

FCS/SEC/2012/107

February 13, 2012

To,
The Dept of Corporate Services
The Bombay Stock Exchange
Dalal Street, Fort,
Mumbai: 400 001.

National Stock Exchange of India Ltd
Exchange Plaza, Plot No. C/1,G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai: 400 051.

Sub.: Outcome of the Board Meeting.

Dear Sir,

The Board of Directors of the Company in their meeting held today i.e. Monday, February 13, 2012, at FCS House, Plot No. 83, NSEZ, Noida Dadri Road, Phase II, Gautam Buddha Nagar, Noida- 201 305 (U.P.), approved the Unaudited Quarterly Results for the quarter ended on December 31, 2011.

The meeting was concluded at 7: 30 P. M.

This is for your information and records.

Thanking You,

Yours faithfully,
For **FCS Software Solutions Limited**



Gagan Kaushik
(Company Secretary)

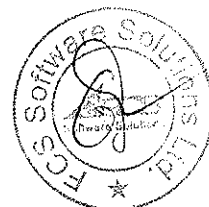
C.C.:

1. CDSL
2. NSDL

CONSOLIDATED UNAUDITED FINANCIAL RESULTS OF FCS SOFTWARE SOLUTIONS LIMITED

FOR THE QUARTER ENDED DEC 31, 2011

PARTICULARS	QUARTER ENDED			FOR THE NINE MONTH ENDED		YEAR ENDED
	Dec 31, 2011 UNAUDITED	Sep 30, 2011 UNAUDITED	Dec 31, 2010 UNAUDITED	Dec 31, 2011 UNAUDITED	Dec 31, 2010 UNAUDITED	MARCH 31, 2011 AUDITED
1 (a) Net sales/Income from Operations	4,982.07	5,500.21	9,351.68	16,733.81	30,934.65	37,967.94
(b) Other operating Income	-	-	-	-	-	-
(c) Total Income (a+b)	4,982.07	5,500.21	9,351.68	16,733.81	30,934.65	37,967.94
2 Expenditure	-	-	-	-	-	-
a Decrease/(Increase) in stock in trade and work in progress	(171.32)	(10.41)	245.34	(167.75)	468.22	624.56
b Employees Cost and Other Project related Expenses	3,661.68	4,053.72	7,094.13	12,439.90	23,972.38	27,789.20
c Selling, Mktg, General & Administration Exp.	676.51	411.86	546.85	1,500.86	1,809.25	4,557.02
d Depreciation	950.33	864.36	220.44	2,654.67	635.15	2,125.15
Total Expenditure	5,117.20	5,319.53	8,106.76	16,427.68	26,885.00	35,095.93
Profit from Operations before Other Income,						
3 Interest and Exceptional Items (1-2)	(135.15)	180.68	1,244.92	306.14	4,049.65	2,871.99
4 Other Income	100.34	83.99	571.85	243.44	758.29	847.95
5 Profit before Interest and Exceptional Items (3+4)	(34.81)	264.67	1,816.77	549.58	4,807.94	3,719.94
6 Interest	2.50	16.65	395.62	31.99	417.09	430.04
7 Profit after Interest but before Exceptional Items (5-6)	(37.31)	248.02	1,421.15	517.59	4,390.85	3,289.90
8 Exceptional Items- Prior period Exp.	-	0.04	-	(0.56)	(0.79)	(0.79)
9 Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	(37.31)	247.98	1,421.15	518.15	4,391.64	3,290.69
10 Tax Expenses	-	-	-	-	-	-
-Current	27.00	33.00	120.00	101.00	155.22	176.72
-Deferred	-	-	0.45	-	(7.55)	(35.34)
Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	(64.31)	214.98	1,300.70	417.15	4,243.97	3,149.31
11 Extraordinary Items (net of Tax expenses)	-	-	-	-	-	-
12 Net Profit(+)/ Loss(-) for the period (11-12)	(64.31)	214.98	1,300.70	417.15	4,243.97	3,149.31
14 (a) Paid-up Equity Share Capital	10,295.53	10,295.53	10,295.53	10,295.53	10,295.53	10,295.53
(b) Face Value (in Rs.)	1.00	1.00	1.00	1.00	1.00	1.00
Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year						41,956.36
15 Earning Per Share (Rs)* (Not annualised)						
Basic before Extraordinary items (in Rs.)	(0.01)	0.02	0.13	0.04	0.41	0.31
Diluted before Extraordinary items (in Rs.)	(0.00)	0.01	0.11	0.03	0.35	0.26
Basic after Extraordinary items (in Rs.)	(0.01)	0.02	0.13	0.04	0.41	0.31
Diluted after Extraordinary items (in Rs.)	(0.00)	0.01	0.11	0.03	0.35	0.26

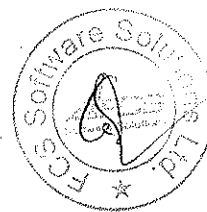


	Number of shares used in computing earning per equity share						
	Basic	1,029,553,100	1,029,553,100	1,029,553,400	1,029,553,100	1,029,553,400	1,029,553,100
	Diluted	1,439,553,400	1,439,553,400	1,209,553,400	1,439,553,400	1,209,553,400	1,209,553,100
17	Public Shareholding of Basic						
	Number of Shares Issued	893,584,540	893,584,540	893,584,840	893,584,540	893,584,840	893,584,840
	Percentage of shareholding	86.79	86.79	86.79	86.79	86.79	86.79
18	Promoter and promoter group shareholding						
	(a) Pledged/Encumbered						
	Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	Percentage of Shares (as a % of total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	Percentage of Shares (as a % of total share capital of the company)	NIL	NIL	NIL	NIL	NIL	NIL
	(b) Non-encumbered						
	Number of Shares	135968560	135968560	135968560	135968560	135968560	135968560
	Percentage of Shares (as a % of total shareholding of promoter and promoter group)	100	100	100	100	100	100
	Percentage of Shares (as a % of total share capital of the company)	13.21	13.21	13.21	13.21	13.21	13.21

STANDALONE UNAUDITED FINANCIAL RESULTS OF FCS SOFTWARE SOLUTIONS LIMITED

Reporting of Consolidated Segment wise Revenue, Results and Capital Employed

Particulars	Quarter ended 31-12-2011	Quarter ended 30 09-2011	Quarter ended 31-12-2010	Year to date figures for Current Period 31-12-2011	Year to date figures for the previous year 31-12-2010	Year to date Figures For the Previous Year 31-03-2011
Segment Revenue						
Revenue by Geographical Segment						
India	206.61	220.48	140.75	644.11	595.24	965.79
USA	1,974.34	2,278.80	2,840.63	7,110.22	7,995.53	10,633.83
Total	2,180.95	2,499.29	2,981.38	7,754.33	8,590.77	11,599.62
Less: Inter Segment Revenue	-	-	-	-	-	-
Net sales/Income From Operations	2,180.95	2,499.29	2,981.38	7,754.33	8,590.77	11,599.62
Segment						
(Profit)(+)/Loss(-) before tax, interest & unallocable Expense from each segment)*						
India	52.09	64.98	37.63	184.34	215.19	341.18
USA	467.11	510.57	759.52	1,530.04	2,775.03	3,682.19
Total	519.20	575.55	797.15	1,714.38	2,990.22	4,023.37
Add: Other Income	100.34	83.99	571.85	243.45	758.29	847.96
Less: Other Un-allocable Exp.	743.14	498.27	599.66	1,712.34	1,764.08	4,646.33
Total Profit Before Tax	(123.60)	161.27	769.34	245.49	1,984.43	225.00
Capital Employed	51,291.62	51,442.23	51,564.54	51,291.62	51,564.54	51,147.14
(Refer Note 4)						
Other Information (FCS Software Solutions Limited)						
PARTICULARS	QUARTER ENDED			FOR THE HALF YEAR ENDED		YEAR TO DATE
	Dec 31, 2011 UNAUDITED	Sept 30, 2011 UNAUDITED	Sept 30, 2010 UNAUDITED	Dec 31, 2011 UNAUDITED	Dec 31, 2010 UNAUDITED	MARCH 31, 2011 AUDITED
Items exceeding 10% of aggregate expenditure						
Staff cost (including sub contracting exp.)	643.38	724.79	1,103.11	2,259.66	2,704.17	3,817.44



**STAND ALONE UNAUDITED FINANCIAL RESULTS OF FCS SOFTWARE SOLUTIONS LIMITED
FOR THE QUARTER ENDED DEC 31, 2011**

PARTICULARS	QUARTER ENDED			FOR THE NINE MONTH ENDED		YEAR ENDED
	Dec 31, 2011 UNAUDITED	Sep 30, 2011 UNAUDITED	Dec 31, 2010 UNAUDITED	Dec 31, 2011 UNAUDITED	Dec 31, 2010 UNAUDITED	MARCH 31, 2011 AUDITED
1 (a) Net sales/Income from Operations	2,180.95	2,499.29	2,981.38	7,754.33	8,590.77	11,599.62
(b) Other operating Income	-	-	-	-	-	-
(c) Total Income (a+b)	2,180.95	2,499.29	2,981.38	7,754.33	8,590.77	11,599.62
2 Expenditure						
(a) Decrease/(Increase) in stock in trade and work in progress	(171.32)	(10.41)	245.34	(167.75)	468.22	624.59
(b) Employees Cost and Other Project related Expenses	1,833.07	1,934.14	1,938.89	6,207.70	5,132.33	6,951.66
(c) Selling, Mktg, General and Administration Expenses	581.12	328.04	362.13	1,220.09	1,091.15	3,734.31
(d) Depreciation	159.52	153.54	220.44	460.82	635.16	860.48
Total Expenditure	2,402.39	2,405.32	2,766.80	7,720.86	7,326.86	12,171.04
3 Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	(221.44)	93.97	214.58	33.47	1,263.91	(571.42)
4 Other Income	100.34	83.99	571.85	243.45	758.29	847.96
5 Profit before Interest and Exceptional Items (3+4)	(121.11)	177.96	786.43	276.91	2,022.20	276.54
6 Interest	2.50	16.65	17.09	31.99	38.56	52.33
7 Profit after Interest but before Exceptional Items (5-6)	(123.61)	161.31	769.34	244.92	1,983.64	224.21
8 Exceptional Items- Prior period Exp.	-	0.04	-	(0.56)	(0.79)	(1.39)
9 Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	(123.61)	161.27	769.34	245.48	1,984.43	225.60
10 Tax Expenses						
-Current	27.00	33.00	120.00	101.00	155.22	196.22
-Deferred			0.45	-	(7.55)	(7.55)
11 Net Profit (+)/Loss (-) from Ordinary Activities after tax (9-10)	(150.61)	128.27	648.89	144.48	1,836.76	36.93
12 Extraordinary Items (net of Tax expenses)	-	-	-	-	-	-
13 Net Profit(+)/ Loss(-) for the period (11-12)	(150.61)	128.27	648.89	144.48	1,836.76	36.93
14 (a) Paid-up Equity Share Capital	10,295.53	10,295.53	10,295.53	10,295.53	10,295.53	10,295.53
(b) Face Value (in Rs.)	1.00	1.00	1.00	1.00	1.00	1.00
15 Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-			38,247.71
16 Earning Per Share (Rs)* (Not annualised)						
Basic before Extraordinary items (in Rs.)	(0.01)	0.01	0.06	0.01	0.18	0.00
Diluted before Extraordinary items (in Rs.)	(0.01)	0.01	0.05	0.01	0.15	0.00
Basic after Extraordinary items (in Rs.)	(0.01)	0.01	0.06	0.01	0.18	0.00
Diluted after Extraordinary items (in Rs.)	(0.01)	0.01	0.05	0.01	0.15	0.00



	Number of shares used in computing earning per equity share (taken face value of Re.1/-)						
	Basic	1,029,553,100	1,029,553,100	1,029,553,400	1,029,553,100	1,029,553,400	1,029,553,100
	Diluted	1,439,553,400	1,209,553,400	1,209,553,400	1,439,553,400	1,209,553,400	1,209,553,100
17	Public Shareholding						
	Number of Shares issued	893,584,540	893,584,540	893,584,840	893,584,540	893,584,840	893,584,540
	Percentage of shareholding of issued	86.79	86.79	86.79	86.79	86.79	86.79
18	Promoter and promoter group shareholding						
	(a) Pledged/Encumbered						
	Number of Shares	NIL		NIL	NIL	NIL	NIL
	Percentage of Shares(as a % of total shareholding of promoter and promoter group)	NIL		NIL	NIL	NIL	NIL
	Percentage of Shares(as a % of total share capital of the company)	NIL		NIL	NIL	NIL	NIL
	(b) Non-encumbered						
	Number of Shares	135,968,560	135,968,560	135,968,560	135,968,560	135,968,560	135,968,560
	Percentage of Shares(as a % of total shareholding of promoter and promoter group)	100	100	100	100	100	100
	Percentage of Shares(as a % of total share capital of the company)	13.21	13.21	13.21	13.21	13.21	13.21

Notes:

- 1 The above results were reviewed by the Audit Committee in the meeting held on February 13, 2012 and further approved by the Board of Directors at its meeting held on February 13, 2012 and have been subjected to "Limited Review " by the auditor of the company.
- 2 Investor complaint pending at the beginning of the quarter was Nil. Three (3) new investor complaints were received during the current quarter and there was no investor complaint pending at the end of the quarter.
- 3 These accounts have been prepared in accordance with applicable Accounting Standards issued by the Institute of Chartered Accountants of India (ICAI).
- 4 Fixed assets used in the company's business cannot be specifically identified with any of the reportable segments, as these are used interchangeably between various segments. The Management believes that it is not providing segment-wise disclosures relating to total assets and liabilities since a meaningful segregation of the available data is not possible.
- 5 The consolidated results for the quarter and quarter ended December 31, 2011 includes results of subsidiary company viz. FCS Software Solutions America Ltd. and F.C.S Software Middle East FZE.
- 6 The results are also available on the website of the company at www.fcsltd.com
- 7 Previous period / year figures are regrouped/reclassified, wherever necessary.

By order of the Board
For FCS Software Solutions Limited

Place: NOIDA
Date: 13-02-2012

Sd/-
Director

