CIN: L72100DL1993PLC179154

FCS/STX/2026 **4th Nov, 2026**

To,
The General Manager
The Department of Corporate Services
The Bombay Stock Exchange Limited
27th Floor, P.J. Tower, Dalal Street,
Mumbai-400 001

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai-400 051

Subject: Outcome of the 231st Meeting of the Board of Directors of the Company held on Wednesday, 4th November, 2026.

Dear Sir/Ma'am,

In accordance with Regulation 30 and 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 this is to intimate that the Board of Directors in its 231st Board Meeting held today i.e. Wednesday, 4th November, 2026 at Corporate Office at FCS House, Plot No. 83, NSEZ, Noida Dadri Road, Phase II, Gautam Buddha Nagar, Noida-201305 (U.P.), considered and approved the following business:

1. Un-audited Financial Results (Standalone and Consolidated) of the Company for the second quarter and half year ended on 30th September, 2026, as per IND—AS Rules of Company (Indian Accounting Standard) Rules, 2015 signed by Mr. Ravinder Sachdeva, Whole-time Director of the Company duly authorized by the Board.

The meeting was commenced at 04:00 P.M. and concluded at 04:30 P.M.

This is for your information and records.

Thanking You,

Yours faithfully,
For **FCS Software Solutions Limited**

FCS Software Solutions Ltd.

DEEPTI SINGH Digitally signed by DEEPTI SINGH Date: 2026.11.04 17:03:12 +05'30'

Deepti Singh
Company Secretary
(Company Secretary & Company Secretary)
Membership No.: A37147

enterprise interfaces
collaborative platforms
business-processes

SPMG & Company
Chartered Accountants

209A, 17A/55, II Floor
Triveni Plaza Building,
WEA Karol Bagh, New Delhi-110005
Ph. +91-011-41626498
E-Mail : vinodgupta.spmg@gmail.com

Limited Review Report on Standalone Unaudited Financial Results of the Company for the Quarter and Half Year Ended September 30th, 2026 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

To

The Board of Directors

FCS Software Solutions Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of M/s FCS Software Solutions Limited ("the Company") for the quarter and half year ended September 30, 2026, (the "Statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (the "Listing Regulations").

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, bas been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (lnd AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by The Institute of Chartered Accountant of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that accompanying statement of unaudited standalone financial results, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with the relevant rules issued there under and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For SPMG & Co.

Chartered Accountants

FRN: 0509249C

(CA Vinod Gupta)

Partner

M. No. 090687

UDIN: 26090687SHVAAC4675

Place: - New Delhi

Dated: -04.11.2026

FCS SOFTWARE SOLUTIONS LIMITED

Reg. Office : 205, 2nd Floor, Agarwal Chamber IV, 27, Veer Sawarkar Block, Vikas Marg, Shakarpur, Delhi-110092
Corporate Office : Plot No. 83, NSEZ, Noida Dadri Road, Phase-II, Gautam Budh Nagar, Noida- 201305
CIN No. L72100DL1993PLC179154

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS OF FCS SOFTWARE SOLUTIONS LIMITED
FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026 PREPARED IN COMPLIANCE WITH INDIAN ACCOUNTING STANDARDS (Ind-AS)

(Rs. in Lacs)

S.No.	PARTICULARS	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
		SEPT 30, 2026 UNAUDITED	JUNE 30, 2026 UNAUDITED	SEPT 30, 2025 UNAUDITED	SEPT 30, 2026 UNAUDITED	SEPT 30, 2025 UNAUDITED	MARCH 31, 2026 AUDITED
I	Revenue from Operations	905.55	801.62	600.87	1,707.17	1,223.25	2,914.67
II	Other Income	6.52	21.46	18.75	27.97	33.32	59.43
III	**Total Revenue (I+II)**	912.07	823.07	619.62	1,735.14	1,256.57	2,974.10
	Expenses						
a	Employee benefits expense	471.91	403.71	533.18	875.62	998.13	1,851.65
b	Sub-Contracting & Technical Fee	124.52	94.03	109.62	218.55	176.61	365.42
c	Finance Costs	7.10	7.02	5.81	14.12	10.92	19.75
d	Depreciation and amortisation expense	62.18	60.70	56.85	122.89	109.17	243.37
e	Other expenses	213.93	182.09	157.15	396.02	304.04	627.56
IV	**Total Expenses**	879.65	747.55	862.61	1,627.19	1,598.87	3,107.75
V	**Profit / (Loss) before exceptional items and tax (III-IV)**	32.42	75.53	(242.99)	107.95	(342.30)	(133.64)
VI	Exceptional Items	(1.12)	(0.00)	0.29	(1.12)	0.29	(136.67)
VII	**Profit / (Loss) before Tax (V+VI)**	31.30	75.53	(242.69)	106.83	(342.01)	(270.32)
VIII	Tax Expenses						
	(1) Current Tax	23.37	3.05	-	26.42	-	-
	(2) Deferred Tax	4.40	4.69	8.32	9.09	15.80	26.44
IX	**Profit (Loss) for the period from continuing operations (VII-VIII)**	3.53	67.79	(251.01)	71.31	(357.81)	(296.76)
X	Profit/(loss) from discontinuing operations	-	-	-	-	-	-
XI	Tax expense of discontinuing operations	-	-	-	-	-	-
XII	Profit/(loss) from Discontinuing operations (after tax) (X-XI)	-	-	-	-	-	-
XIII	**Profit (Loss) for the period (IX + XII)**	3.53	67.79	(251.01)	71.31	(357.81)	(296.76)
XIV	Other Comperhensive Income/(Expense)	3.18	(7.22)	2.80	(4.04)	3.43	(1,072.87)
XV	**Total Comprehensive Income (Comprising Profit (Loss) and Other Comprehensive Income for the period) (XIII+XIV)**	6.71	60.57	(248.21)	67.27	(354.39)	(1,369.63)
	(a) Paid-up Equity Share Capital	17,095.53	17,095.53	17,095.53	17,095.53	17,095.53	17,095.53
	(b) Face Value (In Rs.)	1.00	1.00	1.00	1.00	1.00	1.00
XVI	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	(434.85)	(441.55)	(540.21)	(434.85)	(540.21)	(502.12)
XVII	Earning Per Share (Rs)* (Not annualised)						
	Basic EPS (In Rs.)	0.000	0.004	(0.015)	0.004	(0.021)	(0.017)
	Diluted EPS (In Rs.)	0.000	0.004	(0.015)	0.004	(0.021)	(0.017)
XVIII	Number of shares used in computing Earnings per Equity Shares (taken face value of Re.1/-)						
	Basic	1709553100	1709553100	1709553100	1709553100	1709553100	1709553100
	Diluted	1709553100	1709553100	1709553100	1709553100	1709553100	1709553100

FCS Software Solutions Ltd. FCS

FCS Software Solutions Limited

Statement of Assets and Liabilities as at September 30, 2026

(All amounts are in lakhs of Indian Rupees, unless otherwise stated)

Particulars	Standalone	
	Sept 30, 2026 Unaudited	March 31, 2026 Audited
ASSETS		
Non-current assets		
Property, Plant and Equipment	2,981.50	3,161.71
Intangible Assets	12.50	12.56
Intangible assets under Development	754.50	306.12
Investment Property	13,991.63	13,991.63
Financial assets		
- Investments	13,203.32	13,203.32
- Loans and advances	306.57	301.04
- Others	203.37	146.60
Deferred tax assets (Net)	112.84	121.93
Non-Current Tax Assets (Net)	260.14	314.68
Current assets		
Financial assets		
- Trade Receivables	402.21	679.71
- Cash and cash equivalents	257.23	67.65
- Other balances with banks	129.09	85.30
- Loans and advances	25.90	27.43
Other Current Assets	170.72	254.91
TOTAL	**32,811.52**	**32,674.59**
EQUITY AND LIABILITIES		
Equity		
Equity Share Capital	17,095.53	17,095.53
Other Equity	14,450.22	14,465.01
Non-current liabilities		
Financial liabilities		
- Other Financial Liabilities	419.00	342.13
Non-Current Provisions	347.07	318.22
Current liabilities		
Financial liabilities		
- Trade payables		
(i) Total outstanding dues of Micro, Small & Medium Enterprise	0.23	1.54
(ii) Total outstanding dues of creditors other than Micro, Small & Medium Enterprise	83.42	65.69
- Other Financial Liabilities	-	20.86
Current Provisions	30.49	25.06
Other Current Liabilities	385.56	340.55
TOTAL	32,811.52	32,674.59

FCS Software Solutions Ltd. FCS New Delhi

FCS SOFTWARE SOLUTIONS LIMITED

Reg. Office : 205, 2nd Floor, Agarwal Chamber IV, 27, Veer Sawarkar Block, Vikas Marg, Shakarpur, Delhi-110092
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CIN No. L72100DL1993PLC179154

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS OF FCS SOFTWARE SOLUTIONS LIMITED FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026 PREPARED IN COMPLIANCE WITH INDIAN ACCOUNTING STANDARDS (Ind-AS)

Segement Reporting (Standalone) :

Particulars	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
	SEPT 30, 2026 UNAUDITED	JUNE 30, 2026 UNAUDITED	SEPT 30, 2025 UNAUDITED	SEPT 30, 2026 UNAUDITED	SEPT 30, 2025 UNAUDITED	MARCH 31, 2026 AUDITED
Segment Revenue						
Revenue by Geographical Segment						
India	509.57	434.00	356.37	943.57	723.84	1,504.04
Outside India	395.99	367.61	244.51	763.60	499.41	1,410.63
Total	905.55	801.62	600.87	1,707.17	1,223.25	2,914.67
Less: Inter Segment Revenue			-			
Net sales/Income From Operations	905.55	801.62	600.87	1,707.17	1,223.25	2,914.67
Segment Results						
(Profit)(+)/Loss(-) before tax, Other Income & unallocable Expense from each segment)						
India	277.85	260.07	111.16	537.92	269.49	837.36
Outside India	57.55	69.48	(128.42)	127.04	(173.10)	(37.60)
Total	335.40	329.56	(17.26)	664.96	96.39	799.76
Add: Other Income	6.52	21.46	18.75	27.97	33.32	59.43
Less: Other Un -allocable Exp.	310.62	275.49	244.19	586.11	471.72	1,129.51
Total Profit Before Tax	31.30	75.53	(242.69)	106.83	(342.01)	(270.32)

Notes:

1. The above Unaudited results have been reviewed by the Audit Committee in the meeting held on November 04, 2026 and further approved by the Board of Directors at its meetings held on November 04, 2026 and have been reviewed by the auditors of the Company.
2. The Unaudited results have been prepared in accordance with the recognition and measurement principles of applicable Indian Accounting Standards (Ind AS) as notified under the Companies (Indian Accounting Standards) Rules 2015 (as amended) specified under section 133 of the Companies Act 2013 and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
3. The format for Unaudited results as prescribed in SEBI's circular dated 30th November 2015 has been modified to comply with the requirement of SEBI's circular dated 5th July 2017, Ind AS and Schedule III (Division II) of the Companies Act, 2013, applicable to companies that are required to comply with Ind AS.
4. No Investor complaint was pending during the quarter.
5. Fixed assets used in the Company's business cannot be specifically identified with any of the reportable segments, as these are used interchangeably between various segments. The Management believes that it has not provided segment-wise disclosures relating to total assets and liabilities since a meaningful segregation of the available data is not possible.
6. The figuers for the quarter ended September 30, 2026 and September 30, 2025 are the balancing figure between the unaudited figuers in respect of the first half year and the published year to date (unaudited) upto the first quarter of the relevant financial year.
7. The results are also available on the website of the company at www.fcsltd.com
8. Previous period / year figures are regrouped/reclassified, wherever necessary.

Place Noida
Date: November 04, 2026

By order of the Board of Directors
For FCS Software Solutions Ltd

(Director)
(Whole-time Director)

FCS Software Solutions Ltd. FCS New Delhi

FCS Software Solutions Limited

Unaudited Standalone Statement of Cash Flows

(All amounts are in Lakhs of Indian Rupees, unless otherwise stated)

Particulars	Half Year Ended Sept 30, 2026	Half Year Ended Sept 30, 2025
1. CASH FLOW FROM OPERATING ACTIVITIES		
Net Profit Before Tax	106.83	(342.01)
Adjustments for :		
Depreciation and amortisation	122.89	109.17
Interest income	(27.64)	(24.60)
Finance costs	14.12	10.92
	216.20	(246.52)
Working capital adjustments:		
(Increase)/Decrease in Trade Receivables	277.50	(226.82)
(Increase)/Decrease in Loans and Advances	(4.01)	(59.87)
(Increase)/Decrease in Other Assets	9.72	342.41
Increase/(Decrease) in Trade Payables	16.42	28.47
Increase/(Decrease) in Provisions	34.27	11.73
Increase/(Decrease) in Current Liabilities	101.02	22.13
Cash Generated from Operations	651.12	(128.44)
Income Tax Paid	-	40.47
NET CASH GENERATED/(USED IN) BY OPERATING ACTIVITIES (1)	651.12	(168.91)
2. CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of property, plant and equipment	(26.67)	(148.92)
Intangible Assets under developments	(448.38)	-
Interest Income	27.64	24.60
NET CASH GENERATED/(USED IN) BY INVESTING ACTIVITIES (2)	(447.42)	(124.33)
3. CASH FLOW FROM FINANCING ACTIVITIES		
Finance costs	(14.12)	(10.92)
NET CASH GENERATED/(USED IN) BY FINANCING ACTIVITIES (3)	(14.12)	(10.92)
NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS (1+2+3)	189.58	(304.16)
Cash and cash equivalents at the beginning of the year	67.65	389.62
CASH AND CASH EQUIVALENTS AT THE END OF THE YEAR	257.23	85.46

FCS Software Solutions Ltd. FCS New Delhi

FCS Software Solutions Limited

Notes to the Standalone Financial Statements for year quarter ended September 30, 2026

(All amounts are in Lakhs of Indian Rupees, unless otherwise stated)

Related Party Transactions :

Subsidiaries Companies

Name of Subsidiaries	Country	Holding % as at	
		30.09.2026	31.03.2026
FCS Software Solutions GmbH	Germany	100	100
FCS Software (Sanghai) Co., Ltd.	China	100	100
Insync Business Solutions Limited	India	100	100
Stablesecure Infraservices Pvt. Ltd.	India	100	100
Bloom Healthcare & Hospitality Management Pvt Ltd.	India	83.39	71.01

Associate Companies

Name of Associate	Country	Holding % as at	
		30.09.2026	31.03.2026
Enstaserv Eservices Ltd.	India	48.94	48.94

List of Directors/Key Managerial Personnel

- Dalip Kumar – Chairman & Managing Director
- Pankaj Wadhwa – Independent Director
- Neelam Sharma – Director
- Ravinder Sachdeva – Whole Time Director
- Archana Sharma – Independent Director
- Dolly Saini – Independent Director
- Nitish Kumar Singh – Independent Director
- Deepti Singh – Company Secretary
- Narendra Prasad Sah – Chief Financial Officer

Relative of Director/KMP

- Sanyam Sachdeva
- Shaifali Sachdeva

FCS Software Solutions Ltd. FCS New Delhi

A. Transactions with the Related Parties

Particulars	For the Qtr Ended 30.09.2026	For the Year Ended 31.03.2026
Rental Income		
Insync Business Solutions Limited	2.73	5.46
Salary & Other Benefits to Key Management Personnel		
1. Ravinder Sachdeva	21.51	41.39
2. Deepti Singh	7.17	12.03
3. Narendra Prasad Sah	7.80	15.60
Directors Sitting Fee		
1. Archana Sharma	0.50	1.60
2. Dolly Saini	0.80	1.60
3. Pankaj Wadhwa	0.80	2.10
4. Nitish Kumar Singh	0.50	0.85
Relative of KMP		
1. Sanyam Sachdeva	6.44	17.89
2. Shaifali Sachdeva	8.08	14.53

B. Advances outstanding as at quarter end:

Particulars	For the Qtr Ended 30.09.2026	For the Year Ended 31.03.2026
Advance Received :		
Stablesecure Infraservices Pvt. Ltd.	110.00	-

C. Outstanding Balance Payable as at quarter end

Particulars	For the Qtr Ended 30.09.2026	For the Year Ended 31.03.2026
Director's Remuneration Payable		
Ravinder Sachdeva	2.43	2.19

FCS Software Solutions Ltd. ★ FCS ★ New Delhi

SPMG & Company
Chartered Accountants

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Ph. +91-011-41626498
E-Mail : vinodgupta.spmg@gmail.com

Limited Review Report on Unaudited Consolidated Financial Results of the Company for the Quarter and Half Year Ended September 30th, 2026 pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended

To,

The Board of Directors

FCS Software Solutions Limited

1. We have reviewed the accompanying statement of Unaudited Consolidated Financial Results of M/s FCS Software Solutions Limited ("Holding Company") and its subsidiaries (holding company and its subsidiaries collectively referred to as "the Group") and its associates for the quarter and half year ended September 30, 2026 ("the Statement") attached herewith, being submitted by the holding company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

2. This Statement, which is the responsibility of the Parent's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.



4. The statement includes the unaudited financial results of the following entities:

List of Subsidiaries

a) Insync Business Solutions Ltd.

b) Stablesecure Infraservices Private Limited

c) Bloom Healthcare and Hospitality Management Private Limited

d) FCS Software Solutions GmbH

e) FCS Software (Shanghai) Co. Ltd.

Associate Company

a) Enstaserv E Services Ltd.

5. The unaudited consolidated financial results include the financial results of one subsidiary namely Bloom Healthcare & Hospitality Management Private Limited, whose financial results/ financial information reflects total assets (before consolidation adjustments) of Rs. 13,737.19 Lacs as at September 30, 2026, total revenue (before consolidation adjustments) of Rs. 1786.76 Lacs and total net profit after tax (before consolidation adjustments) of Rs. 25.85 Lacs for the half year ended September 30, 2026, as considered in the consolidated financial results, which have been reviewed by their respective independent auditor. The financial results/ financial information of these entities been furnished to us by the management. Our conclusion is not modified in respect of this matter.

6. The unaudited consolidated financial results includes unaudited financial results/financial information of two foreign subsidiaries, whose financial results/information reflects total assets (before consolidation adjustments) of Rs Nil as at September 30, 2026, total revenue (before consolidation adjustments) of Rs. Nil, total net profit after tax (before consolidation adjustments) of Rs. Nil and net cash flow (before consolidation adjustments) amounting to Rs. Nil for the quarter ended September 30, 2026, as considered in the unaudited consolidated financial results. This unaudited consolidated financial results/information have been furnished to us by the management. Our conclusion is not modified in respect of this matter.



7. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in paragraph 5 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement

For SPMG & Co.
Chartered Accountants
FRN: 0509249C

(CA Vinod Gupta)
Partner
M. No. 090687
UDIN: 26090687MZSODH4100

Place: - New Delhi
Dated: - 04.11.2026

FCS SOFTWARE SOLUTIONS LIMITED

Reg. Office : 205, 2nd Floor, Agarwal Chamber IV, 27, Veer Sawarkar Block, Vikas Marg, Shakarpur, Delhi-110092
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CIN No. L72100DL1993PLC179154

STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS OF FCS SOFTWARE SOLUTIONS LIMITED AND ITS SUBSIDIARIES FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026 PREPARED IN COMPLIANCE WITH INDIAN ACCOUNTING STANDARDS (Ind-AS)

(Rs. in Lacs)

S.No.	PARTICULARS	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
		SEPT 30, 2026 UNAUDITED	JUNE 30, 2026 UNAUDITED	SEPT 30, 2025 UNAUDITED	SEPT 30, 2026 UNAUDITED	SEPT 30, 2025 UNAUDITED	MARCH 31, 2026 AUDITED
I	Revenue from Operations	1,529.01	1,612.00	821.40	3,141.01	1,652.13	5,815.13
II	Other Income	163.29	216.51	242.62	379.79	483.39	949.69
III	Total Revenue (I+II)	1,692.29	1,828.51	1,064.01	3,520.80	2,135.52	6,764.82
	Expenses						
a	Purchase of Stock-in-trade	464.75	462.19	369.25	926.94	526.57	1,671.77
b	Change in Inventories of Stock-in-trade	(180.53)	(11.60)	(309.92)	(192.14)	(429.47)	(62.28)
c	Employee benefits expense	514.56	439.73	565.66	954.29	1,059.45	1,985.92
d	Sub-Contracting & Technical Fee	124.52	94.03	86.61	218.55	131.21	365.42
e	Finance Costs	142.74	135.14	135.98	277.87	271.29	507.15
f	Depreciation and amortisation expense	96.72	88.25	86.98	184.97	168.86	371.02
g	Other expenses	470.88	523.74	230.53	994.62	435.86	1,383.11
IV	Total Expenses	1,633.84	1,731.47	1,185.09	3,365.11	2,163.77	6,222.11
V	Profit Before Share of Profit / (Loss) of Associates, Exceptional Item and Tax (III-IV)	58.66	97.03	(101.08)	155.69	(28.25)	542.71
VI	Share of Profit / (Loss) of Associates	(0.40)	(0.13)	(0.06)	(0.53)	(0.16)	(0.49)
VII	Profit Before Exceptional Item and Tax (V+VI)	58.25	96.90	(101.15)	155.16	(28.41)	542.21
VIII	Exceptional Items	(0.05)	(0.00)	0.29	(0.06)	0.29	(136.91)
IX	Profit / (Loss) before Tax (VII+VIII)	58.20	96.90	(100.85)	155.10	(28.12)	405.30
X	Tax Expenses						
	(1) Current	23.37	30.29	16.18	53.65	40.30	122.46
	(2) Deferred	1.92	4.01	6.61	5.92	12.54	21.23
XI	Profit (Loss) for the period from continuing operations (IX-X)	32.91	62.61	(123.64)	95.52	(80.95)	261.61
XII	Profit/(loss) from discontinuing operations	-	-	-	-	-	-
XIII	Tax expense of discontinuing operations	-	-	-	-	-	-
XIV	Profit/(loss) from Discontinuing operations (after tax) (XII-XIII)	-	-	-	-	-	-
XV	Profit (Loss) for the period (XI + XIV)	32.91	62.61	(123.64)	95.52	(80.95)	261.61
XVI	Other Comperhensive Income/(Expense)	3.64	(8.69)	3.68	(5.05)	3.95	(938.42)
XVII	Total Comprehensive Income (Comprising Profit (Loss) and Other Comprehensive Income for the period)	36.55	53.92	(119.97)	90.47	(77.00)	(676.80)
	(a) Paid-up Equity Share Capital	17,095.53	17,095.53	17,095.53	17,095.53	17,095.53	17,095.53
	(b) Face Value (in Rs.)	1.00	1.00	1.00	1.00	1.00	1.00
XVIII	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	5,174.01	8,783.23	8,379.23	5,174.01	8,379.23	8,728.31
XIX	Earning Per Share (Rs)* (Not annualised)						
	Basic EPS (In Rs.)	0.002	0.004	(0.007)	0.006	(0.005)	0.015
	Diluted EPS (In Rs.)	0.002	0.004	(0.007)	0.006	(0.005)	0.015
XX	Number of shares used in computing earnings per equity shares						
	Basic	1,70,95,53,100	1,70,95,53,100	1,70,95,53,100	1,70,95,53,100	1,70,95,53,100	1,70,95,53,100
	Diluted	1,70,95,53,100	1,70,95,53,100	1,70,95,53,100	1,70,95,53,100	1,70,95,53,100	1,70,95,53,100

FCS Software Solutions Ltd. New Delhi

FCS Software Solutions Limited

Statement of Assets and Liabilities as at September 30, 2026

(All amounts are in lakhs of Indian Rupees, unless otherwise stated)

Particulars	Consolidated	
	Sept 30, 2026 Unaudited	March 31, 2026 Audited
ASSETS		
Non-current assets		
Property, Plant and Equipment	3,711.97	3,874.44
Intangible Assets	12.50	12.56
Intangible assets under Development	754.50	306.12
Goodwill	3,449.80	3,449.80
Investment Property	15,511.63	15,511.63
Financial assets		
- Investments	5,481.32	5,312.48
- Loans and advances	9,349.52	9,697.32
- Others	206.52	149.75
Deferred tax assets (Net)	113.58	119.50
Non-Current Tax Assets (Net)	260.11	266.42
Current assets		
- Inventories	260.07	67.93
- Trade Receivables	416.10	790.10
- Cash and cash equivalents	1,402.82	4,327.31
- Other balances with banks	140.39	973.37
- Loans and advances	253.31	762.54
Other Current Assets	272.91	274.59
TOTAL	41,597.05	45,895.86
EQUITY AND LIABILITIES		
Equity		
Equity Share capital	17,095.53	17,095.53
Other Equity	21,063.65	24,530.67
Non Controlling Interest	1,278.49	1,274.20
Non-current liabilities		
Financial liabilities		
- Other Financial Liabilities	419.00	342.13
Non-Current Provisions	352.87	322.49
Current liabilities		
Financial liabilities		
- Trade payables		
(i) Total outstanding dues of Micro, Small & Medium Enterprise	0.23	1.54
(ii) Total outstanding dues of creditors other than Micro, Small & Medium Enterprise	233.50	144.88
- Other Financial Liabilities	-	20.86
Current Provisions	30.89	25.37
Other Current Liabilities	1,122.89	2,138.19
TOTAL	41,597.05	45,895.86

FCS Software Solutions Ltd. FCS New Delhi

STATEMENT OF CONSOLIDATED AUDITED FINANCIAL RESULTS OF FCS SOFTWARE SOLUTIONS LIMITED AND ITS SUBSIDIARIES FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026 PREPARED IN COMPLIANCE WITH INDIAN ACCOUNTING STANDARDS (Ind-AS)

Segment Reporting (Consolidated) :						
Particulars	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
	SEPT 30, 2026 UNAUDITED	JUNE 30, 2026 UNAUDITED	SEPT 30, 2025 UNAUDITED	SEPT 30, 2026 UNAUDITED	SEPT 30, 2025 UNAUDITED	MARCH 31, 2026 AUDITED
Segment Revenue						
Revenue by Geographical Segment						
India	1,133.02	1,244.39	576.89	2,377.41	1,152.72	4,404.50
Outside India	395.99	367.61	244.51	763.60	499.41	1,410.63
Total	1,529.01	1,612.00	821.40	3,141.01	1,652.13	5,815.13
Less: Inter Segment Revenue	-	-	-			
Net sales/Income From Operations	1,529.01	1,612.00	821.40	3,141.01	1,652.13	5,815.13
Segment Results						
(Profit)(+)/Loss(-) before tax, interest & unallocable Expense from each segment)*						
India	344.72	267.33	322.21	612.05	682.45	3,603.54
Outside India	57.55	69.48	(128.42)	127.04	(173.10)	(37.60)
Total	402.28	336.81	193.80	739.09	509.35	3,565.94
Add: Other Income	162.89	216.38	242.62	379.26	483.39	949.69
Less: Other Un -allocable Exp.	506.97	456.28	537.26	963.25	1,020.86	4,110.33
Total Profit Before Tax	58.20	96.90	(100.85)	155.10	(28.12)	405.30

Notes:

1. The above Unaudited results have been reviewed by the Audit Committee in the meeting held on November 04, 2026 and further approved by the Board of Directors at its meetings held on November 04, 2026 and have been reviewed by the auditors of the Company.
2. The Unaudited results have been prepared in accordance with the recognition and measurement principles of applicable Indian Accounting Standards (Ind AS) as notified under the Companies (Indian Accounting Standards) Rules 2015 (as amended) specified under section 133 of the Companies Act 2013 and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
3. The format for unaudited results as prescribed in SEBI's circular dated 30th November 2015 has been modified to comply with the requirement of SEBI's circular dated 5th July 2017, Ind AS and Schedule III (Division II) of the Companies Act, 2013, applicable to companies that are required to comply with Ind AS.
4. No Investor complaint was pending during the quarter.
5. Fixed assets used in the Company's business cannot be specifically identified with any of the reportable segments, as these are used interchangeably between various segments. The Management believes that it has not provided segment-wise disclosures relating to total assets and liabilities since a meaningful segregation of the available data is not possible.
6. The consolidated results for the quarter and half year ended September 30, 2026 includes management accounts of two foreign subsidiary companies viz. FCS Software (Shanghai) Co. Ltd. and FCS Software Solutions GmbH and Unaudited results of Indian subsidiary companies viz Insync Business Solutions Ltd , Stablesecure Infraservices Private Limited and material subsidiary Bloom Healthcare & Hospitality Management Pvt Ltd. and one Associate Company named M/s Enstaserv E Services Limited.
7. During the period under review, Bloom Healthcare & Hospitality Management Private Limited, a subsidiary of the Company, undertook a buyback of its equity shares in accordance with the applicable provisions of the Companies Act, 2013 and relevant rules thereunder. The financial impact of the said buyback, including changes in shareholding, equity attributable to shareholders and other consequential adjustments, has been duly accounted for and reflected in the Consolidated Financial Results in accordance with the applicable Indian Accounting Standards (Ind AS).
8. The figuers for the quarter ended September 30, 2026 and September 30, 2025 are the balancing figure between the audited figuers in respect of the first half year and the published year to date (unaudited) upto the first quarter of the relevent financial year.
9. The results are also available on the website of the company at www.fcsltd.com
10. Previous period / year figures are regrouped/reclassified.

By order of the Board of Directors
For FCS Software Solutions Ltd

(Director)
(Whole-time director)

FCS Software Solutions Ltd. FCS New Delhi

Place: Noida
Date: November 04, 2026

FCS Software Solutions Limited

Unaudited Consolidated Statement of Cash Flows

(All amounts are in Lakhs of Indian Rupees, unless otherwise stated)

Particulars	Half Year Ended Sept 30, 2026	Half Year Ended Sept 30, 2025
1. CASH FLOW FROM OPERATING ACTIVITIES		
Net Profit Before Tax	155.10	(28.12)
Adjustments for :		
Depreciation and amortisation	184.97	168.86
Associates Loss/(Profit)	0.53	0.16
Interest income	(378.68)	(474.50)
Finance costs	277.87	271.29
	239.80	(62.31)
Working capital adjustments:		
(Increase)/Decrease in Trade Receivables	374.01	(369.68)
(Increase)/Decrease in Loans and Advances	857.03	(210.47)
(Increase)/Decrease in Other Assets	800.58	25.44
(Increase)/Decrease in Inventories	(192.14)	(429.47)
Increase/(Decrease) in Trade Payables	87.31	(206.81)
Increase/(Decrease) in Provisions	35.90	11.79
Increase/(Decrease) in Current Liabilities	(959.28)	32.76
Cash Generated from Operations	1,243.20	(1,208.76)
Income Tax Paid	-	87.44
NET CASH GENERATED/(USED IN) BY OPERATING ACTIVITIES (1)	1,243.20	(1,296.20)
2. CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of property, plant and equipments	(178.48)	(148.92)
Intangible Assets under developments	(448.38)	-
Interest Income	378.68	474.50
NET CASH GENERATED/(USED IN) BY INVESTING ACTIVITIES (2)	(248.18)	325.58
CASH FLOW FROM FINANCING ACTIVITIES		
Finance costs	(277.87)	(271.29)
Payment against buyback of Shares	(3,641.63)	-
NET CASH GENERATED/(USED IN) BY FINANCING ACTIVITIES (3)	(3,919.50)	(271.29)
NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS (1+2+3)	(2,924.49)	(1,241.91)
Cash and cash equivalents at the beginning of the year	4,327.31	1,397.53
CASH AND CASH EQUIVALENTS AT THE END OF THE YEAR	1,402.82	155.62

FCS Software Solutions Ltd ★ FCS ★ New Delhi

FCS Software Solutions Limited

Notes to the Consolidated Financial Statements for year quarter ended September 30, 2026
(All amounts are in Lakhs of Indian Rupees, unless otherwise stated)

Related Party Transactions

FCS Software Solutions Limited's principal related parties consist of its own subsidiaries, associates and key managerial personnel. The Group's material related party transactions and outstanding balances are with related parties with whom the Group routinely enter into transactions in the ordinary course of business

Subsidiaries Companies

Name of Subsidiaries	Country	Holding % as at	
		30.09.2026	31.03.2026
FCS Software Solutions GmbH	Germany	100	100
FCS Software (Sanghai) Co., Ltd.	China	100	100
Insync Business Solutions Limited	India	100	100
Stablesecure Infraservices Pvt. Ltd.	India	100	100
Bloom Healthcare & Hospitality Management Pvt Ltd.	India	83.39	71.01

Associate Companies

Name of Associate	Country	Holding % as at	
		30.09.2026	31.03.2026
Enstaserv Eservices Ltd.	India	48.94	48.94

List of Directors/Key Managerial Personnel

- Dalip Kumar – Chairman & Managing Director
- Pankaj Wadhwa – Independent Director
- Neelam Sharma – Director
- Ravinder Sachdeva – Whole Time Director
- Archana Sharma – Independent Director
- Dolly Saini – Independent Director
- Nitish Kumar Singh – Independent Director
- Deepti Singh – Company Secretary
- Narendra Prasad Sah – Chief Financial Officer

Relative of Director/KMP

- Sanyam Sachdeva
- Shaifali Sachdeva

FCS Software Solutions Ltd. FCS New Delhi

A. Transactions with the Related Parties**

Particulars	For the Qtr Ended 30.09.2026	For the Year Ended 31.03.2026
Salary & Other Benefits to Key Management Personnel		
1. Ravinder Sachdeva	21.51	41.39
2. Deepti Singh	7.17	12.03
3. Narendra Prasad Sah	7.80	15.60
Directors Sitting Fee		
1. Archana Sharma	0.50	1.60
2. Dolly Saini	0.80	1.60
3. Pankaj Wadhwa	0.80	2.10
4. Nitish Kumar Singh	0.50	-
Relative of KMP		
1. Sanyam Sachdeva	6.44	17.89
2. Shaifali Sachdeva	8.08	14.53

**Transactions and balances with its own subsidiaries are eliminated on consolidation.

B. Outstanding Balance Payable as at year end

Particulars	For the Year Ended 30.09.2026	For the Year Ended 31.03.2026
Director's Remuneration Payable		
Ravinder Sachdeva	2.43	2.19

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