FEDDERS ELECTRIC & ENGINEERING LIMITED
(Formerly Fedders Llyod Corporation Ltd)
C-4, Phase-II, Noida 201305
Uttar Pradesh (INDIA)
Tel. : 91-120-4258918
CIN : L29299UP1957PLC021118

14th February,2020

To,
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai- 400001
Maharashtra
BSE Code: 500139
Fax No: 022-22722039

To,
National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051, Maharashtra
NSE Code: FEDDERELEC
Fax No: 022-26598237/38

Ref: Intimation of Newspaper Publication of Reissued Invitation for Expression of Interest of the Company

Dear Sir/Ma'am,

Pursuant to Regulation 30 read with Schedule III of the of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), please find enclosed herewith the copy of Invitation for Expression of Interest re-issued by the Resolution Professional under the Insolvency & Bankruptcy Code, 2016 and the newspaper publication made in this regard.

You are requested to kindly take the above information on record and oblige.

Thanking You,

Yours faithfully,
FOR AND ON BEHALF OF
FEDDERS ELECTRIC AND ENGINEERING LIMITED



ASHOK KUMAR GULLA
RESOLUTION PROFESSIONAL
IBBI/IPA-003/IP-N00024/2017-2018/10174
C/o RBSA Restructuring Advisors Limited,
2nd Floor, IAPL House, 23, South Patel Nagar
New Delhi - 110008
E-mail : ip.fedders@rbsa.in (ID for Correspondence)
ashok.gulla@rbsa.in (ID registered with IBBI)

(Fedders Electric and Engineering Limited is under Corporate Insolvency Resolution Process of the Insolvency and Bankruptcy Code 2016. Its affairs, business and assets are currently being managed by the Interim Resolution Professional, Mr. Ashok Kumar Gulla, appointed by the Hon'ble National Company Law Tribunal, Allahabad vide order dated 14th August, 2019 and confirmed by the Committee of Creditors as Resolution Professional in its meeting held on 12th September, 2019)

ANNEXURE – I

FORM G
INVITATION FOR EXPRESSION OF INTEREST

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS		
1.	Name of the corporate debtor	Fedders Electric & Engineering Limited
2.	Date of incorporation of corporate debtor	16.01.1957
3.	Authority under which corporate debtor is incorporated / registered	ROC, Kanpur
4.	Corporate identity number / limited liability identification number of corporate debtor	L29299UP1957PLC021118
5.	Address of the registered office and principal office (if any) of corporate debtor	**Reg. Off.:** 6 and 6/1 UPSIDC Industrial Area, Sikandrabad, Bulandshahr, UP-203205 **Corp. Off.:** C-4, Phase-II, Gautam Buddh Nagar, NOIDA, UP-201305
6.	Insolvency commencement date of the corporate debtor	14.08.2019 (Order uploaded at NCLT website on 16.08.2018)
7.	Date of invitation of expression of interest	Originally invited on 27.10.2019 Re-invited on 14.02.2020
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	The website of IPE with which Resolution Professional is associated i.e. www.rbsa.in Alternatively, the information can be sought from Resolution Professional at following Email IDs: ip.fedders@rbsa.in and ashok.gulla@rbsa.in
9.	Norms of ineligibility applicable under section 29A are available at:	
10.	Last date for receipt of expression of interest	27.02.2020
11.	Date of issue of provisional list of prospective resolution applicants	27.02.2020
12.	Last date for submission of objections to provisional list	02.03.2020
13.	Date of issue of final list of prospective resolution applicants	02.03.2020
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans (RFRP) to prospective resolution applicants	27.02.2020

Ashok Kumar Gulla
IP Reg. No: IBBI / IPA-003/ IP N00024/ 2017-2018/ 10174
Insolvency Professional

Ashok Kumar Gulla
Resolution Professional
For Fedders Electric & Engineering Limited

15.	Manner of obtaining request for resolution plan (RFRP), evaluation matrix, information memorandum and further information	Request for Resolution Plan (RFRP), Evaluation Matrix and Information Memorandum (IM) shall be available through following Email IDs from Resolution Professional: ip.fedders@rbsa.in and ashok.gulla@rbsa.in The RFRP, Evaluation Matrix and IM shall be obtained after giving undertaking of confidentiality under Section 29(2) of Insolvency and Bankruptcy Code, 2016
16.	Last date for submission of resolution plans	16.03.2020
17.	Manner of submitting resolution plans to resolution professional	Resolution Plan shall be submitted in a sealed cover at following address: Mr Ashok Kumar Gulla, Resolution Professional For Fedders Electric & Engineering Limited C/o RBSA Restructuring Advisors LLP, 2nd Floor, IAPL House, 23, South Patel Nagar, New Delhi – 110008
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	25.04.2020
19.	Name and registration number of the resolution professional	Ashok Kumar Gulla IBBI/IPA-003/IP-N00024/2017-18/10174
20.	Name, Address and email of the resolution professional, as registered with the Board	Ashok Kumar Gulla RBSA Restructuring Advisors LLP, 2nd Floor, IAPL House, 23, South Patel Nagar, New Delhi – 110008 Email: ashok.gulla@rbsa.in
21.	Address and email to be used for correspondence with the resolution professional	RBSA Restructuring Advisors LLP, 2nd Floor, IAPL House, 23, South Patel Nagar, New Delhi – 110008 Email: ip.fedders@rbsa.in
22.	Further Details are available at or with	Further information can be obtained from Resolution Professional through following Email IDs: ip.fedders@rbsa.in and ashok.gulla@rbsa.in
23.	Date of publication of Form G	Originally issued on 27.10.2019, Re-issued on 14.02.2020

Ashok Kumar Gulla
IP Reg. No: IBBI / IPA-003/ IP N00024/ 2017-2018/ 10174
Insolvency Professional

Fedders Electric & Engineering Limited (Corporate Debtor) is engaged in manufacture/business of AC/HVAC Business for supplies to railways and other sectors; Steel Structuring & Fabrication; Wind Mill Tower; Designing, Erection and Commissioning of Power Projects for Transmission and Distribution; and Overhead Electrical Transmission Lines for railways. It has got seven factories at various locations for aforesaid business activities. Hence, Expression of Interest (EOI) is sought from Prospective Resolution Applicants for (a) business as a whole; (b) AC/HVAC Division separately or jointly with other business division(s); and (c) Division-wise Slump Sale other than AC/HVAC Division either separately or jointly with other division(s)/factory(ies) for maximization of value of assets of the corporate debtor. For further details, please visit "CIRP Assignment" section of www.rbsa.in

For Fedders Electric & Engineering Limited

Ashok Kumar Gulla
IP Reg. No: IBBI / IPA-003/ IP N00024/ 2017-2018/ 10174
Insolvency Professional

Date: 13.02.2020
Place: New Delhi

Ashok Kumar Gulla
Resolution Professional