FEDDERS ELECTRIC & ENGINEERING LTD.
(Formerly Fedders Lloyd Corporation Ltd.)
C-4 ,Phase-II , Noida 201305
Uttar Pradesh (INDIA)
Tel. : 91-120-4258918
CIN : L29299UP1957PLC021118

FEDDERS ENGINEERING

CIRP/FEEL/2019-20/187

2nd December, 2019

To,
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai- 400001
Maharashtra
BSE Code: 500139
Fax No: 022-22722039

To,
National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051, Maharashtra
NSE Code: FEDDERELEC
Fax No: 022-26598237/38

Dear Sir/Ma'am,

Sub.: Outcome of the 4th Meeting of the Committee of Creditors

We refer to our earlier letter dated 19th November, 2019, wherein we had intimated the Stock Exchanges about the holding of the 4th Meeting of the Committee of Creditors ("CoC") of Fedders Electric and Engineering Limited ("Corporate Debtor"). In view of the same, we hereby inform you that pursuant to the provisions of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, the 4th meeting of CoC was held on 26th November, 2019 at 03:00 P.M. at the State Bank of India, 12th Floor, Stress Asset Management Branch – 1, Jawahar Vyapar Bhawan, STC Building, 1, Tolstoy Marg, Janpath, New Delhi – 110001 and the CoC *inter alia* discussed and approved the following items which were put up for voting by the Members of CoC:

a. Approval to Revise the Invitation of Expression of Interest sought from Prospective Resolution Applicants (PRA's) and various actions to be initiated therein- **Approved with 99.63% Votes**
b. Approval of "Evaluation Matrix" as per Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulation, 2016 (Evaluation Matrix for Corporate Debtor as a whole and Evaluation Matrix for AC/HVAC Business either separately or in combination with other business)- **Approved with 99.33% Votes**
c. Approval of "Evaluation Matrix" as per Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulation, 2016 (Evaluation Matrix for Slump Sale of (a) Steel Structuring & Fabrication Division; (b) Power Projects Division; (c) Overhead Electric Line Division; and (d) Wind Mill Tower Division; of the Corporate Debtor either separately or in combination **-Approved with 99.33% Votes.**

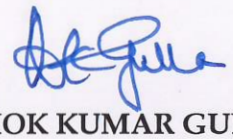


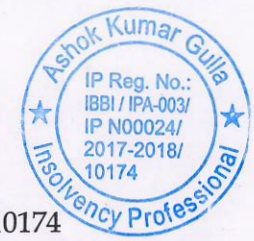
The above information may be treated as disclosure under Regulation 30 read with Part A of Schedule III of the of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

You are requested to take the aforesaid information on record and oblige.

Thanking You,

Yours faithfully,
FOR AND ON BEHALF OF
FEDDERS ELECTRIC AND ENGINEERING LIMITED





ASHOK KUMAR GULLA
RESOLUTION PROFESSIONAL
IBBI/IPA-003/IP-N00024/2017-2018/10174
C/o RBSA Restructuring Advisors Limited,
2nd Floor,23, IAPL House, South Patel Nagar
New Delhi - 110008

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