

November 12, 2012

To,
The Dept of Corporate Services
The Stock Exchange Mumbai
Dalal Street, Fort,
Mumbai: 400 001.

National Stock Exchange of India Ltd
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai: 400 051.

Sub.: Outcome of the Board Meeting

Dear Sir,

The Board of Directors of the Company in their meeting held today i.e. Monday, November 12, 2012, at FCS House, Plot No. 83, NSEZ, Noida Dadri Road, Phase II, Gautam Buddha Nagar, Noida-201 305 (U.P.), approved the unaudited financial results for the quarter ended on September 30, 2012.

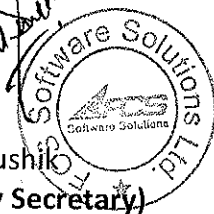
The meeting was concluded at 10:30 a.m.

This is for your information and records.

Thanking You,

Yours faithfully,
For FCS Software Solutions Limited


Gagan Kaushik
(Company Secretary)



C.C.:

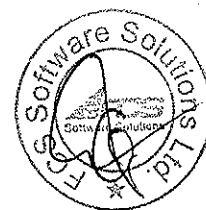
1. CDSL
2. NSDL



FCS SOFTWARE SOLUTIONS LIMITED
 Reg. Office: 205, 2nd Floor, Agarwal Chamber IV, 27, Veer Sawarkar Block, Vikas Marg, Shakarpur, Delhi-92
 Corporate Office: Plot No. 83, NSEZ, Noida Dadri Road, Phase-II, Gautam Budh Nagar, Noida- 201305

**CONSOLIDATED UNAUDITED FINANCIAL RESULTS OF FCS SOFTWARE SOLUTIONS LIMITED
 FOR THE QUARTER ENDED SEPT 30, 2012**

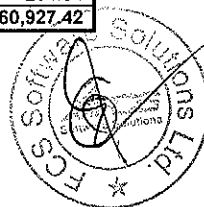
S.No.	PARTICULARS	QUARTER ENDED			FOR THE HALF YEAR ENDED		YEAR ENDED
		SEPT 30, 2012 UNAUDITED	JUNE 30, 2012 UNAUDITED	SEPT 30, 2011 UNAUDITED	SEPT 30, 2012 UNAUDITED	SEPT 30, 2011 UNAUDITED	MARCH 31, 2012 AUDITED
							(Rs. in Lacs)
1	(a) Net sales/Income from Operations	2,866.96	3,357.98	5,500.21	6,224.93	11,751.75	21,331.83
	(b) Other operating Income	-	-	-	-	-	-
	(c) Total Income (a+b)	2,866.96	3,357.98	5,500.21	6,224.93	11,751.75	21,331.83
2	Expenditure						
	Decrease/(increase) in stock in trade and work in progress	(352.74)	(218.78)	(10.41)	(571.51)	3.57	(70.41)
a	Employees Cost and Other Project related Expenses	2,862.26	3,258.50	4,053.72	6,120.76	8,778.21	16,029.23
c	Selling, Mktg, General and Administration Expenses	381.63	297.85	411.86	679.48	824.34	1,935.05
d	Depreciation	927.29	914.00	864.36	1,841.29	1,704.34	3,620.81
	Total Expenditure	3,818.45	4,251.57	5,319.53	8,070.01	11,310.46	21,514.69
	Profit from Operations before Other Income, Interest and						
3	Exceptional Items (1-2)	(951.49)	(893.59)	180.68	(1,845.08)	441.29	(182.86)
4	Other Income	(46.58)	236.91	83.99	190.32	143.10	330.78
5	Profit before Interest and Exceptional Items (3+4)	(998.07)	(656.68)	264.67	(1,654.76)	584.39	147.92
6	Interest	33.45	7.81	16.65	41.26	29.49	46.66
7	Profit after Interest but before Exceptional Items (5-6)	(1,031.52)	(664.49)	248.02	(1,696.01)	554.90	101.26
8	Exceptional Items- Prior period Exp.	0.19	3.46	0.04	3.65	(0.56)	(0.56)
9	Profit (+)/ Loss (-) from Ordinary Activities before tax (7-8)	(1,031.71)	(667.96)	247.98	(1,699.66)	555.46	101.82
10	Tax Expenses						
	-Current	-	16.25	33.00	16.25	74.00	15.50
	-Deferred	-	-	-	-	-	(70.69)
	Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	(1,031.71)	(684.21)	214.98	(1,715.91)	481.46	157.02
11	Extraordinary Items (net of Tax expenses)	-	-	-	-	-	-
12	Net Profit(+)/ Loss(-) for the period (11-12)	(1,031.71)	(684.21)	214.98	(1,715.91)	481.46	157.02
14	(a) Paid-up Equity Share Capital	10,295.53	10,295.53	10,295.53	10,295.53	10,295.53	10,295.53
	(b) Face Value (in Rs.)	1.00	1.00	1.00	1.00	1.00	1.00
	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	43,692.97	45,638.79	46,323.00	43,692.97	45,323.00	43,325.31
16	Earning Per Share (Rs)* (Not annualised)						
	Basic before Extraordinary items (in Rs.)	(0.10)	(0.07)	0.02	0.02	0.05	0.02
	Diluted before Extraordinary items (in Rs.)	(0.06)	(0.05)	0.02	0.02	0.04	0.01
	Basic after Extraordinary items (in Rs.)	(0.10)	(0.07)	0.02	0.02	0.05	0.02
	Diluted after Extraordinary items (in Rs.)	(0.06)	(0.05)	0.02	0.02	0.04	0.01
	Number of shares used in computing earnings per equity shares						
	Basic	1,029,553,400	1,029,553,400	1,029,553,100	1,029,553,400	1,029,553,100	1,029,553,400
	Diluted	1,659,553,400	1,259,553,400	1,209,553,100	1,659,553,400	1,209,553,100	1,259,553,400
17	Public Shareholding						
	Number of Shares	893,584,840	893,584,840	893,584,540	893,584,840	893,584,540	893,584,840
	Percentage of shareholding	86.79	86.79	86.79	86.79	86.79	86.79
18	Promoter and promoter group shareholding						
	(a)Pledged/Encumbered						
	Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	Percentage of Shares(as a % of total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	Percentage of Shares(as a % of total share capital of the company)	NIL	NIL	NIL	NIL	NIL	NIL
	(b)Non-encumbered						
	Number of Shares	135,968,560	135,968,560	135,968,560	135,968,560	135,968,560	135,968,560
	Percentage of Shares(as a % of total shareholding of promoter and promoter group)	13.21	13.21	13.21	13.21	13.21	13.21
	Percentage of Shares(as a % of total share capital of the company)	100.00	100.00	100.00	100.00	100.00	100.00



STATEMENT OF ASSETS AND LIABILITIES (CONSOLIDATED) as on Sept 30, 2012

(Amount in Rs.Lacs)

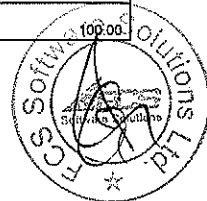
	Particulars	Amount	Amount
		As at 30th Sept 2012	As at 30th Sept 2011
I	EQUITY AND LIABILITIES		
1	Shareholder's Funds		
	(a) Share Capital	10,295.53	10,295.53
	(b) Reserves and Surplus	43,692.97	46,323.38
	(c) Advance Preferential Share Warrants	2,010.00	1,881.00
2	Non-Current Liabilities		
	(a) Long-Term Borrowings	50.25	63.94
	(b) Deferred Tax Liabilities (Net)	-	66.14
	(c) Long-Term Provisions	60.10	53.81
3	Current Liabilities		
	(a) Short-Term Borrowings	999.93	563.88
	(b) Trade Payables	1,401.41	1,285.67
	(c) Other Current Liabilities	89.33	162.06
	(d) Short-Term Provisions	168.36	232.01
	Total - Equity and Liabilities	58,767.87	60,927.42
II	ASSETS		
1	Non-Current Assets		
	(a) Fixed assets		
	(i) Tangible assets	2,816.82	3,139.43
	(ii) Intangible assets	26,650.13	27,553.86
	(iii) Capital work-in-progress	2,483.53	1,814.58
	(b) Non-current investments	7,323.90	1,201.50
	(c) Deferred tax assets (net)	4.55	-
	(d) Long term loans and advances	41.55	27.08
	(e) Preliminary & other Misc Expenses	5,795.74	7,286.65
2	Current Assets		
	(a) Work-in -Process	760.64	115.15
	(b) Trade receivables	4,379.53	9,836.41
	(c) Cash and cash equivalents	3,913.00	3,200.63
	(d) Short-term loans and advances	4,170.62	6,547.79
	(e) Other current assets	427.87	204.34
	Total - Assets	58,767.87	60,927.42





**STAND ALONE UNAUDITED FINANCIAL RESULTS OF FCS SOFTWARE SOLUTIONS LIMITED
FOR THE QUARTER ENDED SEPT 30, 2012**

S.No.	PARTICULARS	QUARTER ENDED			FOR THE HALF YEAR ENDED		(Rs. in Lacs)
		SEPT 30, 2012 UNAUDITED	JUNE 30, 2012 UNAUDITED	SEPT 30, 2011 UNAUDITED	SEPT 30, 2012 UNAUDITED	SEPT 30, 2011 UNAUDITED	YEAR ENDED MARCH 31, 2012 AUDITED
1	(a) Net sales/Income from Operations	1,351.32	1,644.07	2,499.29	2,995.39	5,573.38	9,802.57
	(b) Other operating income	-	-	-	-	-	-
	(c) Total Income (a+b)	1,351.32	1,644.07	2,499.29	2,995.39	5,573.38	9,802.57
2	Expenditure						
a	Decrease/(Increase) in stock in trade and work in progress	(352.74)	(218.78)	(10.41)	(571.51)	3.57	(70.41)
b	Employees Cost and Other Project related Expenses	1,275.25	1,682.48	1,934.14	2,957.73	4,374.63	8,136.27
c	Selling, Mktg, General and Administration Expenses	326.85	233.54	328.04	560.39	638.96	1,581.37
d	Depreciation	117.63	104.34	153.54	221.98	301.30	624.23
	Total Expenditure	1,367.00	1,801.58	2,405.31	3,168.58	5,318.46	10,271.47
	Profit from Operations before Other Income, Interest and						
3	Exceptional Items (1-2)	(15.68)	(157.51)	93.98	(173.19)	254.92	(468.90)
4	Other Income	(46.58)	236.91	83.99	190.32	143.10	330.78
5	Profit before Interest and Exceptional Items (3+4)	(62.27)	79.40	177.97	17.13	398.02	(138.12)
6	Interest	33.45	7.81	16.65	41.26	29.49	46.66
7	Profit after Interest but before Exceptional Items (5-6)	(95.71)	71.59	161.32	(24.12)	368.53	(184.78)
8	Exceptional Items - Prior period Exp.	0.19	3.46	0.04	3.65	(0.56)	(0.56)
9	Profit (+)/Loss (-) from Ordinary Activities before tax (7-8)	(95.90)	68.13	161.28	(27.77)	369.09	(184.22)
10	Tax Expenses						
	-Current	-	16.25	33.00	16.25	74.00	15.50
	-Deferred	-	-	-	-	-	(70.69)
	Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	(95.90)	51.88	128.28	(44.02)	295.09	(129.02)
12	Extraordinary Items (net of Tax expenses)	-	-	-	-	-	-
13	Net Profit(+)/ Loss(-) for the period (11-12)	(95.90)	51.88	128.28	(44.02)	295.09	(129.02)
14	(a) Paid-up Equity Share Capital	10,295.53	10,295.53	10,295.53	10,295.53	10,295.53	10,295.53
	(b) Face Value (in Rs.)	1.00	1.00	1.00	1.00	1.00	1.00
	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	39,433.87
16	Earning Per Share (Rs)* (Not annualised)						
	Basic before Extraordinary items (in Rs.)	(0.01)	0.01	0.02	0.02	0.02	(0.01)
	Diluted before Extraordinary items (in Rs.)	(0.01)	0.00	0.01	0.01	0.01	(0.01)
	Basic after Extraordinary items (in Rs.)	(0.01)	0.01	0.02	0.02	0.02	(0.01)
	Diluted after Extraordinary items (in Rs.)	(0.01)	0.00	0.01	0.01	0.01	(0.01)
	Number of shares used in computing Earnings per Equity Shares (taken face value of Re.1/-)						
	Basic	1,029,553,400	1,029,553,400	1,029,553,100	1,029,553,400	1,029,553,100	1,029,553,400
	Diluted	1,659,553,400	1,259,553,400	1,209,553,100	1,659,553,400	1,209,553,100	1,259,553,400
17	Public Shareholding						
	Number of Shares	893,584,840	893,584,840	893,584,540	893,584,840	893,584,540	893,584,840
	Percentage of shareholding	86.79	86.79	86.79	86.79	86.79	86.79
18	Promoter and promoter group shareholding						
	(a) Pledged/Encumbered						
	Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	Percentage of Shares (as a % of total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	Percentage of Shares (as a % of total share capital of the Company)	NIL	NIL	NIL	NIL	NIL	NIL
	(b) Non-encumbered						
	Number of Shares	135,968,560	135,968,560	135,968,560	135,968,560	135,968,560	135,968,560
	Percentage of Shares (as a % of total shareholding of promoter and promoter group)	13.21	13.21	13.21	13.21	13.21	13.21
	Percentage of Shares (as a % of total share capital of the Company)	100.00	100.00	100.00	100.00	100.00	100.00



STAND ALONE UNAUDITED FINANCIAL RESULTS FOR QUARTER ENDED SEPT 30, 2012 OF FCS SOFTWARE SOLUTIONS LIMITED

Reporting of Stand Alone Segment wise Revenue, Results and Capital Employed						
Particulars	Quarter ended 30-09-2012	Quarter ended 30-06-2012	Corresponding Quarter in the Previous Year 30-09-2011	Year to date figures For Current Period 30-09-2012	Year to date figures For previous year 30-09-2011	Year to date figures For previous year 31-03-2012
Segment Revenue						
Revenue by Geographical Segment						
India	121.53	172.10	220.48	293.63	437.50	905.04
USA	1,229.79	1,471.97	2,278.81	2,701.76	5,135.88	8,897.53
Total	1,351.32	1,644.07	2,499.29	2,995.39	5,573.38	9,802.57
Less: Inter Segment Revenue	-	-	-	-	-	-
Net sales/Income From Operations	1,351.32	1,644.07	2,499.29	2,995.39	5,573.38	9,802.57
Segment Results						
(Profit)(+)/Loss(-) before tax, interest & unallocable Expense from each segment)						
India	60.82	44.68	64.98	105.50	132.26	261.92
USA	367.98	135.70	510.58	503.67	1,062.92	1,474.79
Total	428.80	180.37	575.56	609.17	1,195.18	1,736.70
Add: Other Income	(46.58)	236.91	83.99	190.32	143.10	330.78
Less: Other Un-allocable Exp.	478.12	349.16	498.27	827.27	969.19	2,251.70
Total Profit Before Tax	(95.90)	68.13	161.28	(27.77)	369.09	(184.22)
Capital Employed	50,935.15	51,031.05	51,442.23	50,935.15	51,442.23	50,962.92
(Refer Note 4)						
Other Information (FCS Software Solutions Limited)						
PARTICULARS	QUARTER ENDED					
	SEPT 30, 2012	JUNE 30, 2012	SEPT 30, 2011	SEPT 30, 2012	SEPT 30, 2011	MARCH 31, 2012
	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	AUDITED
Items exceeding 10% of aggregate expenditure						
Staff cost (including sub contracting exp.)	444.72	541.06	724.79	985.78	1,616.28	3,226.03

Notes:

1	The above results have been reviewed by the Audit Committee in the meeting held on November 12, 2012 and further approved by the Board of Directors at its meetings held on November 12, 2012 and have been audited by the auditors of the Company.
2	Investor complaint pending at the beginning of the quarter was Nil. No new investor complaints were received during the current quarter and therefore no investor complaint pending at the end of the quarter.
3	These accounts have been prepared in accordance with applicable Accounting Standards issued by the Institute of Chartered Accountants of India (ICAI).
4	Fixed assets used in the Company's business cannot be specifically identified with any of the reportable segments, as these are used interchangeably between various segments. The Management believes that it has not provided segment-wise disclosures relating to total assets and liabilities since a meaningful segregation of the available data is not possible.
5	The consolidated results for the quarter ended and Year ended March 31, 2012 include results of subsidiary companies viz. FCS Software Solutions America Ltd. and F.C.S Software Middle East FZE.
6	The results are also available on the website of the company at www.fcsltd.com
7	Previous period / year figures are regrouped/reclassified, wherever necessary.

Place: NOIDA
Date: 12-11-2012

By order of the Board of Directors
For FCS Software Solutions Ltd

Sd/-
(Director)

