

FCS/STX/2026

09th February, 2026

To
The Bombay Stock Exchange Ltd.
Corporate Relationship Department,
27th Floor, P J Tower, Dalal Street,
Mumbai- 400001

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
G Block Bandra Kurla Complex, Bandra (E),
Mumbai- 400051

Subject: Outcome of the 227th Meeting of the Board of Directors of the Company held on Monday, 09th February, 2026.

Dear Sir/Ma'am,

In accordance with Regulation 30 and 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015, this is to intimate that the Board of Directors in its 227th Meeting held today i.e. Monday, 09th February, 2026, at Corporate Office at FCS House, Plot No. 83, NSEZ, Noida Dadri Road, Phase II, Gautam Buddha Nagar, Noida- 201305 (U.P.), considered and approved the following business:

1. Un-audited Financial Results (Standalone and Consolidated) of the Company for the quarter ended on 31st December, 2026, as per IND—AS Rules of Company (Indian Accounting Standard) Rules, 2015.

The Unaudited Financial Results, duly approved by the Board of Directors of the Company in their meeting held today i.e. February 09, 2026, together with Limited review report is enclosed herewith.

The meeting was commenced at 04:00 PM and concluded at 04:35 P.M.

This is for your information and records.

Thanking You,

Yours faithfully,

For **FCS Software Solutions Limited**

FCS Software Solutions Ltd.


Deepti Singh
Company Secretary

(Company Secretary & Company Secretary)

Membership No.: A37147

FCS Software Solutions Limited

Regd. off : 205, 2nd Floor, Aggarwal Chamber IV, 27, Veer Sawarkar Block, Vikas Marg, Shakerpur, Delhi 110 092

Tel: +91-011-42418371, www.fcsltd.com

Corporate Office: Plot No. 83, NSEZ, Noida Phase II, Noida-201305, Tel: 0120-4635900 Fax: 0120-4635941

Email id: investors@fcsltd.com website:- www.fcsltd.com

Noida Office: A-86, Sector-57, Noida-201301, India, Tel: 0120-3061100, Fax No-0120-3061111

Plot No. 1A, Sector-73, Noida-201301

Chandigarh Office: Plot -J-7, Rajiv Gandhi Chandigarh Technology Park, Kishan Garh Chandigarh-160101

Panchkula Office: Plot No.-11, HSIIDC Park, Sector-22, Panchkula, Haryana -134109

Gurugram Office: Plot No-54, EHTP, Sector-34, Gurugram-122004





Limited Review Report on unaudited standalone financial results of FCS Software Solutions Limited for the quarter ended December 31, 2025 and year to date results for the period from April 1, 2025 to December 31, 2025 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To

The Board of Directors

FCS Software Solutions Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of M/s FCS Software Solutions Limited ("the Company") for the quarter and nine month ended December 31, 2025, attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (the "Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"). Our responsibility is to issue a report on the statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410 "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by The Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting



matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that accompanying statement of unaudited standalone financial results, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with the relevant rules issued there under and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement

For SPMG & Co.

Chartered Accountants

FRN: 0509249C

(CA Vinod Gupta)

Partner

M. No. 090687

UDIN: 26090687MFFHXA3728

Place: - New Delhi

Dated: -09.02.2026



FCS SOFTWARE SOLUTIONS LIMITED

Reg. Office : 205, 2nd Floor, Agarwal Chamber IV, 27, Veer Sawarkar Block, Vikas Marg, Shakarpur, Delhi-110092

Corporate Office : Plot No. 83, NSEZ, Noida Dadri Road, Phase-II, Gautam Budh Nagar, Noida-
CIN No. L72100DL1993PLC179154

201305

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS OF FCS SOFTWARE SOLUTIONS LIMITED
FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2025 PREPARED IN COMPLIANCE WITH INDIAN ACCOUNTING STANDARDS (Ind-AS)

(Rs. in Lacs)

S.No.	PARTICULARS	QUARTER ENDED			NINE MONTHS ENDED		YEAR ENDED
		DECEMBER 31, 2025 UNAUDITED	SEPT 30, 2025 UNAUDITED	DECEMBER 31, 2024 UNAUDITED	DECEMBER 31, 2025 UNAUDITED	DECEMBER 31, 2024 UNAUDITED	MARCH 31, 2025 AUDITED
I	Revenue from Operations	766.75	600.87	787.70	1,990.00	2,535.72	3,267.51
II	Other Income	11.32	18.75	11.69	44.64	47.78	63.78
III	Total Revenue (I+II)	778.07	619.62	799.38	2,034.64	2,583.50	3,331.29
	Expenses						
a	Employee benefits expense	523.52	533.18	471.58	1,521.65	1,460.36	1,912.31
b	Sub-Contracting & Technical Fee	143.11	109.62	62.82	319.72	270.36	337.86
c	Finance Costs	5.22	5.81	6.25	16.15	19.24	27.09
d	Depreciation and amortisation expense	67.00	56.85	54.15	176.17	172.04	226.82
e	Other expenses	153.75	157.15	138.21	457.79	414.91	556.98
IV	Total Expenses	892.60	862.61	733.00	2,491.47	2,336.92	3,061.06
V	Profit / (Loss) before exceptional items and tax (III-IV)	(114.53)	(242.99)	66.38	(456.83)	246.59	270.23
VI	Exceptional Items	(120.55)	0.29	-	(120.25)	0.21	77.92
VII	Profit / (Loss) before Tax (V+VI)	(235.08)	(242.69)	66.38	(577.09)	246.79	348.15
VIII	Tax Expenses						
	(1) Current Tax	-	-	8.33	-	40.47	40.47
	(2) Deferred Tax	5.45	8.32	9.04	21.25	24.48	33.74
IX	Profit (Loss) for the period from continuing operations (VII-VIII)	(240.52)	(251.01)	49.01	(596.34)	181.84	273.93
X	Profit/(loss) from discontinuing operations	-	-	-	-	-	-
XI	Tax expense of discontinuing operations	-	-	-	-	-	-
XII	Profit/(loss) from Discontinuing operations (after tax) (X-XI)	-	-	-	-	-	-
XIII	Profit (Loss) for the period (IX + XII)	(240.52)	(251.01)	49.01	(596.34)	181.84	273.93
XIV	Other Comprehensive Income/(Expense)	(549.41)	2.80	2,473.42	(545.98)	2,476.01	4,915.51
XV	Total Comprehensive Income (Comprising Profit (Loss) and Other Comprehensive Income for the period) (XIII+XIV)	(789.93)	(248.21)	2,522.43	(1,144.32)	2,657.85	5,189.44
	(a) Paid-up Equity Share Capital	17,095.53	17,095.53	17,095.53	17,095.53	17,095.53	17,095.53
	(b) Face Value (in Rs.)	1.00	1.00	1.00	1.00	1.00	1.00
XVI	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	(804.88)	(540.21)	33,480.91	(804.88)	33,480.91	33,594.63
XVII	Earning Per Share (Rs)* (Not annualised)						
	Basic EPS (in Rs.)	(0.014)	(0.015)	0.003	(0.035)	0.011	0.016
	Diluted EPS (in Rs.)	(0.014)	(0.015)	0.003	(0.035)	0.011	0.016
XVIII	Number of shares used in computing Earnings per Equity Shares (taken face value of Re.1/-)						
	Basic	1709553100	1709553100	1709553100	1709553100	1709553100	1709553100
	Diluted	1709553100	1709553100	1709553100	1709553100	1709553100	1709553100





FCS SOFTWARE SOLUTIONS LIMITED

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CIN No. L72100DL1993PLC179154

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS OF FCS SOFTWARE SOLUTIONS LIMITED
FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2025 PREPARED IN COMPLIANCE WITH INDIAN ACCOUNTING STANDARDS (Ind-AS)

Segment Reporting (Standalone) :

Particulars	QUARTER ENDED			NINE MONTHS ENDED		YEAR ENDED
	DECEMBER 31, 2025 UNAUDITED	SEPT 30, 2025 UNAUDITED	DECEMBER 31, 2024 UNAUDITED	DECEMBER 31, 2025 UNAUDITED	DECEMBER 31, 2024 UNAUDITED	MARCH 31, 2025 AUDITED
Segment Revenue						
Revenue by Geographical Segment						
India	367.98	356.37	371.00	1,091.82	1,172.20	1,489.96
Outside India	398.77	244.51	416.70	898.18	1,363.52	1,777.55
Total	766.75	600.87	787.70	1,990.00	2,535.72	3,267.51
Less: Inter Segment Revenue			-			
Net sales/Income From Operations	766.75	600.87	787.70	1,990.00	2,535.72	3,267.51
Segment Results						
(Profit)(+)/Loss(-) before tax, Other Income & unallocable Expense from each segment)						
India	148.31	111.16	171.49	417.80	579.07	714.90
Outside India	(21.69)	(128.42)	110.15	(194.79)	300.76	405.92
Total	126.62	(17.26)	281.64	223.01	879.83	1,120.82
Add: Other Income	11.32	18.75	11.69	44.64	47.78	63.78
Less: Other Un -allocable Exp.	373.02	244.19	226.94	844.74	680.82	836.45
Total Profit Before Tax	(235.08)	(242.69)	66.38	(577.09)	246.79	348.15

Notes:

- The above Unaudited results have been reviewed by the Audit Committee in the meeting held on February 09, 2026 and further approved by the Board of Directors at its meetings held on February 09, 2026 and have been reviewed by the auditors of the Company.
- The Unaudited results have been prepared in accordance with the recognition and measurement principles of applicable Indian Accounting Standards (Ind AS) as notified under the Companies (Indian Accounting Standards) Rules 2015 (as amended) specified under section 133 of the Companies Act 2013 and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
- The format for Unaudited results as prescribed in SEBI's circular dated 30th November 2015 has been modified to comply with the requirement of SEBI's circular dated 5th July 2017, Ind AS and Schedule III (Division II) of the Companies Act, 2013, applicable to companies that are required to comply with Ind AS.
- No Investor complaint was pending during the quarter.
- Fixed assets used in the Company's business cannot be specifically identified with any of the reportable segments, as these are used interchangeably between various segments. The Management believes that it has not provided segment-wise disclosures relating to total assets and liabilities since a meaningful segregation of the available data is not possible.
- The figures for the quarter ended December 31, 2025 and December 31, 2024 are the balancing figure between the unaudited figures in respect of the first nine months and the published year to date (unaudited) upto the first half of the relevant financial year.
- On November 21, 2025, the Government of India notified provisions of the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020 and the Occupational Safety, Health and Working Conditions Code, 2020 ('Labour Codes') which consolidate twenty-nine existing labour laws into a unified framework covering employee benefits during employment and post-employment. The Company has assessed and disclosed the incremental impact of these changes on the basis of the best information available, consistent with the guidance provided by the ICAI. These changes have resulted in increase in gratuity liability arising out of past service by ₹ 120.55 lakhs in the standalone financial results. Considering the materiality and regulatory-driven, non-recurring nature of this development, the Company has presented this incremental impact as 'Impact of Labour Codes' under 'Exceptional Items' in the results for the quarter and nine months ended December 31, 2025. The Company continues to monitor the finalization of Central/State Rules and clarifications from the Government on various other aspects of the Labour Codes and would give appropriate accounting effect of such developments, as considered appropriate.
- The results are also available on the website of the company at www.fcsltd.com
- Previous period / year figures are regrouped/reclassified, wherever necessary.

Place Noida
Date: February 9, 2026

By order of the Board of Directors
For FCS Software Solutions Ltd.

Ravinder Sachdeva
(Whole-Time Director)



FCS Software Solutions Limited

Notes to the Standalone Financial Statements for nine months ended Dec 31, 2025

(All amounts are in Lakhs of Indian Rupees, unless otherwise stated)

Related Party Transactions

FCS Software Solutions Limited's principal related parties consist of its own subsidiaries, associates and key managerial personnel. The Group's material related party transactions and outstanding balances are with related parties with whom the Group routinely enter into transactions in the ordinary course of business

Subsidiaries Companies

Name of Subsidiaries	Country	Holding % as at	
		31.12.2025	31.03.2025
FCS Software Solutions GmbH	Germany	100	100
FCS Software (Sanghai) Co., Ltd.	China	100	100
Insync Business Solutions Limited	India	100	100
Stablesecure Infraservices Pvt. Ltd.	India	100	100
Bloom Healthcare & Hospitality Management Pvt Ltd.	India	71.01	71.01

Associate Companies

Name of Associate	Country	Holding % as at	
		31.12.2025	31.03.2025
Enstaserv Eservices Ltd.	India	48.94	48.94

List of Directors/Key Managerial Personnel

- Dalip Kumar – Chairman & Managing Director
- Pankaj Wadhwa – Independent Director
- Neelam Sharma – Director
- Ravinder Sachdeva – Director
- Archana Sharma – Director
- Dolly Saini – Independent Director appointed on dated 23.05.2025
- Nitish Kumar Singh – Independent Director appointed on dated 22.07.2025
- Deepti Singh – Company Secretary
- Narendra Prasad Sah – Chief Financial Officer

Relative of Director/KMP

- Sanyam Sachdeva
- Saifali Sachdeva



A. Transactions with the Related Parties**

Particulars	For the Qtr Ended 31.12.2025	For the Year Ended 31.03.2025
Services Received		
Enstaserv Eservices Ltd.	2.00	-
Salary & Other Benefits to Key Management Personnel		
1. Ravinder Sachdeva	30.63	37.23
2. Deepti Singh	8.68	1.83
3. Narendra Prasad Sah	11.70	15.60
Directors Sitting Fee		
1. Archana Sharma	1.25	2.60
2. Dolly Saini	0.90	-
3. Pankaj Wadhwa	1.40	1.45
4. Nitish Kumar Singh	0.50	-
Relative of KMP		
1. Sanyam Sachdeva	9.67	12.89
2. Saifali Sachdeva	10.48	12.89

**Transactions and balances with its own subsidiaries are eliminated on consolidation.

B. Outstanding Balance Payable as at year end

Particulars	For the Year Ended 31.12.2025	For the Year Ended 31.03.2025
Director's Remuneration Payable		
Ravinder Sachdeva	2.70	2.19





Limited Review Report on Unaudited Consolidated financial results of FCS Software Solutions Limited for the quarter ended December 31, 2025 and year to date results for the period from April 1, 2025 to December 31, 2025 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To,
The Board of Directors
FCS Software Solutions Limited

1. We have reviewed the accompanying statement of Unaudited Consolidated Financial Results of M/s FCS Software Solutions Limited (“Holding Company”) and its subsidiaries (holding company and its subsidiaries collectively referred to as “the Group”) and its share of the net profit after tax and total comprehensive income of its associates for the quarter ended December 31, 2025 and year to date results for the period from April 1, 2025 to December 31, 2025 (“the Statement”) attached herewith, being submitted by the holding company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This Statement, which is the responsibility of the Holding Company’s Management and approved by the Holding Company’s Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 “Interim Financial Reporting” (“Ind AS 34”), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 “Review of Interim Financial Information Performed by the Independent Auditor of the Entity”, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The statement includes the unaudited financial results of the following entities:

List of Subsidiaries

- a) Insync Business Solutions Ltd.
- b) Stablesecure Infraservices Private Limited
- c) Bloom Healthcare and Hospitality Management Private Limited
- d) FCS Software Solutions GmbH
- e) FCS Software (Shanghai) Co. Ltd.

Associate Company

- a) Enstaserv E Services Ltd.

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review report of the other auditors of the other auditors referred to in paragraph 6 & 7 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. The unaudited consolidated financial results include the financial results of one subsidiary namely Bloom Healthcare & Hospitality Management Private Limited, whose financial results/ financial information reflects total assets (before consolidation adjustments) of Rs. 16,485.58 Lacs as at December 31, 2025, total revenue (before consolidation adjustments) of Rs. 920.88 Lacs and Rs. 1,770.64 Lacs and total net profit after tax (before consolidation adjustments) of Rs. 123.63 Lacs & Rs. 306.75 for the quarter and nine month ended December 31, 2025, as considered in the consolidated financial results, which have been reviewed by their respective independent auditor. The financial results/ financial information of these entities been furnished to us by the management. Our conclusion is not modified in respect of this matter.



7. The unaudited consolidated financial results includes unaudited financial results/financial information of three foreign subsidiaries, whose financial results/information reflects total assets (before consolidation adjustments) of Rs Nil as at December 31, 2025, total revenue (before consolidation adjustments) of Rs. Nil & Rs. Nil, total net profit after tax (before consolidation adjustments) of Rs. Nil and Rs. Nil and net cash flow (before consolidation adjustments) amounting to Rs. Nil & Rs. Nil for the quarter and nine month ended December 31, 2025, as considered in the unaudited consolidated financial results. This unaudited consolidated financial results/information have been furnished to us by the management. Our conclusion is not modified in respect of this matter.

For SPMG & Co.

Chartered Accountants

FRN: 0509249C


(CA Vinod Gupta)



Partner

M. No. 090687

UDIN: 26090687CAAAIV3214

Place: - New Delhi

Dated: -09.02.2026



FCS SOFTWARE SOLUTIONS LIMITED

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CIN No. L72100DL1993PLC179154

**STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS OF FCS SOFTWARE SOLUTIONS LIMITED AND ITS SUBSIDIARIES
 FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2025 PREPARED IN COMPLIANCE WITH INDIAN ACCOUNTING STANDARDS (Ind-AS)**

(Rs. in Lacs)

S.No.	PARTICULARS	QUARTER ENDED			NINE MONTHS ENDED		YEAR ENDED
		DECEMBER 31, 2025 UNAUDITED	SEPT 30, 2025 UNAUDITED	DECEMBER 31, 2024 UNAUDITED	DECEMBER 31, 2025 UNAUDITED	DECEMBER 31, 2024 UNAUDITED	MARCH 31, 2025 AUDITED
I	Revenue from Operations	1,485.81	821.40	925.17	3,137.94	2,773.46	3,654.04
II	Other Income	230.01	242.62	202.87	713.41	614.32	816.48
III	Total Revenue (I+II)	1,715.82	1,064.01	1,128.04	3,851.35	3,387.77	4,470.52
	Expenses						
a	Purchase of Stock-in-trade	430.35	369.25	-	956.93	-	21.78
b	Change in Inventories of Stock-in-trade	(23.16)	(309.92)	-	(452.63)	-	(5.65)
c	Employee benefits expense	554.68	565.66	502.27	1,614.13	1,528.67	2,016.25
d	Sub-Contracting & Technical Fee	188.51	86.61	62.82	319.72	270.36	337.86
e	Finance Costs	135.39	135.98	139.30	406.68	420.26	527.41
f	Depreciation and amortisation expense	97.13	86.98	54.15	265.99	172.04	296.19
g	Other expenses	374.73	230.53	219.79	810.59	549.92	774.49
IV	Total Expenses	1,757.65	1,165.09	978.33	3,921.42	2,941.25	3,968.32
V	Profit Before Share of Profit / (Loss) of Associates, Exceptional Item and Tax (III-IV)	(41.83)	(101.08)	149.71	(70.07)	446.52	502.20
VI	Share of Profit / (Loss) of Associates	0.06	(0.08)	0.14	(0.10)	0.32	(0.02)
VII	Profit Before Exceptional Item and Tax (V+VI)	(41.76)	(101.15)	149.85	(70.18)	446.84	502.17
VIII	Exceptional Items	(120.70)	0.29	-	(120.41)	0.21	0.21
IX	Profit / (Loss) before Tax (VII+VIII)	(162.47)	(100.85)	149.85	(190.59)	447.05	502.38
X	Tax Expenses						
	(1) Current	30.29	16.18	15.01	70.58	50.46	87.44
	(2) Deferred	4.46	6.61	9.08	17.00	24.54	41.89
XI	Profit (Loss) for the period from continuing operations (XI-X)	(197.21)	(123.64)	125.78	(278.17)	372.05	373.05
XII	Profit/(loss) from discontinuing operations	-	-	-	-	-	-
XIII	Tax expense of discontinuing operations	-	-	-	-	-	-
XIV	Profit/(loss) from Discontinuing operations (after tax) (XII-XIII)	-	-	-	-	-	-
XV	Profit (Loss) for the period (XI + XIV)	(197.21)	(123.64)	125.78	(278.17)	372.05	373.05
XVI	Other Comprehensive Income/(Expense)	(482.69)	3.68	703.10	(478.74)	705.35	1,402.09
XVII	Total Comprehensive Income (Comprising Profit (Loss) and Other Comprehensive Income for the period)	(679.91)	(119.97)	828.87	(756.91)	1,077.40	1,775.14
	(a) Paid-up Equity Share Capital	17,095.53	17,095.53	17,095.53	17,095.53	17,095.53	17,095.53
	(b) Face Value (in Rs.)	1.00	1.00	1.00	1.00	1.00	1.00
XVIII	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	8,202.20	8,379.23	8,574.63	8,202.20	8,574.63	(25,180.50)
XIX	Earning Per Share (Rs)* (Not annualised)						
	Basic EPS (in Rs.)	(0.012)	(0.007)	0.007	(0.016)	0.022	0.022
	Diluted EPS (in Rs.)	(0.012)	(0.007)	0.007	(0.016)	0.022	0.022
XX	Number of shares used in computing earnings per equity shares						
	Basic	1,709,553,100	1,709,553,100	1,709,553,100	1,709,553,100	1,709,553,100	1,709,553,100
	Diluted	1,709,553,100	1,709,553,100	1,709,553,100	1,709,553,100	1,709,553,100	1,709,553,100



**STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS OF FCS SOFTWARE SOLUTIONS LIMITED AND ITS SUBSIDIARIES
FOR THE QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2025 PREPARED IN COMPLIANCE WITH INDIAN ACCOUNTING STANDARDS (Ind-AS)**

Segment Reporting (Consolidated) : Particulars	QUARTER ENDED			NINE MONTHS ENDED		YEAR ENDED
	DECEMBER 31, 2025 UNAUDITED	SEPT 30, 2025 UNAUDITED	DECEMBER 31, 2024 UNAUDITED	DECEMBER 31, 2025 UNAUDITED	DECEMBER 31, 2024 UNAUDITED	MARCH 31, 2025 AUDITED
Segment Revenue						
Revenue by Geographical Segment						
India	1,087.04	576.89	508.47	2,239.78	1,409.94	1,876.49
Outside India	398.77	244.51	418.70	898.18	1,363.52	1,777.55
Total	1,485.81	821.40	926.17	3,137.94	2,773.48	3,654.04
Less: Inter Segment Revenue	-	-	-	-	-	-
Net sales/Income From Operations	1,485.81	821.40	926.17	3,137.94	2,773.48	3,654.04
Segment Results						
(Profit)(+) / Loss(-) before tax, interest & unallocable Expense from each segment*						
India	790.80	322.21	278.28	1,473.26	748.50	997.48
Outside India	(21.69)	(128.42)	110.15	(194.79)	300.76	405.92
Total	769.12	193.80	388.42	1,278.47	1,049.26	1,403.40
Add: Other Income	230.01	242.62	202.87	713.41	614.32	816.48
Less: Other Un-allocable Exp.	1,161.60	537.26	441.44	2,182.46	1,216.52	1,717.50
Total Profit Before Tax	(182.47)	(100.85)	149.85	(190.58)	447.05	502.38

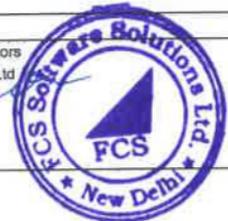
Notes:

- The above Unaudited results have been reviewed by the Audit Committee in the meeting held on February 09, 2026 and further approved by the Board of Directors at its meetings held on February 09, 2026 and have been reviewed by the auditors of the Company.
- The Unaudited results have been prepared in accordance with the recognition and measurement principles of applicable Indian Accounting Standards (Ind AS) as notified under the Companies (Indian Accounting Standards) Rules 2015 (as amended) specified under section 133 of the Companies Act 2013 and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
- The format for Unaudited results as prescribed in SEBI's circular dated 30th November 2015 has been modified to comply with the requirement of SEBI's circular dated 5th July 2017, Ind AS and Schedule III (Division II) of the Companies Act, 2013, applicable to companies that are required to comply with Ind AS.
- No Investor complaint was pending during the quarter.
- Fixed assets used in the Company's business cannot be specifically identified with any of the reportable segments, as these are used interchangeably between various segments. The Management believes that it has not provided segment-wise disclosures relating to total assets and liabilities since a meaningful segregation of the available data is not possible.
- The consolidated results for the quarter and nine months ended December 31, 2025 includes management accounts of two foreign subsidiary companies viz. FCS Software (Shanghai) Co. Ltd. and FCS Software Solutions GmbH and Unaudited results of Indian subsidiary companies viz Insync Business Solutions Ltd, Stablesecure Infraservices Private Limited and material subsidiary Bloom Healthcare & Hospitality Management Pvt Ltd. and one Associate Company named M/s Enstaserv E Services Limited.
- The figures for the quarter ended December 31, 2025 and December 31, 2024 are the balancing figure between the audited figures in respect of the first nine months and the published year to date (unaudited) upto the first half of the relevant financial year.
- On November 21, 2025, the Government of India notified provisions of the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020 and the Occupational Safety, Health and Working Conditions Code, 2020 ('Labour Codes') which consolidate twenty-nine existing labour laws into a unified framework covering employee benefits during employment and post-employment. The Group has assessed and disclosed the incremental impact of these changes on the basis of the best information available, consistent with the guidance provided by the ICAI. These changes have resulted in increase in gratuity liability arising out of past service by ₹ 120.70 lakhs in the consolidated financial results. Considering the materiality and regulatory-driven, non-recurring nature of this development, the Group has presented this incremental impact as 'Impact of Labour Codes' under 'Exceptional Items' in the results for the quarter and nine months ended December 31, 2025. The Group continues to monitor the finalization of Central/State Rules and clarifications from the Government on various other aspects of the Labour Codes and would give appropriate accounting effect of such developments, as considered appropriate.
- The results are also available on the website of the company at www.fcsltd.com
- Previous period / year figures are regrouped/reclassified.

Place: Noida
Date: February 9, 2026

By order of the Board of Directors
For FCS Software Solutions Ltd

Ravinder Sachdeva
(Whole-Time Director)



FCS Software Solutions Limited

Notes to the Consolidated Financial Statements for nine months ended Dec 31, 2025

(All amounts are in Lakhs of Indian Rupees, unless otherwise stated)

Related Party Transactions

FCS Software Solutions Limited's principal related parties consist of its own subsidiaries, associates and key managerial personnel. The Group's material related party transactions and outstanding balances are with related parties with whom the Group routinely enter into transactions in the ordinary course of business

Subsidiaries Companies

Name of Subsidiaries	Country	Holding % as at	
		31.12.2025	31.03.2025
FCS Software Solutions GmbH	Germany	100	100
FCS Software (Sanghai) Co., Ltd.	China	100	100
Insync Business Solutions Limited	India	100	100
Stablesecure Infrservices Pvt. Ltd.	India	100	100
Bloom Healthcare & Hospitality Management Pvt Ltd.	India	71.01	71.01

Associate Companies

Name of Associate	Country	Holding % as at	
		31.12.2025	31.03.2025
Enstaserv Eservices Ltd.	India	48.94	48.94

List of Directors/Key Managerial Personnel

- Dalip Kumar – Chairman & Managing Director
- Pankaj Wadhwa – Independent Director
- Neelam Sharma – Director
- Ravinder Sachdeva – Director
- Archana Sharma – Director
- Dolly Saini – Independent Director appointed on dated 23.05.2025
- Nitish Kumar Singh – Independent Director appointed on dated 22.07.2025
- Deepti Singh – Company Secretary
- Narendra Prasad Sah – Chief Financial Officer

Relative of Director/KMP

- Sanyam Sachdeva
- Saifali Sachdeva



A. Transactions with the Related Parties**

Particulars	For the Qtr Ended 31.12.2025	For the Year Ended 31.03.2025
Services Received		
Enstaserv Eservices Ltd.	2.00	-
Salary & Other Benefits to Key Management Personnel		
1. Ravinder Sachdeva	30.63	37.23
2. Deepti Singh	8.68	1.83
3. Narendra Prasad Sah	11.70	15.60
Directors Sitting Fee		
1. Archana Sharma	1.25	2.60
2. Dolly Saini	0.90	-
3. Pankaj Wadhwa	1.40	1.45
4. Nitish Kumar Singh	0.50	-
Relative of KMP		
1. Sanyam Sachdeva	9.67	12.89
2. Saifali Sachdeva	10.48	12.89

**Transactions and balances with its own subsidiaries are eliminated on consolidation.

B. Outstanding Balance Payable as at year end

Particulars	For the Year Ended 31.12.2025	For the Year Ended 31.03.2025
Director's Remuneration Payable		
Ravinder Sachdeva	2.70	2.19