

February 13, 2015

To,

The Dept of Corporate Services
The Stock Exchange Mumbai
Dalal Street, Fort,
Mumbai: 400 001.

National Stock Exchange of India Ltd
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (E),
Mumbai: 400 051.

Sub.: Outcome of the Board Meeting

Dear Sir,

The Board of Directors of the Company in their meeting held today i.e. Friday, February 13, 2015, at FCS House, Plot No. 83, NSEZ, Noida Dadri Road, Phase II, Gautam Buddha Nagar, Noida-201305 (U.P.), approved the unaudited financial results for the quarter ended on December 31, 2014. The copy of results is enclosed herewith. Please find the same.

The meeting was concluded at 4:15 P.M.

This is for your information and records.

Thanking You,

Yours faithfully,
For **FCS Software Solutions Limited**

Gagan Kaushik

(Company Secretary)

Address: Plot No. 83, NSEZ,
Gautam Budh Nagar, Phase-II,
Noida- 201305, U.P.

Membership No. A25387

C.C.:

1. CDSL
2. NSDL





FCS SOFTWARE SOLUTIONS LIMITED
Reg. Office: 205, 2nd Floor, Agarwal Chamber IV, 27, Veer Sawarkar Block, Vikas Marg, Shakarpur, Delhi-92
Corporate Office: Plot No. 83, NSEZ, Noida Dadri Road, Phase-II, Gautam Budh Nagar, Noida- 201305
CIN No. L72100DL1993PLC179154

STAND ALONE UNAUDITED FINANCIAL RESULTS OF FCS SOFTWARE SOLUTIONS LIMITED
FOR THE QUARTER ENDED DECEMBER 31, 2014

(Rs. in Lacs)

S.No.	PARTICULARS	QUARTER ENDED			FOR THE NINE MONTHS ENDED		YEAR ENDED MARCH 31, 2014 AUDITED
		DEC 31, 2014 UNAUDITED	SEPT 30, 2014 UNAUDITED	DEC 31, 2013 UNAUDITED	DEC 31, 2014 UNAUDITED	DEC 31, 2013 UNAUDITED	
1	(a) Net sales/Income from Operations	1,677.19	1,202.80	2,894.92	4,509.84	7,017.43	8,395.74
	(b) Other operating Income	-	-	-	-	-	-
	(c) Total Income (a+b)	1,677.19	1,202.80	2,894.92	4,509.84	7,017.43	8,395.74
2	Expenditure						
a	Decrease/(Increase) in stock in trade and work in progress	172.95	(243.23)	(253.51)	137.78	(147.63)	87.52
b	Employees Cost and Other Project related Expenses	1,075.50	970.09	2,382.48	3,029.05	5,317.86	5,982.26
c	Selling, Mktg. General and Administration Expenses	342.73	392.71	867.06	1,094.36	1,914.16	2,692.05
d	Depreciation	109.95	138.36	112.84	364.65	285.12	429.65
	Total Expenditure	1,701.13	1,257.93	3,108.87	4,625.84	7,369.51	9,191.49
	Profit from Operations before Other Income, Interest and						
3	Exceptional Items (1-2)	(23.94)	(55.12)	(213.95)	(116.00)	(352.08)	(795.75)
4	Other Income	278.80	75.00	75.02	445.78	410.20	495.16
5	Profit before Interest and Exceptional Items (3+4)	254.86	19.88	(138.93)	329.78	58.12	(300.59)
6	Interest	37.63	17.38	16.74	79.84	67.02	88.38
7	Profit after Interest but before Exceptional Items (5-6)	217.23	2.50	(155.67)	249.94	(8.90)	(388.97)
8	Exceptional Items - Prior period Exp.	-	0.10	-	0.22	0.23	0.23
9	Profit (+)/Loss (-) from Ordinary Activities before tax (7-8)	217.23	2.40	(155.67)	249.71	(9.13)	(389.19)
10	Tax Expenses						
	-Current	65.00	2.64	-	75.56	32.50	6.19
	-Deferred				-	-	(12.97)
	Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	152.23	(0.24)	(155.67)	174.15	(41.63)	(382.41)
11	Extraordinary Items (net of Tax expenses)	-	-	-	-	-	-
12	Net Profit(+)/ Loss(-) for the period (11-12)	152.23	(0.24)	(155.67)	174.15	(41.63)	(382.41)
14	(a) Paid-up Equity Share Capital	16,595.53	16,595.53	12,595.53	16,595.53	12,595.53	16,595.53
	(b) Face Value (in Rs.)	1.00	1.00	1.00	1.00	1.00	1.00
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	40,650.99	40,498.76	41,598.49	40,650.99	41,598.49	40,476.84
16	Earning Per Share (Rs)* (Not annualised)						
	Basic before Extraordinary items (in Rs.)	0.01	0.00	(0.01)	0.01	(0.00)	(0.02)
	Diluted before Extraordinary items (in Rs.)	0.01	0.00	(0.01)	0.01	(0.00)	(0.02)
	Basic after Extraordinary items (in Rs.)	0.01	0.00	(0.01)	0.01	(0.00)	(0.02)
	Diluted after Extraordinary items (in Rs.)	0.01	0.00	(0.01)	0.01	(0.00)	(0.02)
	Number of shares used in computing Earnings per Equity Shares (taken face value of Re.1/-)						
	Basic	1,659,553,400	1,659,553,400	1,259,553,400	1,659,553,400	1,259,553,400	1,659,553,400
	Diluted	1,799,553,400	1,659,553,400	1,659,553,400	1,799,553,400	1,659,553,400	1,659,553,400
17	Public Shareholding						
	Number of Shares	1,323,590,950	1,323,590,950	1,073,590,950	1,323,590,950	1,073,590,950	1,323,590,950
	Percentage of shareholding	79.76	79.76	85.24	79.76	85.24	79.76
18	Promoter and promoter group shareholding						
	(a) Pledged/Encumbered						
	Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	Percentage of Shares (as a % of total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	Percentage of Shares (as a % of total share capital of the Company)	NIL	NIL	NIL	NIL	NIL	NIL
	(b) Non-encumbered						
	Number of Shares	335,962,450	335,962,450	185,962,450	335,962,450	185,962,450	335,962,450
	Percentage of Shares (as a % of total shareholding of promoter and promoter group)	20.24	20.24	14.76	20.24	14.76	20.24
	Percentage of Shares (as a % of total share capital of the Company)	100	100	100	100	100	100





FCS SOFTWARE SOLUTIONS LIMITED
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CIN No. L72100DL1993PLC179154

CONSOLIDATED UNAUDITED FINANCIAL RESULTS OF FCS SOFTWARE SOLUTIONS LIMITED
FOR THE QUARTER ENDED DECEMBER 31, 2014

(Rs. in Lacs)

S.No.	PARTICULARS	QUARTER ENDED			FOR THE NINE MONTHS ENDED		YEAR ENDED
		DEC 31, 2014 UNAUDITED	SEPT 30, 2014 UNAUDITED	DEC 31, 2013 UNAUDITED	DEC 31, 2014 UNAUDITED	DEC 31, 2013 UNAUDITED	MARCH 31, 2014 AUDITED
1	(a) Net sales/Income from Operations	2,315.17	1,606.04	4,485.55	5,950.06	11,777.32	13,428.07
	(b) Other operating Income	-	-	-	-	-	-
	(c) Total Income (a+b)	2,315.17	1,606.04	4,485.55	5,950.06	11,777.32	13,428.07
2	Expenditure						
a	Decrease/(Increase) in stock in trade and work in progress	172.95	(243.23)	(253.51)	137.78	(147.63)	87.52
b	Employees Cost and Other Project related Expenses	1,672.29	1,305.28	4,419.39	4,271.38	10,794.59	12,496.46
c	Selling, Mktg. General and Administration Expenses	892.11	654.19	963.41	2,179.11	2,184.30	3,012.23
d	Depreciation	994.39	1,022.80	997.67	3,017.97	2,939.54	3,968.90
	Total Expenditure	3,731.74	2,739.04	6,126.96	9,606.24	15,770.81	19,565.12
	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	(1,416.57)	(1,133.01)	(1,641.40)	(3,656.18)	(3,993.49)	(6,137.05)
4	Other Income	275.45	71.10	71.12	434.70	398.50	479.83
5	Profit before Interest and Exceptional Items (3+4)	(1,141.12)	(1,061.90)	(1,570.29)	(3,221.48)	(3,594.99)	(5,657.22)
6	Interest	37.63	17.38	16.74	79.84	67.02	88.38
7	Profit after Interest but before Exceptional Items (5-6)	(1,178.74)	(1,079.28)	(1,587.03)	(3,301.32)	(3,662.01)	(5,745.60)
8	Exceptional Items- Prior period Exp.	-	0.10	-	0.22	0.23	0.23
9	Profit (+)/ Loss (-) from Ordinary Activities before tax (7-8)	(1,178.74)	(1,079.39)	(1,587.03)	(3,301.54)	(3,662.24)	(5,745.83)
10	Tax Expenses						
	-Current	73.40	4.23	8.85	89.95	52.25	30.36
	-Deferred	-	-	-	-	-	(12.69)
	Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)	(1,252.14)	(1,083.62)	(1,595.88)	(3,391.49)	(3,714.49)	(5,763.50)
12	Extraordinary Items (net of Tax expenses)	-	-	-	-	-	-
13	Net Profit(+) Loss(-) for the period (11-12)	(1,252.14)	(1,083.62)	(1,595.88)	(3,391.49)	(3,714.49)	(5,763.50)
14	(a) Paid-up Equity Share Capital	16,595.53	16,595.53	12,595.53	12,595.53	12,595.53	16,595.53
	(b) Face Value (in Rs.)	1.00	1.00	1.00	1.00	1.00	1.00
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	32,090.33	33,342.47	38,277.17	32,090.33	38,277.17	35,481.82
16	Earning Per Share (Rs)* (Not annualised)						
	Basic before Extraordinary items (in Rs.)	(0.08)	(0.07)	(0.13)	(0.20)	(0.29)	(0.35)
	Diluted before Extraordinary items (in Rs.)	(0.07)	(0.07)	(0.10)	(0.19)	(0.22)	(0.35)
	Basic after Extraordinary items (in Rs.)	(0.08)	(0.07)	(0.13)	(0.20)	(0.29)	(0.35)
	Diluted after Extraordinary items (in Rs.)	(0.07)	(0.07)	(0.10)	(0.19)	(0.22)	(0.35)
	Number of shares used in computing earnings per equity shares						
	Basic	1,659,553,400	1,659,553,400	1,259,553,400	1,659,553,400	1,259,553,400	1,659,553,400
	Diluted	1,799,553,400	1,659,553,400	1,659,553,400	1,799,553,400	1,659,553,400	1,659,553,400
17	Public Shareholding						
	Number of Shares	1,323,590,950	1,323,590,950	1,073,590,950	1,323,590,950	1,073,590,950	1,323,590,950
	Percentage of shareholding	79.76	79.76	85.24	79.76	85.24	79.76
18	Promoter and promoter group shareholding						
	(a) Pledged/Encumbered						
	Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	Percentage of Shares(as a % of total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	Percentage of Shares(as a % of total share capital of the company)	NIL	NIL	NIL	NIL	NIL	NIL
	(b) Non-encumbered						
	Number of Shares	335,962,450	335,962,450	185,962,450	335,962,450	185,962,450	335,962,450
	Percentage of Shares(as a % of total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	Percentage of Shares(as a % of total share capital of the company)	20.24	20.24	14.76	20.24	14.76	20.24



STAND ALONE UNAUDITED FINANCIAL RESULTS FOR QUARTER ENDED DECEMBER 31, 2014 OF FCS SOFTWARE SOLUTIONS LIMITED

Reporting of Stand Alone Segment wise Revenue, Results and Capital Employed						
Particulars	Quarter ended 31-12-2014	Quarter ended 30-09-2014	Corresponding Quarter in the Previous Year 31-12-2013	Year to date figures For Current Period 31-12-2014	Year to date figures For previous year 31-12-2013	Year to date figures For 31-03-2014
Segment Revenue						
Revenue by Geographical Segment						
India	335.94	407.31	274.12	1,126.51	871.39	1,340.21
USA	1,341.25	795.49	2,620.80	3,383.33	6,146.04	7,055.53
Total	1,677.19	1,202.80	2,894.92	4,509.84	7,017.43	8,395.74
Less: Inter Segment Revenue	-	-	-	-	-	-
Net sales/Income From Operations	1,677.19	1,202.80	2,894.92	4,509.84	7,017.43	8,395.74
Segment Results						
(Profit)(+)/Loss(-) before tax, interest & unallocable Expense from each segment)						
India	26.66	172.61	125.52	307.31	376.61	535.15
USA	402.08	303.33	640.43	1,035.69	1,470.58	1,790.81
Total	428.74	475.94	765.95	1,343.01	1,847.20	2,325.96
Add: Other income	278.80	75.00	75.02	445.78	410.20	495.16
Less: Other Un-allocable Exp.	490.31	548.55	996.64	1,539.07	2,266.53	3,210.31
Total Profit Before Tax	217.23	2.40	(155.67)	249.71	(9.13)	(389.20)
Capital Employed	50,838.42	50,621.19	50,971.16	50,838.42	50,971.16	50,591.10
(Refer Note 4)						
Other Information (FCS Software Solutions Limited)						
Items exceeding 10% of aggregate expenditure						
Staff cost (including sub contracting exp.)	551.97	395.84	952.72	1,484.19	2,309.44	2,763.04

Notes:

1	The above results have been reviewed by the Audit Committee in the meeting held on February 13, 2015 and further approved by the Board of Directors at its meetings held on February 13, 2015 and have been audited by the auditors of the Company.
2	Investor complaint pending at the beginning of the quarter was Nil. One new investor complaints were received and resolved during the current quarter and therefore no investor complaint pending at the end of the quarter.
3	These accounts have been prepared in accordance with applicable Accounting Standards issued by the Institute of Chartered Accountants of India (ICAI).
4	The consolidated results for the quarter ended December 31, 2014 include results of subsidiary companies viz. FCS Software Solutions America Ltd., F.C.S Software Middle East FZE, FCS Software Solutions GmbH, FCS Software (Shanghai) Co. Ltd. and Insync Business Solutions Ltd.
6	The results are also available on the website of the company at www.fcslltd.com
7	Previous period / year figures are regrouped/reclassified, wherever necessary.

Place: NOIDA
Date: 13-02-2015

By order of the Board of Directors
For FCS Software Solutions Ltd.

Sd/-
(Chairman & Managing Director)





FCS SOFTWARE SOLUTIONS LIMITED

Registered Office: 205, 2nd Floor, Agarwal Chamber IV, 27, Veer Sawarkar Block, Vikas Marg, Shakarpur, Delhi-92

Corporate Office: Plot No. 83, NSEZ, Noida Dadri Road, Phase-II, Gautam Budh Nagar, Noida- 201305

CIN No. L72100DL1993PLC179154

CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR QUARTER ENDED ON DECEMBER 31, 2014 OF FCS SOFTWARE SOLUTIONS LIMITED

Reporting of Consolidated Segment wise Revenue, Results and Capital Employed

Particulars	Quarter ended 31-12-2014	Quarter ended 30-09-2014	Corresponding Quarter in the Previous Year 31-12-2013	Nine month 31-12-2014	Year to date figures For previous year 31-03-2014
Segment Revenue					
Revenue by Geographical Segment					
India	451.52	520.55	403.23	1,473.67	1,906.13
USA	1807.74	1085.49	3,296.25	4,420.49	8,854.21
UAE	0.00	-	786.07	-	2,667.73
CHINA	155.90	-	-	155.90	-
Total	2,415.16	1,606.04	4,485.55	6,050.06	13,428.07
Less: Inter Segment Revenue	-	-	-	-	-
Net sales/Income From Operations	2,415.16	1,606.04	4,485.55	6,050.06	13,428.07
Segment Results					
(Profit)/(+)/Loss(-) before tax, interest & unallocable Expense from each segment)*					
India	69.07	254.66	223.95	493.97	926.38
USA	207.01	289.32	646.81	853.07	1,085.90
UAE	-	-	(551.08)	-	(982.72)
CHINA	193.85	-	-	193.85	-
Total	469.93	543.98	319.68	1,540.90	1,029.56
Add: Other Income	275.45	71.10	71.12	434.70	420.04
Less: Other Un-allocable Exp.	1,924.12	1,634.48	1,977.82	5,277.14	7,146.90
Total Profit Before Tax	(1,178.74)	(1,019.40)	(1,587.03)	(3,301.54)	(5,697.30)
Capital Employed	42,528.14	43,706.89	47,864.76	42,528.14	45,829.69
Other Information (FCS Software Solutions Limited)					
Items exceeding 10% of aggregate expenditure					
Staff cost (including sub contracting exp.)	794.83	528.55	1,476.19	1,991.07	4,419.18

