

FCS/SEC/2011/107

August 12, 2011

To,
The Dept of Corporate Services
The Stock Exchange Mumbai
Dalal Street, Fort,
Mumbai: 400 001.

National Stock Exchange of India Ltd
Exchange Plaza, Plot No. C/1,G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai: 400 051.

Sub.: Outcome of the Board Meeting.

Dear Sir,

The Board of Directors of the Company in their meeting held today i.e. Friday, August 12, 2011, at FCS House, Plot No. 83, NSEZ, Noida Dadri Road, Phase II, Gautam Buddha Nagar, Noida- 201 305 (U.P.), approved the Unaudited Quarterly Results for the quarter ended on June 30, 2011.

The meeting was concluded at 2.40 P.M.

This is for your information and records.

Thanking You,

Yours faithfully,
For FCS Software Solutions Limited



Gagan Kaushik
(Company Secretary)

C.C.:

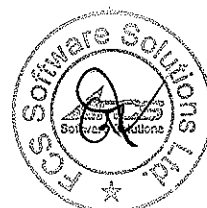
1. CDSL
2. NSDL

CONSOLIDATED UNAUDITED FINANCIAL RESULTS OF FCS SOFTWARE SOLUTIONS LIMITED
FOR THE QUARTER ENDED JUNE 30, 2011

S.No	PARTICULARS	QUARTER ENDED		FOR THE YEAR ENDED
		JUNE 30, 2011 UNAUDITED	JUNE 30, 2010 UNAUDITED	MARCH 31, 2011 AUDITED
1	(a) Net sales/Income from Operations	6,251.53	10,258.71	37,967.04
	(b) Other operating Income	-	-	-
	(c) Total Income (a+b)	6,251.53	10,258.71	37,967.04
2	Expenditure			
a	Decrease/(Increase) in stock in trade and work in progress	13.97	143.52	824.58
b	Employees Cost and Other Project related Expenses	4,724.49	7,934.47	27,789.20
c	Selling, Mktg. General and Administration Expenses	412.48	527.15	4,557.02
d	Depreciation	839.98	203.73	2,125.15
	Total Expenditure	5,990.93	8,808.87	35,095.93
	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	260.60	1,449.84	2,871.99
4	Other Income	59.11	34.83	847.95
5	Profit before Interest and Exceptional Items (3+4)	319.71	1,484.67	3,719.94
6	Interest	12.84	16.59	430.04
7	Profit after Interest but before Exceptional Items (5-6)	306.88	1,468.08	3,289.90
8	Exceptional Items- Prior period Exp.	(0.60)	(0.79)	(0.79)
9	Profit (+)/ Loss (-) from Ordinary Activities before tax (7-8)	307.48	1,468.87	3,290.69
10	Tax Expenses			
	-Current	41.00	32.50	176.72
	-Deferred	-	10.00	(35.34)
	Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	266.48	1,426.37	3,149.31
12	Extraordinary items (net of Tax expenses)	-	-	-
13	Net Profit(+)/ Loss(-) for the period (11-12)	266.48	1,426.37	3,149.31
14	(a) Paid-up Equity Share Capital	10,295.53	10,295.53	10,295.53
	(b) Face Value (in Rs.)	1.00	1.00	1.00
	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	41,956.36
16	Earning Per Share (Rs)* (Not annualised)			
	Basic before Extraordinary items (in Rs.)	0.03	0.14	0.31
	Diluted before Extraordinary items (in Rs.)	0.02	0.14	0.26
	Basic after Extraordinary items (in Rs.)	0.03	0.14	0.31
	Diluted after Extraordinary items (in Rs.)	0.02	0.14	0.26
	Number of shares used in computing earnings per equity shares			
	Basic	1,029,553,400	1,029,553,400	1,029,553,400
	Diluted	1,209,553,400	1,029,553,400	1,209,553,400
17	Public Shareholding			
	Number of Shares	893,584,840	868,584,540	893,584,840
	Percentage of shareholding	86.79	84.37	86.79
18	Promoter and promoter group shareholding			
	(a) Pledged/Encumbered			
	Number of Shares	NIL	NIL	NIL
	Percentage of Shares(as a % of total shareholding of)	NIL	NIL	NIL
	Percentage of Shares(as a % of total share capital of the)	NIL	NIL	NIL
	(b) Non-encumbered			
	Number of Shares	135968560	160,968,560	135968560
	Percentage of Shares(as a % of total shareholding of promoter and promoter group)	100	100	100
	Percentage of Shares(as a % of total share capital of the company)	13.21	15.63	13.21

STAND ALONE UNAUDITED FINANCIAL RESULTS OF FCS SOFTWARE SOLUTIONS LIMITED

Reporting of Stand Alone Segment wise Revenue, Results and Capital Employed			
Particulars	Quarter ended 30-06-2011	Corresponding Quarter in the Previous Year 30-06-2010	Year to date figures For Current Period 30-06-2011
Segment Revenue			
Revenue by Geographical Segment			
India	217.02	215.85	217.02
USA	2,857.07	2,562.45	2,857.07
Total	3,074.10	2,778.10	3,074.10
Less: Inter Segment Revenue	-	-	-
Net sales/Income From Operations	3,074.10	2,778.10	3,074.10
Segment Results			
(Profit)(+)/Loss(-) before tax, interest & unallocable Expense from each segment)*			
India	67.28	85.79	67.28
USA	552.36	1,019.41	552.36
Total	619.64	1,105.20	619.64
Add: Other Income	59.11	34.83	59.11
Less: Other Un-allocable Exp.	470.92	494.59	470.92
Total Profit Before Tax	207.83	645.44	207.83
Capital Employed	51,313.97	52,675.18	51,313.97
(Refer Note 5)			
Other Information (FCS Software Solutions Limited)			
PARTICULARS	QUARTER ENDED		Year to date figures For Current Period 30-06-2011
	JUNE 30, 2011 UNAUDITED	JUNE 30, 2010 UNAUDITED	
Items exceeding 10% of aggregate expenditure			
Staff cost (including sub contracting exp.)	862.90	779.98	862.90



STAND ALONE UNAUDITED FINANCIAL RESULTS OF FCS SOFTWARE SOLUTIONS LIMITED
FOR THE QUARTER ENDED JUNE 30, 2011

(Rs. In lacs)

PARTICULARS	QUARTER ENDED		FOR THE YEAR ENDED
	JUNE 30, 2011 UNAUDITED	JUNE 30, 2010 UNAUDITED	MARCH 31, 2011 AUDITED
1 (a) Net sales/Income from Operations	3,074.10	2,778.10	11,599.62
(b) Other operating Income	-	-	-
(c) Total Income (a+b)	3,074.10	2,778.10	11,599.62
2 Expenditure			
a Decrease/(Increase) in stock in trade and work in progress	13.97	143.52	624.59
b Employees Cost and Other Project related Expenses	2,440.49	1,529.38	6,951.66
c Selling, Mktg. General and Administration Expenses	310.92	275.05	3,734.31
d Depreciation	147.76	203.74	860.48
Total Expenditure	2,913.14	2,151.69	12,171.04
Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	160.96	626.41	(571.42)
4 Other Income	59.11	34.83	847.96
5 Profit before Interest and Exceptional Items (3+4)	220.06	661.24	276.54
6 Interest	12.84	16.59	52.33
7 Profit after Interest but before Exceptional Items (5-6)	207.22	644.65	224.21
8 Exceptional Items - Prior period Exp.	(0.60)	(0.79)	(0.79)
9 Profit (+)/Loss (-) from Ordinary Activities before tax (7-8)	207.83	645.44	225.00
10 Tax Expenses			
-Current	41.00	32.50	176.72
-Deferred		10.00	(35.24)
Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	166.83	602.94	83.52
12 Extraordinary Items (net of Tax expenses)	-	-	-
13 Net Profit(+)/ Loss(-) for the period (11-12)	166.83	602.94	83.52
14 (a) Paid-up Equity Share Capital	10,295.53	10,295.53	10,295.53
(b) Face Value (in Rs.)	1.00	1.00	1.00
Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year			38,247.71
16 Earning Per Share (Rs)* (Not annualised)			
Basic before Extraordinary Items (in Rs.)	0.02	0.14	0.01
Diluted before Extraordinary Items (in Rs.)	0.01	0.14	0.01
Basic after Extraordinary Items (in Rs.)	0.02	0.14	0.01
Diluted after Extraordinary Items (in Rs.)	0.01	0.14	0.01
Number of shares used in computing Earnings per Equity Shares (taken face value of Re. 1/-)			



Basic	1,029,553,400	1,029,553,400	1,029,553,400
Diluted	1,209,553,400	1,029,553,400	1,209,553,400
17 Public Shareholding			
Number of Shares	893,584,840	868,584,840	893,584,840
Percentage of shareholding	86.79	84.37	86.79
18 Promoter and promoter group shareholding			
(a) Pledged/Encumbered			
Number of Shares	NIL	NIL	NIL
Percentage of Shares (as a % of total shareholding of promoter and promoter group)	NIL	NIL	NIL
Percentage of Shares (as a % of total share capital of the Company)	NIL	NIL	NIL
(b) Non-encumbered			
Number of Shares	135,968,560	160,968,560	135,968,560
Percentage of Shares (as a % of total shareholding of promoter and promoter group)	100	100	100
Percentage of Shares (as a % of total share capital of the Company)	13.21	15.63	13.21

Notes:

- 1 The above results has been reviewed by the Audit Committee in the meeting held on August 12, 2011 and further approved by the Board of Directors at its meetings held on August 12, 2011 and have been audited by the auditor of the Company.
- 2 Investor complaint pending at the beginning of the quarter was Nil. No new investor complaints were received during the current quarter and therefore no investor complaint pending at the end of the quarter.
- 3 These accounts have been prepared in accordance with applicable Accounting Standards issued by the Institute of Chartered Accountants of India (ICAI).
- 4 Fixed assets used in the Company's business cannot be specifically identified with any of the reportable segments, as these are used interchangeably between various esegments. The Management believes that it has not provided segment-wise disclosures relating to total assets and liabilities since a meaningful segregation of the available data is not possible.
- 5 The consolidated results for the quarter ended and Year ended June 30, 2011 include results of subsidiary companies viz. FCS Software Solutions America Ltd. and F.C.S Software Middle East FZE.
- 6 The results are also available on the website of the company at www.fcsitd.com
- 7 Previous period / year figures are regrouped/reclassified, wherever necessary.

For FCS Software Solutions Limited
By order of the Board

Sd/-

Chairman and Managing Director

Place: NOIDA
Date: 12-05-2011

