Dewan Housing Finance Corporation Ltd.,
Corporate Office : TCG Financial Center,
10th Floor, BKC Road, Bandra Kurla Complex,
Bandra (East), Mumbai - 400098.

T: (022) 66006999
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DHFL/CSD/2016/584

9th September, 2016

The Manager Listing Department Bombay Stock Exchange Ltd., Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai- 400 001 Fax no. 2272 2082 / 3132/ 3121	The Manager Listing Department National Stock Exchange of India Limited, 'Exchange Plaza', C-1, Block G, Bandra- Kurla Complex, Bandra (East), Mumbai- 400 051.Fax No. 26598237 / 38
Scrip Code : 511072	**Scrip Code : DHFL**

Dear Sir(s),

Reg.: Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref.: Intimation with respect to allotment of 10,00,00,000 Secured, Redeemable, Non-Convertible Debentures ("NCDs") of face value of Rs. 1,000 each aggregating up to Rs. 10,00,000 lacs ("Issue") being offered by way of public issue through Tranche 1 Prospectus dated 25th August, 2016 ("Tranche 1 Prospectus"), to be read together with the Shelf Prospectus dated 25th August, 2016 ("Shelf Prospectus")

In accordance with the authority granted by the Board of Directors of the Company at its meeting held on 17th August, 2016 to the Finance Committee of the Board, in respect of the Public Issue of **10,00,00,000** Secured Redeemable Non-Convertible Debentures ("NCDs") having face value of Rs.1,000 each for an amount of Rs. 2,00,000 Lacs with an option to retain oversubscription of upto Rs.8,00,000 lakh aggregating upto Rs.10,00,000 Lacs ("Issue"), the Finance Committee of the Board at its meeting held today i.e. Friday, 9th September, 2016, which commenced at 11.30 a.m. and concluded at 12.05 p.m. has based on the Basis of Allotment as approved in consultation with the Designated Stock Exchange i.e. National Stock Exchange of India Ltd., approved the allotment of **10,00,00,000** Secured Redeemable Non-Convertible Debentures having face value of Rs.1000 each aggregating up to Rs.10,00,000 Lacs to the respective successful applicants in various series, in terms of the Shelf Prospectus and Tranche 1 Prospectus dated 25th August, 2016.

The said NCDs shall be listed on National Stock Exchange of India and the BSE Limited.

Kindly take the same on record.

Thanking you,

Yours Faithfully,
for **Dewan Housing Finance Corporation Limited**

Niti Arya
Company Secretary
FCS No- 5586

Dewan Housing Finance Corporation Ltd.
10th Floor, TCG Financial Centre, BKC Road, BKC, Bandra (East), Mumbai - 98.