Diluted	3.93	1.99	2.33	5.92	5.64	14.52
	(ii) Earnings per share(after extraordinary items) (of Rs.10/- each)(not annualised):						
	(a) Basic	3.93	1.99	2.33	5.92	5.64	14.52
	(b) Diluted	3.93	1.99	2.33	5.92	5.64	14.52

CERTIFIED TRUE COPY

For Fedders Lloyd Corporation Ltd.

Company Secretary

For Fedders Lloyd Corporation Ltd.

Chairman & Managing Director

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PART II							
	Particulars	3 months ended 31.12.2012	Preceding 3 months ended 30.09.2012	Corresponding 3 months ended 31.12.2011	Year to date figures for the half year ended 31.12.2012	Year to date figures for the half year ended 31.12.2011	Previous Year ended 30.06.2012
A	PARTICULARS OF SHAREHOLDING						
1	Public shareholding						
	- Number of shares	17,863,112	17,863,112	19,075,079	17,863,112	19,075,079	17,863,112
	- Percentage of shareholding	58.05%	58.05%	61.99%	58.05%	61.99%	58.05%
2	Promoters and Promoter Group Shareholding						
	a) Pledged / Encumbered						
	- Number of shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL	NIL
	b) Non - encumbered						
	- Number of shares	12,906,588	12,906,588	11,694,621	12,906,588	11,694,621	12,906,588
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	41.95%	41.95%	38.01%	41.95%	38.01%	41.95%

	Particulars	3 months ended 31.12.2012
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	0
	Received during the quarter	4
	Disposed of during the quarter	4
	Remaining unresolved at the end of the quarter	0

For Fedders Lloyd Corporation Ltd.

Chairman & Managing Director

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For Fedders Lloyd Corporation Ltd.

Company Secretary

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Format for Reporting of Segment wise Revenue, Results and Capital Employed

Particulars	3 months ended 31.12.2012	Preceding 3 months ended 30.09.2012	Corresponding 3 months ended 31.12.2011	Year to date figures for the half year ended 31.12.2012	Year to date figures for the half year ended 31.12.2011	Previous Year ended 30.06.2012
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1. Segment Revenue						
(a) Segment –ENVIRONMENTAL CONTROL SYSTEM	664.32	1,590.16	1,752.82	2,254.48	7,938.94	12,867.11
(b) Segment – STEEL STRUCTURE & ENGINEERING	13,907.55	13,074.85	11,385.61	26,982.40	19,676.80	42,558.11
(c) Segment – POWER PROJECTS	9,726.53	5,651.11	5,592.47	15,377.64	14,963.91	33,805.46
Total	24,298.40	20,316.12	18,730.90	44,614.52	42,579.65	89,230.68
Less: Inter Segment Revenue						
Net sales/Income From Operations	24,298.40	20,316.12	18,730.90	44,614.52	42,579.65	89,230.68
2.Segment Results (Profit)(+)/ Loss (-) before tax and interest from Each segment)						
(a) Segment –ENVIRONMENTAL CONTROL SYSTEM	91.22	228.83	196.67	320.05	866.01	1,367.17
(b) Segment – STEEL STRUCTURE & ENGINEERING	1,292.19	987.76	929.07	2,279.95	1,622.21	3,089.74
(c) Segment – POWER PROJECTS	1,281.82	614.93	442.36	1,896.75	1,263.30	2,959.20
Total	2,665.23	1,831.52	1,568.10	4,496.75	3,751.52	7,416.11
Less: (i) Interest	975.68	853.68	792.22	1,829.36	1,581.33	2,921.83
(ii) Other Un-allocable Expenditure net off	179.27	212.79	68.31	392.06	190.31	311.47
(iii) Un-allocable income	-	-	189.60	-	189.60	1,387.20
Total Profit Before Tax	1,510.28	765.05	897.17	2,275.33	2,169.48	5,570.01
3.Capital Employed						
(Segment assets – Segment Liabilities)						
(a) Segment –ENVIRONMENTAL CONTROL SYSTEM	7,874.17	7,986.81	7,436.67	7,874.17	7,436.67	7,937.83
(b) Segment – STEEL STRUCTURE & ENGINEERING	24,810.03	23,427.78	18,178.00	24,810.03	18,178.00	25,325.79
(c) Segment – POWER PROJECTS	8,099.77	6,811.15	2,908.99	8,099.77	2,908.99	7,367.08
(d) Unallocated	484.35	2,484.35	10,258.94	484.35	10,258.94	1,235.98
Total	41,268.32	40,710.09	38,782.60	41,268.32	38,782.60	41,866.68

For Fedders Lloyd Corporation Ltd.

Chairman & Managing Director

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For Fedders Lloyd Corporation Ltd.

Company Secretary

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STATEMENT OF ASSETS AND LIABILITIES

	Particulars	As at current half year end 31.12.2012	As at previous year end 30.06.2012
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	3,076.97	3,076.97
	(b) Reserves and surplus	26,065.47	24,245.21
	(c) Money received against share warrants	-	-
	Sub-total-Shareholders' funds	29,142.44	27,322.18
2	Share application money pending allotment	-	-
3	Minority Interest*	-	-
4	Non-current liabilities		
	(a) Long -term borrowings	16,532.08	12,704.97
	(b) Deferred tax liabilities(net)	83.83	83.17
	(c) Other long-term liabilities	-	-
	(d) Long-term provisions	370.38	309.18
	Sub-total-Non-current liabilities	16,986.29	13,097.32
5	Current liabilities		
	(a) Short-term borrowings	35,181.49	22,707.20
	(b) Trade payables	9,810.27	8,510.41
	(c)Other current liabilities	7,302.97	4,975.20
	(d) Short-term provisions	3,501.17	3,046.10
	Sub-total-Current liabilities	55,795.90	39,238.91
	TOTAL-EQUITY AND LIABILITIES	101,924.63	79,658.41
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	28,844.28	27,512.31
	(b)Goodwill on consolidation*	-	-
	(c) Non-current investments	73.16	103.16
	(d)Deferred tax assets(net)	-	-
	(e) Long-term loans and advances	393.87	4,816.58
	(f)Other non-current assets	-	-
	Sub-total-Non-current assets	29,311.31	32,432.05
2	Current assets		
	(a) Current Investments	-	-
	(b) Inventories	35,224.68	21,114.05
	(c) Trade receivables	32,102.43	20,094.21
	(d) Cash and cash equivalents	667.10	1,302.29
	(e) Short-term loans and advances	4,619.11	4,715.81
	(f) Other current assets	-	-
	Sub-total-Current assets	72,613.32	47,226.36
	TOTAL-ASSETS	101,924.63	79,658.41

* Applicable in the case of Consolidated statement of assets and liabilities

Notes:

1. The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on February 4, 2013.
2. As per Accounting Standard 17 on Segment Reporting of ICAI, during the quarter, the reportable segments of the Company have been classified as, (i) Environmental Control Systems, (ii) Steel Structure & Engineering and, (iii) Power Projects.
3. The Company has opted to submit Stand alone financial results.
4. In accordance with the requirements of Clause 41 of the Listing Agreement, the above financial results have undergone Limited Review by the Statutory Auditors of the Company.
5. The Shareholders of the Company at the 56th Annual General Meeting had declared a dividend of Re. 1/- per equity share of Rs. 10/- each, (i.e., 10% on the paid-up equity share capital of the Compnay) for the year ended June 30, 2012. The dividend has been paid to the shareholders who were holding shares as on record date of December 22, 2012.
6. The figures of the earlier periods have been re-grouped/re-arranged wherever necessary.

For FEDDERS LLOYD CORPORATION LTD.

DATE: FEBRUARY, 04, 2013
PLACE: NEW DELHI

BRIJ RAJ PUNJ
CHAIRMAN & MANAGING DIRECTOR

CERTIFIED TRUE COPY
For Fedders Lloyd Corporation Ltd.
Company Secretary

SURESH C. MATHUR & CO.
CHARTERED ACCOUNTANTS

64, REGAL BUILDINGS, (2ND FLOOR)
CONNAUGHT PLACE, NEW DELHI-110001
TEL.: (O) 41501620 / 23346733
/ 23361181 (TELEFAX)
Email : scmca2011@gmail.com

Limited Review Report to
M/s. Fedders Lloyd Corporation Limited

We, M/s. Suresh C. Mathur & Co., Statutory Auditors of M/s. Fedders Lloyd Corporation Limited (hereinafter referred to as the 'Company') having its Registered Office at C-4, Phase-II, Noida – 201 305 (U.P.) hereby confirm that we have reviewed the accompanying statement of unaudited financial results of the said Company for the quarter ended 31st December, 2012 **except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us.** This statement is the responsibility of the Company's Management and has been approved by the Board of Directors meeting held on 4th February, 2013. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, *Engagements to Review Financial Statements* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

for Suresh C. Mathur & Co.
Chartered Accountants,

4.2.13

(Brijesh C. Mathur)
Partner
M. No. 83540

Suresh C. Mathur & Co. NEW DELHI Chartered Accountants

Place: New Delhi
Dated: 4th February, 2013

For Fedders Lloyd Corporation Ltd.

Company Secretary